**26 August 2026**

# Cleansing Statement

Sentinel Metals Limited (ASX Code: SNM) ("**Sentinel**" or the "**Company**") has issued 35,086,207 new fully paid ordinary shares ("**New Shares**") on the terms stated in the Company's Notice of Meeting dated 17 July 2026. The issue of shares was approved by Shareholders at the Company's General Meeting held on 20 August 2026. The New Shares were issued at a price of $0.58 per share. Please refer to the Appendix 2As lodged on the ASX today for further details.

The Company issued the New Shares without disclosure under section 708A(5) of the Corporation Act 2001 (Cth) ("**Corporations Act**").

With reference to the New Shares issued, in accordance with section 708A(6) of the Corporations Act, the Company provides notice pursuant to section 708A(5)(e) that:

(a) the New Shares were issued without disclosure pursuant to Part 6D.2 of the Corporations Act; and

(b) as at the date of this notice:

- (i) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (ii) the Company has complied with sections 674 and 674A of the Corporations Act; and

(c) save as expressly set out in this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed pursuant to section 708A(6)(e) of the Corporations Act.

## Completion Update

As previously disclosed by the Company on 2 July 2026, the Company has entered into a binding agreement to acquire ("**Acquisition**") the Big Springs Gold Project from Capricorn Metals Limited (ASX:CMM) ("**Capricorn**"). For completeness, whilst the New Shares referenced above include 8,620,690 Consideration Shares issued to Capricorn as partial consideration for the Acquisition, completion of the Acquisition is yet to occur and remains subject to the Company paying the $8,500,000 Cash Consideration which is expected to occur on 26 August 2026. The Company will keep the market updated in accordance with its continuous disclosure obligations in respect of completion of the Acquisition.

**ENDS**

## Authorisation

This announcement has been authorised for release by the Board of Sentinel Metals Limited. For further information, please contact:

**Matt Herbert**
**Managing Director**
matthew.herbert@sentinelmetals.com
+1 807 358 6798

**Nicholas Read**
**Read Corporate, media relations.**
info@readcorporate.com.au
+61 419 929 046

### Forward-Looking Statements and Conceptual Targets

Forward-looking statements are based on the Company's current expectations and are subject to known and unknown risks, uncertainties and assumptions, many of which are beyond the Company's control. Actual results may differ materially from those expressed or implied. The Company does not undertake to update any forward-looking statement, except as required by law.