HELLOWORLD TRAVEL LIMITED AND CONTROLLED ENTITIES

APPENDIX 4E
FOR THE YEAR ENDED 30 JUNE 2026

26 August 2026

The Manager
Market Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Please find attached the Helloworld Travel Limited Appendix 4E for the year ended 30 June 2026.

Authorised for release by Helloworld Travel Limited's Board of Directors.

Sylvie Moser

Group Company Secretary
Helloworld Travel Limited
Ph: +61 3 9867 9600

helloworld
TRAVEL LIMITED

HELLOWORLD TRAVEL LIMITED AND CONTROLLED ENTITIES

APPENDIX 4E
FOR THE YEAR ENDED 30 JUNE 2026

RESULTS FOR ANNOUNCEMENT TO THE MARKET

KEY FINANCIAL RESULTS

Helloworld Travel Limited and its controlled entities (the Group) key financial results for the year ended 30 June 2026 compared with the prior corresponding period for the year ended 30 June 2025 are:

	For the year ended 30 June 2026 $'000	For the year ended 30 June 2025 $'000	Change $'000	Change %
Total Transaction Value (TTV) from continuing operations	3,959,595	3,800,216	159,379	4.2%
Total revenue and other income from continuing operations	208,887	192,815	16,072	8.3%
Underlying EBITDA from continuing operations	60,207	55,558	4,649	8.4%
EBITDA from continuing operations	30,126	60,024	(29,898)	(49.8%)
Profit before income tax from continuing operations	10,198	45,560	(35,362)	(77.6%)
Profit after income tax from continuing operations	1,343	33,162	(31,819)	(96.0%)
Loss after income tax from discontinued operations	(426)	(4,679)	4,253	(90.9%)
Total profit after tax for the year	917	28,483	(27,566)	(96.8%)
Profit after tax attributable to Helloworld Travel Limited shareholders	1,034	29,357	(28,323)	(96.5%)

	For the year ended 30 June 2026 Cents	For the year ended 30 June 2025 Cents	Change Cents	Change %
Basic earnings per share from continuing operations	0.9	20.4	(19.5)	(95.6%)
Diluted earnings per share from continuing operations	0.9	20.4	(19.5)	(95.6%)
Interim dividend per share	5.0	8.0	(3.0)	(37.5%)
Final dividend per share	5.0	6.0	(1.0)	(16.7%)
Total dividends per share	10.0	14.0	(4.0)	(28.6%)

DIVIDENDS

An interim dividend of 5.0 cents per ordinary share, fully franked, was paid on 17 March 2026.

On 26 August 2026, the Directors declared a final dividend of 5.0 cents per ordinary share, fully franked. The dividend will be paid on 16 September 2026 with a record date of 2 September 2026.

EXPLANATION OF RESULTS

This information should be read in conjunction with the accompanying ASX release and the Helloworld Travel Limited Annual Report and Financial Statements for the year ended 30 June 2026 which include:

- Consolidated income statement
- Consolidated statement of other comprehensive income
- Consolidated balance sheet
- Consolidated statement of changes in equity
- Consolidated statement of cash flows
- Notes to the financial statements
- Consolidated entity disclosure statement

This document includes presentation of results on a statutory and non-statutory basis. The non-statutory basis relates to TTV, EBITDA and Underlying EBITDA as outlined below:

- Total Transaction Value (TTV) does not represent revenue in accordance with Australian Accounting Standards and is not subject to audit or review. TTV represents the price at which travel products and services have been sold across the Group, as agents for various airlines and other service providers, plus revenue from other sources. The Group's revenue is, therefore, predominantly derived from TTV. TTV does not represent the Group cash inflows as some transactions are settled directly between the customer and the supplier.

- Earnings before Interest Expense, Taxation, Depreciation and Amortisation (EBITDA) is a financial measure which is not prescribed by Australian Accounting Standards and is not subject to audit or review.

- Underlying EBITDA represents EBITDA excluding significant items. Underlying EBITDA is a financial measure which is not prescribed by Australian Accounting Standards but is the measure used by the Chief Executive Officer (CEO) to assess the financial performance of the Group and operating segments and is not subject to audit or review. Significant items are those gains and losses where their nature, including the expected frequency of the events giving rise to them, and impact is considered material to the financial statements. A reconciliation of Underlying EBITDA to profit before income tax is provided in note 2.3: *Segment Information* of the Consolidated Financial Statements.

NET TANGIBLE ASSETS

Net tangible assets/(liabilities) per ordinary share as at 30 June 2026 was (15.6) cents compared with 39.9 cents as at 30 June 2025. The decrease in the net tangible assets per ordinary share is attributable to the acquisitions of Mobile Travel Agents (MTA) and Gilpin Corporate Travel (GCT). The fair values of the identifiable assets and liabilities of MTA and GCT as at the dates of acquisition, and the goodwill arising on the acquisitions, are set out in note 6.4: *Business acquisitions* of the Consolidated Financial Statements.

Net assets per ordinary share at 30 June 2026 was $1.95 compared with $2.09 as at 30 June 2025.

Net tangible assets/(liabilities) is calculated as net assets less intangible assets and right of use assets.

Net tangible assets per ordinary share and net assets per ordinary share are based on Helloworld Travel Limited's issued capital as the legal parent entity and issuer of this financial information as at the balance sheet date. Ordinary shares include shares which had not vested at the period end date.

ENTITIES OVER WHICH CONTROL WAS GAINED OR LOST DURING THE PERIOD

On 11 October 2025, the Group acquired 100% of the voting shares of Gilpin Corporate Travel (GCT); comprising Gilpin Corporate Travel Limited (in New Zealand) and Gilpin Travel Services Pty Ltd (in Australia). GCT has over 30 years' experience in corporate and group travel, based in Auckland and specialising in delivering comprehensively tailored travel management programs to suit its New Zealand clients' requirements. From 11 October 2025, being the date of gain of control, the acquisition has been accounted for using the acquisition method. From 11 October 2025 to 30 June 2026, GCT contributed a $0.1 million loss to the net profit before tax of the Group. The net profit before tax for GCT for the period 1 July 2024 to 30 June 2025 is estimated to be $0.6 million.

On 21 October 2025, the Group acquired the remaining 50% of the voting shares in Mobile Travel Holdings Pty Ltd (MTH), trading as Mobile Travel Agents (MTA), increasing the holding to 100%. The Group acquired the initial 50% ownership interest in MTA in FY17. MTA offers home-based travel consulting services provided by mobile travel consultants throughout Australia. Since FY17 until 20 October 2025 the investment has been accounted for using the equity accounting method. From 21 October 2025, being the date of gain of control, MTA has been consolidated into the results of the Group and the acquisition has been accounted for using the acquisition method. From 21 October 2025 to 30 June 2026, MTA contributed $5.6 million to the net profit before tax of the Group. The net profit before tax for MTA for the period 1 July 2024 to 30 June 2025 is estimated to be $10.0 million.

DETAILS OF ASSOCIATES AND JOINT VENTURES

	DIRECT OWNERSHIP INTEREST	
NAME OF ASSOCIATE/JOINT VENTURE	**June 2026 %**	**June 2025 %**
Mobile Travel Holdings Pty Ltd and its controlled entities (MTA)(1)	100.0	50.0
PHT Group Holdings Pty Ltd and its controlled entities (PHT)	40.0	40.0
Australiareiser Group	34.0	34.0
Hunter Travel Group Pty Ltd and its controlled entities (HTG)(2)	16.0	12.0
BTW Services Pty Ltd and BTW Unit Trust (Brighton Travelworld or BTW)(3)	40.0	-

	SHARE OF PROFITS	
NAME OF ASSOCIATE/JOINT VENTURE	**June 2026 $'000**	**June 2025 $'000**
Mobile Travel Holdings Pty Ltd and its controlled entities (MTA)(1)	708	3,611
PHT Group Holdings Pty Ltd and its controlled entities (PHT)	1,536	1,277
Australiareiser Group	261	261
Hunter Travel Group Pty Ltd and its controlled entities (HTG)(2)	104	-
BTW Services Pty Ltd and BTW Unit Trust (Brighton Travelworld or BTW)(3)	121	-

1. On 21 October 2025, the Group acquired the remaining 50% of the voting shares in Mobile Travel Holdings Pty Ltd (MTH), trading as Mobile Travel Agents (MTA), increasing the holding to 100%. The Group acquired the initial 50% ownership interest in MTA in FY17. MTA offers home-based travel consulting services provided by mobile travel consultants throughout Australia. Since FY17 until 20 October 2025 the investment has been accounted for using the equity accounting method. From 21 October 2025, being the date of gain of control, MTA has been consolidated into the results of the Group and the acquisition has been accounted for using the acquisition method.

2. On 1 July 2025, Cinzia Burnes was appointed to the Board of Hunter Travel Group Pty Ltd (HTG) and from that date the investment in HTG has been accounted for using the equity accounting method. On 9 October 2025, the Group increased its ownership interest in Hunter Travel Group Pty Ltd (HTG) from 12% to 16%. HTG is the largest branded member of the Helloworld Travel network with more than 175 travel professionals across 35 locations in New South Wales, Queensland, Tasmania, Victoria, Western Australia, and the ACT.

3. On 1 November 2025, the Group acquired a 40% interest in Brighton Travelworld (BTW) (comprising 40% of the units of BTW Unit Trust and 40% of the ordinary shares of BTW Services Pty Ltd (the trustee of the BTW Unit Trust)). BTW is located on Church Street in Brighton, Victoria and has been operating from the same location for over 50 years. Since 1 November 2025, the investment has been accounted for using the equity accounting method.

OTHER INFORMATION REQUIRED BY ASX LISTING RULE 4.3A

The remainder of information requiring disclosure to comply with ASX Listing Rule 4.3A is contained in the accompanying Annual Report (including the Directors' Report, the Financial Report, the Directors' Declaration and the Independent Auditor's Report) and ASX Announcement.

AUDIT

This report is based on accounts which have been audited by KPMG, the Group's Auditors. A copy of the unqualified Independent Auditor's Report can be found in the Consolidated Financial Report for the year ended 30 June 2026.

Andrew Burnes AO
Chief Executive Officer & Managing Director
26 August 2026