

**NOTICE UNDER SECTION 708A(5)(E)
OF THE CORPORATIONS ACT 2001**

- (a) The Company has issued 27,272,727 fully paid ordinary shares (Shares) in the Company.
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - sections 674 and 674A of the Corporation Act.
- (d) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement is authorised for release by the Board of Amara Minerals Limited



Adrien Wing
Company Secretary