ASX RELEASE – VRS
Veris Limited ABN 80 122 958 178

Appendix 4E

(ASX Listing Rule 4.3A)

YEAR ENDED 30 JUNE 2026

Wednesday, 26 August 2026

Results for announcement to the market

The current reporting period is the financial year ended 30 June 2026. The previous corresponding period is the financial year ended 30 June 2025.

Statutory Financial Results	2026 $'000	2025 $'000	Mvmt $'000	up/(down) %
Revenue from ordinary activities	101,982	97,242	4,740	5%
Net profit from ordinary activities after tax (attributable to shareholders)	639	1,953	(1,314)	(67%)
Net profit attributable to shareholders	639	1,953	(1,314)	(67%)

Underlying Financial Results	2026 $'000	2025 $'000	Mvmt $'000	up/(down) %
Revenue from ordinary activities	**101,982**	97,242	4,740	5%
Underlying Net profit from ordinary activities after tax (attributable to shareholders)	**2,230**	2,592	(362)	(14%)
Underlying Net profit attributable to shareholders	**2,230**	2,592	(362)	(14%)

Underlying Net Profit result excludes certain items contained in the statutory financial results to more clearly represent the consolidated entity's underlying earnings (noting that this financial information is an unaudited non-IFRS measure). The following table reconciles the statutory financial results to the Underlying Net Profit result for the year ended 30 June 2026 and 30 June 2025 and provides further detail on each adjustment.

Underlying Financial Results for the Year ended	30 June 2026 $'000	30 June 2025 $'000
Statutory Net Profit Before Tax	**639**	**1,953**
Merger & Acquisition costs[1]	607	371
Restructuring & Office Relocation costs[2]	658	142
Amortisation expenses[3]	201	126
Enterprise transformation project expense[4]	67	-
Deferred Contingent Share Based Payment Consideration[5]	58	-
Underlying Net Profit Before Tax	**2,230**	**2,592**

1. Merger & Acquisition costs represent costs incurred on the acquisition of Mesh Livable Urban Communities Pty Ltd, Spatial Vision Innovations Pty Ltd, and previous and potential acquisitions.
2. Restructuring ($428k) & office relocation ($230k) costs represent costs associated with organisational restructuring initiatives including lease make good and payroll termination costs.
3. Represent non-cash amortisation expenses associated with acquisition related customer relationships and R&D assets
4. Enterprise transformation project expense represents non-capital expenditure incurred to enable the future technology platform upgrade of the Group's Project Management Solution. Costs included in "Other Expenses" in Note 2 to the 2026 Financial Statements included in the Annual Report.
5. Represent non-cash recognition of Deferred Contingent Share Based Payment Consideration expenses ($58k) included in Share-based payment expenses.

Dividends

	Amount per security (cps)	Franked Amount $'000
2026 final dividend	Nil	-
2025 final dividend	$0.002	$1,053

For FY26, the Group does not propose to pay a final dividend.

Net tangible assets per ordinary share

Net tangible assets per ordinary share	2026 $	2025 $
Net tangible assets per ordinary share	0.044	0.045

Net tangible assets are calculated by deducting intangible assets from the net assets of the Group.

Control gained over entities having material effect

On 1 December 2025, Veris acquired 100% of Mesh Livable Urban Communities Pty Ltd ("Mesh") and 50% equity stake in Mesh Dash Holdings Pty Ltd ("Mesh Dash") for an enterprise value of up to $3.18 million.

A Melbourne-based specialist planning and landscape architecture consultancy. Mesh delivers tailored solutions for complex development planning and infrastructure challenges, with a proven track record in strategic planning, urban design, and stakeholder engagement.

The acquisition also includes a 50% equity stake in Mesh Dash, developer and operator of Parsel, Mesh's proprietary, subscription-based digital platform for seamless development planning. Parsel digitises complex infrastructure planning and Development Contribution Plans, streamlining approvals and improving communication for developers, planners, and government agencies.

This acquisition marks another step in Veris' strategy to accelerate its higher-margin Consulting & Advisory services and expand its digital solutions portfolio. Mesh's expertise in planning, infrastructure funding schemes, and innovative urban design, combined with the scalable Parsel platform, will enhance Veris' capabilities and client offering across government and private sectors nationwide.

Further details regarding the transaction can be found in note 18 of the 2026 Annual Report.

Loss of control over entities having material effect

No control over any material entities was lost during the year ended 30 June 2026.

Material interests in entities which are not controlled entities

Not applicable

Other Information

This report is based on the consolidated financial statements which have been audited by KPMG.

For further explanation of the figures above, please refer to the ASX announcement dated 26 August 2026 outlining the results for the year ended 30 June 2026 and the notes to the financial statements.

Annual General Meeting

The Company's Annual General Meeting (AGM) will be held on 28 October 2026. Further details regarding the AGM will be made available in due course.

About Veris Limited

Veris Limited is the holding company listed on the ASX under the code VRS. **Veris Australia Pty Ltd** ("Veris Australia") is the principal operating subsidiary of the Company.

Veris Australia is a fully integrated digital and spatial data advisory and consulting firm. It provides end-to-end spatial data consulting and advisory services and digital solutions to tier-1 clients in key industry sectors including Transport, Buildings & Property, Energy & Resources, Defence, Utilities and Government. The company has a national footprint, with a diverse geographic spread of offices, servicing major metropolitan and regional centres across Australia.

The Veris end-to-end service offering unlocks the digital transformation needs of industry, spanning spatial data collection, hosting, sharing, analytics, insights and modelling for clients with large scale data requirements, through to survey, planning, consulting and advisory services.

Veris strives to provide a safe work environment for its staff, operating under its accredited Health, Safety, Environment and Quality (HSEQ) management system. The company is also committed to improving employment opportunities to Australia's indigenous population, via its Reconciliation Action Plan, Veris Reflects, and its shareholding in the Wumara Group, a majority indigenous-owned land and construction surveying business.

To learn more, please visit: www.veris.com.au.

Authorised for release by the Board of Veris Limited.

Issued by Veris Limited
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