# Stakk Approaches ParaScript Completion with Revenue Outlook and Investment Thesis Strengthened

- **Completion of the US$63.0 million ParaScript acquisition is expected within the next ten days**, with the parties completing customary closing conditions.
- All five resolutions at the General Meeting passed, including **99.2% support for the Placement securities and 98.4% support for the Consideration Shares**.
- **A$27.0 million Placement completed**, with all Placement Shares and associated Placement Options issued.
- **1,180,637,544 Consideration Shares issued** in preparation for completion and to be allotted to the Vendors at completion in full satisfaction of the US$18.0 million Share Consideration.
- Completion will represent **a significant corporate milestone for Stakk**, bringing together two highly complementary technology businesses within a single, scaled Digital Trust platform.
- Combined group well positioned to meet, and potentially **exceed, its previously stated FY2027 pro forma objectives of approximately A$55.2 million in revenue and A$18.5 million in EBITDA**, reinforcing the Board's strategy for delivering long-term, accretive shareholder value.
- Combined group delivering on a robust pipeline of new client opportunities, with **several new contract wins and extensions expected this quarter**.

**Sydney, Wednesday 26 August 2026,** Stakk Limited (ASX: SKK) ("Stakk" or "the Company") advises that its acquisition of ParaScript, LLC and ParaScript Management, Inc. (together, "ParaScript") has entered its final stage, with completion expected within the next ten days.

As completion approaches, the Board believes the investment thesis underpinning the acquisition has further strengthened. Both Stakk and ParaScript have performed ahead of the assumptions underpinning the transaction, reinforcing the rationale for combining two highly complementary technology businesses within a single, scaled Fraud Prevention and Digital Trust platform.

**Shareholder Approval and Completion of Placement**

As previously disclosed, all five resolutions considered at the Company's General Meeting were passed by shareholders, including 99.2% support for the issue of securities under the Placement and 98.4% support for the issue of the Consideration Shares.

Following these approvals, the Company has now completed the issue of 1,227,272,728 fully paid ordinary shares under the A$27.0 million Placement, together with 306,818,182 free-attaching Placement Options. Lead Manager Options approved by shareholders have also been issued. The Placement was undertaken at A$0.022 per Share, with one free-attaching Placement Option for every four Shares issued.

The Company has also issued 1,180,637,544 Consideration Shares in preparation for completion. Upon allotment to the Vendors at completion, these shares will satisfy in full the US$18.0 million Share Consideration payable under the Equity Purchase Agreement.

**Acquisition Completion**

Stakk and ParaScript are now completing the remaining customary closing conditions and documentation under the Equity Purchase Agreement. Neither party is presently aware of any matter expected to impede completion, which the Company anticipates will occur within the next ten days.

As previously disclosed, the acquisition consideration is US$63.0 million, comprising US$25.0 million cash payable at completion, US$18.0 million in Share Consideration satisfied in full by the 1,180,637,544 Consideration Shares, and US$20.0 million of deferred cash consideration payable over four years. The consideration remains subject to the agreed post-closing adjustments under the Equity Purchase Agreement.

Upon completion, ParaScript will be acquired by Stakk IQ, Inc., Stakk's wholly owned U.S. subsidiary, and integrated into the Company's existing U.S. operations.

With shareholder approval secured, the Placement completed and the transaction securities issued, the Board's immediate focus is on completing the acquisition and commencing execution of the combined strategy.

**Investment Thesis Reinforced**

Having materially exceeded the combined pro forma unaudited FY2026 revenue assumptions underpinning the original investment thesis for the acquisition, Stakk and ParaScript enter FY2027 well positioned to meet, and potentially exceed, the Company's stated pro forma objectives of approximately A$55.2 million in revenue and A$18.5 million in EBITDA.

This outlook is further supported by the combined group's strong recurring revenue base, continued client wins and growth across both businesses, together with ParaScript's recent recognition in the prestigious Inc. 5000, which ranks the fastest-growing private companies in the United States.

The Board believes these factors further reinforce the original investment thesis: that the value of the transaction lies not simply in consolidating two businesses, but in combining their complementary technology, customer relationships and capabilities to create a stronger platform for sustainable growth and the delivery of long-term, accretive shareholder value.

The Company will advise the market upon completion of the Proposed Transaction.

This announcement has been authorised for release by the Board of Stakk Limited.

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**About Stakk**

Stakk Limited (ASX: SKK) is an AI-native Digital Trust infrastructure provider serving regulated industries globally. The Company's unified platform enables financial institutions, governments, healthcare providers, insurers, telecommunications companies and other regulated enterprises to establish trust across every stage of a digital interaction – from identity verification and document authentication through to fraud prevention, transaction authorisation and contextual decisioning.

Following completion of the proposed acquisition of ParaScript, the combined platform is expected to serve more than 300 enterprise customers across the United States, Europe, the Middle East and Australia, processing more than 100 billion digital interactions annually. By combining proprietary document intelligence, contextual digital personas, federated signal intelligence and real-time AI decisioning within a secure, SOC 2 Type II compliant environment, Stakk enables organisations to replace fragmented point solutions with a single, continuously learning Digital Trust infrastructure that strengthens with every interaction.

For more information visit www.stakk.tech

**Forward-looking statements**

This announcement contains forward-looking statements, including in relation to the Proposed Transaction, the Placement, pro-forma financial information, expected synergies and the Company's strategy. Forward-looking statements are subject to known and unknown risks, uncertainties and assumptions, many of which are outside the Company's control, and actual results may differ materially. The pro-forma financial information is unaudited, is based on contracted revenue and management assumptions, and is subject to completion adjustments and external review. Except as required by law or the ASX Listing Rules, the Company undertakes no obligation to update any forward-looking statement. This announcement is for information purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any jurisdiction, including the United States.