

Market Announcement

26 August 2026

Falcon Metals Ltd (ASX: FAL) – Trading Halt

Trading in the securities of Falcon Metals Ltd ('FAL') will be halted at the request of FAL, pending the release of an announcement by FAL.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Friday, 28 August 2026; or
- the release of the announcement to the market.

FAL's request for a trading halt is attached below for the information of the market.

Issued by

ASX Supervision

26 August 2026

Vinay Agrawal
Adviser, Listings Supervision
Australian Securities Exchange
Level 40, Central Park
152 - 158 St Georges Terrace
Perth, Western Australia, 6000

By email: vinay.agrawal@asx.com.au, tradinghaltspert@asx.com.au

Dear Vinay,

RE: REQUEST FOR TRADING HALT - FALCON METALS LTD (ASX: FAL)

Falcon Metals Ltd ("Falcon") (ASX: FAL) requests the implementation of a trading halt in its securities effective from today, 26 August 2026.

Falcon provides the following information in relation to its request for the purposes of ASX Listing Rule 17.1:

- a) the trading halt is requested pending an announcement in relation to a capital raising;
- b) Falcon requests that the trading halt end on the earlier of the commencement of normal trading on 28 August 2026, or when the anticipated announcement referred to in (a) above is released to the market; and
- c) Falcon is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Please contact me should you require any further information.

On behalf of the Board.



Pradeep Subramaniam
Company Secretary
Falcon Metals Ltd