FY26 Results Presentation

AUGUST 2026

Safety solutions, engineered for the future.

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We deliver innovative safety-critical technologies that protect people, safeguard assets and improve performance.

We are an Australian-owned, multi-award-winning original equipment manufacturer specialising in safety-critical braking and autonomous technologies for demanding operating environments.

ABT AT A GLANCE

ABT

PROVEN TECHNOLOGY PLATFORM

25-year track record with ongoing investment in innovation, applications and ancillary products.

LARGE ADDRESSABLE MARKET

Technology offering is agnostic supporting commodity, sector and geographic diversification.

STRONG CUSTOMER RELATIONSHIPS

Supplying leading blue-chip companies in industries where safety and reliability are critical.

EFFICIENT BUSINESS MODEL

Capital and people-light structure led by a talented team, supporting operational leverage and scalable growth.

STRONG FINANCIAL PLATFORM

Ability to pursue organic and acquisitive growth while leveraging strategic partnerships.

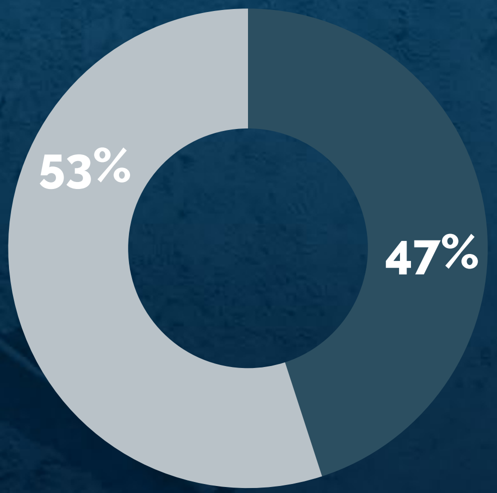
COMPELLING GROWTH DRIVERS

Long-term demand for minerals and a move towards safer and autonomous operations.

QUALITY PRODUCT REVENUE PROFILE

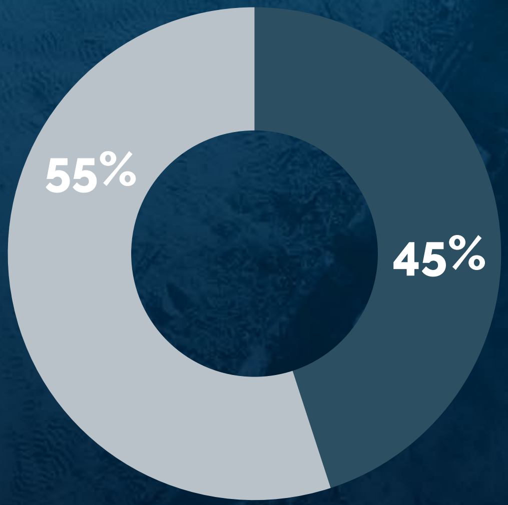
Recurring sales and blue-chip customer base

Sales in 22 countries globally



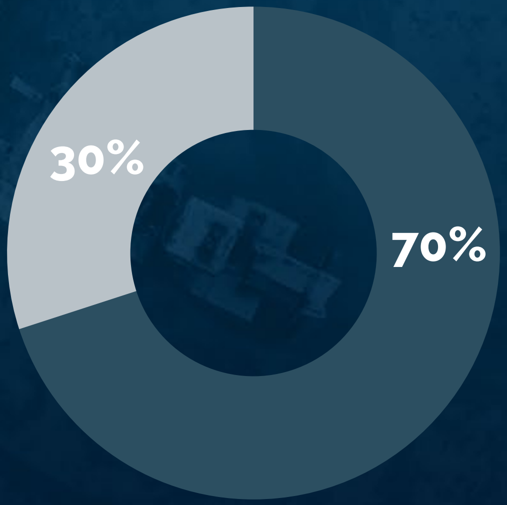
Domestic 53%
International 47%

Recurring aftermarket sales



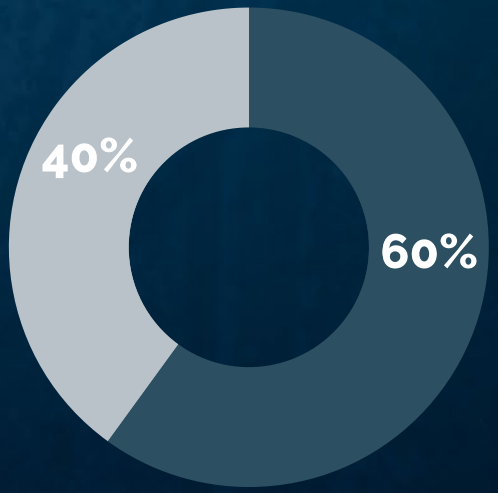
New Brake Sales 55%
Aftermarket 45%

Unique IP



Revenue protected by patented or proprietary technology ~70%

Sales to top 20 global mining companies



Based on mid 2026 market capitalisation rankings

WELCOME

Presentation Overview

PART ONE

FY26 Highlights

FY26 FINANCIAL HIGHLIGHTS

Global expansion and demand drive record financial performance

RECORD FY REVENUE ↑ 23%

Revenue increased to $23.5m (FY25: $19.1m), driven by SIBS® FailSafe demand, international expansion and aftermarket revenue growth.

INCREASED EARNINGS ↑ 38%

Underlying EBITDA increased to $2.2m (FY25: $1.6m), reflecting higher revenue and improving margins.

IMPROVED GROSS MARGINS 49%

Gross margin improved from 48.0% to 49.3%, reflecting pricing discipline, product mix and aftermarket growth.

UNDERLYING OPERATING PERFORMANCE ↑ 63%

Underlying operating profit rose from $1.1m to $1.7m, an improvement of $669k, driven by stronger core operating performance.

STRONG CASH GENERATION ↑ 96%

Cash and cash equivalents increased to $5.6m (FY25: $2.9m).

STRENGHTENED LIQUIDITY ↑ 37%

Working capital increased 37% to $11.9m (FY25: $8.7m), supporting ABT's growth strategy, product development and international expansion.

Note: Percentages based on prior comparative period FY25
Note: Small variances may exist due to rounding

FY26 STRATEGIC HIGHLIGHTS

Executing clear growth roadmap

EXPANDED AND DIVERSIFIED GLOBAL REACH

- Increased adoption of SIBS® FailSafe solutions across North America, Africa, Asia and the Middle East, with expansion into Ghana and Zimbabwe.
- Deployed SIBS® FailSafe solutions for JCB Telehandlers at Rio Tinto's Oyu Tolgoi copper and gold operation in Mongolia.
- Strong domestic demand, highlighted by a mandate for SIBS® FailSafe braking solutions at MMG's Dugald River underground zinc mine in Queensland and Gold Fields' operation in Western Australia.

STRENGTHENED CUSTOMER ENGAGEMENT AND RECURRING REVENUE

- Increased recurring aftermarket revenue through spare parts, consumables and service support.
- Successfully launched ABT's Refurbishment Program.

ADVANCED INNOVATION

- Strengthened ABT's innovation pipeline through the development of BRAKEiQ™ and SIBSiQ™.
- Advanced development of SIBSiQ™, extending ABT's proven BrakeSAFE™ platform.
- Expanded capability across engineering, value engineering, procurement, supply chain management and strategic account management.
- Enhanced supply chain resilience.

STRENGTHENED THE OPERATING PLATFORM

- Expanded capability across engineering, value engineering, procurement, supply chain management and strategic account management.
- Improved supply chain resilience through supplier diversification, stronger procurement capability and disciplined cost optimisation.

POST-JUNE 30TH HIGHLIGHTS

Major step towards obtaining CAS Level 9 certification

ADVANCING INNOVATION

Subsequent to 30 June 2026, BRAKEiQ™ achieved independent ISO/TS 21815-2:2021 certification by the University of Pretoria

This represents a major step toward CAS Level 9 certification, validating its autonomous vehicle intervention capability against a globally recognised industry benchmark.

- Confirms interoperability with third-party PDS systems built to the same ISO standard
- Independent validation opens deployment with standards-conscious miners globally
- Aligns with continued regulatory focus, including WorkSafe WA, on vehicle and pedestrian interactions

PART TWO

FY26 Financial Performance

Safety solutions, engineered for the future.

KEY METRICS

Revenue up 23%, cash almost doubled, and underlying operating performance up 63%

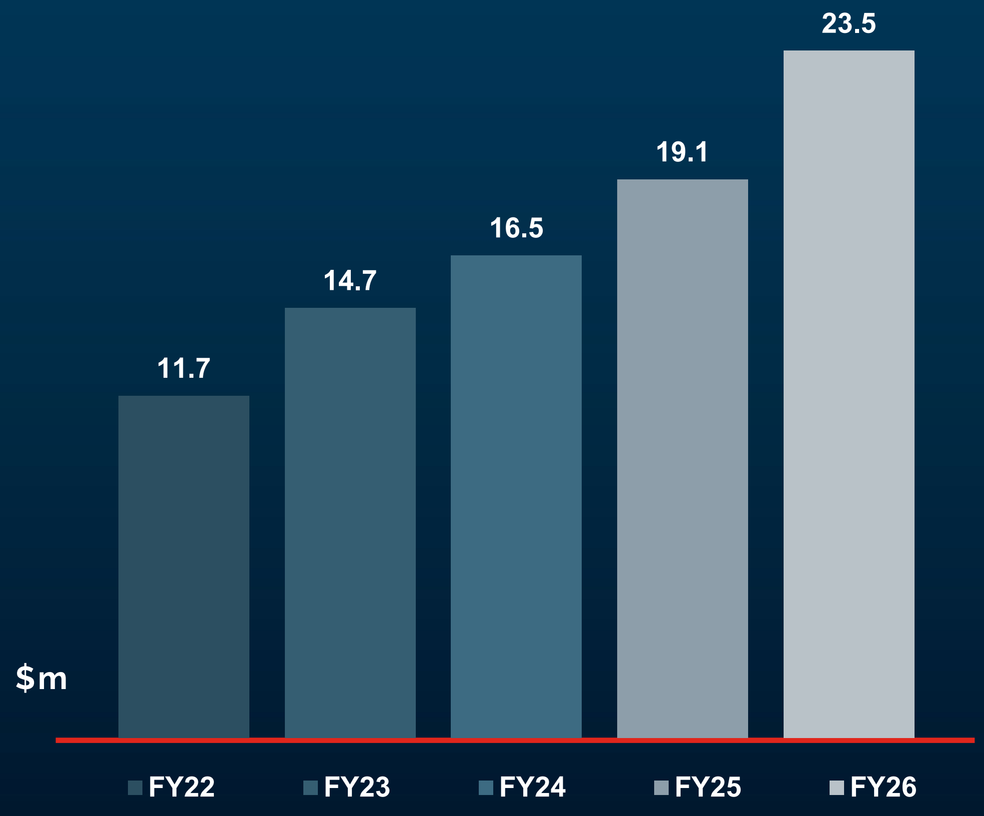
	FY26 $A'000	FY25 $A'000	Var (%)
Revenue from ordinary activities	23,480	19,131	22.7
Expenses	(21,804)	(18,095)	20.5
Reported net profit before tax (NPBT)	1,765	1,780	(0.8)
Reported net profit after tax (NPAT)	2,075	1,780	16.6
Underlying operating performance	1,723	1,054	63.0
NPAT attributable to members	2,075	1,780	16.6
Basic earnings per share (cents)	0.533	0.463	15.1
Cash and cash equivalents	5,625	2,875	95.7

Note: Small variances may exist due to rounding

- **Strong revenue growth, together with disciplined cost management, delivered improved operating leverage and profitability, with the expense-to-revenue ratio improving from 94.6% to 92.9%.**

RECORD YEAR-ON-YEAR GROWTH

Strong momentum driven by SIBS® FailSafe demand, international expansion & aftermarket growth



- **Record FY26 revenue: $23.5m, up 23% on FY25**
- **20.6% four-year CAGR**
- **New brake sales 55%, (up 19.5% on FY25)**
- **Aftermarket 45%, (up 26.2% on FY25)**

Note: Small variances may exist due to rounding

CASH FLOW

Strong cash generation, up 96% on FY25

	30 June 2026 $A'000	30 June 2025 $A'000
Net cash from operating activities	2,913	620
Net cash used in investing activities	(124)	(478)
Net cash from / (used in) financing activities	(39)	325
Cash and cash equivalents at the end of the financial year	5,625	2,875

- **Operating cash generation and disciplined capital management increased the year-end cash balance to $5.6 million, strengthening the balance sheet and financial flexibility.**
- **Investing outflow limited to $0.1m, down from $0.5m, focused on plant and product development**
- **Cash retained to fund inventory and international growth without external funding**

Note: Small variances may exist due to rounding

BALANCE SHEET

Net assets up 23.5% to $13.2m, with a debt-free balance sheet to fund growth

	FY26 AUD$'000	FY25 AUD$'000	Var (%)
Total current assets	15,487	11,723	32.1
Total non-current assets	2,311	3,079	(25.0)
Total assets	17,798	14,802	20.2
Total current liabilities	3,613	3,037	19.0
Total non-current liabilities	940	1,041	(9.7)
Total liabilities	4,553	4,078	11.6
Net assets	13,245	10,724	23.5
Total equity	13,245	10,724	23.5

- **Debt-free balance sheet – growth funded from operating cash, not borrowings**
- **Net assets up 23.5% to $13.2m, driven by retained earnings**
- **Current assets of $15.5m cover current liabilities more than 4 times**
- **Cash of $5.6m, up 96%, underpinning liquidity and flexibility**
- **Capacity to fund inventory, international expansion and product investment**

PART THREE

Business Overview

EXPANDING & DIVERSIFYING GLOBAL REACH

Strong demand across domestic and international markets

CURRENT BRAKING SOLUTIONS

Optimising safety

BRAKESAFE ™ WHEEL END SIBS

- Developed for Toyota LandCruiser and Hilux platforms
- Spring Applied Hydraulic Release (SAHR) technology
- Optional integrated safety interlocks

BRAKESAFE™ DRIVELINE SIBS

- Supplementary braking beyond standard OEM park brake systems
- Available across light, medium and heavy vehicle applications
- Designed to provide supplementary braking capability in the event of service brake failure

AUTONOMOUS BRAKING

SIBSiQ ™ INTEGRATED VEHICLE INTERVENTION

- Autonomous Braking for Light Vehicles
- Extends proven SIBS® technology
- Integrates fail-safe braking with vehicle intervention capability
- Supports autonomous and semi-autonomous applications

BRAKEiQ ™ AUTO BRAKING SYSTEM

- Autonomous Braking for Heavy "Yellow" Equipment
- Integrates with leading PDS and CAS platforms
- Plug-and-play solution for existing vehicle fleets
- Designed with ISO 21815-2 and global initiative Earth Moving Equipment Safety Round Table (EMESRT) Level 9 principles in mind

SIBSiQ AUTONOMOUS SAFETY INTERVENTION

BRAKEiQ AUTONOMOUS BRAKING

DIVERSIFYING OFFERING & APPLICATIONS

Leveraging core technology and R&D

- **Advanced braking systems and technology for an increasing range of vehicle specifications and makes / models.**

ABT	BrakeSAFE™ Wheel End SIBS	BrakeSAFE™ Driveline SIBS	SIBSiQ™ Autonomous Braking
TOYOTA Landcruiser			
TOYOTA Hilux			
FORD Ranger			
Ancillary Machinery			
Light Truck			
Medium Truck			
Heavy/Medium Truck			
Heavy Truck			

CURRENT

IN DEVELOPMENT

PART FOUR

Autonomous Technology and Safety

Safety solutions, engineered for the future.

AUTONOMOUS TECHNOLOGY & SAFETY

Collision Avoidance Level 9 (CAS9) and Autonomous Braking

CAS9: The Global Standard for Intervention

CAS9 is the highest safety tier defined by the Earth Moving Equipment Safety Round Table (EMESRT).

It marks the transition from systems that merely warn to systems that act.

Source: www.emesrt.org.

AUTONOMOUS TECHNOLOGY & SAFETY

Collision Avoidance Level 9 (CAS9) and Autonomous Braking

The Challenge (Current Problem)
High Fatality Rates: 30–40% of mining deaths involve vehicle interaction.
Human Limitations: Fatigue, distraction, and "alarm fatigue."
Regulatory Risk: Non-compliance with strict new safety mandates.

AUTONOMOUS TECHNOLOGY & SAFETY

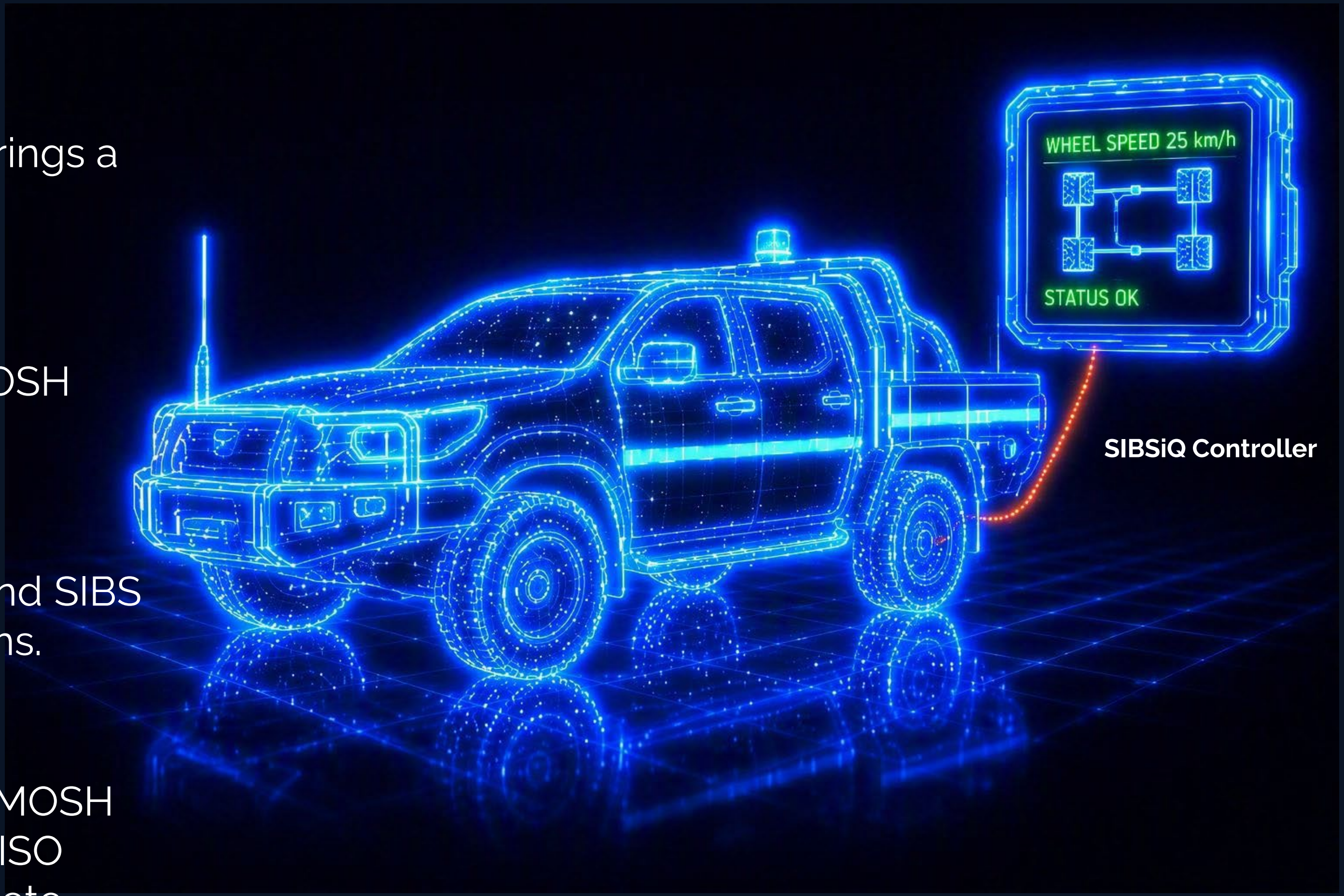
SIBSiQ™: Autonomous Braking for Light Vehicles

SIBSiQ:
Proportional braking and throttle override that brings a light vehicle to a controlled stop.

Standards-Ready Integration:
CAN interface to any ISO 21815 PDS, meeting MOSH TMLP (CAS 9) requirements .

Retrofit Upgrade:
Applies to Hilux, LandCruiser and Isuzu wheel-end SIBS in service today, and to future wheel-end systems.

Market Expansion:
Opens South African fleets operating under the MOSH TMLP (CAS9) mandate, with a pathway to every ISO 21815 PDS in market. Prefeasibility testing complete.



BRAKEiQ
AUTONOMOUS BRAKING

AUTONOMOUS TECHNOLOGY & SAFETY

BRAKEiQ: Making CAS9 Possible

BRAKEiQ:
Turns a CAS9 signal into a safe, controlled stop.

Mechanical Actuation:
Uses an electric motor to depress the brake pedal, simulating a human foot rather than cutting into complex hydraulic lines.

Plug-and-Play:
Between any CAS/PDS sensor and the vehicle's brakes.

Rapid and Economic Deployment:
Offers operators a fast, low-cost path to CAS9 compliance - fitted to existing fleets in hours, not weeks, with no change to the certified brake system.

PART FIVE

Growth & Outlook

Safety solutions, engineered for the future.

GROWTH STRATEGY

Delivering on clear strategic road map

MARKET CAPITALISATION

Horizon 1 Foundations

- Drive SIBS mining penetration across the global customer base
- Diversify SIBS across a broader range of vehicle types
- Strengthen the business model for growth and scale
- Introduce a Performance Framework to attract and reward top talent

Horizon 2 Investment & Innovation

- Autonomous Safety: Collision Avoidance Interoperable Brakes
- Sustainability: Technology and systems supporting customer ESG reporting
- Inorganic Growth: Strategic investments, acquisitions and key partnerships
- Growth Upside: Position for mandated CAS and autonomous safety markets, with upside from FY28

Horizon 3 Scale & Diversification

- Commercial Applications: Expand across off-road and on-road products and vehicles
- Global Proximity: Manufacture closer to market demand and key customers
- Industry Diversification: Expand into infrastructure, defence, utilities and transport

2022	2023	2024	2025	2026
~$13.3m	~$14.4m	~$21.4m	~$31.4m	~$43.8m
Market cap at year end	Market cap at year end	Market cap at year end	Market cap at year end	Market cap at year end

TIME

FOCUS FOR FY27

ABT enters FY27 with a strengthened operational and financial position.

DEEPEN MARKET PRESENCE	SCALE THE OPERATING PLATFORM	GROW LIFECYCLE REVENUE	COMMERCIALISE NEXT-GENERATION TECHNOLOGIES	PURSUE STRATEGIC GROWTH OPPORTUNITIES
Strengthen position in established mining markets while selectively expanding into priority international regions.	Improve supply resilience, cost competitiveness and organizational capability so support further growth.	Increase the contribution from aftermarket parts, consumables, service support and the Refurbishment Program.	Accelerate the commercial deployment of BRAKEiQ™ and continue advancing SIBSiQ™ through customer adoption and commercial development.	Assess complementary opportunities that broaden ABT's offering, enhance its market position and create sustainable value for shareholders.

- Long-term demand drivers - mine safety, automation and productivity - remain compelling and continue to underpin investment in ABT's safety-critical braking technologies.

PART SIX

Appendices

Safety solutions, engineered for the future.

OUR BOARD & LEADERSHIP TEAM

Professional expertise, business experience and industry knowledge

Dagmar Parsons
Non-Executive Chair

David Slack
Non-Executive Director

Les Guthrie
Non-Executive Director

Andrew Booth
Managing Director & CEO

Angela Godbeer
Chief Financial Officer

Mark Pitts
Company Secretary

Cale Ginbey
Operations & Engineering Director

John Fermia
Sales & Marketing Director

Thank you.

For further information, please contact

CORPORATE

Mr. Andrew Booth
Managing Director & CEO
T **1800 317 543**
E **andrew.booth@advancedbraking.com**

INVESTORS

Mr. Mark Pitts
Company Secretary
T **1800 317 543**
E **mark.pitts@advancedbraking.com**

This presentation has been approved for release by the Board of Advanced Braking Technology.