



## Announcement Summary

**Entity name**

PYC THERAPEUTICS LIMITED

**Date of this announcement**

Wednesday August 26, 2026

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                   | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | FY 27 SERVICE RIGHTS                   | 1,506,504                                            | 26/08/2026 |
| New class - code to be confirmed | OPTIONS EX\$2.02 EXPIRY 25 AUGUST 2030 | 465,624                                              | 26/08/2026 |
| New class - code to be confirmed | FY 27 PERFORMANCE RIGHTS               | 117,470                                              | 26/08/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PYC THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

48098391961

**1.3 ASX issuer code**

PYC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/8/2026



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

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**ASX +security code**

New class - code to be confirmed

**+Security description**

FY 27 SERVICE RIGHTS

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

26/8/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20260612/pdf/070l1gw5q3qt6l.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20260612/pdf/070l1gw5q3qt6l.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

EXPIRY 15 YEARS OR 3 MONTHS FROM CEASING EMPLOYMENT  
TRANCHE 1: Measurement period to 30 June 27  
TRANCHE 2: Measurement period to 30 June 28  
TRANCHE 3: Measurement period 21 September 26 to 20 September 27  
TRANCHE 4: Measurement period 21 September 27 to 21 September 28  
TRANCHE 5: Measurement period 21 September 28 to 20 September 29



## Issue details

**Number of +securities**

687,406

**Number of +securities**

687,412

**Number of +securities**

43,895

**Number of +securities**

43,895

**Number of +securities**

43,896

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EX\$2.02 EXPIRY 25 AUGUST 2030

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/8/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20260612/pdf/070l1gw5q3qt6l.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 2.02000000

**Expiry date**

25/8/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of**

**company option**

PYC : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20260612/pdf/070l1gw5q3qt6l.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

TRANCHE 1: Measurement period from 17 August 2026 to 16 August 2027, EX PRICE \$2.02 EXPIRY 4 Years from grant  
TRANCHE 2: Measurement period from 17 August 2027 to 16 August 2028, EX PRICE \$2.02, EXPIRY 4 Years from grant  
TRANCHE 3: Measurement period from 17 August 2028 to 16 August 2029, EX PRICE \$2.02, EXPIRY 4 Years from grant

## Issue details

**Number of +securities**

155,208

**Number of +securities**

155,208

**Number of +securities**

155,208

**ASX +security code**

New class - code to be confirmed

**+Security description**

FY 27 PERFORMANCE RIGHTS

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

26/8/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20260612/pdf/070l1gw5q3qt6l.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20260612/pdf/070l1gw5q3qt6l.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

MEASUREMENT PERIOD: from 17 August 2026 to 16 August 2028 -must be employed and establish , develop , and lead US Operations .  
EXPIRY 15 YEARS OR 3 MONTHS FROM CEASING EMPLOYMENT

Issue details

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**Number of +securities**

117,470

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| PYC : ORDINARY FULLY PAID                 | 983,510,447                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                                 | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------------------------|---------------------------------------------|
| PYCAAB : OPTION EXPIRING 12-NOV-2028 EX \$3.00                            | 800,000                                     |
| PYCAAE : OPTION EXPIRING 30-JUN-2027 EX \$1.68                            | 7,706,503                                   |
| PYCAAF : OPTION EXPIRING 30-JUN-2028 EX \$1.68                            | 15,076,627                                  |
| PYCAG : OPTION EXPIRING 05-JAN-2029 EX \$2.52                             | 1,800,000                                   |
| PYCAZ : OPTION EXPIRING 22-MAY-2028 EX \$1.70                             | 1,366,666                                   |
| PYCAAA : OPTION EXPIRING 01-JUL-2028 EX \$1.70                            | 200,000                                     |
| PYCAF : OPTION EXPIRING 19-NOV-2028 EX \$1.80                             | 2,000,000                                   |
| PYCAV : OPTION EXPIRING 26-OCT-2026 EX \$1.70                             | 1,240,000                                   |
| New class - code to be confirmed : FY 27 SERVICE RIGHTS                   | 1,506,504                                   |
| New class - code to be confirmed : OPTIONS EX\$2.02 EXPIRY 25 AUGUST 2030 | 465,624                                     |
| New class - code to be confirmed : FY 27 PERFORMANCE RIGHTS               | 117,470                                     |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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