FOS Capital Limited

ACN 637 156 275

Appendix 4E (ASX Listing Rule 4.3A)

Appendix 4E Preliminary final report

For the financial year ended 30 June 2026

The Appendix 4E of FOS Capital Limited and its subsidiaries (ASX: FOS) for the financial year ended 30 June 2026 is filed with the Australian Securities Exchange (ASX) under ASX Listing Rule 4.3A. This report should be read in conjunction with the FOS Capital Limited 2026 Annual Report, and any public announcements made during the year by FOS Capital Limited in accordance with the continuous disclosure requirements of the *Corporations Act 2001* and ASX Listing Rules.

Information presented for the previous corresponding period is for the financial year ended 30 June 2025.

Results for announcement to the market

Comparison to previous corresponding periods	Increase/ Decrease	%	Amount
Revenue from ordinary activities	Decrease	12.06	$22,420,329
Net profit from ordinary activities after tax attributable to shareholders	Decrease	NM*	($2,567,852)
Net profit for the period attributable to shareholders	Decrease	NM*	($2,567,852)

* Not meaningful

Refer to the FOS Capital Limited 2026 Annual Report for commentary on the above results.

Final and interim dividends per security	Paid or payable on	Amount per Share in cent	Amount franked per share in cent
2026 Interim dividend	-	¢ -	¢ -
2026 Final dividend – payable	-	¢ -	¢ -

There was no change in the gain or loss of control of subsidiaries in the reporting period. None of the subsidiaries applied accounting standards that differ from those used by the Consolidated entity. The Consolidated entity has no interest in associates or joint venture entities.

Net tangible assets per security

	June 2026	June 2025
Net tangible asset backing per ordinary security	5.8 cents	9.1 cents

The net assets include both right-of-use assets and corresponding lease liabilities.
The number of FOS Capital shares on issue as at 30 June 2026 was 68.7 million (2025: 67.2 million).

Results commentary

Additional Appendix 4E disclosure requirements can be found in the FOS Capital Limited financial report for the year ended 30 June 2026.

This report is based on the consolidated financial statements of FOS Capital Limited, which have been audited by Stannards Audit Pty Ltd, and they have issued unmodified audit report.

The release of this announcement was authorised by the Board.