

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme LGI Limited (ASX: LGI)

ACN/ARSN ACN: 138 085 551

1. Details of substantial holder (1)

Name Wilson Asset Management Group (refer entities listed in Annexure A)

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

24/08/2026

The previous notice was given to the company on

10/06/2026

The previous notice was dated

10/06/2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	7,931,774	7.67%	9,070,883	8.77%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities affected	Person's votes
Refer to Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

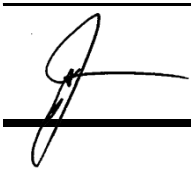
Name and ACN/ARSN (if applicable)	Nature of association
n/a	

6. Addresses

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name	Address
Refer to Annexure A	

Signature

print name	Kim Heng	capacity	Chief Operating Officer
sign here		date	26/08/2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

1. Details of Wilson Asset Management Group

Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)
Wilson Asset Management Leaders Fund	(ARSN 663 806 228)
Wilson Asset Management Founders Fund	(ARSN 682 673 678)
WAM Income Maximiser Limited	(ACN 683 776 954)
Wilson Asset Management Real Assets Fund	(ARSN 696 053 013)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Leaders Fund	Level 26, 1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Founders Fund	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Income Maximiser Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Real Assets Fund	Level 26, 1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney, NSW 2000

This is Annexure A of 1 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Signed: _____



Date: 26/08/2026

ANNEXURE B

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

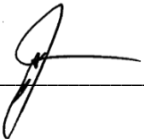
3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Number of securities	Person's votes affected
11/06/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-1,710.35	Ordinary shares	534	534
11/06/26	WAM Capital Limited	On market purchase	-105,881.38	Ordinary shares	33,058	33,058
11/06/26	WAM Research Limited	On market purchase	-24,678.33	Ordinary shares	7,705	7,705
12/06/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-3,621.66	Ordinary shares	1,161	1,161
12/06/26	WAM Capital Limited	On market purchase	-214,317.23	Ordinary shares	68,704	68,704
12/06/26	WAM Research Limited	On market purchase	-53,473.26	Ordinary shares	17,142	17,142
16/06/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-7,508.33	Ordinary shares	2,312	2,312
16/06/26	WAM Capital Limited	On market purchase	-271,553.10	Ordinary shares	83,618	83,618
16/06/26	WAM Research Limited	On market purchase	-53,422.06	Ordinary shares	16,450	16,450
17/06/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-9,910.57	Ordinary shares	3,105	3,105
17/06/26	WAM Capital Limited	On market purchase	-298,631.75	Ordinary shares	93,562	93,562
17/06/26	WAM Research Limited	On market purchase	-78,304.59	Ordinary shares	24,533	24,533
24/06/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-3,901.08	Ordinary shares	1,304	1,304
24/06/26	WAM Capital Limited	On market purchase	-117,732.53	Ordinary shares	39,354	39,354
24/06/26	WAM Research Limited	On market purchase	-27,947.79	Ordinary shares	9,342	9,342
29/06/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-3,963.93	Ordinary shares	1,374	1,374
29/06/26	WAM Capital Limited	On market purchase	-118,415.75	Ordinary shares	41,046	41,046
29/06/26	WAM Research Limited	On market purchase	-21,867.94	Ordinary shares	7,580	7,580
30/06/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-8,552.04	Ordinary shares	2,965	2,965
30/06/26	WAM Capital Limited	On market purchase	-256,451.93	Ordinary shares	88,912	88,912
30/06/26	WAM Research Limited	On market purchase	-55,001.38	Ordinary shares	19,069	19,069
01/07/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-1,505.80	Ordinary shares	522	522
01/07/26	WAM Capital Limited	On market purchase	-45,439.57	Ordinary shares	15,752	15,752

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Number of securities	Person's votes affected
01/07/26	WAM Research Limited	On market purchase	-10,748.34	Ordinary shares	3,726	3,726
06/07/26	WAM Microcap Limited	On market purchase	-28,311.28	Ordinary shares	10,581	10,581
13/07/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-1,998.85	Ordinary shares	758	758
13/07/26	WAM Capital Limited	On market purchase	-60,334.64	Ordinary shares	22,880	22,880
13/07/26	WAM Research Limited	On market purchase	-14,271.46	Ordinary shares	5,412	5,412
20/07/26	WAM Microcap Limited	On market purchase	-20,728.75	Ordinary shares	8,501	8,501
03/08/26	WAM Microcap Limited	On market purchase	-2,903.06	Ordinary shares	1,214	1,214
04/08/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-3,067.39	Ordinary shares	1,306	1,306
04/08/26	WAM Capital Limited	On market purchase	-52,930.40	Ordinary shares	22,536	22,536
04/08/26	WAM Research Limited	On market purchase	-21,875.85	Ordinary shares	9,314	9,314
05/08/26	WAM Microcap Limited	On market purchase	-141,079.98	Ordinary shares	60,410	60,410
18/08/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-4,929.44	Ordinary shares	2,475	2,475
18/08/26	WAM Capital Limited	On market purchase	-148,207.98	Ordinary shares	74,413	74,413
18/08/26	WAM Research Limited	On market purchase	-35,173.33	Ordinary shares	17,660	17,660
19/08/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-2,214.69	Ordinary shares	986	986
19/08/26	WAM Capital Limited	On market purchase	-66,595.65	Ordinary shares	29,649	29,649
19/08/26	WAM Research Limited	On market purchase	-15,806.05	Ordinary shares	7,037	7,037
20/08/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-3,207.24	Ordinary shares	1,309	1,309
20/08/26	WAM Capital Limited	On market purchase	-96,418.18	Ordinary shares	39,352	39,352
20/08/26	WAM Research Limited	On market purchase	-22,881.92	Ordinary shares	9,339	9,339
21/08/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-6,371.37	Ordinary shares	2,618	2,618
21/08/26	WAM Capital Limited	On market purchase	-191,540.36	Ordinary shares	78,704	78,704
21/08/26	WAM Research Limited	On market purchase	-45,456.27	Ordinary shares	18,678	18,678
24/08/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-3,118.20	Ordinary shares	1,309	1,309
24/08/26	WAM Capital Limited	On market purchase	-93,741.34	Ordinary shares	39,352	39,352
24/08/26	WAM Research Limited	On market purchase	-22,246.66	Ordinary shares	9,339	9,339
26/08/26	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-4,216.75	Ordinary shares	1,754	1,754

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Number of securities	Person's votes affected
26/08/26	WAM Capital Limited	On market purchase	-136,113.67	Ordinary shares	56,618	56,618
26/08/26	WAM Microcap Limited	On market purchase	-41,741.87	Ordinary shares	17,363	17,363
26/08/26	WAM Research Limited	On market purchase	-13,010.84	Ordinary shares	5,412	5,412

This is Annexure B of 3 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Signed: 

Date: 26/08/2026

ANNEXURE C

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as a holder (8)	Nature of relevant interest (6)	Number of securities	Class of securities	Person's votes
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Citigroup Pty Limited	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Management of the portfolio of Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	175,373	Ordinary shares	175,373
WAM Capital Limited	Citigroup Pty Limited	WAM Capital Limited	Management of the portfolio of WAM Capital Limited	5,276,049	Ordinary shares	5,276,049
WAM Microcap Limited	Citigroup Pty Limited	WAM Microcap Limited	Management of the portfolio of WAM Microcap Limited	2,183,157	Ordinary shares	2,183,157
WAM Research Limited	Citigroup Pty Limited	WAM Research Limited	Management of the portfolio of WAM Research Limited	1,244,097	Ordinary shares	1,244,097
Wilson Asset Management Founders Fund	Citigroup Pty Limited	Wilson Asset Management Founders Fund	Management of the portfolio of Wilson Asset Management Founders Fund	192,207	Ordinary shares	192,207

This is Annexure C of 1 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Signed: _____



Date: 26/08/2026