CTI Logistics Limited

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Dear Shareholder

The Company has released its results for the 2026 financial year. The Annual Report to shareholders is now accessible on our website www.ctilogistics.com.

Revenue from operations for the year ended 30 June 2026 was up 9.7% to $357.1m. EBITDA increased by 29.6% on the previous financial year to $76.4m and the profit after tax of $24.0m was 68.9% higher than the previous financial year (current financial year figures include the reversal of prior impairment of $2.1m).

The 2026 financial results have benefitted from increased freight volumes across the transport network coupled with increased ongoing project work supported by the expansion of the regional WA network, an exceptionally strong finish to the year in May and June and increased demand for flooring products storage space.

The reported profit after tax of $24.0m represents fully diluted earnings per share for the year of 30.31 cents.

The directors have declared a final dividend of 8.0 cents per share, to bring the total dividend for the year to 14.0 cents fully franked. The final dividend is payable on 6 October 2026. The Dividend Reinvestment Plan and the Bonus Share Plan remain in place.

The Group has historically invested in owner-occupied WA property for its operations, which has generated significant returns through capital appreciation and operational efficiencies. Property assets are recognised on the balance sheet at historical cost less accumulated depreciation. The Company obtains independent external valuations on a rolling 3-year basis for material owned properties. However, during the current financial year, an independent valuation of the newly completed Hazelmere property was the only valuation conducted. The total value of the property assets based on the latest available independent valuations has increased to $190.0m, representing a significant value premium of $73.9m or 64% above the reported carrying value as at 30 June 2026. The property assets support a strong balance sheet to pursue further growth and comfortably underpin the current share price.

As part of our annual ISO commitments, the Company was independently audited and was again successful in retaining certification for Quality (9001:2015), Environment (14001:2015) and Health and Safety (45001:2018). Environmental, social and governance (ESG) issues remain a focus, and we continue to invest in staff wellbeing, safety initiatives and emissions reduction. Moving forward, we continue to develop our plans to reduce and offset our carbon footprint including seeking a 5 Star Green Star rating for the new facility at Hazelmere.

The Company's excellent safety record is a priority and has been maintained while continuing to operate at high volumes of activity. Staff are invested in a positive health and safety culture, and this reflects in the Company's strong operational results. I would like to acknowledge the Company's management, staff, drivers and subcontractors for their efforts and dedication in what has been another successful year for the Company.

Yours faithfully

David Watson
EXECUTIVE CHAIRMAN

This announcement was authorised to be given to the ASX by the CTI Logistics Limited Board.