



Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Wednesday August 26, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants expiring 21-AUG-2031	25,301,205	21/08/2026
New class - code to be confirmed	Convertible Notes expiring 24-JAN-2030	4,200	21/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to ASX announcement released on 21 August 2026 - Amendment of Convertible Notes

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Warrants expiring 21-AUG-2031

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

21/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmninnibpcapjpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03124140-3A699410&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to ASX announcement released on 21 August 2026 - Amendment of Convertible Notes

Issue details

Number of +securities

25,301,205

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issuance of New Convertible Notes accompanied by the issuance of New Warrants, the New Warrants providing up to \$1.68 million in potential proceeds and expiring 21 AUG 2031 unless exercised earlier.

Purpose of the issue

To raise additional working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Convertible Notes expiring 24-JAN-2030



+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

21/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmnnnibpcajpcgglefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03124140-3A699410&v=undefined>

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Please refer to ASX announcement released on 21 August 2026 - Amendment of Convertible Notes

Issue details

Number of +securities

4,200

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issuance of New Convertible Notes accompanied by the issuance of New Warrants, providing up to \$1.68 million in potential proceeds and shall mature on 24 January 2030 unless redeemed earlier.

Purpose of the issue

To raise additional working capital





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	489,719,835
IMUOF : OPTION EXPIRING 30-APR-2027	104,252,874

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAT : NEW CONVERTIBLE NOTES	6
IMUAA : WARRANTS	7,812,500
IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86	48,722
IMUAB : WARRANTS EXPIRING 30-APR-2031 EX \$0.276	66,576,087
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAN : RESTRICTED STOCK UNITS	8,367,992
IMUA AO : PERFORMANCE RIGHTS AWARD	2,747,052
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	235,295
IMUAAR : CONVERTIBLE NOTES	22,400
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.33	15,479,877
New class - code to be confirmed : Warrants expiring 21-AUG-2031	25,301,205
New class - code to be confirmed : Convertible Notes expiring 24-JAN-2030	4,200





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

78,065,024.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No