ASX ANNOUNCEMENT

Evergold Investor Presentation

26 August 2026

Evergold Minerals Limited (ASX: EG1) is pleased to release an updated investor presentation. This announcement is approved for release by the Board of Evergold Minerals Limited.

ABOUT EVERGOLD MINERALS

Evergold Minerals Limited (ASX: EG1) is an Australian gold explorer focused on discovery and development in Western Australia's Eastern Goldfields, with two projects in Tier-1 mining districts:

MT MONGER GOLD PROJECT

- 81km² consolidated across the Mt Monger gold camp, less than 5km from Vault Minerals' 1.2Mtpa Randalls Mill
- Maiden RC drilling at Duchess of York confirmed broad, shallow gold mineralisation — 25m at 3.47 g/t Au from 3m, including 1m at 52.74 g/t Au
- Mineralisation open at depth; resource definition RC drilling from October, plus EIS co-funded diamond drilling at Gladiator, Tiger Lily and DOY

LEONORA GOLDFIELDS PROJECT

- 104km² of tenure hosting a JORC 2012 Inferred Resource of 63,000oz Au (1.39Mt at 1.41 g/t Au, 0.5 g/t cutoff)[1]
- High-grade from surface at Craig's Rest, including 5m at 57.9 g/t Au; Victor Bore and Great Northern held on granted Mining Leases
- Mining approvals process and toll-treatment discussions underway, targeting production in 2027

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Melissa Tempra
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Competent Persons Statement

The information in this release that relates to Exploration Results or Mineral Resources is based on information compiled by Glenn Grayson, a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Grayson has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Grayson consents to the inclusion in this release of the matters based on his information in the form and context in which it appears. All exploration results reported have previously been released to ASX. The Company confirms it is not aware of any new information or data that materially affects the information included in the original announcements, and that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. Forward-looking statements and the full disclaimer are set out at the end of this presentation.

[1] ASX:EG1 Announcement – EG1 commences exploration at Leonora Goldfields Project, WA, dated 9 July 2025. |

EVERGOLD
MINERALS

Unlocking an Overlooked Gold System in Western Australia's Eastern Goldfields

Investor Presentation | August 2026

Highly Experienced Team

EVERGOLD MINERALS

Simon Lill

NON-EXECUTIVE CHAIRMAN

Simon is an experienced Chair who led De Grey Mining from before the Hemi discovery to Northern Star's A$6B takeover. He now chairs Pilbara Gold, Ballard Mining, Sierra Nevada Gold and Evergold, where he is a founding shareholder.

Glenn Grayson

NON-EXECUTIVE DIRECTOR

Glenn is an exploration and development geologist with 30+ years' experience, including senior roles at Barrick Gold, Northern Star and TSX-listed Northgate Minerals (taken over for $1.5bn in 2011). He led the 2Moz Pegasus gold discovery at Northern Star.

Steve Morris

NON-EXECUTIVE DIRECTOR

Steve has 25+ years in financial markets, including roles as Head of Private Clients (Australia) at Patersons Securities, Managing Director of Intersuisse, and Founder of Peloton Shareholder Services. He is currently Non-Executive Chairman of ASX-listed gold producer Auric Mining.

Peter Marks

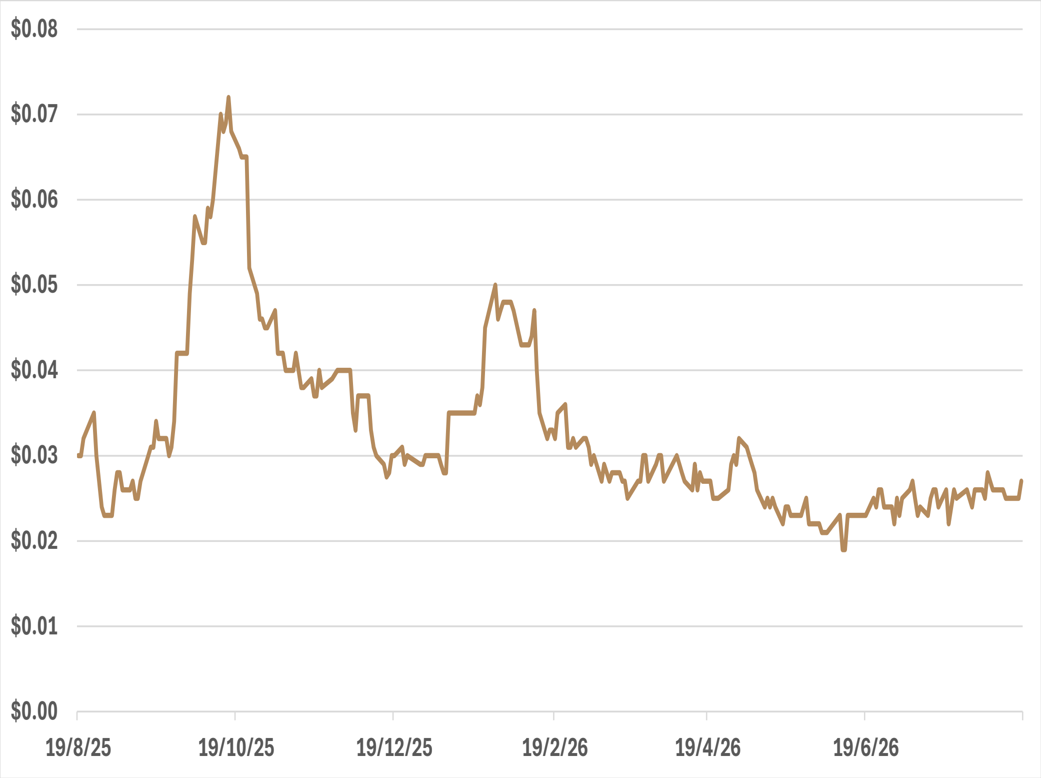
NON-EXECUTIVE DIRECTOR

Peter brings over 30 years' experience in corporate advisory, investment banking and director roles. His skills span capital raising for pre-IPO and listed companies, cross-border M&A, corporate underwriting, and venture capital transactions for companies across Australia, the US and Israel.

Corporate Structure

EVERGOLD MINERALS

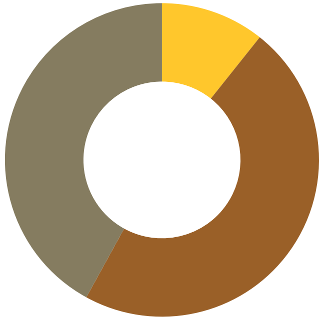
Share Price & Volume



Capitalisation Summary

ASX Ticker	**EG1**
Share Price (at 21 Aug 2026)	**AUD $0.025**
Shares Outstanding	**~436.8m**
Market Capitalisation	**~A$10.9m**
Cash Position	**~A$4m (June 2026)**
Enterprise Value	**~AUD $6.9m**

Shareholder Summary



10.3%
DIRECTORS & MANAGEMENT

32.7%
TOP 20
EXCL DIRECTORS & MANAGEMENT

57%
FREE FLOAT

Unlocking Overlooked Gold Systems in WA's Gold

EVERGOLD MINERALS

Two Gold Projects – Pathways to Production with Exploration Upside

MT MONGER

- 81km^2 of tenure across a world class gold jurisdiction
- Project surrounded by Tier-1 gold producer Vault Minerals, soon to be Genesis after $5.6B takeover
- Broad and shallow high-grade mineralisation at Duchess of York, incl. 25m at 3.47 g/t Au from 3m[2]

LEONORA

- High-grade from surface at Craig's Rest, incl. 5m at 57.9 g/t Au[1]
- Victor Bore and Great Northern on granted Mining Leases; five regional exploration projects[3]
- Mining approvals process and toll-treatment discussions underway for targeted 2027 production

JORC 2012 Inferred Resource – 63,000oz Au (0.5 g/t cutoff)[1]

Prospect	Tonnes	Au g/t	Ounces
Craig's Rest	1,096,000	1.38	48,600
Victor Bore	234,000	1.56	11,700
Great Northern	57,000	1.47	2,700
Total	**1,387,000**	**1.41**	**63,000**

[1]*ASX:EG1 Announcement – EG1 commences exploration at Leonora Goldfields Project, WA, dated 9 July 2025. The Company is not aware of any new information or data that materially affects the estimate.*
[2]*ASX:EG1 Announcement — Final RC Assays Complete Maiden RC Program, Positions Duchess for Resource Definition, dated 15 July 2026*

No Shortcuts – Process-Driven Exploration

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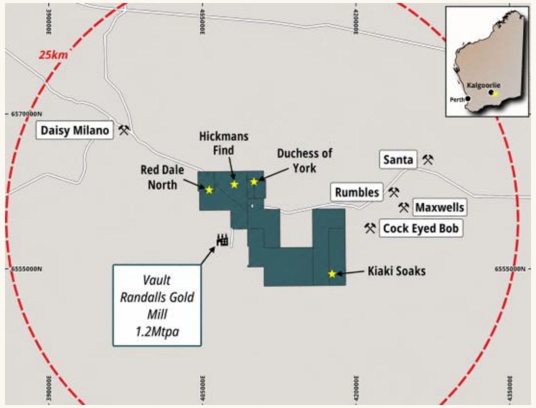
MT MONGER

ACQUIRE



- Acquired Mt Monger Gold Project in Aug 2025
- Consolidated 81km² across the Mt Monger gold camp
- World class historic gold mining jurisdiction
- Less than 5km from Vault Minerals' 1.2Mtpa Randalls Mill

UNDERSTAND

- Recovered lost data; debriefed the DOY and Salt Creek discoverers
- Boots-on-ground mapping plus gravity and drone magnetics
- Sanukitoid model targets intrusion, structure and host rocks

VALIDATE

- Maiden RC drilling at Duchess of York confirms broad gold mineralisation
- Mineralisation remains open at depth and along structural controls
- AC Drilling of DOY Extensions complete – assays pending

GROW

- Aircore near completion – DOY-style geology logged at new prospects, assays pending
- Resource definition RC drilling at DOY from October
- EIS co-funded diamond drilling at Gladiator, Tiger Lily and DOY

ONE MODEL — PROVEN AT DUCHESS OF YORK, NOW BEING TESTED ACROSS THE CAMP

Mt Monger: Technical Success

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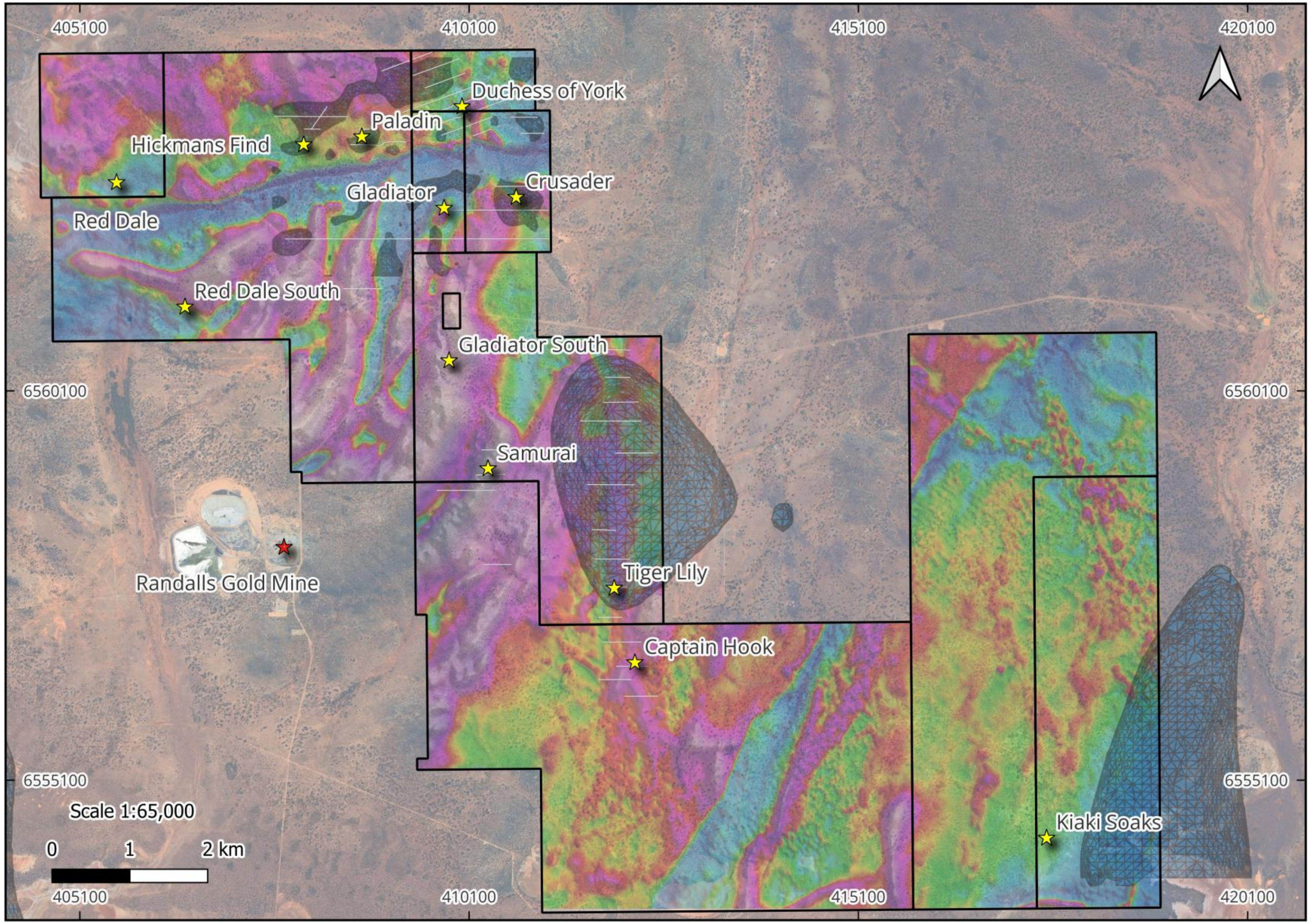


The sanukitoid model puts gold on the intrusion margins, where structure cuts the right host rock. That is what we found at Duchess of York, and it is the model we are now testing across the camp.[4,5,6]

Base image: total magnetic intensity, reduced to pole, 6.25 m grid (GDA2020 MGA Zone 51). Grey wireframes are interpreted sanukitoid intrusions modelled from 3D inversion of ground gravity data. They are interpretations only, are not confirmed by drilling, and no Mineral Resource is implied. Stars are prospect locations. Refer ASX:EG1 announcements 26 February 2026, 15 July 2026 and 22 July 2026.

Duchess of York

MAIDEN RC DRILLING VALIDATES THE GEOLOGICAL MODEL

Key Results

- ⭐ 25m at 3.47 g/t Au from 3m, incl. 1m at 52.74 g/t Au from 9m – MM26RC0005[2]
- ⭐ 6m at 5.43 g/t Au from 29m, incl. 2m at 12.25 g/t Au – MM26RC0006[2]
- ⭐ 2m at 4.46 g/t Au from 45m – MM26RC0007[2]
- ⭐ 22m at 1.80 g/t Au from 59m, incl. 8m at 3.38 g/t Au – MM26RC0024[2]
- ⭐ 19m at 1.48 g/t Au from 56m, incl. 5m at 2.04 g/t Au – MM26RC0010[2]
- ⭐ 3m at 5.11 g/t Au from 3m, incl. 1m at 11.46 g/t Au – MM26RC0012[2]
- ⭐ 2m at 7.90 g/t Au from 43m – MM26RC0009[2]

Broad gold mineralisation confirmed

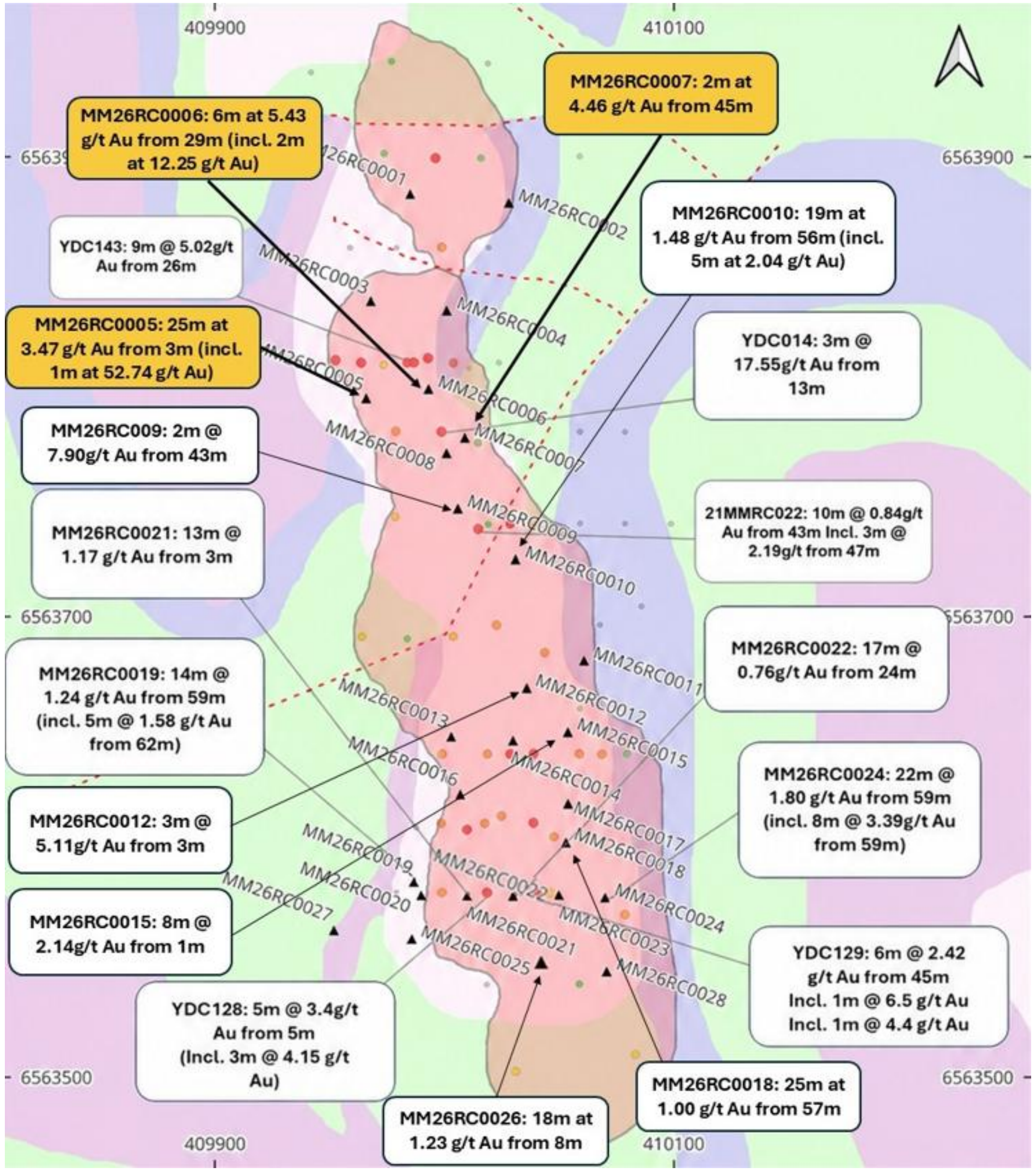
✓ High-grade shoots identified – the highest grades yet at Duchess of York

✓ Mineralisation remains open at depth

✓ Resource definition RC drilling commencing October

HIGHEST GRADE
52.74 g/t Au

STANDOUT INTERCEPT
25m @ 3.47 g/t Au



[2]ASX:EG1 Announcement — Final RC Assays Complete Maiden RC Program, Positions Duchess for Resource Definition, dated 15 July 2026

Leonora Goldfields Project

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EXISTING OUNCES, CLEAR PATHWAY

63,000oz Au

JORC (2012) INFERRED RESOURCE[1]

- 104km² of tenure across a world class gold jurisdiction
- Projects surrounded by Tier-1 gold producers Northern Star Resources and Vault Minerals
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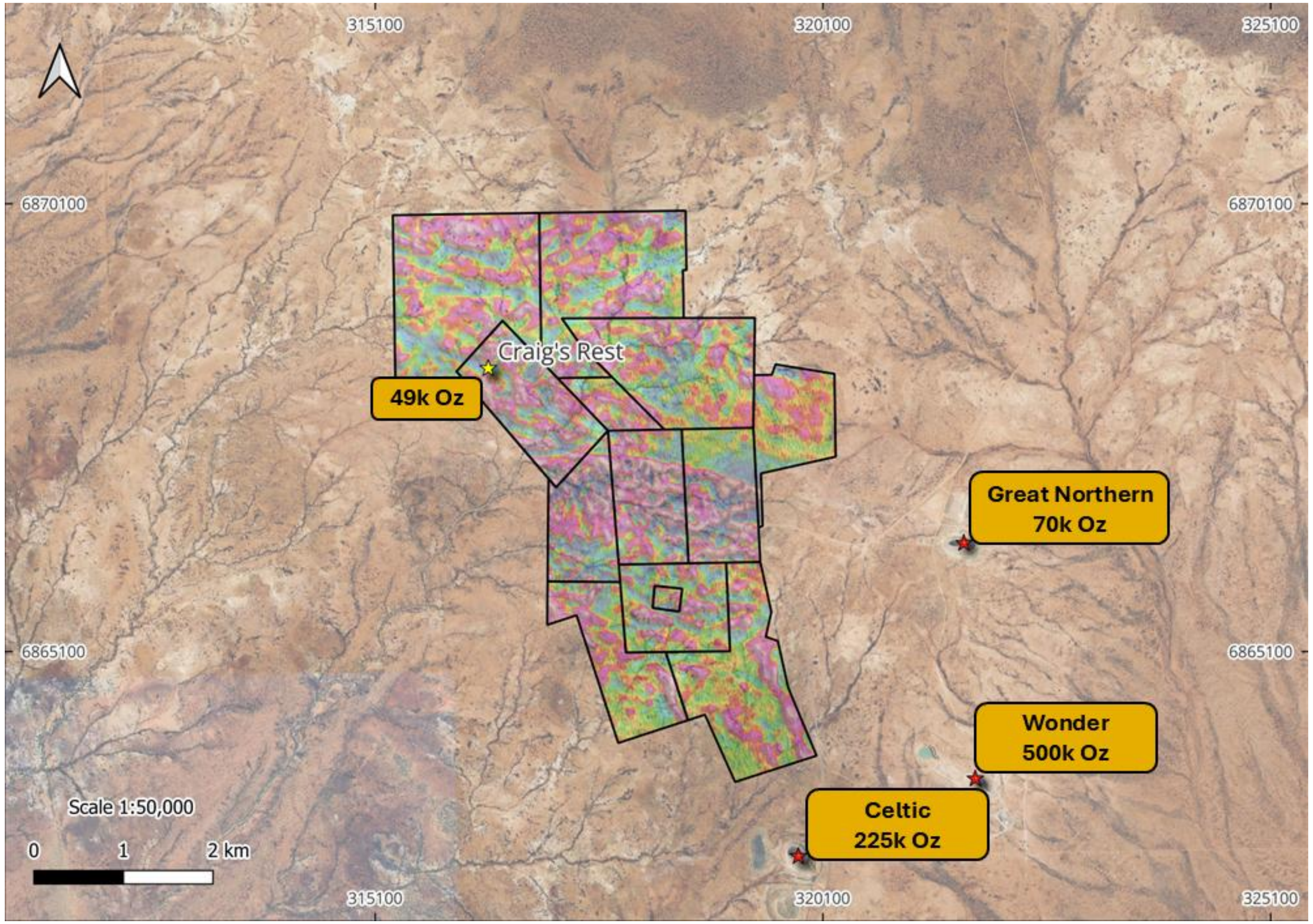


[1] ASX:EG1 Announcement – EG1 commences exploration at Leonora Goldfields Project, WA, dated 9 July 2025. The Company is not aware of any new information or data that materially affects the estimate.

Outlook and Indicative Schedule

MT MONGER

Regional aircore completion & assays

Resource definition RC drilling – DOY

Regional RC drilling

EIS co-funded diamond – Gladiator, Tiger Lily & DOY

Maiden DOY resource estimate

Phase 3 RC and diamond drilling

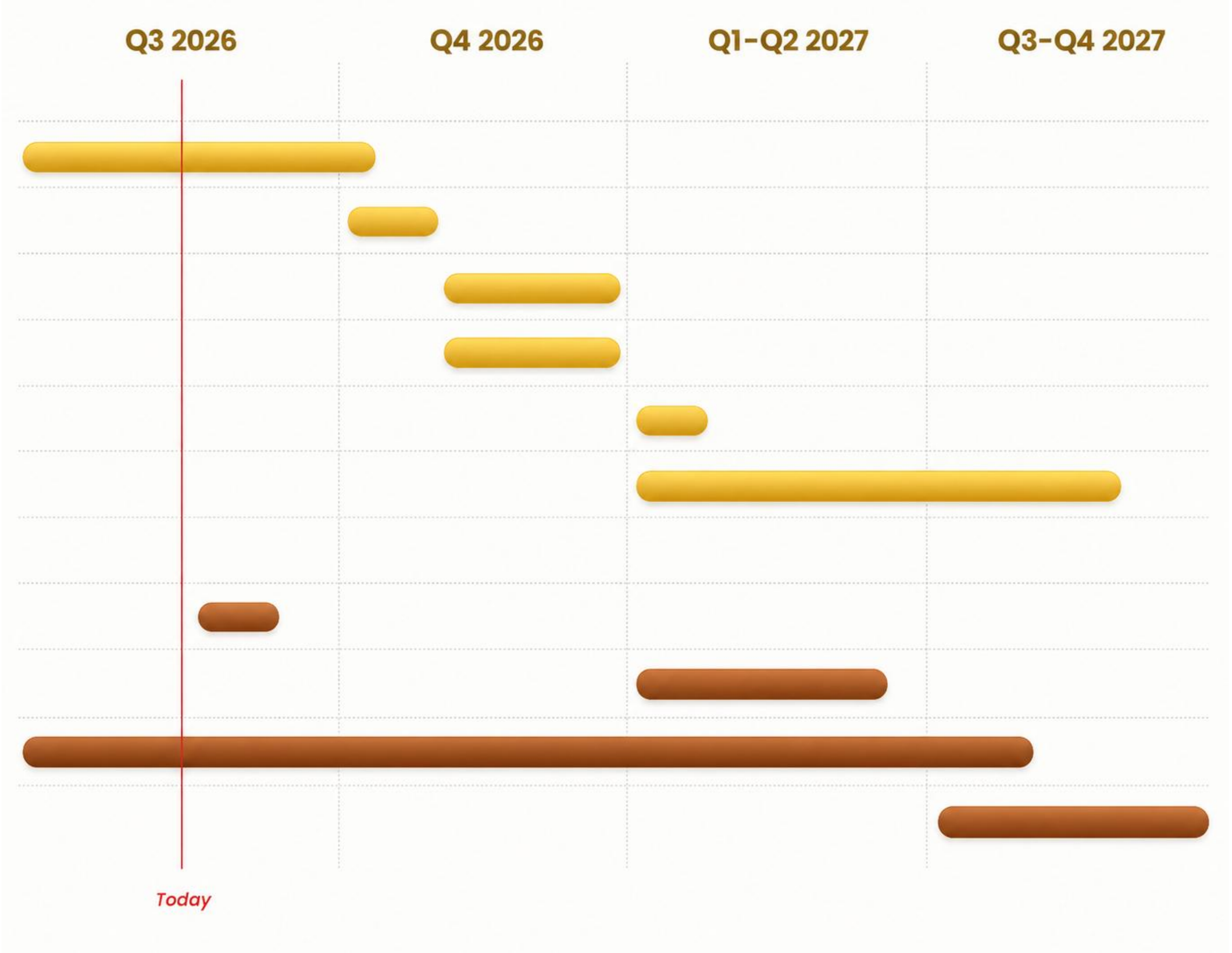
LEONORA

Craig's Rest geochemistry results

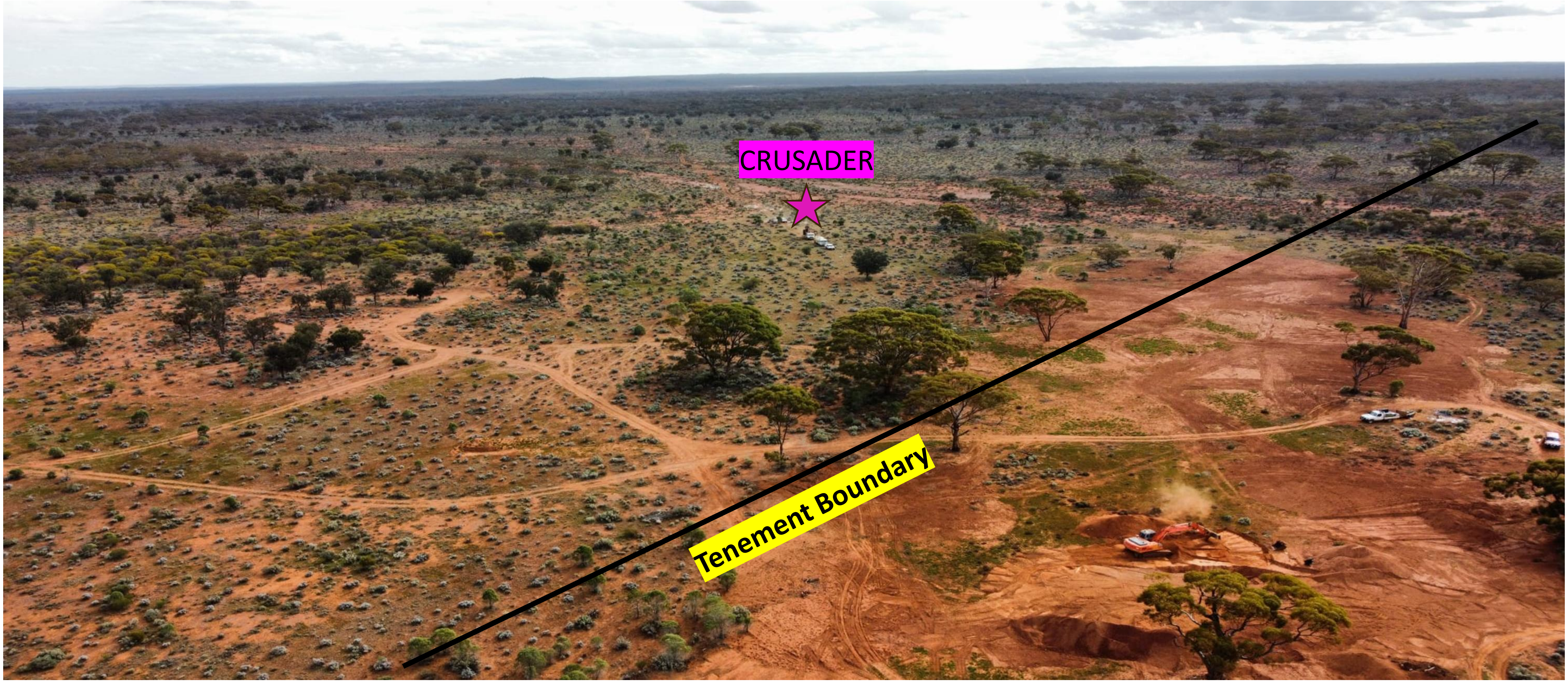
Resource definition RC – Craig's Rest & Victor Bore

Approvals process and mine planning

Targeted production – mid–late 2027



Small scale mining proximal Mt Monger



References

1. *9 May 2025 — Amended release in respect of EG1 acquires Leonara Goldfields Project, WA in transformation deal*
2. *9 July 2025 — EG1 commences exploration at Leonora Goldfields Project, WA*
3. *26 August 2025 — EG1 acquires Queens and Mt Monger Gold Projects to expand Gold Portfolio in WA's Premier Goldfields*
4. *26 February 2026 — Amended Release – Evergold Gravity Survey Targets Upgraded Gold Potential at Mt Monger*
5. *1 April 2026 — New Gold Target Defined at Gladiator Prospect*
6. *29 April 2026 — Co-funded Drilling Grant Secured for Gladiator, Mt Monger, WA*
7. *19 May 2026 — RC Drilling Commences at Mt Monger Gold Project — Duchess of York and Gladiator Priority Targets*
8. *11 June 2026 — Craig's Rest Advances on Dual Fronts with Environmental Surveys and Growth Programs Underway*
9. *24 June 2026 — Duchess of York Delivers Broad Gold Intercepts as Mineralisation Extends at Depth*
10. *8 July 2026 - Further Duchess of York Assays Continue to Demonstrate Broad Gold Mineralisation*
11. *15 July 2026 — Final RC Assays Complete Maiden RC Program, Positions Duchess for Resource Definition*
12. *22 July 2026 - Aircore Drilling commences to expand Gold systems at Mt Monger*

Previously Reported Information

Where this Presentation refers to previously reported Exploration Results or Mineral Resource estimates, Evergold confirms that it is not aware of any new information or data that materially affects the information included in the relevant prior market announcement and, in the case of Mineral Resource estimates, that all material assumptions and technical parameters underpinning those estimates continue to apply and have not materially changed.

Disclaimer

EVERGOLD MINERALS

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Forward Looking Statements

This announcement may contain certain forward-looking statements and projections. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. EverGold Minerals Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither EverGold Minerals Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.

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ASX Listing Rule 5.23.2

EverGold Minerals confirms that it is not aware of any new information or data that materially affects the information included in this market announcement and that all material assumptions and technical parameters underpinning the estimates in this market announcement continue to apply and have not materially changed.

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