



Announcement Summary

Entity name

PATRIOT RESOURCES LIMITED

Date of this announcement

Wednesday August 26, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 26-AUG-2029 EX \$0.0825	6,750,000	26/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRIOT RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83647470415

1.3 ASX issuer code

PAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

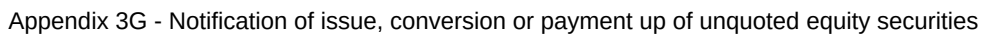
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Aug-2026 09:45	New - Proposed issue of securities - PAT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shareholder approval is required for Director participation in the Placement. The Director has subscribed for 2,560,000 Shares under the Placement.



Placement Details

new unquoted class of security

26/8/2026

6,750,000

Yes

AUD - Australian Dollar

AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 26-AUG-2029 EX \$0.0825

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

26/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08250000

Expiry date

26/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PAT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,750,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PAT : ORDINARY FULLY PAID	293,176,139

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PATAT : OPTION EXPIRING 12-FEB-2029 EX \$0.08	43,500,000
PATAQ : OPTION EXPIRING 08-OCT-2027 EX \$0.06	3,000,000
PATAN : OPTION EXPIRING 21-JAN-2027 EX \$0.40	500,000
PATAK : OPTION EXPIRING 07-JUL-2027 EX \$0.40	800,000
PATAU : OPTION EXPIRING 19-FEB-2029 EX \$0.07125	9,930,000
PATAR : OPTION EXPIRING 27-NOV-2027 EX \$0.20	13,000,000
PATAV : OPTION EXPIRING 25-MAR-2029 EX \$0.08	2,000,000
PATAS : OPTION EXPIRING 09-JUL-2027 EX \$0.09	6,000,000
PATAL : OPTION EXPIRING 27-NOV-2026 EX \$0.40	13,000,000
PATAH : PERFORMANCE RIGHTS	1,250,000
PATAI : OPTION EXPIRING 01-DEC-2026 EX \$0.30	400,000
PATAO : OPTION EXPIRING 19-JUN-2027 EX \$0.20	6,000,000
PATAP : OPTION EXPIRING 27-JUN-2027 EX \$0.1125	6,349,375
PATAF : OPTION EXPIRING 01-DEC-2026 EX \$0.30	3,400,000
PATAG : OPTION EXPIRING 01-DEC-2026 EX \$0.25	2,000,000



New class - code to be confirmed : OPTIONS EXPIRING 26-AUG-2029 EX \$0.0825

6,750,000