PATRIOT RESOURCES

ASX Announcement
26 August 2026

CLEANSING STATEMENT

Patriot Resources Limited (**"Patriot", "PAT"** or the **"Company"**) advises that is has issued 51,985,455 ordinary fully paid shares at $0.055 per share as announced on 19 August 2026.

Application for the quotation of the shares by way of an Appendix 2A was lodged today.

Cleansing Notice for issue of Shares

In accordance with Section 708A(6) of the *Corporations Act 2001*:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;

(b) this notice is given pursuant to section 708A(5)(e) of the Act;

(c) as at the date of this notice, the Company has complied with:

  i. the provisions of Chapter 2M of the Act as they apply to the Company; and

  ii. section 674 and 674A of the Act; and

(d) as at the date of this notice, there is no information:

  i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

  ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:

    A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

    B. the rights and liabilities attaching to the Shares.

This announcement has been approved by the Board of Directors.

For further information, please contact:

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