



Announcement Summary

Entity name
PATRIOT RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday August 26, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PAT	ORDINARY FULLY PAID	51,985,455	26/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRIOT RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83647470415

1.3 ASX issuer code

PAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

19-Aug-2026 09:45

Announcement Title

New - Proposed issue of securities - PAT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

6,750,000 Options expiring 26 August 2029, exercisable at \$0.0825 each.

Shareholder approval is required for Director participation in the Placement. The Director has subscribed for 2,560,000 Shares under the Placement.



Placement Details

PAT : ORDINARY FULLY PAID

26/8/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

51,985,455

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05500000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PAT : ORDINARY FULLY PAID	345,161,594

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PATAT : OPTION EXPIRING 12-FEB-2029 EX \$0.08	43,500,000
PATAQ : OPTION EXPIRING 08-OCT-2027 EX \$0.06	3,000,000
PATAN : OPTION EXPIRING 21-JAN-2027 EX \$0.40	500,000
PATAK : OPTION EXPIRING 07-JUL-2027 EX \$0.40	800,000
PATAU : OPTION EXPIRING 19-FEB-2029 EX \$0.07125	9,930,000
PATAR : OPTION EXPIRING 27-NOV-2027 EX \$0.20	13,000,000
PATAV : OPTION EXPIRING 25-MAR-2029 EX \$0.08	2,000,000
PATAS : OPTION EXPIRING 09-JUL-2027 EX \$0.09	6,000,000
PATAL : OPTION EXPIRING 27-NOV-2026 EX \$0.40	13,000,000
PATAH : PERFORMANCE RIGHTS	1,250,000
PATAI : OPTION EXPIRING 01-DEC-2026 EX \$0.30	400,000
PATAO : OPTION EXPIRING 19-JUN-2027 EX \$0.20	6,000,000
PATAP : OPTION EXPIRING 27-JUN-2027 EX \$0.1125	6,349,375
PATAF : OPTION EXPIRING 01-DEC-2026 EX \$0.30	3,400,000



PATAG : OPTION EXPIRING 01-DEC-2026 EX \$0.25

2,000,000