

26th August 2026

ALLIANCE AVIATION SERVICES LIMITED

NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Alliance Aviation Services Limited (**AQZ**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investment Commission Corporations (Non-Traditional Rights Issues) Instrument 2026/98 (**ASIC Instrument 2026/98**) and ASIC Corporations (Disregarding Technical Relief) Instrument 2026/180 (**ASIC Instrument 2026/180**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2026/98 and ASIC Instrument 2026/180.

AQZ has announced a pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 fully paid ordinary share in AQZ (New Shares) for every 5.6 AQZ ordinary shares held as at 7:00pm (AEST time) on Friday, 28 August 2026 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which AQZ decides to extend the Entitlement Offer.

AQZ confirms that:

- 1 The New Shares will be offered without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708AA(2)(f) of the Act.
- 3 As at the date of this notice, AQZ has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to AQZ (accounting requirements); and
 - (b) sections 674 and 674A of the Act (continuous disclosure requirements).
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
- 5 AQZ notes that the issue of New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of AQZ.

- Ends -

This announcement has been authorised for release by Alliance Aviation Services Limited's Company Secretary.