



Alliance Aviation Services Limited
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ASX Release

Alliance Aviation Services Limited
("Alliance" or "the Company") (ASX: AQZ)

Alliance Aviation Services Limited – ASX grants waiver of Listing Rule 7.1

Alliance Aviation Services Limited (ASX: **AQZ**) (**Alliance** or the **Company**) today announces that the ASX has granted a waiver sought in relation to its fully underwritten Placement and Entitlement Offer, as defined in the Company's ASX Announcement dated 26 August 2026 (together, **the Offer**).

The Company applied for a waiver from ASX Listing Rule 7.1 (**Waiver**) to permit the Company to determine the number of Shares which it may issue without shareholder approval pursuant to the Placement, on the basis that variable "A" of the formula in Listing Rule 7.1 is deemed to include the number of ordinary shares to be issued under the Entitlement Offer.

Whilst AQZ is able to undertake the Offer in the size proposed utilising its existing placement capacity under Listing Rule 7.1, it has sought the Waiver to allow for maximum flexibility to raise capital in connection with the Offer, including the ability to raise additional funds under the Placement if desired.

ASX has granted the Waiver on the following conditions:

- the ordinary securities issued under the Placement are to be included in variable "C" in the formula in Listing Rule 7.1, until their issue has been ratified by the Company's shareholders under Listing Rule 7.4 or 12 months has passed since their issue; and
- in the event that the full number of Shares offered under the underwritten component of the Entitlement Offer are not issued, and the number of Shares represented by the Placement thereby exceeds 15% of the actual number of the Company's Shares following completion of the Entitlement Offer, the Company's 15% placement capacity under Listing Rule 7.1 following completion of the Entitlement Offer is to be reduced by that number of Shares issued under the Placement that exceeded the Company's 15% capacity under Listing Rule 7.1 at the time of the Placement.

ENDS

This announcement was authorised to be given to the ASX by the Group's Company Secretary.

**About Alliance**

Alliance is Australasia's leading provider of ACMI, contract, and charter airline services, with a fleet of over 70 operational aircraft. The Company provides essential services to mining, energy, and government sectors as well as wet lease services for other airlines, including Qantas and Virgin Australia. Alliance holds IATA's IOSA certification and Flight Safety Foundation "BARS Gold" status, the first such carrier in Australia to achieve gold status.

For more information contact:

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