Ainsworth Game Technology Ltd
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26 August 2026

ASX Market Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

ELECTRONIC LODGEMENT

Appendix 4D and Interim Financial Report - Six Months Ended 30 June 2026

We attach a copy of the Appendix 4D and Interim Financial Report in respect of Ainsworth Game Technology's results for the six months ended 30 June 2026.

For the purposes of ASX Listing Rule 15.5, this document is authorised for lodgment with the ASX by the Board.

This announcement is authorised for release by;

Company Secretary
Ainsworth Game Technology Ltd

Ainsworth Game Technology Limited
ABN 37 068 516 665

APPENDIX 4D

Half Year Report

Current Period: 6 months ended 30 June 2026

Previous Corresponding Period: 6 months ended 30 June 2025

Results for announcement to the market

	Up/Down	% Change		6 months ended 30/06/26 A$'000
Revenue from operating activities	Down	23%	to	116,484
Reported profit from ordinary activities after tax attributable to members	Down	78%	to	1,093
Net profit for the period attributable to the members	Down	78%	to	1,093

Dividend Information

Ainsworth Game Technology Limited has not paid, recommended, or declared any dividends for the half year ended 30 June 2026.

NTA backing	Current period	Previous half
Net tangible asset backing per ordinary security	$0.74	$0.74

Entities where control was gained or lost

Ainsworth Game Technology did not gain or lose control over any entities during the 6 months ended 30 June 2026.

Independent auditor's review report and other information required by Listing Rule 4.2A

This report is based on the financial reports that have been reviewed. Other information requiring disclosure to comply with Listing Rule 4.2A is contained in the following pages.

Ainsworth Game Technology Limited

ABN: 37 068 516 665

INTERIM FINANCIAL REPORT
FOR THE 6 MONTHS ENDED
30 JUNE 2026

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DIRECTORS' REPORT

The directors of Ainsworth Game Technology Limited (the "Company") present their report together with the interim financial report of the Group comprising the Company and its subsidiaries for the six months ended 30 June 2026 and the auditor's review report thereon.

DIRECTORS

The directors of the Company at any time during or since the end of the interim period are:

Name	Period of Directorship
Mr Daniel Gladstone *Former Chairperson and Independent Non-Executive Director*	Director since 2010 and Chairperson from 26 November 2019 until 5 June 2026.
Mr Graeme Campbell *Chairperson and Independent Non-Executive Director*	Director since 2007, Chairperson from 2016 until 26 November 2019, Lead Independent Director from 26 November 2019 until 11 July 2022, Chairperson from 5 June 2026.
Ms Heather Alice Scheibenstock *Independent Non-Executive Director*	Appointed Director on 11 July 2022.
Dr Haig Asenbauer *Non-Executive Director*	Appointed Director 22 March 2023.
Ms Birgit Wimmer *Non-Executive Director*	Appointed Director 26 March 2026.

REVIEW OF OPERATIONS

Business and Performance Summary

Ainsworth Game Technology Limited (ASX: AGI) ("Ainsworth") is an Australian publicly listed company, a global company with offices located in Australia, United States and Latin America. Ainsworth is committed to a vision of delivering excellence in gaming solutions and being a leading supplier in regions within North and Latin America, Asia Pacific and Europe. With a fully integrated operation including design, development, assembly testing, sales and field service, Ainsworth encompasses the entire product development cycles, from conception through to installation, service and support. Ainsworth designs and manufactures a range of gaming machines along with a range of entertaining standalone progressive games, linked games, digital games and gaming systems.

The Group continues to invest in product, technological developments, and talent acquisition to further diversify and build business capabilities to drive share growth across all key markets. Throughout the reporting period, the Group has continued to maintain a strong balance sheet to allow the necessary investments to assist in further accelerating of growth objectives in future periods.

DIRECTORS' REPORT

REVIEW OF OPERATIONS (CONTINUED)

In millions of AUD	6 months ended 30 Jun 2026 (Current Period)	6 months ended 30 Jun 2025 (PCP)	6 months ended 31 Dec 2025 (Prior Half)	Current period vs PCP	Current period vs Prior half
Reported results					
Total revenue	116.5	152.1	138.7	(35.6)	(22.2)
(Loss) / profit before tax	(2.2)	1.6	(46.0)	(3.8)	43.8
Profit / (loss) after tax	1.1	4.9	(24.1)	(3.8)	25.2
EBITDA	10.2	14.6	(32.1)	(4.4)	42.3
EBIT	(2.5)	0.9	(46.3)	(3.4)	43.8
Earnings per share (fully diluted)	0.3 cents	1.4 cents	(7.1 cents)	(1.1 cents)	7.4 cents
Underlying results [(1)]					
Profit before tax	4.7	13.9	7.2	(9.2)	(2.5)
Profit after tax	6.2	14.0	17.2	(7.8)	(11.0)
EBITDA	17.1	26.9	21.1	(9.8)	(4.0)
Balance sheet and cash flow					
Total assets	399.9	435.1	419.2	(35.2)	(19.3)
Net assets	326.2	356.4	328.7	(30.2)	(2.5)
Operating cashflow	8.9	(4.7)	(6.5)	13.6	15.4
Closing cash net of borrowings	(8.5)	1.4	(11.8)	(9.9)	3.3

[(1)] Underlying results excludes foreign currency impacts and one-off items that are outside the ordinary course of business. These items are outlined below:

Reconciliation of Underlying Profit before tax

In millions of AUD	6 months ended 30 Jun 2026 (Current Period)	6 months ended 30 Jun 2025 (PCP)	6 months ended 31 Dec 2025 (Prior Half)	Current period vs PCP	Current period vs Prior half
(Loss) / profit before tax	(2.2)	1.6	(46.0)	(3.8)	43.8
Foreign currency losses	3.5	8.6	3.4	(5.1)	0.1
Transaction costs (1)	1.1	1.6	6.7	(0.5)	(5.6)
Provision for patent claim (2)	2.3	-	-	2.3	2.3
Impairment of non current assets	-	2.1	43.1	(2.1)	(43.1)
Profit before tax adjusted for currency and one-off items	**4.7**	**13.9**	**7.2**	**(9.2)**	**(2.5)**

[(1)] *Transactions costs relating to terminated scheme of arrangement and off-market takeover offers*

[(2)] *Provision for patent claim by Aristocrat Technologies Australia relating to Aristocrat Hold & Spin family game features and the associated legal costs*

Reconciliation of Underlying Profit after tax

In millions of AUD	6 months ended 30 Jun 2026 (Current Period)	6 months ended 30 Jun 2025 (PCP)	6 months ended 31 Dec 2025 (Prior Half)	Current period vs PCP	Current period vs Prior half
Profit / (loss) after tax	1.1	4.9	(24.1)	(3.8)	25.2
Foreign currency losses	2.7	6.5	2.6	(3.8)	0.1
Transaction costs	0.8	1.1	4.7	(0.3)	(3.9)
Provision for patent claim	1.6	-	-	1.6	1.6
Impairment of non current assets	-	1.5	34.0	(1.5)	(34.0)
Profit after tax adjusted for currency and one-off items	**6.2**	**14.0**	**17.2**	**(7.8)**	**(11.0)**

The information presented in this review of operations has not been reviewed in accordance with the Australian Auditing Standards.

REVIEW OF OPERATIONS (CONTINUED)

Key earnings and performance highlights are outlined below:

- Reported revenue decreased compared to the prior corresponding period ('pcp'), predominantly attributable to lower land-based sales across the Company's key markets, particularly North America and Latin America & Europe. This was partially offset by higher land-based revenue in Asia Pacific, primarily driven by the successful release of the single-screen Raptor™ cabinet in Australia during the current period;
- Despite the decrease in revenue, gross margin improved to 62% compared to 56% in the prior corresponding period, primarily attributable to the IEEPA tariff refund received during the period. Also contributing to the higher gross margin was higher average selling prices across Asia Pacific and North America and a greater proportion of high-margin recurring revenue as a result of a decrease in lower margin unit sales during the current period;
- Statutory profit before tax was adversely impacted compared to the pcp due to the decline in gross profit and the $2.3 million provision for patent claim (including legal fees) recognised in the current period. This was partially offset by lower foreign currency losses, driven by the weaker USD against the AUD at the reporting date, and lower variable selling expenses as a result of the decrease in the Group's revenue;
- Underlying profit before tax decreased to $4.7 million from $13.9 million in the prior corresponding period, representing a 66% decrease;
- Participation and lease revenue decreased to $24.6 million from $32.2 million in the pcp due to a lower number of machines placed on route during the current period and contributed 21% of the Group's total revenue (pcp: 21%);
- Ainsworth's leading Historical Horse Racing ("HHR") products and system continues to incrementally contribute to the Group's results with recurring connection fees of $18.7 million reported in the current period, consistent with the $18.5 million reported in the pcp;
- Net debt position of $8.5 million at 30 June 2026 compared to net debt position of $11.8 million at 31 December 2025 and net cash position of $1.4 million at 30 June 2025;
- Foreign exchange losses of $3.5 million predominantly related to foreign currency losses arising from balance sheet translations from investments in the Americas;
- Underlying EBITDA of $17.1 million, decrease of 36% to pcp of $26.9 million. Underlying margin for the period was 15%, a decrease on the 18% reported at pcp.

DIRECTORS' REPORT

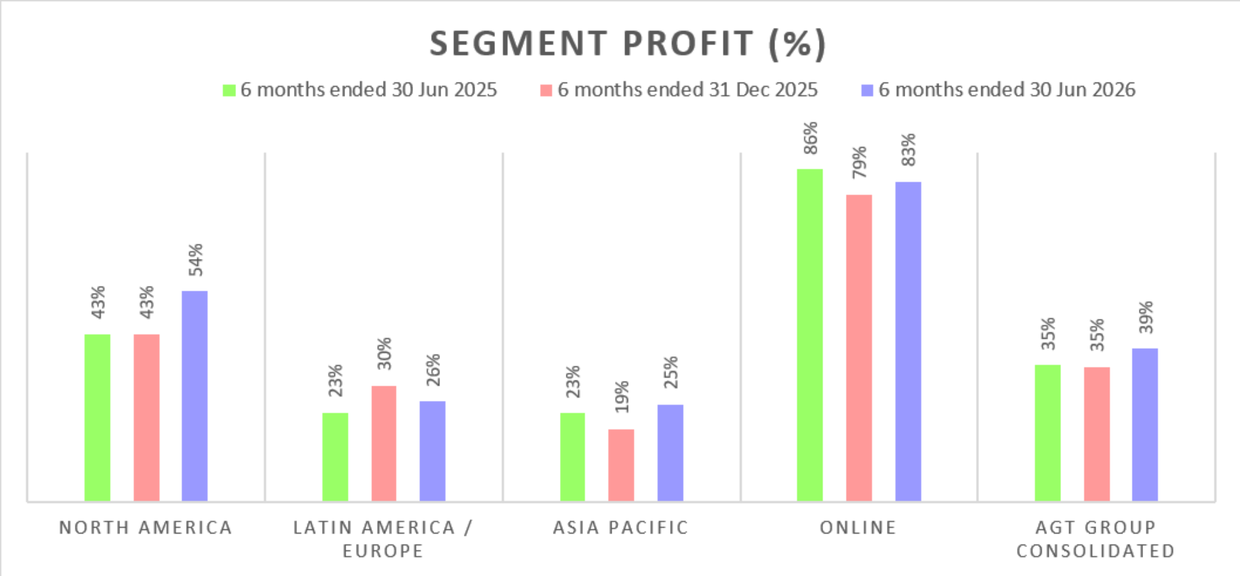
REVIEW OF PRINCIPAL BUSINESSES

Results in the current period and prior periods are summarised as follows:

In millions of AUD	6 months ended 30 Jun 2026 (Current Period)	6 months ended 30 Jun 2025 (PCP)	6 months ended 31 Dec 2025 (Prior Half)	Current period vs pcp	Current period vs prior half
Segment revenue					
Asia Pacific	36.9	34.6	30.4	2.3	6.5
North America	51.9	83.1	68.2	(31.2)	(16.3)
Latin America & Europe	25.4	31.6	37.7	(6.2)	(12.3)
Online Gaming	2.3	2.8	2.4	(0.5)	(0.1)
Total segment revenue	**116.5**	**152.1**	**138.7**	**(35.6)**	**(22.2)**
Segment result					
Asia Pacific	9.3	7.9	5.7	1.4	3.6
North America	28.2	36.0	29.5	(7.8)	(1.3)
Latin America & Europe	6.6	7.3	11.3	(0.7)	(4.7)
Online Gaming	1.9	2.4	1.9	(0.5)	-
Total segment result	**46.0**	**53.6**	**48.4**	**(7.6)**	**(2.4)**
Unallocated expenses					
Net foreign currency losses	(3.5)	(8.6)	(3.4)	5.1	(0.1)
Research and development expenses	(25.8)	(24.2)	(25.7)	(1.6)	(0.1)
Administrative expenses	(14.2)	(14.2)	(14.9)	-	0.7
Impairment of non-current assets	-	(2.7)	(42.5)	2.7	42.5
Other expenses	(3.4)	(1.6)	(6.7)	(1.8)	3.3
Total unallocated expenses	**(46.9)**	**(51.3)**	**(93.2)**	**4.4**	**46.3**
Less : interest included in segment result	(1.6)	(1.4)	(1.5)	(0.2)	(0.1)
EBIT	**(2.5)**	**0.9**	**(46.3)**	**(3.4)**	**43.8**
Net interest income	0.3	0.7	0.3	(0.4)	-
(Loss) / profit before tax	**(2.2)**	**1.6**	**(46.0)**	**(3.8)**	**43.8**
Income tax benefit	3.3	3.3	21.9	-	(18.6)
Profit / (loss) after tax	**1.1**	**4.9**	**(24.1)**	**(3.8)**	**25.2**

The earnings performance in the Americas (North America, Latin America & Europe) now represents 76% ($34.8 million) of the total segment result compared to 84% ($40.8 million) in the prior half and 81% ($43.3 million) in the pcp mainly due to the decline in revenue within North America. Despite lower revenue, the higher 39% segment margin compared to the pcp was achieved during the current period.

REVIEW OF PRINCIPAL BUSINESSES (CONTINUED)



Segment result as a percentage of revenue at the consolidated level improved for the six months ended 30 June 2026 compared to the six months ended 31 December 2025 and 30 June 2025. The improvement in segment margin was achieved due to the IEEPA tariff refund received during the period, an increase in average selling prices across Asia Pacific and North America, and a greater proportion of high-margin recurring revenue as a result of reduction in lower margin unit sales during the current period, partially offset by higher SSM expenses as a percentage of revenue, driven by lower sales volume.

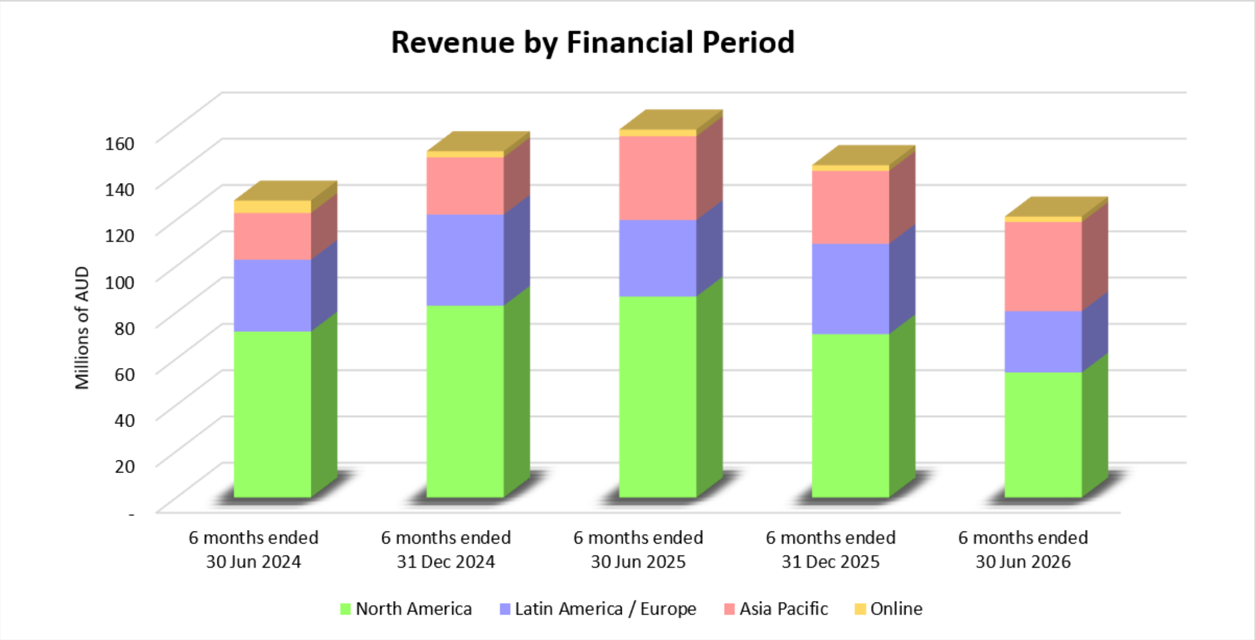
DIRECTORS' REPORT

REVIEW OF PRINCIPAL BUSINESSES (CONTINUED)

Financial performance in the current period, the prior half, and the pcp is summarised as follows:

In millions of AUD	6 months ended 30 Jun 2026 (Current Period)	6 months ended 30 Jun 2025 (PCP)	6 months ended 31 Dec 2025 (Prior Half)	Current period vs pcp	Current period vs prior half
Domestic revenue	34.8	30.8	27.9	4.0	6.9
International revenue	81.7	121.3	110.8	(39.6)	(29.1)
Total revenue	**116.5**	**152.1**	**138.7**	**(35.6)**	**(22.2)**
Cost of sales	(43.8)	(67.3)	(56.9)	23.5	13.1
Gross profit	**72.7**	**84.8**	**81.8**	**(12.1)**	**(9.1)**
Gross profit margin %	62%	56%	59%	6%	3%
Other income	0.2	0.2	0.5	-	(0.3)
Sales, service & marketing expenses	(28.7)	(33.0)	(35.6)	4.3	6.9
Research and development expenses	(25.8)	(24.2)	(25.7)	(1.6)	(0.1)
Administrative expenses	(14.2)	(14.2)	(14.9)	-	0.7
Writeback of impairment of trade receivables	0.2	0.2	0.2	-	-
Impairment of non-current assets	-	(2.7)	(42.5)	2.7	42.5
Other expenses	(3.4)	(1.6)	(6.7)	(1.8)	3.3
Net foreign currency losses	(3.5)	(8.6)	(3.4)	5.1	(0.1)
Net interest income	0.3	0.7	0.3	(0.4)	-
(Loss) / profit before tax	**(2.2)**	**1.6**	**(46.0)**	**(3.8)**	**43.8**
Income tax benefit	3.3	3.3	21.9	-	(18.6)
Profit / (loss) after tax	**1.1**	**4.9**	**(24.1)**	**(3.8)**	**25.2**

Revenue



REVIEW OF PRINCIPAL BUSINESSES (CONTINUED)

Ainsworth's key market, North America, contributed $51.9 million, representing 44% of the Group's total revenue, a decline from 49% in the prior half and 55% in the pcp. Historical Horse Racing ("HHR") high-performing products continued to contribute positively to revenue within this segment. As at 30 June 2026, a total of 10,737 units were connected to Ainsworth's HHR system, generating recurring revenue, a decrease from the 11,018 units at 31 December 2025 but higher than the 10,496 units at 30 June 2025. Additionally, revenue from game operations decreased to $15.4 million in the current period from $20.9 million in the pcp, primarily due to a reduction in the installed base.

Challenging operating environments in Latin America especially in Argentina (prolonged high inflation reducing discretionary spending) and Mexico (regulatory uncertainty and government scrutiny) impacted the segment's performance during the current period. Revenue from game operations decreased to $9.2 million from $11.3 million in the pcp, primarily due to a reduction in the installed base during the current period.

Asia Pacific achieved higher revenue in the current period compared to both the prior half and the pcp, driven by higher unit sales in Australia and a strong average selling price, supported by the continued momentum of the dual-screen Raptor™ cabinet and the successful release of the single-screen Raptor™ cabinet during the current period.

Online revenue of $2.3 million reported in the current period was a slight decrease compared to the prior half. The low revenue contribution of this segment was driven by competitive market conditions.

Cost of sales and operating costs

Gross margin of 62% was achieved in the current period compared to 56% in the pcp, representing an improvement of 6%. The increase in gross margin was primarily attributable to the tariff refund, and increase in the average selling prices within Asia Pacific and North America and a greater proportion of high-margin recurring revenue during the current period.

Operating costs, excluding cost of sales, other expenses, writeback of loss allowance on trade receivables, and financing costs for the current period were $68.6 million compared to $76.2 million in the prior half and $71.4 million in the pcp. Operating costs as a percentage of total revenue were 59%, compared with 47% in the pcp, primarily due to the lower revenue achieved during the current period. The Group continues to evaluate opportunities to streamline the business to ensure operating costs are appropriately controlled.

Sales, service and marketing (SSM) expenses for the current period were $28.7 million, compared to $35.6 million in the prior half and $33.0 million in the pcp. The decrease in SSM expenses was primarily attributable to lower variable selling costs due to the decline in revenue during the current period, including lower commissions, marketing costs, royalty fees and discounts allowed.

Research and development (R&D) expenses for the current period were $25.7 million, similar to the prior half and higher than the $24.2 million recorded in the pcp. R&D investment as a percentage of revenue increased to 22.0%, primarily due to the decline in revenue during the current period. The increase in R&D expenses compared with the pcp was mainly attributable to higher evaluation and testing costs, with smaller contributions from external consultant and licence fees. The Group's strategic investment in R&D talent remains a key priority to ensure Ainsworth remains competitive within the industry and continues to deliver high-quality products.

REVIEW OF PRINCIPAL BUSINESSES (CONTINUED)

Administration costs were $14.2 million in the current period compared to $14.9 million in the prior half and $14.2 million in the pcp. Administrative costs over revenue increased to 12.2% compared to 10.7% in the prior half and 9.3% in the pcp, reflecting reduced leverage of the Group's fixed administrative cost base against lower revenue. Cost control initiatives are continually being implemented to ensure that administration costs remain aligned with the Group's overall profitability.

Financing income

Net financing income was $0.2 million in the current period, compared to $0.3 million in the prior half and $0.7 million in the pcp.

Interest income was $1.7 million in the current period compared to $1.6 million in the prior half and $1.7 million in the pcp. This income predominantly relates to interest received from customers, in particular Latin America.

Interest expense was $1.4 million in the current period compared to $1.3 million in the prior half and $1.0 million in the pcp. The interest expense in the current period predominantly relates to the interest from the WAB loan drawdown.

Segment review

- **North America**

In millions of AUD	6 months ended 30 Jun 2026 (Current period)	6 months ended 30 Jun 2025 (PCP)	6 months ended 31 Dec 2025 (Prior half)	Current period vs PCP	Current period vs Prior half
Revenue	51.9	83.1	68.2	(31.2)	(16.3)
Gross Profit	42.2	52.4	47.7	(10.2)	(5.5)
Segment EBITDA	33.9	43.1	36.6	(9.2)	(2.7)
Segment Profit	**28.2**	**36.0**	**29.5**	(7.8)	(1.3)
Segment Profit (%)	54%	43%	43%	11%	11%

North America segment profit margin increased to 54% compared to 43% in both the prior half and the pcp, primarily attributable to the higher gross margin achieved during the current period. The improvement in gross margin was driven by higher average selling prices and a higher proportion of high-margin recurring revenue sales during the current period.

Participation and lease revenue was $15.4 million in the current period, a decrease on the $20.9 million revenue in the prior half and $17.5 million in the pcp due to a reduction in the overall installed base. The average fee per day comprising of participation and fixed lease of Class II, III and HHR machines was US$27, consistent with the pcp.

High performing HHR products continue to contribute to the revenue growth in this segment. As at 30 June 2026, a total of 10,737 units (31 December 2025: 11,018 units and 30 June 2025: 10,496 units) were installed in various markets on the Group's HHR system, generating recurring connection fees. The net decrease of 281 units during the six month period from 31 December 2025 was due to the removal of HHR units connected in New Hampshire with change of regulations.

Ainsworth's Gambler's Gold™ products (poker, keno and video reel content for use in Multi Game and Video Lottery Terminal (VLT) markets) continue to positively contribute to the North America market segment.

DIRECTORS' REPORT

REVIEW OF PRINCIPAL BUSINESSES (CONTINUED)

- **Latin America / Europe**

In millions of AUD	6 months ended 30 Jun 2026 (Current period)	6 months ended 30 Jun 2025 (PCP)	6 months ended 31 Dec 2025 (Prior half)	Current period vs PCP	Current period vs Prior half
Revenue	25.4	31.6	37.7	(6.2)	(12.3)
Gross Profit	13.1	15.7	20.3	(2.6)	(7.2)
Segment EBITDA	8.3	8.9	13.1	(0.6)	(4.8)
Segment Profit	**6.6**	**7.3**	**11.3**	(0.7)	(4.7)
Segment Profit (%)	26%	23%	30%	3%	(4%)

The challenging conditions in Argentina and Mexico within the Latam/Europe region in the current period affected sales units and revenue. The segment profit margin of 26% increased from 23% in the pcp and was mainly attributable to higher gross margin driven by a favourable product mix, together with an overall lower cost of sales.

As at 30 June 2026, 3,284 game operations units were installed compared to 3,473 units at 31 December 2025 and 3,688 units at 30 June 2025. The decrease in machines placed under participation and lease was driven by the removal of machines due to product performance during the period. Average fee per day increased slightly from US$12 to US$13, despite strong competition in this market. Participation and lease revenue of $9.2 million contributed 36% of this region's revenue, similar to pcp.

- **Asia Pacific**

In millions of AUD	6 months ended 30 Jun 2026 (Current period)	6 months ended 30 Jun 2025 (PCP)	6 months ended 31 Dec 2025 (Prior half)	Current period vs PCP	Current period vs Prior half
Revenue	36.9	34.6	30.4	2.3	6.5
Gross Profit	15.1	13.9	11.4	1.2	3.7
Segment EBITDA	9.8	8.2	6.1	1.6	3.7
Segment Profit	**9.3**	**7.9**	**5.7**	1.4	3.6
Segment Profit (%)	25%	23%	19%	2%	6%

This segment delivered revenue of $36.9 million in the current period, an increase of 21% compared to the prior half and 7% compared to the pcp. Higher units' sales with strong average selling price of A$27,800 was achieved during the period and contributed to this region's segment profit. The growth experienced is primarily attributable to improved revenue contributions within Australia due to the continued momentum of the dual-screen Raptor^{TM} cabinet and the successful release of the single-screen Raptor^{TM} cabinet, as well as stronger product performance.

DIRECTORS' REPORT

REVIEW OF PRINCIPAL BUSINESSES (CONTINUED)

- **Online**

In millions of AUD	6 months ended 30 Jun 2026 (Current period)	6 months ended 30 Jun 2025 (PCP)	6 months ended 31 Dec 2025 (Prior half)	Current period vs PCP	Current period vs Prior half
Revenue	2.3	2.8	2.4	(0.5)	(0.1)
Gross Profit	2.3	2.8	2.4	(0.5)	(0.1)
Segment EBITDA	1.9	2.4	1.9	(0.5)	-
Segment Profit	**1.9**	**2.4**	**1.9**	(0.5)	-
Segment Profit (%)	83%	86%	79%	(3%)	4%

Online revenue had a decrease during the current period to $2.3 million compared to $2.8 million in the prior half, however similar compared to the $2.4 million reported in the pcp.

REVIEW OF FINANCIAL CONDITION

Capital structure and treasury policy

The Company currently has on issue 336,793,929 ordinary shares. The Board continues to ensure a strong capital base is maintained to enable investment in the development of the business. Group performance is monitored to oversee an acceptable return on capital is achieved and dividends are able to be provided to ordinary shareholders as and when considered appropriate. There were no changes in the Group's approach to capital management.

The Group is exposed to translational foreign currency risks that are denominated in currencies other than AUD. The Group continually monitors and reviews the financial impact of currency variations to minimise the volatility of changes and adverse financial effects in foreign currency exchange rates.

Cash flows

The movement in cash is set out as below:

In millions of AUD	6 months ended 30 Jun 2026 (Current Period)	6 months ended 30 Jun 2025 (PCP)	6 months ended 31 Dec 2025 (Prior Half)	Current period vs PCP	Current period vs Prior half
Net cash generated from / (used in) operating activities	**8.9**	**(4.7)**	**(6.5)**	**13.6**	**15.4**
Proceeds from sale of property, plant and equipment	0.1	-	0.2	0.1	(0.1)
Acquisitions of property, plant and equipment	(2.0)	(2.0)	(1.3)	-	(0.7)
Development expenditure	(1.5)	(0.7)	(1.9)	(0.8)	0.4
Net cash used in investing activities	**(3.4)**	**(2.7)**	**(3.0)**	**(0.7)**	**(0.4)**
Borrowing costs paid	(0.9)	(0.6)	(1.0)	(0.3)	0.1
Interest paid on leases	(0.3)	(0.3)	(0.4)	-	0.1
Proceeds from borrowings	4.3	12.6	15.8	(8.3)	(11.5)
Repayment of borrowings	(6.4)	(10.8)	(3.5)	4.4	(2.9)
Repayment of principal of lease liabilities	(1.4)	(0.9)	(1.2)	(0.5)	(0.2)
Net cash (used in) / generated from financing activities	**(4.7)**	**(0.0)**	**9.7**	**(4.7)**	**(14.4)**
Net change in cash	**0.8**	**(7.4)**	**0.2**	**8.2**	**0.6**

REVIEW OF FINANCIAL CONDITION (CONTINUED)

The Group's net cash inflows from operations for the current period were $8.9 million, compared to net cash outflows of $4.7 million in the pcp. The cash improvements from operating activities was driven by improvement in working capital.

Liquidity and funding

AGT had cash balances at 30 June 2026 of $12.3 million, compared to $11.7 million at 31 December 2025. Net debt at 30 June 2026 was $8.5 million, compared to net debt of $11.8 million at 31 December 2025.

With the cash balance of $12.3 million and unused facilities of $89.1 million, the group maintains a strong overall liquidity and balance sheet at the reporting date. During the reporting period, the Group maintained its secured bank loan facility of US$75.0 million with Western Alliance Bank (WAB). In this facility, the Company's US-based operating subsidiary, Ainsworth Game Technology Inc., is established as the borrower and party to the relevant credit agreements while its parent entities within the AGT Group of companies, AGT Pty Ltd and Ainsworth Game Technology Limited, serve as guarantors. During the 6 months ended 30 June 2026, the Group has drawn down US$13.8 million from this facility leaving US$61.2 million available to be drawn as at 30 June 2026. All financial covenants under the WAB facility were met during this reporting period and prior reporting periods.

IMPACT OF LEGISLATION AND OTHER EXTERNAL REQUIREMENTS

The Group continues to work with regulatory authorities to ensure that the necessary product approvals to support its operations within global markets are granted on a timely and cost-effective basis. The granting of such licenses will allow the Group to expand its operations. The Group aims to conduct its business worldwide in jurisdictions where gaming is legal and commercially viable. Accordingly, the Group is subject to licensing and other regulatory requirements of those jurisdictions.

The Group's ability to operate in existing and new jurisdictions could be adversely impacted by new or changing laws or regulations and delays or difficulties in obtaining or maintaining approvals and licenses.

EVENTS SUBSEQUENT TO REPORTING DATE

On 14th August 2026 the Company made an announcement to the ASX that it has entered into an agreement with Aristocrat Leisure Limited ('Aristocrat') for a license to Aristocrat's Australian game play feature patents and the settlement and release from potential claims relating to historical use of those patents in the Australian market, for a total consideration of A$8.5 million, payable in instalments over the three and a half year term of the agreement. The agreement primarily covers game features including the Aristocrat Hold & Spin family and ensures Ainsworth can incorporate these features when we make, sell, service, upgrade and convert Ainsworth branded electronic game machines and Ainsworth branded online and mobile games in Australia.

Apart from the above, there has not arisen in the interval between the end of the financial period and the date of this report any item, transaction, or event of a material and unusual nature likely, in the opinion of the directors of the Company, to significantly affect the operations of the Group, the results of those operations, or the state of affairs of the Group, in future financial years.

DIRECTORS’ REPORT

LEAD AUDITOR’S INDEPENDENCE DECLARATION

The lead auditor’s independence declaration is set out on page 40 and forms part of the directors’ report for the six months ended 30 June 2026.

ROUNDING OFF

The Company is of a kind referred to in ASIC Corporations (Rounding in Financial/ Directors’ Report) Instrument 2016/191 and in accordance with that instrument, amounts in the interim financial report and directors’ report have been rounded off to the nearest thousand dollars, unless otherwise stated.

Signed in accordance with a resolution of the directors:

Graeme Campbell
Chairman

Dated at Sydney this 26th day of August 2026

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026

In thousands of AUD

	Note	30 June 2026	31 December 2025
Assets			
Cash and cash equivalents		12,258	11,679
Receivables and other assets	*12*	101,300	107,472
Current tax assets		4,186	4,029
Inventories	*7*	89,013	89,669
Prepayments		8,376	5,739
Total current assets		**215,133**	**218,588**
Receivables and other assets	*12*	15,629	22,776
Deferred tax assets		57,708	56,743
Property, plant and equipment	*10*	91,723	99,401
Right-of-use assets		3,966	4,796
Intangible assets	*11*	15,774	16,875
Total non-current assets		**184,800**	**200,591**
Total assets		**399,933**	**419,179**
Liabilities			
Trade and other payables	*12*	21,628	28,880
Loans and borrowings	*13*	673	-
Lease liabilities		2,459	2,580
Employee benefits		10,802	9,843
Deferred income	*17*	3,960	3,937
Current tax liability		3,863	9,615
Provisions	*14*	2,785	982
Total current liabilities		**46,170**	**55,837**
Trade and other payables	*12*	-	298
Loans and borrowings	*13*	20,090	23,457
Lease liabilities		5,050	6,425
Employee benefits		743	1,214
Deferred income	*17*	1,704	3,280
Total non-current liabilities		**27,587**	**34,674**
Total liabilities		**73,757**	**90,511**
Net assets		**326,176**	**328,668**
Equity			
Share capital		207,709	207,709
Reserves		133,168	136,753
Accumulated losses		(14,701)	(15,794)
Total equity		**326,176**	**328,668**

The notes on pages 19 to 36 are an integral part of this interim financial report.

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME OR LOSS FOR THE SIX MONTHS ENDED 30 JUNE 2026

In thousands of AUD	*Note*	6 months ended 30 June 2026	6 months ended 30 June 2025
Revenue	*6*	116,484	152,099
Cost of sales	*5*	(43,798)	(67,281)
Gross profit		**72,686**	**84,818**
Other income		231	283
Sales, service and marketing expenses	*5*	(28,737)	(32,960)
Research and development expenses	*5*	(25,737)	(24,221)
Administrative expenses	*5*	(14,179)	(14,209)
Writeback of loss allowance on trade receivables		184	176
Impairment of non-current assets	*11*	-	(2,729)
Other expenses		(3,449)	(1,629)
Results from operating activities		**999**	**9,529**
Finance income		1,679	1,647
Finance costs		(1,398)	(964)
Net finance income		**281**	**683**
Foreign exchange losses	*5*	(3,469)	(8,634)
(Loss) / profit before tax		**(2,189)**	**1,578**
Income tax benefit	*9*	3,282	3,363
Profit for the period		**1,093**	**4,941**
Other comprehensive loss			
Items that may be reclassified to profit and loss:			
Foreign operations - foreign currency translation differences		(3,585)	(9,003)
Total other comprehensive loss		**(3,585)**	**(9,003)**
Total comprehensive loss for the period		**(2,492)**	**(4,062)**
Profit attributable to owners of the Company		**1,093**	**4,941**
Total comprehensive loss attributable to the owners of the Company		**(2,492)**	**(4,062)**
Earnings per share:			
Basic earnings per share (AUD)		$ 0.00	$ 0.01
Diluted earnings per share (AUD)		$ 0.00	$ 0.01

The notes on pages 19 to 36 are an integral part of this interim financial report.

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE SIX MONTHS ENDED 30 JUNE 2026

In thousands of AUD		Attributable to owners of the Company						
	Note	**Issued Capital**	**Equity compensation reserve**	**Fair value reserve**	**Translation reserve**	**Profit reserve**	**Retained Earnings / (Accumulated losses)**	**Total Equity**
Balance at 1 January 2025		**207,709**	**7,939**	**9,684**	**36,340**	**95,436**	**3,455**	**360,563**
Profit		-	-	-	-	-	(19,249)	(19,249)
Transfer between reserves		-	-	-	-	-	-	-
Other comprehensive income								
Foreign currency translation reserve		-	-	-	(12,551)	-	-	(12,551)
Total other comprehensive income		-	-	-	(12,551)	-	-	(12,551)
Total comprehensive income for the period		-	-	-	(12,551)	-	(19,249)	(31,800)
Transactions with owners, recorded directly in equity								
Share-based payment expense		-	(95)	-	-	-	-	(95)
Total transactions with owners		-	(95)	-	-	-	-	(95)
Balance at 31 December 2025		**207,709**	**7,844**	**9,684**	**23,789**	**95,436**	**(15,794)**	**328,668**
Balance at 1 January 2026		**207,709**	**7,844**	**9,684**	**23,789**	**95,436**	**(15,794)**	**328,668**
Profit		-	-	-	-	-	1,093	1,093
Transfer between reserves		-	-	-	-	-	-	-
Other comprehensive income								
Foreign currency translation reserve		-	-	-	(3,585)	-	-	(3,585)
Total other comprehensive income		-	-	-	(3,585)	-	-	(3,585)
Total comprehensive income for the period		-	-	-	(3,585)	-	1,093	(2,492)
Transactions with owners, recorded directly in equity								
Share-based payment expense		-	-	-	-	-	-	-
Total transactions with owners		-	-	-	-	-	-	-
Balance at 30 June 2026		**207,709**	**7,844**	**9,684**	**20,204**	**95,436**	**(14,701)**	**326,176**

The notes on pages 19 to 36 are an integral part of this interim financial report.

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE SIX MONTHS ENDED 30 JUNE 2026

In thousands of AUD

	Note	6 months ended 30 June 2026	6 months ended 30 June 2025
Cash flows generated from / (used in) operating activities			
Cash receipts from customers		137,229	155,431
Cash paid to suppliers and employees		(127,472)	(155,458)
Cash generated from / (used in) operations		**9,757**	**(27)**
Transaction costs		(859)	-
Interest received		1,678	1,646
Interest paid on income tax liability		(131)	-
Income taxes paid		(1,499)	(6,306)
Net cash generated from / (used in) operating activities		**8,946**	**(4,687)**
Cash flows used in investing activities			
Proceeds from sale of property, plant and equipment		107	-
Acquisitions of property, plant and equipment	*10*	(2,031)	(2,013)
Development expenditure	*11*	(1,470)	(683)
Net cash used in investing activities		**(3,394)**	**(2,696)**
Cash flows used in financing activities			
Borrowing costs paid		(960)	(623)
Interest paid on leases		(306)	(342)
Proceeds from borrowings		4,334	12,620
Repayment of borrowings		(6,375)	(10,820)
Repayment of principal of lease liabilities		(1,418)	(863)
Net cash used in financing activities		**(4,725)**	**(28)**
Net increase / (decrease) in cash and cash equivalents		827	(7,411)
Cash and cash equivalents at start of period		11,679	19,775
Effect of exchange rate fluctuations on cash held		(248)	464
Cash and cash equivalents at end of period		**12,258**	**12,828**

The notes on pages 19 to 36 are an integral part of this interim financial report.

NOTES TO THE INTERIM FINANCIAL REPORT

1. REPORTING ENTITY

Ainsworth Game Technology Limited (the "Company") is a company domiciled in Australia. The address of the Company's registered office is 10 Holker Street, Newington, NSW, 2127. The condensed consolidated interim financial report as at and for the 6 months ended 30 June 2026 comprised of the Company and its subsidiaries (together referred to as the 'Group' and individually as 'Group entities'). The Group is a for-profit entity and primarily is involved in the design, development, manufacture, sale and servicing of gaming machines and other related equipment and services.

The consolidated financial report of the Group as at and for the year ended 31 December 2025 is available upon request from the Company's registered office at 10 Holker Street, Newington, NSW, 2127 or at www.agtslots.com.

As of 30 June 2026, the immediate parent entity of the Group is Novomatic AG (30 June 2025: Novomatic AG).

2. BASIS OF PREPARATION

Statement of Compliance

This interim financial report is a set of general-purpose financial statements prepared in accordance with Australian Accounting Standards Board (AASB) 134 *Interim Financial Reporting* and the *Corporations Act 2001*, and with the International Accounting Standards (IAS) 34 *Interim Financial Reporting*.

This interim financial report does not include all the information required for a complete set of financial statements and should be read in conjunction with the consolidated financial report of the Group as at and for the 12 months ended 31 December 2025.

This interim financial report was approved by the Board of Directors on 26th August 2026.

The Company is of a kind referred to in ASIC Corporations (Rounding in Financial/ Directors' Report) Instrument 2016/191 and in accordance with the legislative Instrument, amounts in the interim financial report have been rounded off to the nearest thousand dollars, unless otherwise stated. The interim financial report has been prepared on the historical cost basis. Historical cost is generally based on the fair value of the consideration given in exchange for goods and service.

Going Concern

The directors have at the time of approving the interim financial report, a reasonable expectation that the Group has adequate resources to continue in operational existence for the foreseeable future. Therefore, they continue to adopt the going concern basis of accounting in preparing the current interim financial report.

Judgements and Estimates

The preparation of the interim financial report requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income, and expenses. Actual results may differ from these estimates.

2. BASIS OF PREPARATION (CONTINUED)

(i) Recoverability of trade receivables

The Group reviews at each reporting date whether trade receivables are recoverable, including assessing the expected payments to be received from customers and any refinancing arrangements in place. This process involves estimates and assumptions that are based on current expectations of customers' ability to pay amounts due (Note 8).

(ii) Carrying value of inventory

The Group performs an assessment at each reporting date whether inventory is recorded at the lower of cost and net realisable value, including assessing the expected sales of slow-moving inventories. These assessments involve estimates and assumptions that are based on current expectations of demand and market conditions, including opportunities to sell new products into markets and supply chain disruptions (Note 7).

Apart from those listed above, the significant judgements made by the Group in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the consolidated financial statements as at and for the 12 months ended 31 December 2025.

3. CHANGES IN NEW STANDARDS AND INTERPRETATIONS NOT YET ADOPTED

(i) New and amended Australian Accounting Standards that are effective for the current year

Several new standards and amendments to standards are effective for annual periods beginning after 1 January 2026. The following new standards and interpretations are considered by the Group:

- AASB 2014-10 *Amendments to Australian Accounting Standards – Sale or Contribution of Assets between an Investor and its Associate or Joint Venture (as amended)*

  These amendments limit the recognition of gain or loss arising from the loss of control of a subsidiary that does not contain a business in a transaction with an associate or joint venture to the extent of the unrelated investors' interest in that associate or joint venture. Similar limitations apply to remeasurements of retained interests in former subsidiaries.

  These amendments will not cause any impact to the Group's consolidated financial statements.

- AASB 2023-5 *Amendments to Australian Accounting Standards – Lack of Exchangeability,* effective for annual reporting periods beginning or after 1 January 2025.

  These amendments specify how to assess whether a currency is exchangeable and how to determine the exchange rate when it is not.

  These amendments are not expected to have a material impact on the Group's consolidated financial statements.

3. CHANGES IN NEW STANDARDS AND INTERPRETATIONS NOT YET ADOPTED (CONTINUED)

(*ii) New and revised Australian Accounting Standards and Interpretations on issue but not yet effective*

At the date of authorisation of the financial statements, the Group has not applied the following new and revised Australian Accounting Standards, Interpretations and amendments that have been issued but are not yet effective:

- AASB 18 *Presentation and Disclosure in Financial Statements*, effective for annual reporting periods beginning or after 1 January 2027.

  AASB 18 replaces AASB 101 *Presentation of Financial Statements*. It will not change the recognition and measurement of items in the financial statements, but will affect presentation and disclosure in the financial statements, including introducing new categories and defined subtotals in the statement of profit or loss, requiring the disclosure of management-defined performance measures, and changing the grouping of information in the financial statements.

  This amendment will not change the recognition or measurement of items in the Group's consolidated financial statements i.e. total net profit and asset/liability values remain unaffected. However, this will have a material structural impact on how our financial performance is presented, categorised and disclosed.

- AASB S1 *General requirements for Disclosure of Sustainability-related Financial Information (voluntary) / AASB S2 Climate-related Disclosures (mandatory for sustainability reports under the Corporations Act)*

  The above Australian Sustainability Reporting Standards were approved by the AASB at its meeting held on 20 September 2024.

  AASB S1 is where an entity voluntarily applies this standard to disclose information about all sustainability-related risks and opportunities that could reasonably be expected to affect the entity's cash flows, its access to finance or cost of capital over the short, medium or long term.

  AASB S2 requires an entity to disclose information about climate-related risks and opportunities that could reasonably be expected to affect the entity's cash flows, its access to finance or cost of capital over the short, medium or long term

  There is currently no explicit requirement for entities to make disclosures about the likely impacts of AASB S1 and AASB S2 in the half-year financial reports.

Apart from the new standards and interpretations outlined above, there are currently no new standards, amendments to standards or accounting interpretations that are expected to affect the Group's consolidated financial report in future periods.

NOTES TO THE INTERIM FINANCIAL REPORT

4. FINANCIAL RISK MANAGEMENT

The Group's financial risk management objectives and policies are consistent with those disclosed in the consolidated financial report as at and for twelve months ended 31 December 2025.

5. OPERATING SEGMENTS

The activities of the entities within the Group are predominantly within a single business which is the design, development, manufacture, sale and service of gaming machines and other related equipment and services.

Performance of each reportable segment is based on segment revenue and segment result as included in internal management reports that are reviewed by the Group's CEO. Segment results include segment revenues and expenses that are directly attributable to the segment, which management believes is the most relevant approach in evaluating segment performance. Items that are not part of the ordinary course of business or one-off items do not form part of the segment results. The revenue from external parties reported to the CEO is measured in a manner consistent within the condensed consolidated statement of profit or loss and other comprehensive income or loss.

FOR THE SIX MONTHS ENDED 30 JUNE 2026

In thousands of AUD	Asia Pacific	North America	Latin America / Europe	Online	Total
Reportable segment revenue	36,892	51,879	25,423	2,290	116,484
Cost of goods sold	(21,790)	(9,702)	(12,306)	-	(43,798)
Gross margin	15,102	42,177	13,117	2,290	72,686
Sales service and marketing expenses	(5,973)	(14,290)	(8,081)	(393)	(28,737)
Other items allocated to segment	136	331	1,560	-	2,027
Segment result	9,265	28,218	6,596	1,897	45,976
Segment result (%)	25%	54%	26%	83%	39%
D&A within segment result	486	5,948	3,017	-	9,451
Interest revenue within segment result	-	(310)	(1,301)	-	(1,611)
Segment EBITDA	9,751	33,856	8,312	1,897	53,816
Interest revenue not allocated to segments					67
Interest expense					(1,398)
Foreign currency loss					(3,469)
R & D expenses					(25,737)
Corporate and administrative expenses					(14,179)
Other expenses not allocated to segments					(3,449)
Loss before tax					(2,189)
Income tax benefit					3,282
Net profit after tax					1,093

NOTES TO THE INTERIM FINANCIAL REPORT

5. OPERATING SEGMENTS (CONTINUED)

FOR THE SIX MONTHS ENDED 30 JUNE 2025

In thousands of AUD	Asia Pacific	North America	Latin America / Europe	Online	Total
Reportable segment revenue	34,611	83,080	31,584	2,824	152,099
Cost of goods sold	(20,710)	(30,678)	(15,893)	-	(67,281)
Gross margin	13,901	52,402	15,691	2,824	84,818
Sales service and marketing expenses	(6,061)	(16,894)	(9,517)	(488)	(32,960)
Other items allocated to segment	93	463	1,166	-	1,722
Segment result	7,933	35,971	7,340	2,336	53,580
Segment result (%)	23%	43%	23%	83%	35%
D&A within segment result	237	7,457	2,572	-	10,266
Interest revenue within segment result	-	(320)	(972)	-	(1,292)
Segment EBITDA	8,170	43,108	8,940	2,336	62,554
Interest revenue not allocated to segments					355
Interest expense					(964)
Foreign currency loss					(8,634)
R & D expenses					(24,221)
Corporate and administrative expenses					(14,209)
Impairment of non-current assets					(2,729)
Other expenses not allocated to segments					(1,600)
Profit before tax					1,578
Income tax benefit					3,363
Net profit after tax					4,941

6. REVENUE

The Group's operations and main revenue streams are those described in the consolidated financial statements. The Group's revenues are derived from contracts with customers.

Disaggregation of Revenue

In the following table, revenue is disaggregated by primary geographical market, major products and service lines and timing of revenue recognition.

FOR THE SIX MONTHS ENDED 30 JUNE 2026

In thousands of AUD	Asia Pacific	North America	Latin America / Europe	Online	Total
Major products/service lines					
Recognised under AASB15					
Machine and part sales	23,792	14,320	13,524	-	51,636
Multi element arrangements	9,679	-	-	-	9,679
Rendering of services	3,421	18,691	-	-	22,112
License income	-	2,358	156	2,290	4,804
Total revenue recognised under AASB15	36,892	35,369	13,680	2,290	88,231
Recognised under AASB16					
Rental and participation	-	15,389	9,224	-	24,613
Finance leases	-	1,121	2,519	-	3,640
Total revenue recognised under AASB16	-	16,510	11,743	-	28,253
	36,892	**51,879**	**25,423**	**2,290**	**116,484**
Timing of revenue recognition					
Products and services transferred at a point in time	33,384	16,080	16,046	-	65,510
Products and services transferred over time	3,508	35,799	9,377	2,290	50,974
	36,892	**51,879**	**25,423**	**2,290**	**116,484**

FOR THE SIX MONTHS ENDED 30 JUNE 2025

In thousands of AUD	Asia Pacific	North America	Latin America / Europe	Online	Total
Major products/service lines					
Recognised under AASB15					
Machine and part sales	24,394	37,318	13,833	-	75,545
Multi element arrangements	7,599	-	-	-	7,599
Rendering of services	2,618	18,480	(8)	-	21,090
License income	-	4,377	106	2,824	7,307
Total revenue recognised under AASB15	34,611	60,175	13,931	2,824	111,541
Recognised under AASB16					
Rental and participation	-	20,912	11,319	-	32,231
Finance leases	-	1,993	6,334	-	8,327
Total revenue recognised under AASB16	-	22,905	17,653	-	40,558
	34,611	**83,080**	**31,584**	**2,824**	**152,099**
Timing of revenue recognition					
Products and services transferred at a point in time	31,925	42,355	20,075	-	94,355
Products and services transferred over time	2,686	40,725	11,509	2,824	57,744
	34,611	**83,080**	**31,584**	**2,824**	**152,099**

7. INVENTORIES

In thousands of AUD	30 June 2026	31 December 2025
Raw materials and consumables	54,818	60,882
Finished goods	27,919	23,205
Stock in transit	6,276	5,582
Inventories stated at the lower of cost or net realisable value	89,013	89,669

During the six months ended 30 June 2026, raw materials, consumables and changes in finished goods and work in progress recognised as cost of sales amounted to $40,684 thousand (six months ended 30 June 2025: $56,223 thousand).

A re-classification from inventory to property, plant and equipment of $6,565 thousand (six months ended 30 June 2025: $11,295 thousand) was recorded to reflect gaming products for which rental and participation agreements were entered into during the year. Subsequently, a re-classification from property, plant and equipment to inventory of $3,239 thousand at net book value (six months ended 30 June 2025: $3,696 thousand) was recorded when the rental or participation agreement ceases, and the machines become held for sale.

During the six months ended 30 June 2026, the write down of inventories to net realisable value amounted to $436 thousand (six months ended 30 June 2025: $4,617 thousand). The write down in the pcp related to older style cabinets, predominately the A-Star series cabinets, management assessed the saleability of these cabinets and has determined it was necessary to write down these inventories to their net realisable value.

Write-downs of inventory are included in cost of sales in the consolidated statement of profit or loss and other comprehensive income or loss.

8. IMPAIRMENT OF TRADE RECEIVABLES

The Group measures expected credit losses using a lifetime expected loss allowance for all trade receivables. To measure the expected credit losses, trade receivables have been grouped based on shared credit risk characteristics and the days past due. A provision matrix is then determined based on the historic credit loss rate for each group, adjusted for forward looking information including economic risks on factors affecting the ability of the customers to settle trade receivables.

The Group's expected credit losses for trade receivables was $5,508 thousand as at 30 June 2026 compared to $5,963 thousand as at 31 December 2025.

The Group continues to reassess its expected credit loss at each reporting period taking into account new information that has arisen during the period.

9. INCOME TAXES

The Group's consolidated effective tax rate for the six months ended 30 June 2026 is (149.9%) (six months ended 30 June 2025: (213.1%)). The effective tax rate of (149.9%) is attributable to the recognition of deferred tax assets on the future R&D tax incentives claim offset against future taxable profits in the Group's US-based subsidiary, Ainsworth Game Technology Inc and additional tax losses from previously declared Controlled Foreign Company (CFC) income creating higher deferred tax balances within the group parent entity, Ainsworth Game Technology Limited at reporting date.

9. INCOME TAXES (CONTINUED)

The Group normalised effective tax rate for the six months excluding the impact of prior period adjustments is 19.4%. The Group expects that excluding the impact of currency movements that the normalised effective rate for the full year ending December 2026 would not materially change.

Pillar Two Model rules

For the 12 months period ended 31 December 2024, the Group did not meet the Transitional CbCR Safe Harbour exemption in Australia and prepared a detailed Pillar Two Effective Tax Rate calculation under which the jurisdictional top-up tax was NIL. The Group maintains the same view for the 31 December 2025 reporting period and will prepare a detailed calculation as part of its Pillar II lodgement obligations due 31 March 2027.

10. PROPERTY, PLANT AND EQUIPMENT

In thousands of AUD	Note	Land & buildings	Plant & equipment	Leasehold improvements	Total
Cost					
Balance at 1 January 2025		68,650	192,805	6,768	268,223
Classification of inventory to plant and equipment		-	23,234	-	23,234
Re-classification of plant and equipment back to inventory		-	(26,588)	-	(26,588)
Additions		17	3,121	166	3,304
Disposals		-	(7,839)	-	(7,839)
Effect of movements in foreign exchange		(4,882)	(11,553)	(33)	(16,468)
Balance at 31 December 2025		63,785	173,180	6,901	243,866
Balance at 1 January 2026		63,785	173,180	6,901	243,866
Classification of inventory to plant and equipment		-	6,565	-	6,565
Re-classification of plant and equipment back to inventory		-	(10,343)	-	(10,343)
Additions		-	2,031	-	2,031
Disposals		-	(929)	-	(929)
Transfer from intangible assets		-	415	-	415
Effect of movements in foreign exchange		(1,634)	(3,819)	(16)	(5,469)
Balance at 30 June 2026		62,151	167,100	6,885	236,136

NOTES TO THE INTERIM FINANCIAL REPORT

10. PROPERTY, PLANT AND EQUIPMENT (CONTINUED)

In thousands of AUD	Note	Land & buildings	Plant & equipment	Leasehold improvements	Total
Depreciation and Impairment Losses					
Balance at 1 January 2025		23,184	133,282	4,748	161,214
Depreciation charge		1,343	18,488	466	20,297
Re-classification of plant and equipment back to inventory		-	(19,390)	-	(19,390)
Disposals		-	(7,750)	-	(7,750)
Reclassification		-	-	-	-
Effect of movements in foreign exchange		(1,698)	(8,174)	(34)	(9,906)
Balance at 31 December 2025		22,829	116,456	5,180	144,465
Balance at 1 January 2026		22,829	116,456	5,180	144,465
Depreciation charge		615	9,077	238	9,930
Re-classification of plant and equipment back to inventory		-	(6,915)	-	(6,915)
Disposals		-	(217)	-	(217)
Effect of movements in foreign exchange		(571)	(2,265)	(14)	(2,850)
Balance at 30 June 2026		22,873	116,136	5,404	144,413
Carrying Amounts					
As at 1 January 2025		45,466	59,523	2,020	107,009
As at 31 December 2025		40,956	56,724	1,721	99,401
As at 30 June 2026		39,278	50,964	1,481	91,723

Machines previously held as inventory are transferred to property, plant and equipment when a rental or participation agreement is entered into. When the rental or participation agreements ceases and the machines become held for sale, they are transferred back to inventory at their carrying amount.

The carrying amount of plant and equipment on participation and fixed rental leases is $39,941 thousand as at 30 June 2026 (31 December 2025: $45,241 thousand).

As of 30 June 2026, Las Vegas building with net book value of US $26,980 thousand (31 December 2025: US $27,412 thousand) was secured against a loan facility (Refer to Note 13).

NOTES TO THE INTERIM FINANCIAL REPORT

11. INTANGIBLE ASSETS

In thousands of AUD	Note	Goodwill	Development Costs*	Nevada Licence Costs	Technology & Software	Customer Relationships	Tradenames & Trademarks	Total
Cost								
Balance at 1 January 2025		48,402	2,951	1,583	54,178	18,669	1,255	127,038
Additions		-	2,579	-	-	-	-	2,579
Transfers		-	(3,377)	-	3,377	-	-	-
Effects of movements in foreign currency		(3,269)	-	-	(867)	(1,328)	(91)	(5,555)
Balance at 31 December 2025		45,133	2,153	1,583	56,688	17,341	1,164	124,062
Balance at 1 January 2026		45,133	2,153	1,583	56,688	17,341	1,164	124,062
Additions		-	1,470	-	-	-	-	1,470
Transfer to property, plant and equipment		-	(415)	-	-	-	-	(415)
Transfers		-	(1,055)	-	1,055	-	-	-
Effects of movements in foreign currency		(1,094)	-	-	(284)	(443)	(30)	(1,851)
Balance at 30 June 2026		44,039	2,153	1,583	57,459	16,898	1,134	123,266

**These development costs are work in progress and only commence amortisation when they are transferred to Technology & Software*

NOTES TO THE INTERIM FINANCIAL REPORT

11. INTANGIBLE ASSETS (CONTINUED)

In thousands of AUD	Note	Goodwill	Development Costs	Nevada Licence Costs	Technology & Software	Customer Relationships	Tradenames & Trademarks	Total
Amortisation and impairment losses								
Balance at 1 January 2025		2,436	750	-	38,977	14,665	1,208	58,036
Amortisation for the year		-	-	-	4,291	1,668	46	6,005
Impairment losses		43,057	-	-	2,099	-	-	45,156
Transfers		-	(750)	-	750	-	-	-
Effects of movement in foreign currency		(360)	-	-	(455)	(1,105)	(90)	(2,010)
Balance at 31 December 2025		45,133	-	-	45,662	15,228	1,164	107,187
Balance at 1 January 2026		45,133	-	-	45,662	15,228	1,164	107,187
Amortisation for the period		-	-	-	1,673	279	-	1,952
Impairment losses		-	-	-	-	-	-	-
Transfers		-	-	-	-	-	-	-
Effects of movement in foreign currency		(1,094)	-	-	(138)	(385)	(30)	(1,647)
Balance at 30 June 2026		44,039	-	-	47,197	15,122	1,134	107,492
Carrying amounts								
At 1 January 2025		45,966	2,201	1,583	15,201	4,004	47	69,002
At 31 December 2025		-	2,153	1,583	11,026	2,113	-	16,875
At 30 June 2026		-	2,153	1,583	10,262	1,776	-	15,774

11. INTANGIBLE ASSETS (CONTINUED)

Impairment testing

During the half-year ended 30 June 2026, the Group assessed whether any indicators of impairment existed in relation to its cash-generating units and underlying assets.

The Group's cash-generating units remain unchanged from the prior period, being Asia Pacific, North America, Latin America and Online. The allocation methodology for corporate costs, corporate assets, property, plant and equipment and intangible assets to the relevant cash-generating units is also consistent with the prior period.

Goodwill was fully impaired during the year ended 31 December 2025.

Management considered the carrying values of assets allocated to each cash-generating unit, trading performance, forecast performance, external market indicators and the Group's market capitalisation relative to net assets. As at 30 June 2026, the Group's market capitalisation exceeded its net asset value.

Accordingly, management concluded that no impairment indicators existed requiring the recognition of an impairment charge for the half-year ended 30 June 2026.

12. FINANCIAL INSTRUMENTS

The fair values of financial assets and financial liabilities, together with the carrying amounts in the condensed consolidated statement of financial position, are as follows:

In thousands of AUD	**Carrying Amounts** 30-Jun-26	**Fair Value** 30-Jun-26
Receivables and other assets	116,929	116,929
Trade and other payables	21,628	21,628
Loans and borrowings	20,763	20,763

In thousands of AUD	**Carrying Amounts** 31-Dec-25	**Fair Value** 31-Dec-25
Receivables and other assets	130,248	130,248
Trade and other payables	29,178	29,178
Loans and borrowings	23,457	23,457

Apart from the assets outlined above, all other financial assets and liabilities have carrying values that approximates to their fair values.

<u>Classification of financial instruments</u>

Ainsworth classifies its financial instruments into categories in accordance with AASB 9 Financial instruments depending on the purpose for which the financial instruments were acquired, which is determined at initial recognition based on the business model. They are valued in the following categories.

1. Fair Value Through Profit and Loss (Mandatorily measured);
2. Amortised Cost

12. FINANCIAL INSTRUMENTS (CONTINUED)

The following table presents the Group's financial instruments including the classifications that are not recognized at cost.

As at 30 June 2026	Financial Assets		Financial Liabilities
In thousands of AUD	FVTPL - mandatorily measured	Amortised Cost	Amortised Cost
Receivables and other assets	-	116,929	-
Trade and other payables	-	-	21,628
Loans and borrowings	-	-	20,763

As at 31 December 2025	Financial Assets		Financial Liabilities
In thousands of AUD	FVTPL - mandatorily measured	Amortised Cost	Amortised Cost
Receivables and other assets	-	130,248	-
Trade and other payables	-	-	29,178
Loans and borrowings	-	-	23,457

13. LOANS AND BORROWINGS

This note provides information about the contractual terms of the Group's interest-bearing loans and borrowings, which are measured at amortised cost.

In thousands of AUD	30 June 2026	31 December 2025
Current		
Insurance premium funding	673	-
Total current loans and borrowings	673	-
Non-Current		
Secured bank loan (WAB)	20,090	23,457
Total non-current loans and borrowings	20,090	23,457

Terms and debt repayment schedule

Terms and conditions of outstanding loans were as follows:

			30 June 2026		31 December 2025	
In thousands of AUD	Nominal interest rate	Year of maturity	Face value	Carrying Amount	Face value	Carrying Amount
Insurance premium funding (US)	5.64%	2026	470	470	-	-
Insurance premium funding (AUS)	7.30%	2026	203	203		
Secured bank loan (WAB)	SOFR+2.75%	2029	20,090	20,090	23,457	23,457
Total interest-bearing liabilities			20,763	20,763	23,457	23,457

13. LOANS AND BORROWINGS (CONTINUED)

Terms of Group's secured facility

The Company's US-based operating subsidiary, Ainsworth Game Technology Inc., has an existing secured facility with Western Alliance Bank (WAB). Ainsworth Game Technology Inc.'s parent entities within the AGT Group of companies, AGT Pty Ltd and Ainsworth Game Technology Limited, serve as guarantors.

Pursuant to the Amended and Restated Credit and Guaranty Agreement dated as of 30 December 2024, by and between Ainsworth Game Technology Inc. and Western Alliance Bank (WAB), the first amendment to this facility was executed on 23 June 2025 with no additional changes made in the current year. The key change made to the facility in June 2025 is as follows:

- Increase of facility limit from US$50 million to US$75.0 million (AU$109.2 million) with option to request for additional facility increase for up to US$25.0 million, subject to terms and conditions.

The remaining key points regarding this facility:

- Term of facility: 5 years commencing 30 December 2024 with Maturity Date of 30 December 2029.
- Facility limit: US$75.0 million (AU$109.2 million) with option to request for additional facility increase for up to US$25.0 million, subject to terms and conditions.
- Secured assets: The loan is secured against the Las Vegas building.
- Interest rate: Adjusted Term Secured Overnight Financing Rate ("SOFR") plus Applicable Margin of 2.75% per annum. The Applicable Margin can increase by 50 basis points per annum if a certain condition is not met.
- Financial covenants: Total leverage ratio, fixed charges coverage ratio and minimum liquidity requirements (the minimum liquidity requirements is no longer required if certain conditions are met).
- Non-usage fees: 0.375% per annum.

During the 6 months ended 30 June 2026, the Group has drawn down US$13.8 million (AU$20.1 million) from this facility leaving US$61.2 million (AU$89.1 million) available to be drawn as of 30 June 2026. All financial covenants under the WAB facility were met during this reporting period and prior reporting periods. It is expected that the Group will meet the financial covenants based on the current financial projections for Ainsworth Game Technology Inc. over the next 12 months and no repayment of the facility will be called upon within the next 12 months, upon satisfying these covenants. As such, this secured loan is classified as non-current.

14. PROVISIONS

In thousands of AUD	License Fee	Service/ warranties	Total
Balance as at 1 January 2025	-	1,099	1,099
Provisions made during the year	-	2,097	2,097
Provisions used during the year	-	(2,220)	(2,220)
Foreign exchange movement	-	6	6
Balance as at 31 December 2025	-	982	982

14. PROVISIONS (CONTINUED)

In thousands of AUD	License Fee	Service/ warranties	Total
Balance at 1 January 2026	-	982	982
Provisions made during the year	2,000	573	2,573
Provisions used during the year	-	(727)	(727)
Foreign exchange movement	-	(43)	(43)
Balance at 30 June 2026	2,000	785	2,785

The provision of $2.0 million relates to Management's best estimate of the present obligation at reporting date on the patent claim by Aristocrat Technologies Australia relating to Aristocrat Hold & Spin family game features. Further information is disclosed in Note 18 – *Subsequent Event*s.

15. RELATED PARTIES

Other Related Party Transactions

In AUD	Note	Transactions value for 6 months ended		Balance receivable/ (payable) as at	
Transaction		**30 June 2026**	**30 June 2025**	**30 June 2026**	**31 December 2025**
Sales to Novomatic and its related entities	*(i)*	37,831	1,786	101,383	-
Purchases from Novomatic and its related entities	*(i)*	937,256	109,841	(377,138)	-
Purchases and other charges made on behalf of Novomatic	*(i)*	150,247	166,945	2,941	3,019
Purchases and other charges made on behalf of the Group	*(i)*	124,138	170,026	(285,322)	(285,322)

(i) Transactions with Novomatic AG and its related entities are considered related party transactions as Novomatic AG holds a controlling interest in the Group.

Amounts receivable from and payable to related parties at reporting date arising from these transactions were as follows:

In AUD	30 June 2026	31 December 2025
Assets and liabilities arising from the above transactions		
Current receivables and other assets		
Amount receivable from shareholder-controlled entities	104,324	3,019
Current trade and other payables		
Amount payable to shareholder-controlled entities	662,460	285,322

16. SHARE-BASED PAYMENTS

On 30 June 2026, the Group had the following share-based payment arrangements:

(a) 3 March 2025 Cash-Settled Performance Rights

On 3 March 2025, the Group granted to eligible employees and executives the opportunity to participate in the grant of performance rights, under the Ainsworth Long Term Incentive plan ("LTI"). To be eligible to participate in the LTI, the employees were selected by the directors and reviewed by the Remuneration and Nomination Committee ("RNC"). The performance rights provided under the LTI provide for a cash payment only (subject to any withholding tax obligations) and neither the Company or participant can have any right or option (whether contingent, conditional or remote) to have that payment settled by way of issue or transfer of securities. The performance rights were granted at $nil consideration or exercise price however are dependent on service conditions and performance hurdles.

Employee entitled	Number of instruments issued at grant date	Vesting conditions	Expiry date
Rights granted to key management personnel	1,900,000	**Service conditions and performance hurdles from grant date as per RST below**	31 December 2027
Rights granted to senior and other employees	2,800,000	**Service conditions and performance hurdles from grant date as per RST below**	31 December 2027
Total performance rights granted	**4,700,000**		
Total performance rights outstanding at reporting date	**2,270,000**		

Of the 2,430,000 performance rights that have lapsed since grant, 2,000,000 rights lapsed due to cessation of employment.

The LTI Plan performance targets and vesting conditions are based on achievement of multi-year financial and non-financial performance hurdles, comprising of:

- **Relevant Earnings Per Share ("EPS") – 50% weighting, tested only at end of Year 3.**

  The Relevant EPS vesting condition is measured by comparing the Company's Compound Annual Growth Rate ("CAGR") over a three-year performance period (from 1 January 2025 to 31 December 2027) against the EPS growth threshold set by the Ainsworth Board and RNC at the beginning of the performance period (Relevant EPS Condition). The CAGR of 15.0% has been established and is based on EPS growth from over a three-year period (CY2025 to CY2027).

  The performance rights under the Relevant EPS Condition will be assessed by the RNC and Board to determine achievement. The Board may adjust the Relevant EPS Condition to ensure the participants of this scheme are neither advantaged nor disadvantaged by matters outside of management's control that affect the achievement of the vesting condition. If confirmed as having been achieved, these rights will vest accordingly on the third anniversary of the Grant Date.

16. SHARE-BASED PAYMENTS (CONTINUED)

- **Individual Performance Based Condition – 30% weighting in total with 10% allocated for each year**

  The individual performance-based condition will vest annually subject to the participant having achieved or exceeded against an agreed set of individual Key Performance Indicators (KPIs) (Individual Condition). The applicable vesting dates will be annually, being the first, second and third anniversary of the Grant Date. The KPIs are to be established and communicated once confirmed by the RNC and Ainsworth Board against the Group's business strategy and objectives, e.g. market share growth, operational efficiencies, innovations, etc. on an annual basis. The participant's KPIs will be assessed and confirmed by the RNC for the 12-month period ended 31 December for each relevant year and if the KPIs are confirmed as being achieved by the RNC, the relevant proportion of the participant's performances rights under the LTI subject to the Individual Condition for that year will vest accordingly upon the applicable vesting date (the first, second and third anniversaries of the Grant Date). If the participant's KPIs are not met, the relevant number of the participant rights under the LTI subject to the Individual Condition for that year will lapse and cannot be reissued or retested again in a future period.

  During the six-month period, the first 10% tranche of the individual performance-based condition, amounting to 270,000 rights were tested, resulting in 234,000 performance rights vesting. These vested rights carried a total cash consideration of $245,700.

- **Time Based Condition – 20% with continuous employment condition with vesting date at Year 3**

  This time based condition is based on continuity of employment with the Company from Grant Date to the final vesting date (being the third anniversary of the Grant Date) (Service Condition).

  Other terms and conditions:

  - For all the conditions outlined above, should the participant cease employment with the Company (prior to any vesting date), all rights remaining subject to each of the conditions will automatically lapse on the cessation date.
  - The rights under each of the conditions that have been confirmed as vested will be measured against the closing price of AGT ordinary shares traded on the Australian Securities Exchange ("ASX") on either the day the performance rights vest or, if the vesting day is not a trading day, the next trading day following the vesting date, as applicable ("Closing Price"). The amount payable for the vested performance rights will be the Closing Price multiplied by the number of vested rights.
  - In the event of a transaction resulting in a change of control, de-listing of Ainsworth's shares on the ASX and/or change of ownership of more than 25% in Ainsworth's shares on issue ("Change Event"), the performance hurdles subject to achievement of Relevant EPS and time based condition will vest and be payable in cash at the equivalent share price applicable to the Change Event (or in the case of a de-listing without an applicable transaction price, the volume weighted average share price of Ainsworth's shares as traded on the ASX in the 30 trading days prior to the date of de-listing). The proportion of performance rights to vest in the event of a Change Event will be determined by the RNC and the Ainsworth Board in their discretion, based on the proportion that the total number of days lapsed from Grant Date to the Closing Date of the Change Event bears to the maximum vesting period for the rights (by number of days). The payment for any vested rights for a Change Event as noted above will occur within 60 days of the Closing Date.

17. DEFERRED INCOME

In thousands of AUD	6 months ended 30 June 2026	12 months ended 31 December 2025
Opening balance	7,217	11,049
Additional deferred income recognised	389	1,583
Amortisation of deferred income	(1,032)	(4,754)
Effects of movements in foreign exchange	(910)	(661)
Closing balance	5,664	7,217

The carrying value of deferred income in the consolidated statement of financial position predominantly relates to contracts with customers that have prepaid for performance obligations that are yet to be met by the Group. It is expected that as payments are received, these payments are recognised as deferred income and revenue will be recognised over the life of the contract, subject to meeting the Group's performance obligations and revenue recognition policies.

One of the contracts relates to the execution of an exclusivity contract with Golden Route Operations – Montana, LLC (owned by J&J Ventures Gaming, LLC) in the prior half for rights to distribute Ainsworth's products in Montana and this exclusivity will expire on 31 December 2027. As of 30 June 2026, of the $5,664 thousand carrying value recognised in deferred income, $4,454 thousand relates to this contract.

18. SUBSEQUENT EVENTS

On 14th August 2026 the Company made an announcement to the ASX that it has entered into an agreement with Aristocrat Leisure Limited ('Aristocrat') for a license to Aristocrat's Australian game play feature patents and the settlement and release from potential claims relating to historical use of those patents in the Australian market, for a total consideration of A$8.5 million, payable in instalments over the three and a half year term of the agreement. The agreement primarily covers game features including the Aristocrat Hold & Spin family and ensures Ainsworth can incorporate these features when we make, sell, service, upgrade and convert Ainsworth branded electronic game machines and Ainsworth branded online and mobile games in Australia.

Apart from the above, there has not arisen in the interval between the end of the financial period and the date of this report any item, transaction, or event of a material and unusual nature likely, in the opinion of the directors of the Company, to significantly affect the operations of the Group, the results of those operations, or the state of affairs of the Group, in future financial years.

DIRECTORS' DECLARATION

In the opinion of the directors of Ainsworth Game Technology Limited ("the Company"):

1. the interim financial reports and notes set out on pages 15 to 36, are in accordance with the *Corporations Act 2001* including:

   (a) giving a true and fair view of the Group's financial position as at 30 June 2026 and of its performance for the six-month period ended on that date; and

   (b) complying with Australian Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*; and

2. there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of the directors:

Graeme Campbell
Chairman

Dated at Sydney this 26th day of August 2026

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Independent Auditor's Review Report to the Members of Ainsworth Gaming Technology Limited

Conclusion

We have reviewed the half-year financial report of Ainsworth Game Technology Limited (the "Company") and its subsidiaries (the "Group"), which comprises the condensed consolidated statement of financial position as at 30 June 2026, and the condensed consolidated statement of profit or loss and other comprehensive income, the condensed consolidated statement of cash flows and the condensed consolidated statement of changes in equity for the half-year ended on that date, notes to the financial statements, including material accounting policy information and other explanatory information, and the directors' declaration as set out on pages 15 to 37.

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the accompanying half-year financial report of the group does not comply with the *Corporations Act 2001*, including:

- Giving a true and fair view of the group's financial position as of 30 June 2026 and of its performance for the half-year ended on that date; and
- Complying with Accounting Standard AASB 134 Interim Financial Reporting and the *Corporations Regulations 2001*.

Basis for conclusion

We conducted our review in accordance with ASRE 2410 Review of a *Financial Report Performed by the Independent Auditor of the Entity*. Our responsibilities are further described in the *Auditor's Responsibilities for the Review of the Half-year Financial Report* section of our report. We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 Code of Ethics for Professional Accountants (including Independence Standards) ("the Code") that are relevant to our audit of the annual financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We confirm that the independence declaration required by the *Corporations Act 2001* which has been given to the directors of the Company, would be in the same terms if given to the directors as at the time of this auditor's review report.

Directors' Responsibilities for the Half-year Financial Report

The directors of the Company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Deloitte.

Auditor's responsibilities for the review of the half-year financial report

Our responsibility is to express a conclusion on the half-year financial report based on our review. ASRE 2410 requires us to conclude whether we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the Group's financial position as of 30 June 2026 and its performance for the half-year ended on that date, and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Deloitte Touche Tohmatsu

DELOITTE TOUCHE TOHMATSU

Jason Thorne
Partner
Chartered Accountants
Sydney, 26 August 2026

Deloitte.

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The Board of Directors
Ainsworth Game Technology Limited
10 Holker Street
Newington NSW 2127

26 August 2026

Dear Directors

Auditor's Independence Declaration to Ainsworth Game Technology Limited

In accordance with section 307C of the *Corporations Act 2001*, I am pleased to provide the following declaration of independence to the directors of Ainsworth Game Technology Limited.

As lead audit partner for the review of the financial report of Ainsworth Game Technology Limited for the half-year ended 30 June 2026, I declare that to the best of my knowledge and belief, there have been no contraventions of:

- the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and
- any applicable code of professional conduct in relation to the review.

Yours faithfully

Deloitte Touche Tohmatsu

DELOITTE TOUCHE TOHMATSU

Jason Thorne
Partner