26 August 2026

ASX Supervision

By email: ListingsComplianceSydney@asx.com.au

Dear Sir,

Dateline Resources Limited | Response to Aware Letter

Dateline Resources Limited (ASX: DTR) (**Dateline** or the **Company**) refers to the aware letter from ASX Supervision (**ASX**) dated 21 August 2026 (**Aware Letter**) and responds to the questions contained therein as follows[1].

1. The Company acknowledges that its Managing Director provided a short comment to the NY Post on the morning of 11 August 2026 and made a short post on X in the early hours (as he was in the United States at the time of doing so) of 12 August 2026 in each case in relation to the Court's ruling prior to the release of the Announcement on ASX on 12 August 2026. Nonetheless, the Company is confident, as a practical matter, that it complied with Listing Rule 3.1 as its shares were suspended from quotation at the time the comment was provided to the NY Post and the post was made on X (meaning that no trading in the Company's shares could occur on the basis of this information) and because the (more fulsome) Announcement was made after the Company (together with its advisers) had been able to more adequately assess the likely impact of the Court's ruling on the Company's operations and its activities at the Colosseum Project.

2. As noted above, the Company acknowledges that its Managing Director provided a short comment to the NY Post on the morning of 11 August 2026 and made a short post on X in the early hours of 12 August 2026 in each case in relation to the Court's ruling prior to the release of the Announcement on ASX on 12 August 2026. The Managing Director is of the belief that it was in the Company's best interests to provide a short comment to the NY Post in relation to the Court's ruling (which, by the time comment from the Company was sought by the NY Post, had become public knowledge) to seek to ensure the Company's preliminary position was made known to the public since it was understood that the story was going to be published almost immediately after the comment was sought and that the Company was unlikely to be given another opportunity to do so.

[1] Unless otherwise defined, capitalised words and terms used in this response have the meanings given to them in the Aware Letter or in the Announcement.

3. The Company has robust continuous disclosure policies and procedures in place and is confident that its continuous disclosure policies and procedures are operating effectively and as such the Company does not believe that the circumstances warrant the imposition of any further documentary processes or procedures. Nonetheless, the Company has taken this opportunity to remind its executives of the Company's Listing Rule 3.1 and 15.7 obligations and that these obligations technically apply to the Company even where trading in the Company's shares have been halted or where its shares have been suspended from quotation.

4. The Company confirms compliance with the Listing Rules and, in particular, with Listing Rule 3.1.

5. The Company confirms that the above noted responses have been authorised and approved by its board of directors (**Board**) or by an officer of the Company who has delegated authority from the Board to respond to ASX on disclosure matters.

Please contact me if you require any further information concerning this matter.

Yours sincerely,

John Smith
Company Secretary
Dateline Resources Limited

21 August 2026

Mr John Smith
CFO and Company Secretary
Dateline Resources Limited
Level 17, 2 Chifley Square
Sydney NSW 2000

By email

Dear Mr Smith

Dateline Resources Limited ('DTR'): ASX Aware Letter

ASX refers to the following:

A. DTR's announcement titled 'Update on USA Court Proceedings' (the 'Announcement') submitted to the ASX Market Announcements Platform ('MAP') at 8:31AM[1] and released at 9:54AM on 12 August 2026 which disclosed (relevantly):

   "On 10 August 2026 (US Pacific time), the Court issued a preliminary order requiring, amongst other things, that the Company and its wholly owned subsidiary Colosseum Rare Metals Inc. halt operations at the Colosseum Project in an orderly and safe manner until either the preliminary injunction is lifted or a final judgment is delivered in relation to the NPCA proceedings. The Company is considering the preliminary order and its alternative courses of action, including a potential appeal to the appellate court."

B. An article published in the *New York Post* at 9:45PM ET on 10 August 2026 (11:45AM on 11 August 2026), which attributed the following comment to Mr Stephen Baghdadi, CEO of DTR:

   "This decision is not supported by the facts or the legal precedent and we were certainly hoping for an even handed look at the actual law, but that's not what we got," Stephen Baghdadi, CEO of mine owner Dateline Resources, told the California Post."

C. A post on *X* by DTR's official account at 3:45AM on 12 August 2026 which stated:

   "We are deeply disappointed by the preliminary injunction and firmly disagree with the Court's interpretation of the laws governing Colosseum.

   Dateline invested in Colosseum in reliance on the longstanding approved Plan of Operations and the April 2025 confirmation of that approval. We will comply fully with the order, but we intend to vigorously pursue every available legal avenue to vindicate our rights.

   The U.S. Federal Government, through the Department of Justice, has also defended the approvals on which Dateline relied. Our engagement with the federal government throughout these proceedings has been constructive and productive.

   Importantly, this is not a final judgment on NPCA's claims.

   The Court did not decide whether the BLM Plan expired or whether CRM's work falls within its scope, and it stated that mining may resume once CRM and NPS comply with the applicable laws and regulations.

   In the meantime, our priorities are clear: protecting Colosseum, maintaining a disciplined approach to capital, and preserving the technical readiness required for an efficient restart."

[1] All times referred to in this letter are expressed as AEST unless otherwise indicated.

D. Listing Rule 3.1, which requires a listed entity to immediately give ASX any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities.

E. Listing Rule 15.7 which states:

An entity must not release information that is for release to the market to any person until it has given the information to ASX and has received an acknowledgement that ASX has released the information to the market.

Note: This rule prohibits an entity giving information to the media even on an embargoed basis

F. Listing Rule 15.7.1 which states:

However, an entity may release information that is for release to the market, if it becomes available outside the hours of operation of the market announcements office, to an overseas stock exchange that requires it. In that case, the entity must give the information to the +market announcements office at the same time, together with advice that it has released it.

G. The definition of "aware" in Chapter 19 of the Listing Rules, which states that:

an entity becomes aware of information if, and as soon as, an officer of the entity (or, in the case of a trust, an officer of the responsible entity) has, or ought reasonably to have, come into possession of the information in the course of the performance of their duties as an officer of that entity.

H. Section 4.4 in *Guidance Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B* titled "When does an entity become aware of information?"

I. Listing Rule 3.1A, which sets out exceptions from the requirement to make immediate disclosure as follows.

"3.1A Listing rule 3.1 does not apply to particular information while each of the following is satisfied in relation to the information:

3.1A.1 One or more of the following 5 situations applies:

- *It would be a breach of a law to disclose the information;*
- *The information concerns an incomplete proposal or negotiation;*
- *The information comprises matters of supposition or is insufficiently definite to warrant disclosure;*
- *The information is generated for the internal management purposes of the entity; or*
- *The information is a trade secret; and*

3.1A.2 The information is confidential and ASX has not formed the view that the information has ceased to be confidential; and

3.1A.3 A reasonable person would not expect the information to be disclosed."

J. The concept of "immediately" detailed in section 4.5 of Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B* ('Guidance Note 8'). In particular, Guidance Note 8 states that:

Under Listing Rule 3.1, market sensitive information must be disclosed to ASX immediately upon the entity becoming aware of the information, unless it falls within the carve-outs from disclosure in Listing Rule 3.1A.

Judicial authority in analogous situations confirms that the word "immediately" should not be read as meaning "instantaneously", but rather as meaning "promptly and without delay"

...

Doing something "promptly and without delay" means doing it as quickly as it can be done in the circumstances (acting promptly) and not deferring, postponing or putting it off to a later time (acting without delay).

K. The concept of "confidentiality" detailed in section 5.8 of Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. In particular, the Guidance Note states that:

Whether information has the quality of being confidential is a question of fact, not one of the intention or desire of the entity. Accordingly, even though an entity may consider information to be confidential and its disclosure to be a breach of confidence, if it is in fact disclosed by those who know it, then it is no longer a secret and it ceases to be confidential information for the purposes of this rule.

Request for information

Having regard to the above, ASX asks DTR to respond separately to each of the following questions:

1. Does DTR consider it complied with Listing Rule 3.1, acting promptly and without delay, by submitting the Announcement to ASX on 12 August 2026, given the apparent statement to the media and post on X on 11 August 2026 before the Announcement was submitted to ASX on 12 August 2026? If so, please explain the basis for that view.

2. Does DTR consider it complied with Listing Rule 15.7 by submitting the Announcement to ASX on 12 August 2026, after appearing to provide a statement to the media and posting on *X* on 11 August 2026? If so, please explain the basis for that view

3. If the answer to either question 1 or 2 is "no", please outline the steps DTR proposes to take to improve its policies, processes and procedures to ensure compliance with the Listing Rules going forward.

4. Please confirm that DTR is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

5. Please confirm that DTR's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of DTR with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9:00 AM AEST Wednesday, 26 August 2026**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, DTR's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out above and may require DTR to request a trading halt immediately if trading in DTR's securities is not already halted or suspended.

Your response should be sent by e-mail to **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow us to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in DTR's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to DTR's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that DTR's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under listing rule 18.7A. The usual course is for the correspondence to be released to the market.

Yours sincerely

ASX Supervision