



Announcement Summary

Entity name

POWERHAUS URANIUM LIMITED

Date of this announcement

Tuesday August 25, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
POWAC	ORDINARY FULLY PAID RESTRICTED	625,000	24/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

POWERHAUS URANIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82677179298

1.3 ASX issuer code

POW

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities won't be quoted until end of 24 month ASX restriction period.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

POWAC : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

24/8/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Shares issued will be subject to ASX imposed escrow for 24 months from the date of quotation of the Company.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

No Appendix 3B was lodged because the securities were issued shortly after entering into the Client Contract.

Issue details

Number of +securities

625,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for services provided under client contract.

Purpose of the issue

To pay for services rendered

Additional Details

Refer ASX announcement 25 August 2026 for further detail on services rendered.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
POW : ORDINARY FULLY PAID	68,806,251

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
POWAA : ORDINARY FULLY PAID RESTRICTED	600,000
POWAB : ORDINARY FULLY PAID RESTRICTED	1,200,000
POWAC : ORDINARY FULLY PAID RESTRICTED	14,632,500
POWAD : OPTION EXPIRING 19-AUG-2029 RESTRICTED	3,500,000
POWAE : OPTION EXPIRING 30-SEP-2029 RESTRICTED	3,250,000
POWAF : PERFORMANCE RIGHTS EXPIRING 19-AUG-2031 RESTRICTED	5,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

625,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No