ASX: POW
ASX Announcement
25 August 2026

ENTRY INTO MARKETING AGREEMENT

Powerhaus Uranium Limited ACN 677 179 298 (**Powerhaus** or **Company**) (ASX: POW) entered into an agreement with Equities Club Pty Ltd (**Equities Club**) under which Equities Club will provide marketing and public relations services to the Company for a period of 12 months (**Services Agreement**).

As consideration for these services, the Company agreed to issue 625,000 Shares in the Company. The Shares issued to Equities Club will be subject to a voluntary escrow for 24 months from the date of quotation of the Company.

As a result of the issue of Shares to Equities Club, please see below the updated Capital Structure and Restricted Securities on issue of commencement of quotation.

Final Capital Structure

The Company confirms that, on quotation the Company's issued capital will be as outlined below.

Description	Number
Shares	85,238,751
Options	6,750,000
Performance Rights	5,500,000

Restricted Securities

The Company confirms the following Securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Security	Number	Escrow	Period
Shares	1,800,000	ASX	12 months from the date of on which those Shares were issued
Shares	14,632,500	ASX	24 months from the date of Admission
Performance Rights	5,500,000	ASX	24 months from the date of Admission
Options	6,750,000	ASX	24 months from the date of Admission

Authorised for release
This announcement has been authorised for release by the Board of Powerhaus Uranium Limited.

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About Powerhaus Uranium
Powerhaus Uranium Limited is an Australian company, incorporated on 8 May 2024, focused on early-stage uranium exploration in two countries with strong uranium exploration and production credentials: Argentina, across the provinces of Chubut and Santa Cruz, and Canada, in the Athabasca Basin.

In Argentina, the Company holds a 100% interest in three projects – its flagship Malbec Project together with the Polo Project and the El Tropezón Project – held through its wholly owned Argentine subsidiary, Powerhaus SAU. It also holds a 49% interest in Malbec West, immediately adjacent to Central Malbec.

Across its Argentine exploration permits, the Company is exploring three types of uranium targets: sandstone-hosted roll-front uranium at depth, potentially amenable to ISR; near-surface calcrete-hosted uranium, comparable to deposits in Namibia and Australia; and near-surface sandstone-hosted uranium that may represent remnants of eroded roll-front systems.

In Canada, the Company has acquired 100% of the Hidden Bay Project, located in the world-class Athabasca Basin, which is considered prospective for basement-hosted uranium mineralisation, with NexGen Energy's Arrow deposit among the basin's most significant discoveries of this deposit type.