

25 August 2026

MA CREDIT INCOME TRUST (ASX: MA1) — MA Secured Loan Series

Equity Trustees Limited, as Responsible Entity of the MA Credit Income Trust (**ASX: MA1**), wishes to advise unitholders of an update in relation to the MA Secured Loan Series (**MA SLS**), an unlisted real estate credit fund in which MA1 holds approximately 20% exposure via the MA Credit Income Fund (Wholesale) (**Underlying Fund**). This exposure forms part of the direct asset lending strategy in the Underlying Fund's portfolio.

MA SLS has announced a temporary redemption limit of up to 1% of its funds under management per month.

This arrangement has been introduced to provide MA SLS investors with greater certainty around capital management in the current market environment. The trustee of MA SLS anticipates the arrangement will remain in place for at least three months, subject to ongoing review. The trustee of MA SLS may vary, extend or withdraw the arrangements having regard to prevailing circumstances.

The Manager does not consider this development to have a material impact on the liquidity profile, net asset value or investment performance. MA1 investors continue to have access to liquidity through on-market trading and MA1's capital management mechanisms, which may include on-market and off-market buy-backs.

The Manager does not consider this development will impact its ability to deliver on the portfolio's investment objectives.

Authorised for release by Andrew Godfrey
Director

Equity Trustees Limited (ACN 004 031 298, AFSL 240975) as responsible entity for MA1