PICHE

25 August 2026

Results of Entitlement Offer

Piche Resources Limited (ASX:PR2) (**PR2** or **the Company**) is pleased to announce the results of its fully underwritten non-renounceable pro-rata entitlement offer of one (1) New Share for every one (1) existing Share held by Eligible Shareholders on the Record Date at an offer price of $0.018 per New Share, with one (1) free-attaching New Option for every three (3) New Shares subscribed for and issued, to raise approximately $2.53 million (before costs) (**Entitlement Offer**).

Capitalised terms used, but not defined, in this announcement have the meaning ascribed to them in the Company's prospectus dated 29 July 2026 (**Prospectus**).

The Company advises that the Entitlement Offer closed on 21 August 2026 and raised $728,323.66 (before costs), with a Shortfall balance of $1,846,243.49. A total of 40,462,426 New Shares and 13,487,439 New Options were taken up by Eligible Shareholders under the Entitlement Offer.

The Entitlement Offer was fully underwritten by Leeuwin Wealth Pty Ltd (**Underwriter**). Accordingly, the Underwriter will subscribe or procure subscriptions for the Shortfall (representing 102,569,083 New Shares and 34,189,730 New Options) in accordance with the Underwriting Agreement.

The Company will issue and allot the New Shares and New Options on Friday, 28 August 2026, with the New Shares and New Options (subject to compliance with the requirements of ASX and the Listing Rules) expected to commence normal trading on the ASX on Monday, 31 August 2026.

This ASX announcement was authorised for release by the Company's Board of Directors.

For further information, please contact:

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