Lithium PLUS MINERALS

ADVANCING THE

Northern Territory's Next DSO Lithium Development

ASX:LPM | AUGUST 2026

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Proximate Statements

This announcement contains references to JORC Mineral Resources derived by other parties either nearby or proximate to the Project and includes references to topographical or geological similarities to that Project. It is important to note that such discoveries or geological similarities do not in any way guarantee that the Company will have any success or similar success in delineating a JORC compliant Mineral Resource on the Project, if at all.

Exploration by Other Explorers

This presentation contains information sourced from the reports of Other Explorers. References to the original reports are provided as footnotes where the information is cited in this presentation. Lithium Plus does not vouch for the accuracy of these reports. Lithium Plus has taken the decision to include this information as it is in the public domain and as we assess it to be of relevance to shareholders and investors.

The Company confirms that it is not aware of any new information or data that materially affects the information cross referenced in this announcement. The Company confirms that the form and content in which the Competent Person's findings are presented have not been materially modified from the original announcements and, in the case of mineral resources (and if applicable, ore reserves), that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

Investment Highlights

- **Experienced Board and Management**
  Proven capability for project delivery and discovery
- **Targeting near term cash flow**
  Low-capex DSO lithium development opportunity
- **Premier flagship project location**
  Close to CXO's Finniss Operation, Darwin Port and China/Asia Shipping Route
- **Resource Growth Potential**
  Highly prospective and diversified growth potential beyond initial DSO lithium operation
- **Positioned for valuation rerating**
  Strategic share register, tight capital structure and low market valuation
- **Clear valuation drivers**
  Leveraged to DSO delivery and exploration success with lithium sector tailwinds

Corporate Overview

Capital Structure

Share price (21 August 2026)

A$0.12

Shares on issue

154.34M

Market cap

A$18.5M

Cash (30 June 2026)

A$2.41M

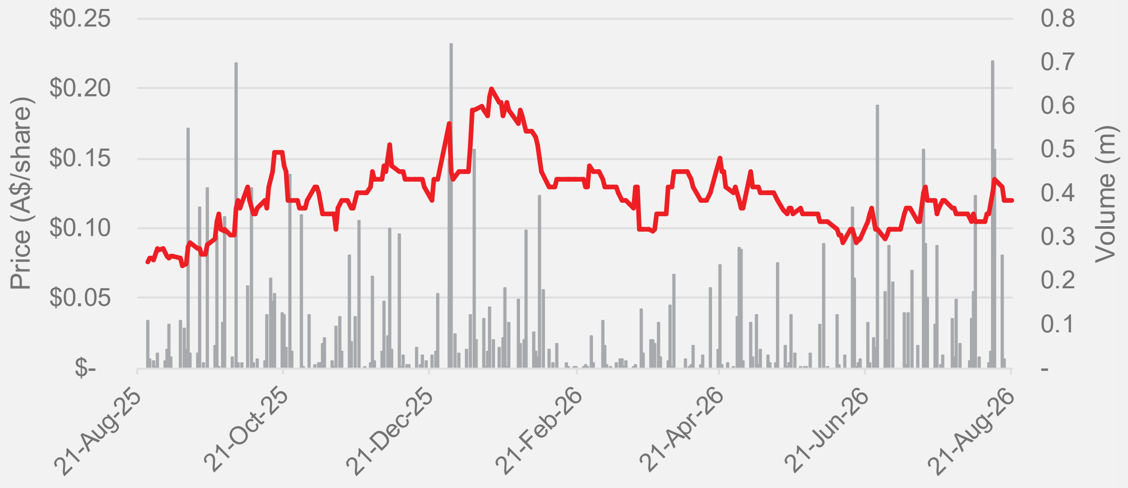
Debt

NIL

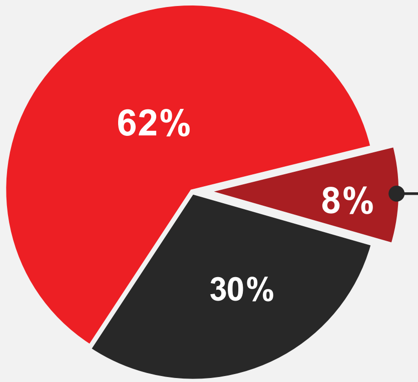
Enterprise Value

A$16.09M

Share Price Performance



Register composition



- Board and management
- Other
- Suzhou CATH Energy Technologies

8%

SUZHOU CATH ENERGY TECHNOLOGIES

IN PARTNERSHIP WITH

CATL

STRATEGIC CORNERSTONE INVESTOR WITH IPO

Board and Management

Proven capability for project delivery and discovery

Dr Bin Guo
Executive Chairman

- Founder and Executive Chairman of Lithium Plus
- PhD in Geophysics with more than 20 years experience in mining and finance
- Wide range of technical and commercial knowledge gained at SRK Consulting, CITIC Securities and Mining One Consultants
- Non-Executive Chair of Moonlight Resources, previously Non-Executive Director of North American Lithium

Mr Simon Kidston
Non-Executive Director

- Finance professional with more than 30 years' global experience with Macquarie Bank, HSBC and Helmsec Global Capital Limited
- Founding Director of renewable energy company Genex Power (Sold July 2024 for $1.2 billion EV)
- Experienced company director including current Chairman roles at Greentech Metals, Energy Transition Minerals, Sparc Technology and Non-Executive Director of Moonlight Resources

Dr Jason Berton
Non-Executive Director

- Structural geologist with over 20 years mining and exploration experience at Homestake, Barrick, BHP and SRK Consulting
- Current Managing Director of PolarX Limited, and former Managing Director of ASX-listed Estrella Resources
- PhD in Geology and member of AusIMM

Mr George Su
Non-Executive Director

- Over 35 years' business experience in the Asia-Pacific region
- Current CEO and Managing Director of Richlink Australia
- Former country head of Australian operations at CITIC Securities and independent director of Macquarie Bank's China property fund
- Current Independent Director of YPB Group Ltd, an ASX listed technology company

Dr Bryce Healy
GM of Exploration & Development

- Experienced Exploration Geologist with a PhD in Geology specialising in granite petrology
- A member of the AIG with over 20 years industry experience in Exploration Management and Technical Director roles, including 13 years of consulting experience with SRK Consulting.
- Currently a director of exploration consultancy Noventum Group and COO of Revolver Resources Ltd, Chief Geologist of Moonlight Resources

Mr Andrew Doe
Mine Development Advisor

- Mining Engineer with over 30 years' experience in operational, technical, contracting and consulting roles in Australia and overseas.
- Currently an independent consultant undertaking studies, commercial activities, due diligence and board advisory work, previously holding senior positions at Macmahon and AngloGold Ashanti.
- Member of the AusIMM & Graduate of the Australian Institute of Company Directors (AICD)

A Diversified Asset Portfolio

Advanced DSO Lithium Development

Plus gold-critical minerals exploration and investments

Flagship Bynoe Lithium Project

- Lei Deposit – Updated MRE of **5.22Mt at 1.5% Li_2O***
- Low Capex DSO development opportunity with exploration upside

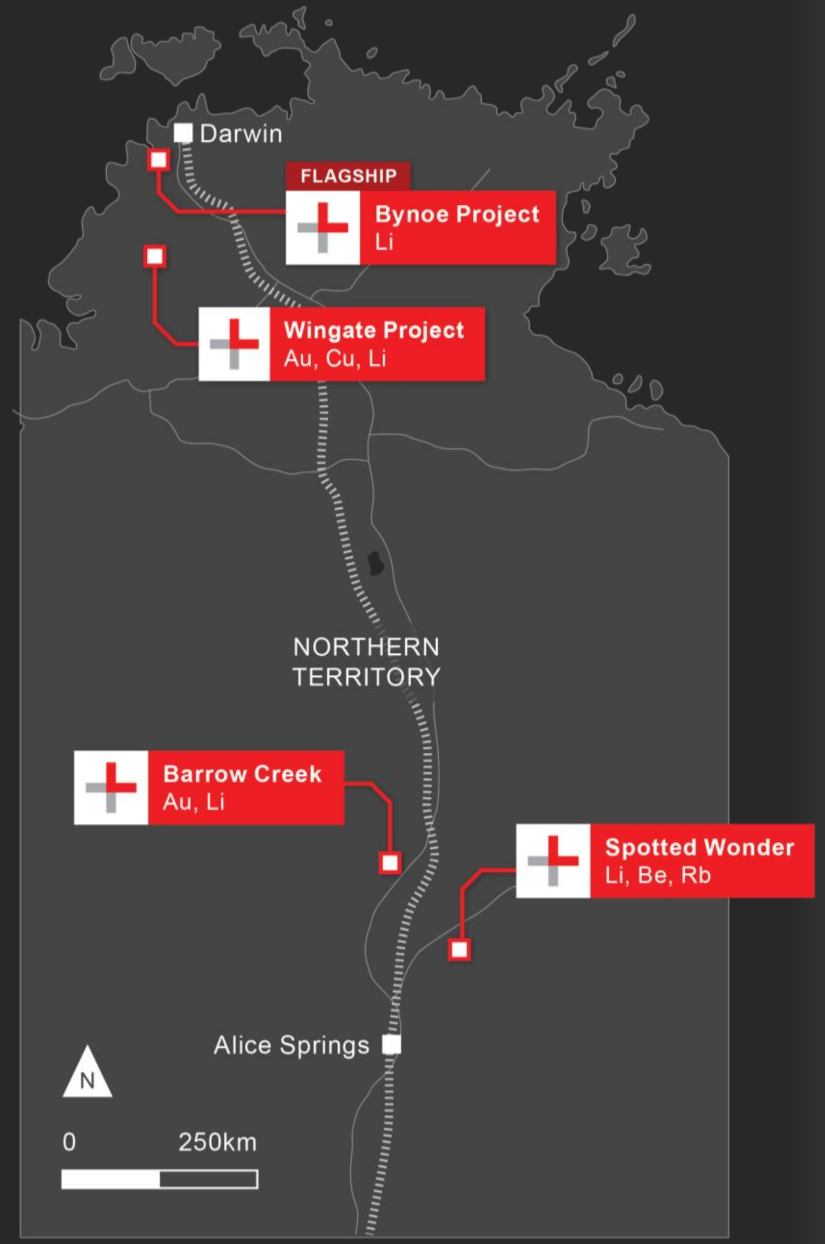
Wingate Project

- Underexplored ground with known pegmatites
- Gold & copper potential within historic Fletcher's Gully Gold Prospect

Arunta Critical Minerals Project

- **Spotted Wonder Project -** Proven lithium, beryllium, and rubidium mineralisation
- **Barrow Creek Project -** Area of historic tin and tantalum production

Moonlight Resources (ASX:ML8) Investment (LPM ~10%)
Gold-focused explorer with an active drilling campaign at its flagship Clermont gold project



* LPM ASX release dated 15 July 2026 - Lei Resource Upgrade Delivers 34% Increase in Contained Lithium

Riding the next lithium wave

253%

Spodumene price recovery since 1 July 2025[1]

2.5x

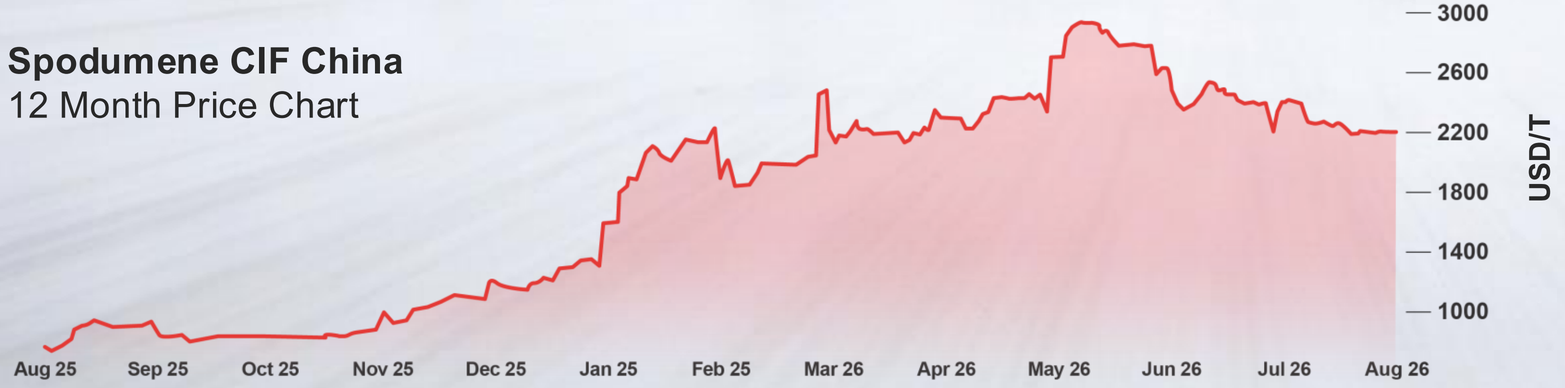
EV battery demand forecast to scale by 2030[2]

22–80kt

2026 lithium supply deficit forecasts[3]

"Global electric car sales are expected to grow to 23 million in 2026, representing 28% of total car sales." IEA Global EV Outlook 2026[2]

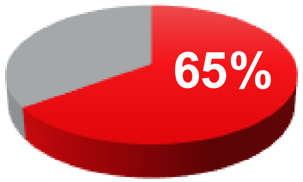
Spodumene CIF China
12 Month Price Chart



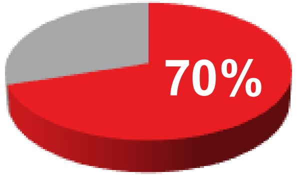
Source: Iress – SPMSPOT USD/T Daily Price chart

The logical DSO lithium destination

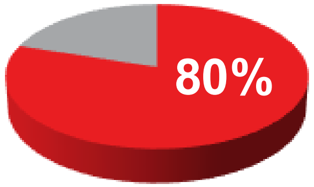
China is dominant across downstream processing



Global Lithium Refining Capacity[4]



Global EV Battery Market Share[5]



Global Battery Cell Production[6]

1. Iress 2. IEA Global EV Outlook 2026 - Electric Vehicle Batteries. 3. 2026 supply deficits forecasts - UBS (22Kt) & Morgan Stanley (80Kt)
4. IEA Global EV Outlook 2026: Electric Vehicle Batteries 5. Benchmark Mineral Intelligence: The top five battery producers 6. IEA Global EV Outlook 2026: Electric Vehicle Batteries

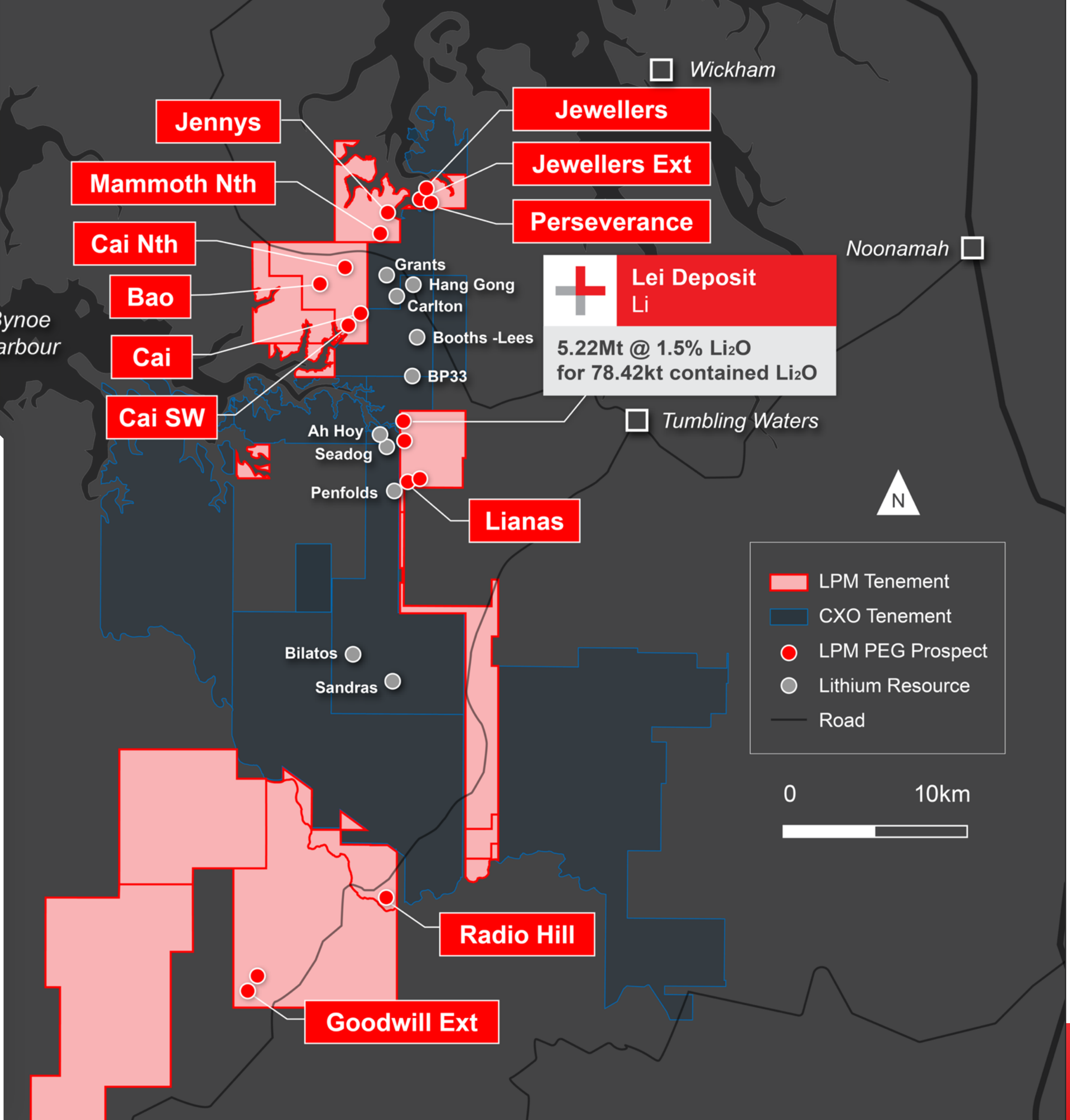
Bynoe
Lithium Project

NORTHERN TERRITORY

Strategically positioned in a Tier-1 mining jurisdiction

- Proven area of lithium-rich pegmatites
- 5.22 Mt at 1.5% Li_2O[1] MRE, supporting a near-term DSO pathway
- Granted Mining Lease, with the Scoping Study and permitting well advanced toward shovel-ready
- Approximately 80km by road to Darwin Port
- Along strike from Core Lithium's (ASX:CXO) Finniss Mine, with strong exploration upside

1. LPM ASX announcement 15 July 2026 – Lei Resource Upgrade Delivers 34% Increase in Contained Lithium

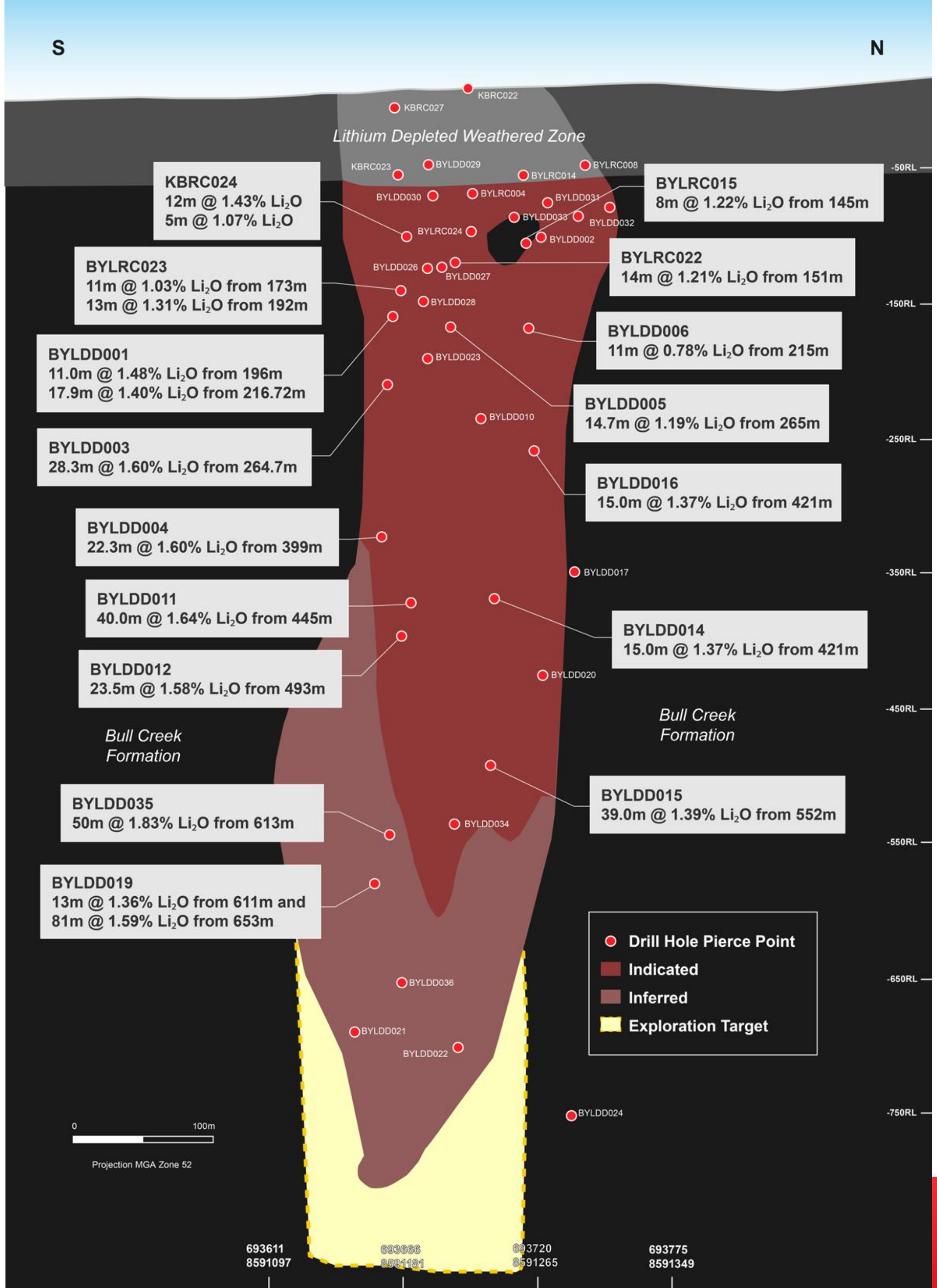


Lei Deposit – High-Grade Lithium

The foundation for DSO development

- **Similar geology to Core Lithium's (ASX:CXO) Finniss mine**
  - Several prospects directly along strike from CXO's BP33 deposit
- **2026 Updated MRE[1] covers primary Lei pegmatite**
  - **34% increase** in total contained lithium to 78.42kt Li_2O
  - Robust high-grade resource for evaluating low-cost DSO development
  - Nearby secondary pegmatite a key follow up prospect targeting expansion
  - Both pegmatites open at depth, providing MRE growth potential
- **Positive metallurgy** - high-grade ore sample achieved **85.3% recovery** to a **6.12% Li_2O concentrate**[2]

2026 Mineral Resource Estimate[1] *At 0.5% Li_2O cutoff*	Category	Tonnage (Mt)	Li_2O (%)	Contained Li_2O (Kt)
	Indicated	2.85	1.49	42.55
	Inferred	2.37	1.51	35.88
	Total	**5.22**	**1.50**	**78.42**



1. LPM ASX announcement 15 July 2026 – Lei Resource Upgrade Delivers 34% Increase in Contained Lithium
2. LPM ASX announcement 16 October 2024 – Excellent outcomes from metallurgical test work on Lei deposit

Significant Resource Expansion Potential

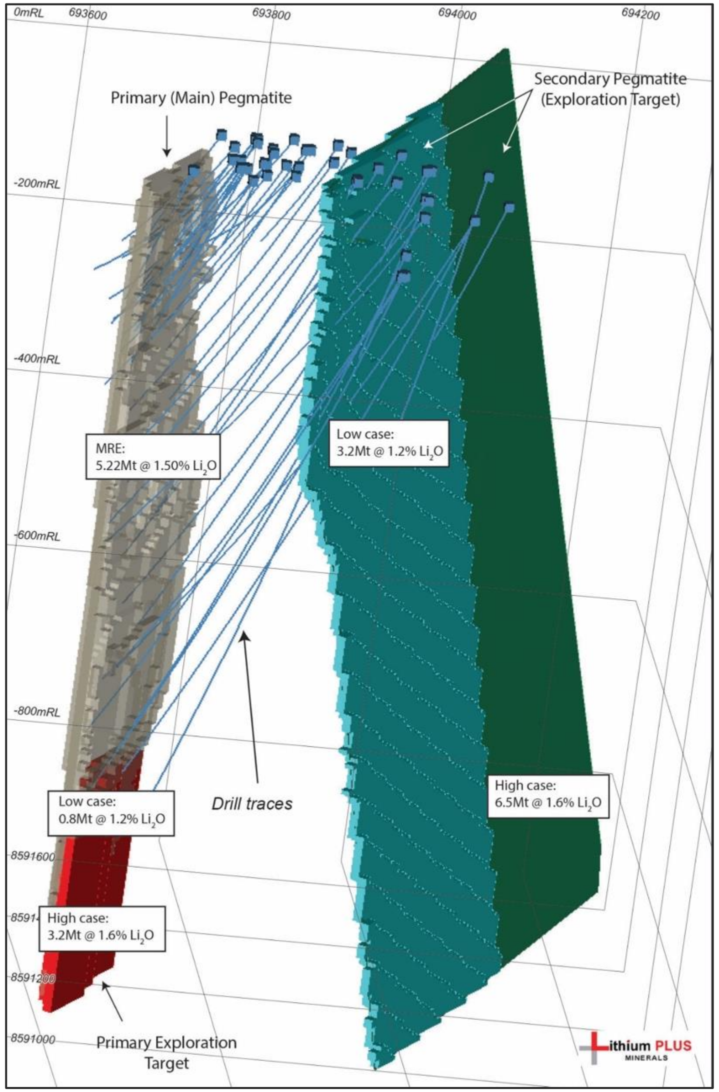
- **Lei Primary Pegmatite** remains open at depth
- **Lei Secondary Pegmatite** subparallel to Lei Primary
  - 8 diamond holes down to 260 mRL
- **Perseverance Pegmatite** only 12km from Lei Deposit
  - 34 holes for ~3,730m
- **Drilling planned** for Resource growth and testing multiple nearby priority targets
- **Exploration targets** 7.6Mt-19.4Mt at 1.2-1.6% Li_2O[1]

Exploration Targets summaries for the Lei and Perseverance pegmatites[1]

Case	Volume (m^3)	Tonnes (Mt)	Li_2O grade (%)	Contained Li_2O (kt)
Lei Primary Pegmatite				
Low case	300,000	0.8	1.2	10
High case	1,200,000	3.2	1.6	52
Lei Secondary Pegmatite				
Low case	1,200,000	3.2	1.2	39
High case	2,400,000	6.5	1.6	104
Perseverance Pegmatite				
Low case	1,350,000	3.6	1.2	44
High case	3,600,000	9.7	1.6	156
Total Combined Exploration Target				
Low case	2,850,000	7.6	1.2	91
High case	7,200,000	19.4	1.6	310

Cautionary Statement: *The potential quantity and grade of the Exploration Targets are conceptual in nature and there has been insufficient exploration to estimate a Mineral Resource, and it is uncertain if further exploration will result in the estimation of a Mineral Resource.*

Exploration Targets for both Lei Primary and Lei Secondary Pegmatites[1]



1. LPM ASX announcement 15 July 2026 – Lei Resource Upgrade Delivers 34% Increase in Contained Lithium

Lei Deposit - Permitting

Pathway to DSO development

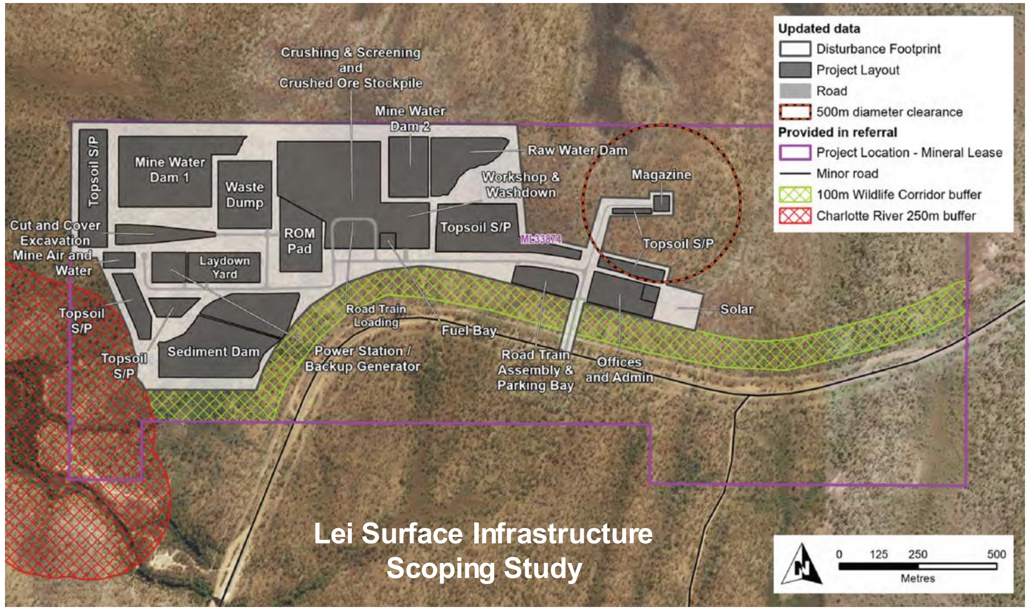
Progressing key regulatory approvals and de-risking activities

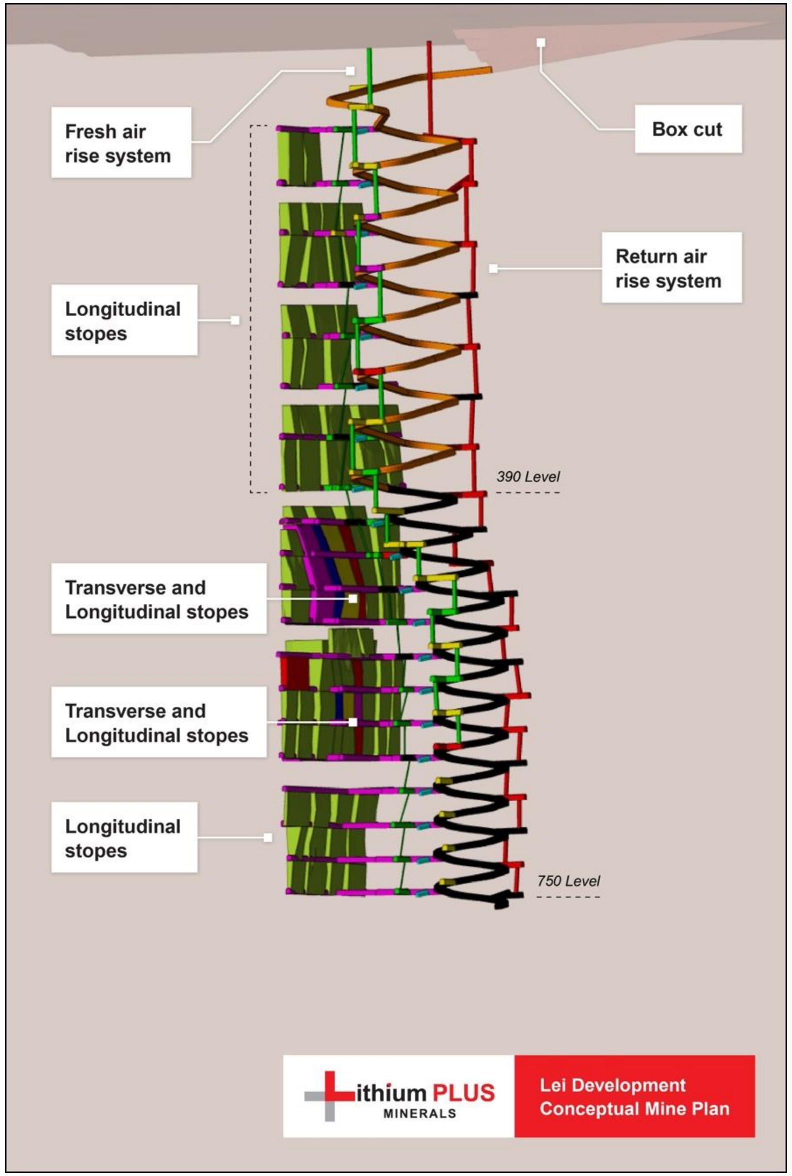
- Mining Lease granted for a 20-year term under the Mineral Titles Act 2010.
- EcOz Environmental Consulting is preparing the Supplementary Environmental Report (SER) for submission in Q3.
- Additional assessments required under the positive Notice of Decision are well progressed

  Socio-economic

  Cultural heritage

  Stakeholder meetings





Lei Deposit DSO Mining Operation (Australia)

A low-cost, small scale underground development targeting near term cash flow

Early Q4 DSO Scoping Study completion targeted, focusing on:

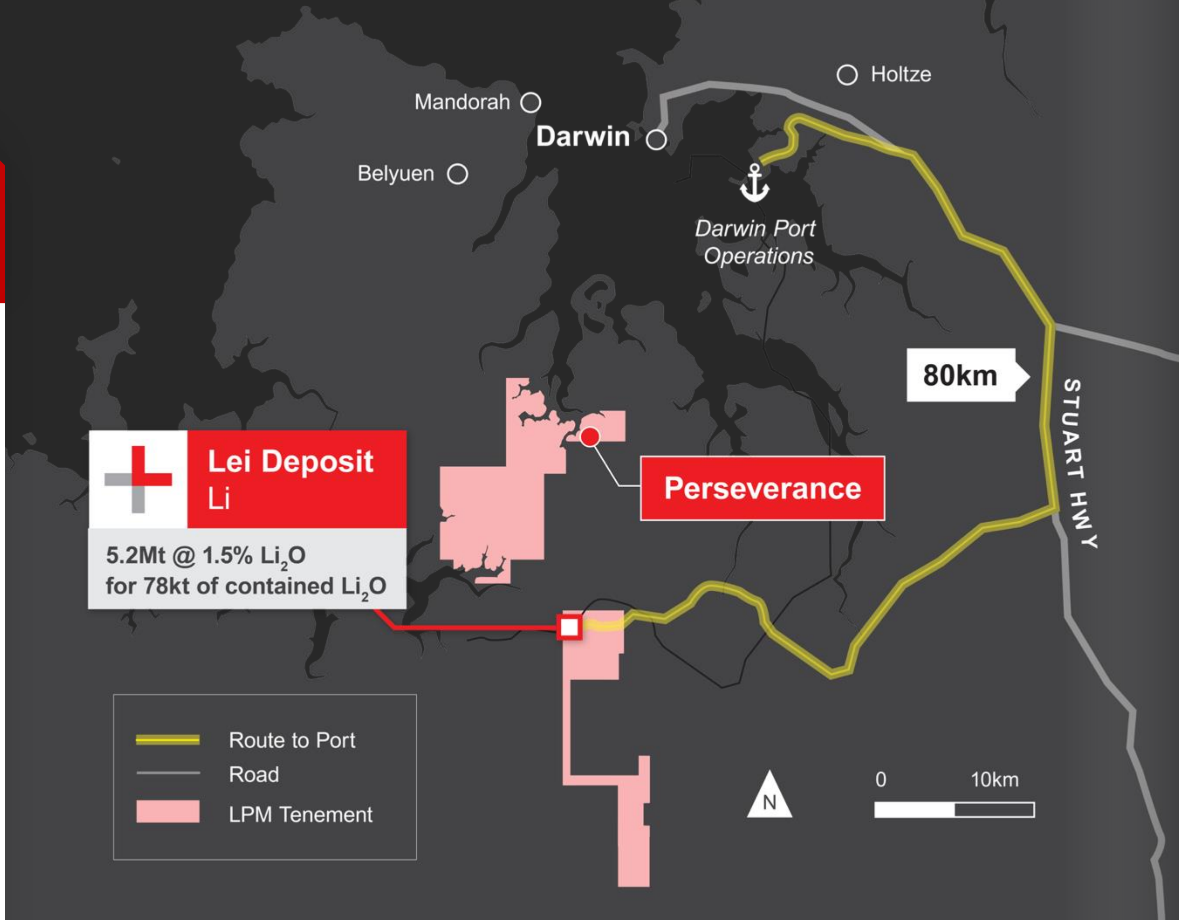
- Low upfront capital
- Small footprint with low environmental impact
- Streamlined permitting and mine construction

Underground mine planning and scheduling updates based on the new MRE are underway

CAPEX and operating cost estimates are well advanced

Advanced logistics, offtake and project finance discussions

- Non-Binding HOA with Port of Darwin[2]
- Offtake MOU executed with Canmax[3]



1. LPM ASX Announcement 20 October 2025 - Mining Lease Granted for Lei Lithium Project
2. LPM ASX announcement 29 April 2026 – Non-Binding Heads of Agreement with Darwin Port Operations
3. LPM ASX announcement 5 June 2024 - MOU executed with Canmax for spodumene offtake from Lei

Development strategy optionality

Near-term DSO Only

Lei DSO Development and Nearby Exploration (Australia)

- **Lei Deposit** - Starter resource[1] an immediate pathway to cashflow with nearby exploration upside
- **Multiple** drill-ready outcropping pegmatites provide resource expansion potential

Integrated DSO + Processing Hub

DSO plus Offshore Flotation Processing and Trading Hub (China)

- Spodumene upgrading and trading hub within Dongying Comprehensive Bonded Zone - Shandong Province

1. LPM ASX announcement 15 July 2026 – Lei Resource Upgrade Delivers 34% Increase in Contained Lithium

Offshore Flotation Processing Hub (China)

Lithium ore processing and trading hub in Dongying Comprehensive Bonded Zone (CBZ) - Shandong Province

- **Investment Framework in place**
  - Non-binding Agreement[1] with Dongying CBZ Administrative Committee
  - Developing lithium processing and trading hub[1]
- **Proposed vertically integrated project to include offshore trade, bonded warehousing, mineral processing and logistics**
  - ✓ Site within 2km of Dongying Port's 100,000-ton berth
  - ✓ A tax-advantaged bonded zone
- **Leverages Dongying Port infrastructure and logistics advantages for strategic access to domestic and global markets**
- **Commitment to downstream collaboration with Chinese partners**

1. LPM ASX Announcement 11 September 2025 - Sign investment framework agreement to develop processing hub

EXPLORATION UPSIDE

Highly Prospective Exploration Upside

Multiple drill-ready outcropping pegmatites provide resource expansion potential

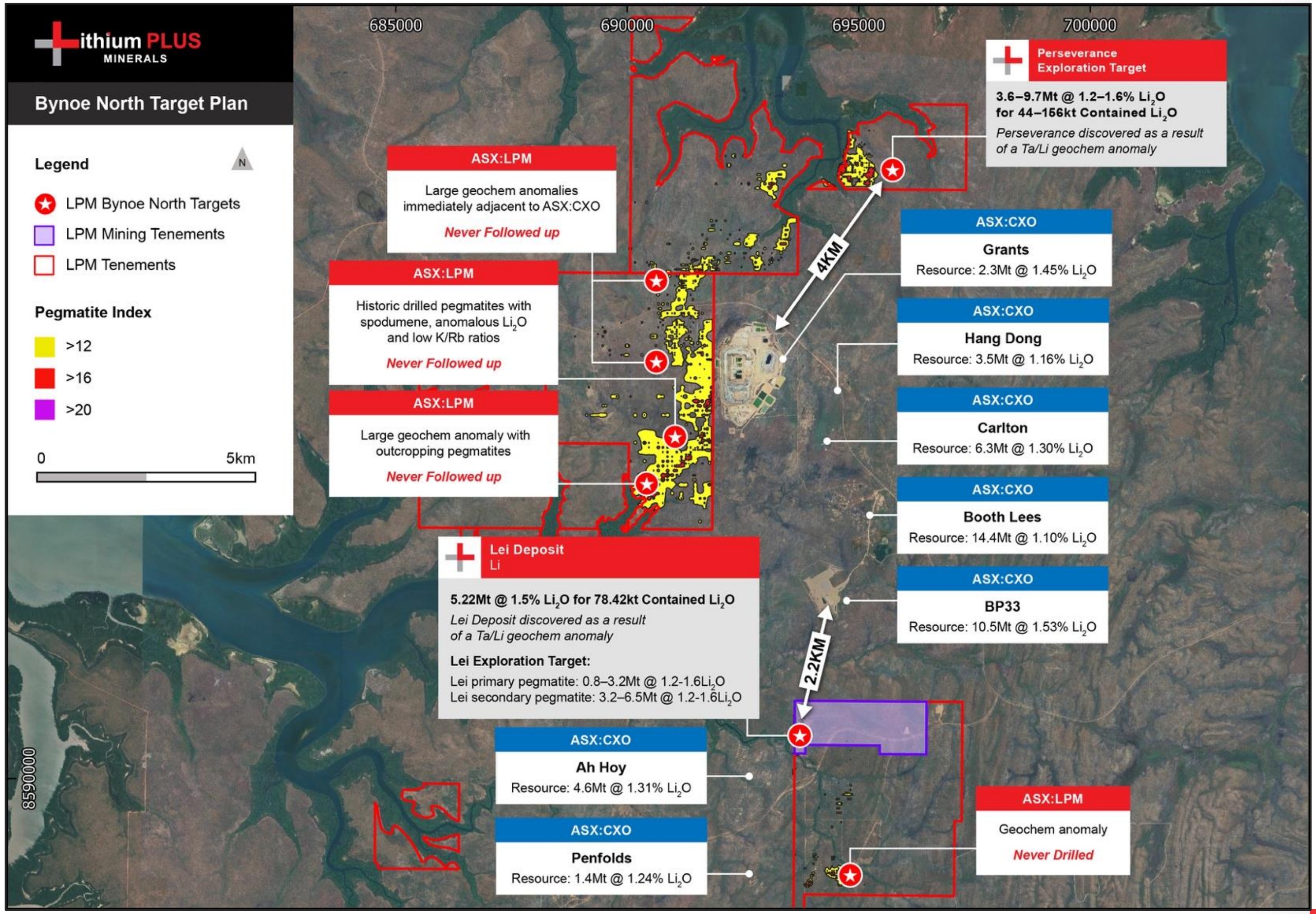
Surface mapping has identified several large weathered pegmatites:

- 500m long at Jewellers
- >100m long at Perseverance
- 250m long at Jennys

2023 drilling campaign at Perseverance[1] returned high-grade lithium:

- **19m @ 1.58% Li_2O** from 148m, incl. **4m @ 2.62% Li_2O** (BYPRC012)

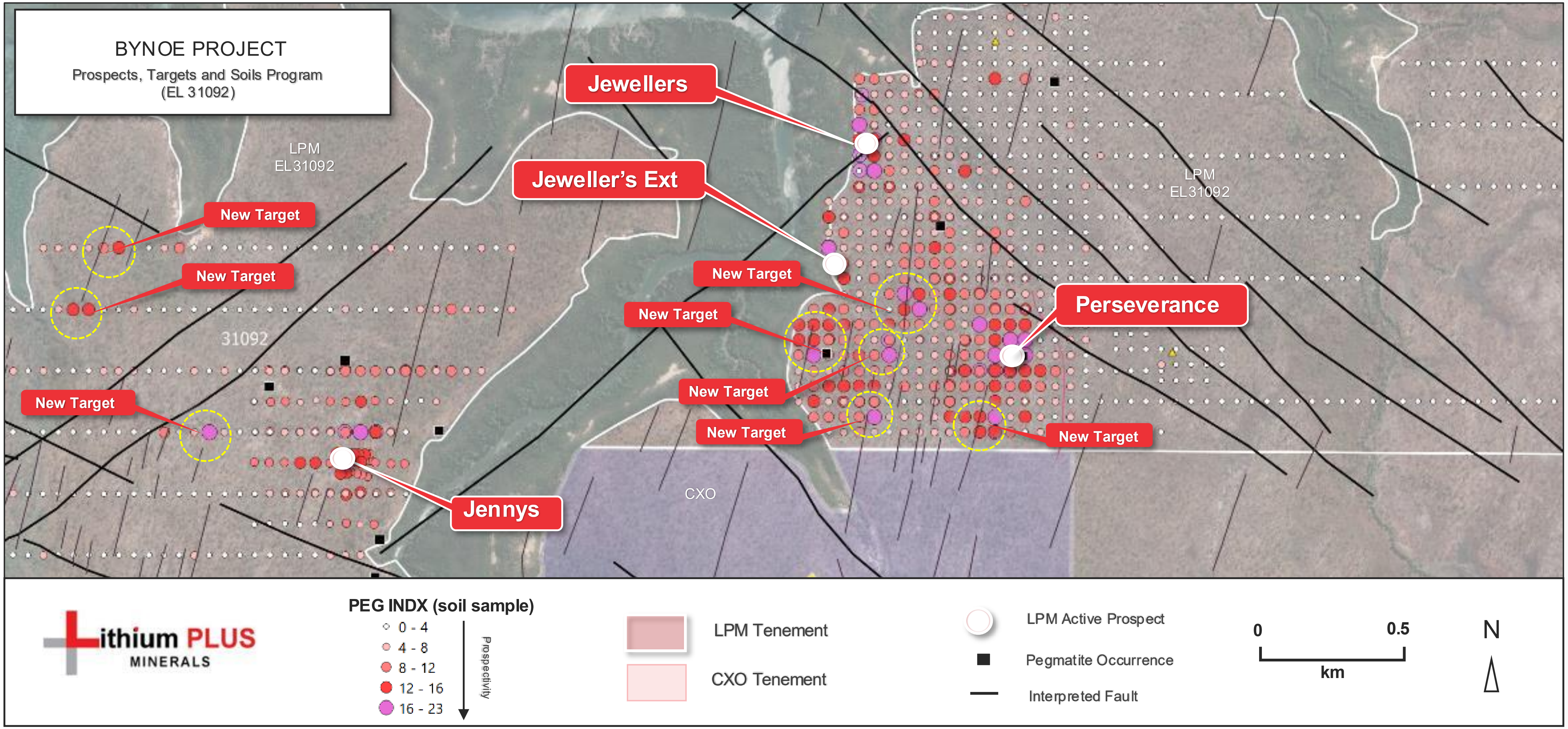
4 x large, high-priority pegmatite systems at Perseverance, Jewellers, Jewellers Extended and Jennys



1. LPM ASX Announcement 14 September 2023 - Drilling success at Perseverance Prospect Kings Landing Area

EXPLORATION UPSIDE

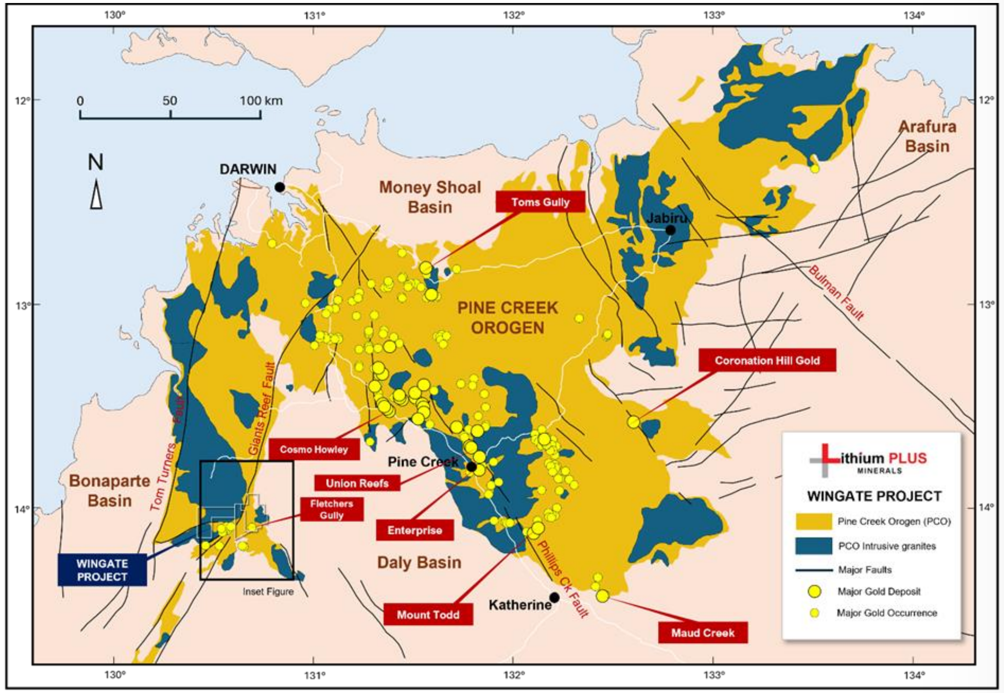
Multiple high-conviction new targets defined



Other Projects

NORTHERN TERRITORY

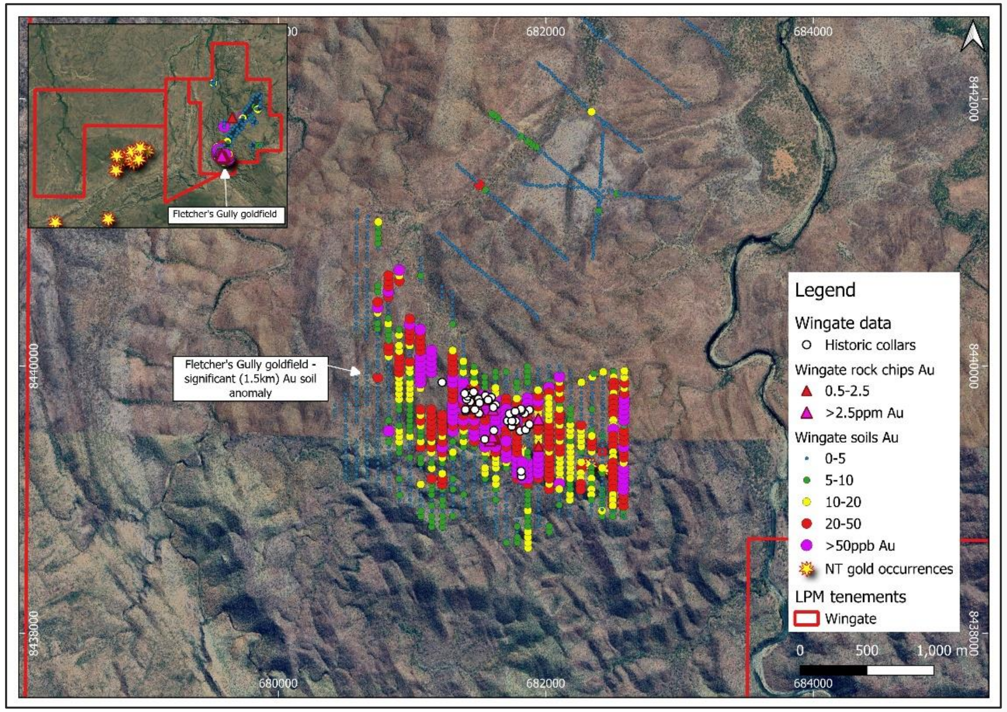
Wingate Gold Project



Significant brownfields discovery potential

Underexplored ground, no drilling since 1995

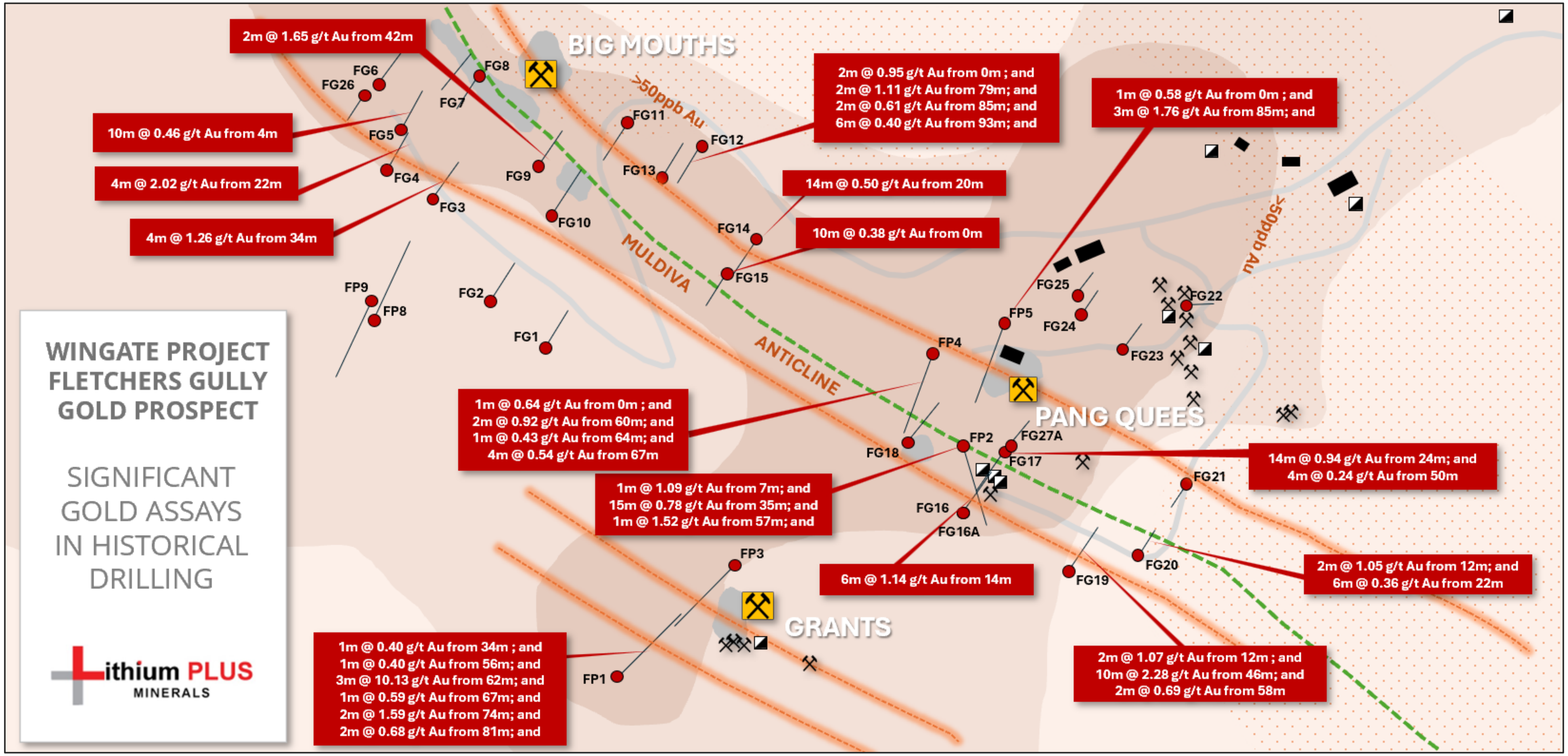
- Fletcher's Gully goldfield highly prospective for gold
- Historical high-grade production, ~2,500oz Au at exceptional grade of ~62g/t Au[1]
- Significant historical drill results[2] beneath old workings:
  - **3m @ 10.1 g/t Au** from 62m (FP-1)
  - **14m @ 1.7 g/t Au** to EOH (FG19)
  - **14m @ 1.0 g/t Au** from 24m (FG17)
  - **20m @ 0.7 g/t Au** from 31m (FP-2)
- Large >40ppb gold-in-soil anomaly extends over 1,500m strike, up to 450m wide and remains open, hosting several historical workings



1. NTGS annual report CR19860102
2. LPM ASX Announcement 17 March 2025 - Large scale gold potential identified – Wingate Project

Wingate Gold Project - Fletcher's Gully Goldfield

Significant gold returned in historical drilling



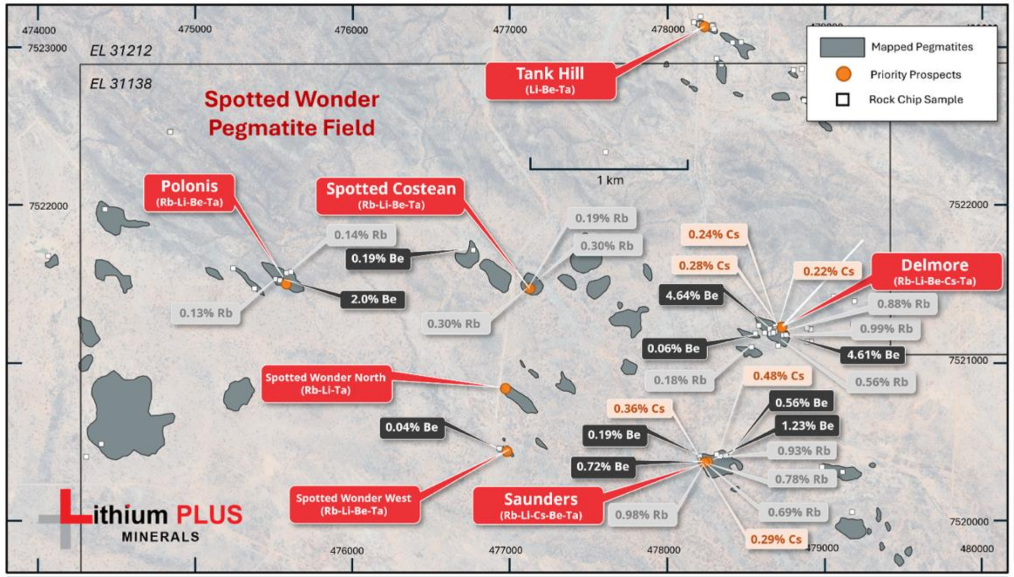
1. Refer NTGS annual report CR19860102
2. LPM ASX Announcement 17 March 2025 - Large scale gold potential identified – Wingate Project

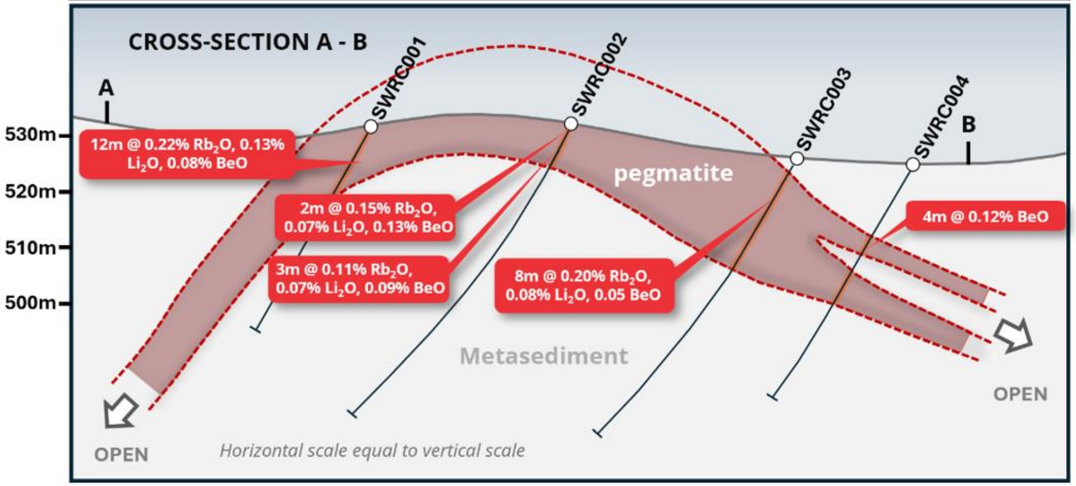
Arunta Projects

Critical Metals

RUBIDIUM – BERYLLIUM - LITHIUM

- Rare Metal pegmatites host concentrated deposits of high-value metals such as **lithium, beryllium, and rubidium**
  - These metals are critical for modern technologies, including batteries, electronics, and aerospace applications
- Reassessment of Spotted Wonder drill core identified **high-grade intersections of rubidium mineralisation in conjunction with beryllium and lithium**
- **Rubidium mineralisation commences at surface** with significant shallow intersections, including:
  - **12m @ 0.22% Rb_2O, 0.13% Li_2O** and **0.08% BeO** (SWRC001)
  - **19m @ 0.29% Rb_2O, 0.09% Li_2O** (SWRC005)
  - **16m @ 0.20% Rb_2O, 0.10% Li_2O** and **0.03% BeO** (SWRC011)





1. LPM ASX Announcement 22 July 2026 - LPM targets Rare Metal Pegmatites in the Arunta

Arunta Projects

Critical Metals

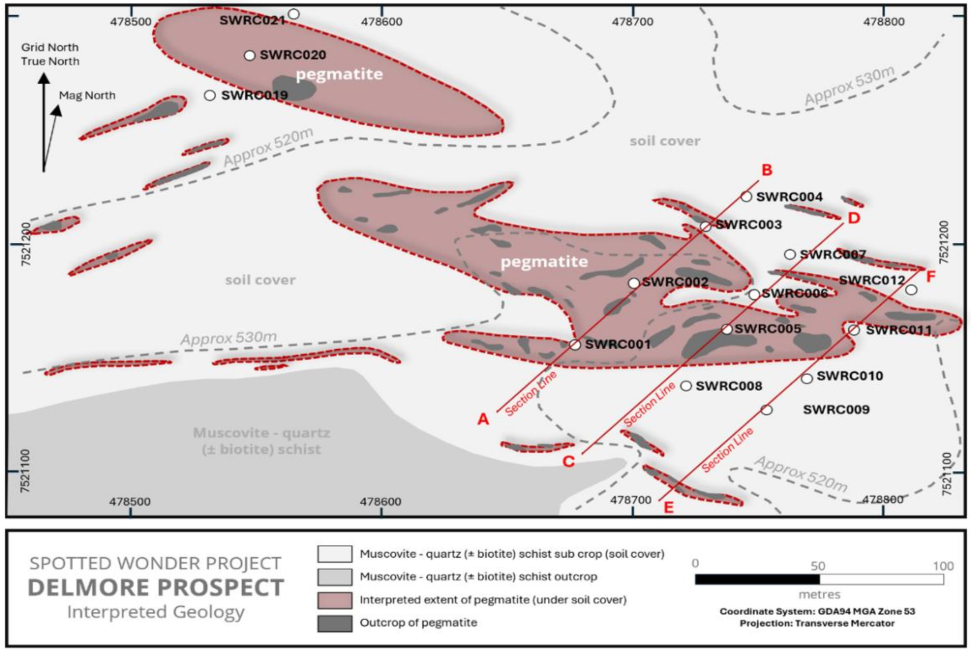
RUBIDIUM – BERYLLIUM - LITHIUM

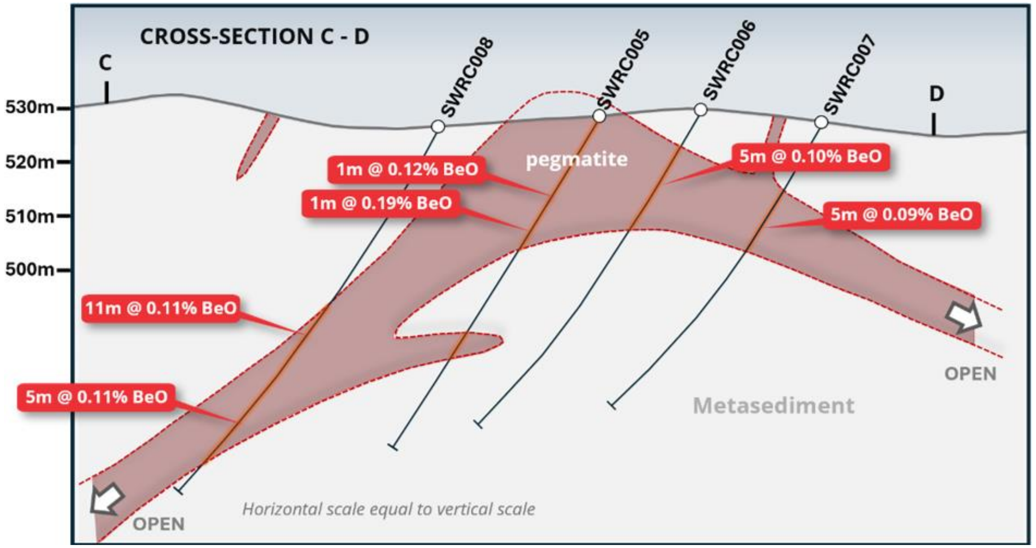
Potentially high-value mineralisation identified in Spotted Wonder and Delmore pegmatites

- Mineralisation commences at surface with significant shallow intersections, including:

  Beryllium

  - **7m @ 0.12% BeO** from 24m (SWRC001)
  - **12m @ 0.10% BeO** from surface (SWRC002)
  - **11m @ 0.11% BeO** from 43m and
    - **5m @ 0.11% BeO** from 75m (SWRC008)
  - **1m @ 0.28% BeO** from 20m and
    - **7m @ 0.09 % BeO** from 26m (SWRC011)
- Beryllium is high-value and a designated critical mineral by several countries incl. USA, Japan & NZ





1. LPM ASX Announcement 5 June 2025 - Critical minerals potential identified – Arunta Lithium Project

Activities Timeline

Advancing the Bynoe Project DSO lithium development in parallel with lithium, gold and critical minerals exploration

Activity	Q3 CY26	Q4 CY26	Q1 CY27	Q2 CY27
Supplementary Environmental Report (SER) Submission				
Bynoe Field Activities (incl drilling)				
Offtake and project financing discussions underway				
Arunta/Wingate Field Activities				
Lei DSO Scoping Study completion				
Lei Pre-Feasibility Study completion				
Expected Environmental Approval				
Project finance completion				
FID/Mine Construction commence				

Note: Target timeframes are indicative and may change due to regulatory approvals, wet-season conditions or other unforeseen circumstances.

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