



Spheria Emerging Companies Limited (Company)
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Sydney NSW 2000

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25 August 2026

Company Announcements
ASX Limited
39 Martin Place
Sydney NSW 2000

Dear Sir/Madam,

Weekly NTA Update

Please find below the estimated Net Tangible Asset backing per share for Spheria Emerging Companies Limited (ASX: SEC) as at **21 August 2026**:

Net Tangible Assets (NTA) per share¹

Pre-tax NTA²	\$2.317
Post-tax NTA³	\$2.281

The NTA values shown above are after the dividend of 1.1 cents per share payable on 31 August 2026. The ex-date of the dividend was 14 August 2026.

Please note these figures are unaudited and approximate only.

1 NTA calculations exclude Deferred Tax Assets relating to capitalised issue cost related balances and income tax losses. The Company's franking account balance is not included in NTA.

2 Pre-tax NTA includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

3 Post-tax NTA includes tax on realised and unrealised gains/losses and other earnings.

Yours sincerely,

Terence Kwong
Company Secretary