

25 August 2026

ASX:COD

Section 708A(5)(e) Cleansing Notice

Coda Minerals Ltd (ASX:COD) (**Coda** or the **Company**) gives the following notice for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 25 August 2026, the Company issued 800,000 fully paid ordinary shares in the Company (**New Shares**) at a deemed issue price of \$0.075 per New Share as announced in an Appendix 2A released to ASX today.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

1. The Company issued the New Shares without disclosure under Chapter 6D of the Corporations Act, in reliance on section 708A(5) of the Corporations Act.
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act.
3. As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act and which is required to be disclosed by the Company.

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This announcement has been authorised for release by the Board of Coda Minerals Ltd.

By order of the Board

Susan Park
Company Secretary