EVZ LIMITED

Investor Presentation

FY2026

25 August 2026

FY26 Performance Highlights

Revenue	EBITDA	NPAT
$123,055,846	$9,080,081	$3,865,834
Up 14%	Up 71%	Up 213%

Earnings per Share	Cash on Hand	Dividends
3.18c	$18.3M	1.05c/share
Up 212%	Up 72%	Fully Franked

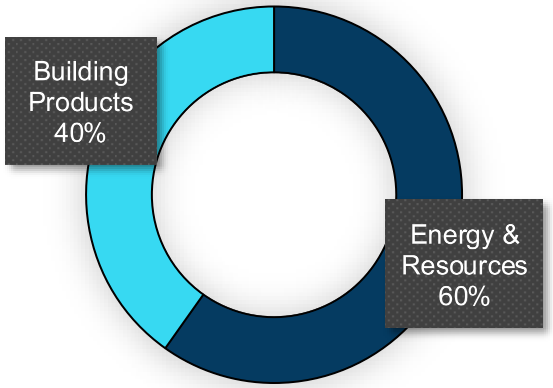
Four years of consistent revenue growth have now converted into a step-change in profitability — profit before tax up 216% and net assets strengthened to $38 million with no term debt, giving EVZ the balance sheet capacity to fund dividends and acquisitions that support the transition to a diversified industrial business.

FY26 Results

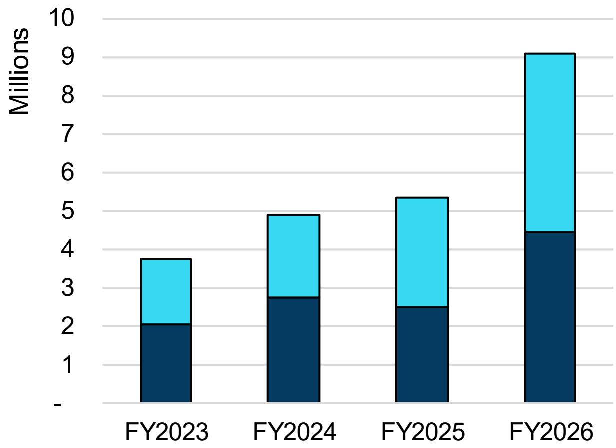
Full year ended 30 June 2026	FY26	FY25	
Revenue from ordinary activities	**$123,055,846**	$107,959,682	*14%*
EBITDA	**$9,080,081**	$5,323,141	*71%*
Profit before finance costs and income tax	**$6,459,113**	$2,734,862	*136%*
Profit from ordinary activities before tax	**$5,715,341**	$1,809,610	*216%*
Profit from ordinary activities after tax	**$3,865,834**	$1,235,210	*213%*
Earnings per share (cents/share)	**3.18**	1.02	*212%*
Net tangible assets per share (cents/share)	**21.4**	18.6	*15%*

FY26 Results Analysis

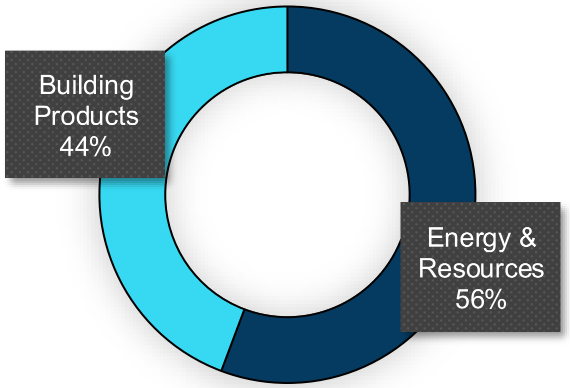
REVENUE - INDUSTRY SECTOR



EARNINGS - EBITDA



EBITDA - INDUSTRY SECTOR



Revenue Growth

The Group recorded **sales revenue of $123 million**, up 14% on the prior year, by continuing its strategic focus on enhancing contract quality. Recent contract wins and a strong backlog provide a solid foundation and increased confidence heading into FY27.

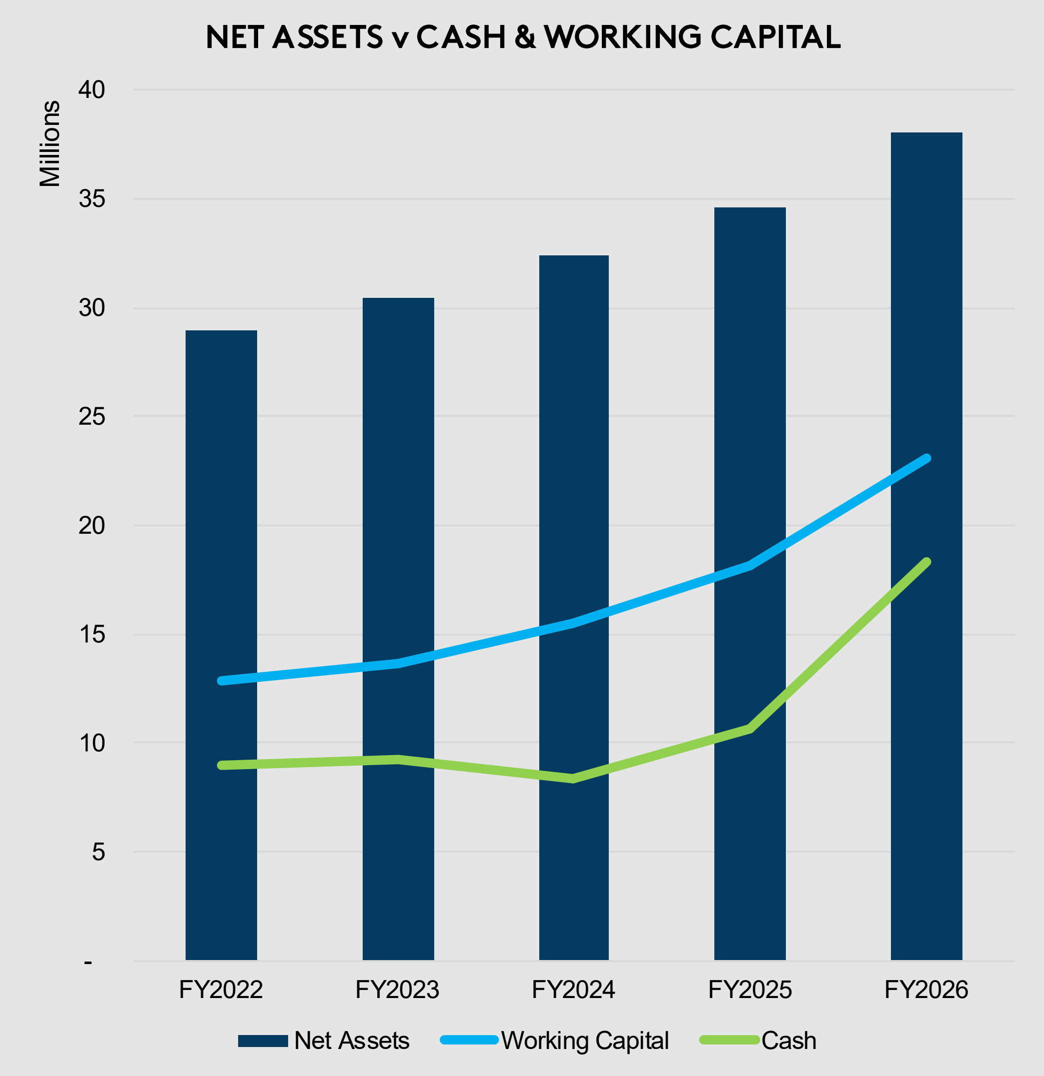
Accelerating Profit Growth

EBITDA improved markedly to **$9.1 million**, a **71%** increase on FY25 — the sharpest single-year earnings acceleration in EVZ's recent history. Profit before tax rose 216% to **$5.7 million** and net profit after tax more than tripled (+213%) to **$3.9 million**, reflecting the compounding impact of margin-improvement initiatives across the Group, led by Brockman Engineering.

Stronger Balance Sheet

Net assets totalled **$38 million**, with no term debt and a cash balance of **$18.3 million**, giving EVZ the capacity to keep converting revenue growth into profit growth while funding dividends and organic growth investments and selective acquisitions.

Balance Sheet & Cashflow



Balance Sheet

The Group's balance sheet continues to strengthen, providing enhanced capacity to pay dividends and pursue strategic acquisitions aligned with our long-term growth objectives.

- Cash on hand at financial close: **$18.3 million** (up 72%)
- Net assets exceed **$38 million**.
- Net Tangible Assets (NTA) increased to **21.4** cents per share
- Working capital has increased to its highest level since inception.

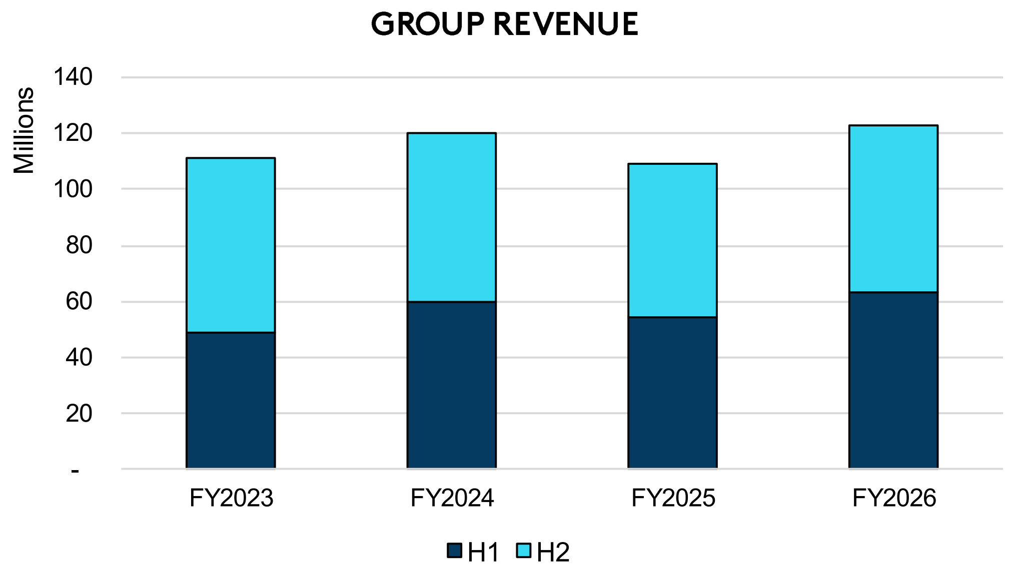
Business Outlook

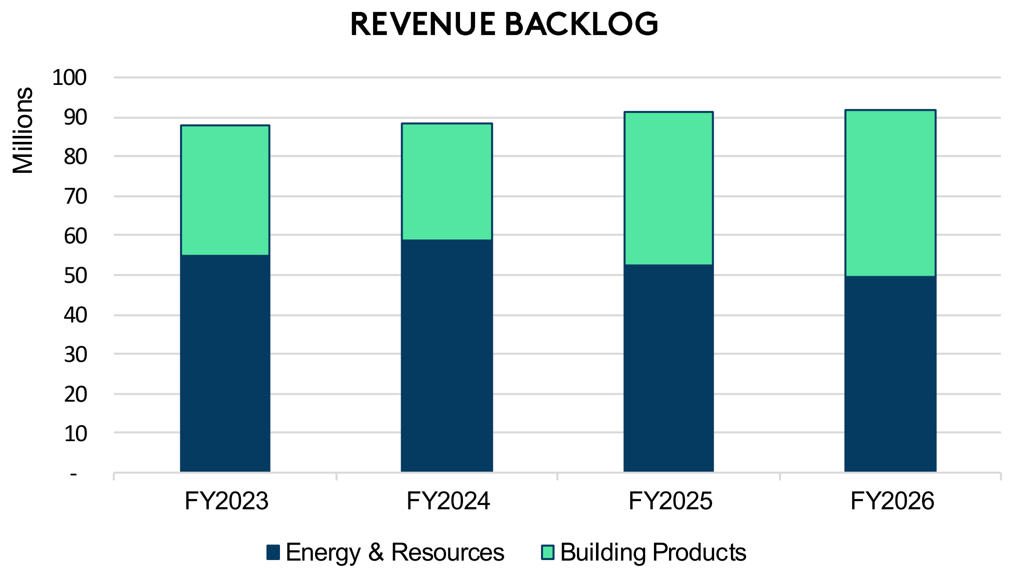
EVZ's strengthening balance sheet is both a driver and a beneficiary of accelerating profit growth, providing the capacity to fund organic investment and pursue selective M&A as we transition toward a more diversified industrial business.

The underlying quality of the business continues to improve, revenue streams are becoming more diversified, margins are expanding, recurring earnings are on the rise, and our balance sheet gives us the flexibility to pursue further growth opportunities.

While short-term performance will always be influenced by economic conditions and project timing, we believe EVZ is now well-positioned to deliver sustainable growth across market cycles.

Revenue & Contract Pipeline





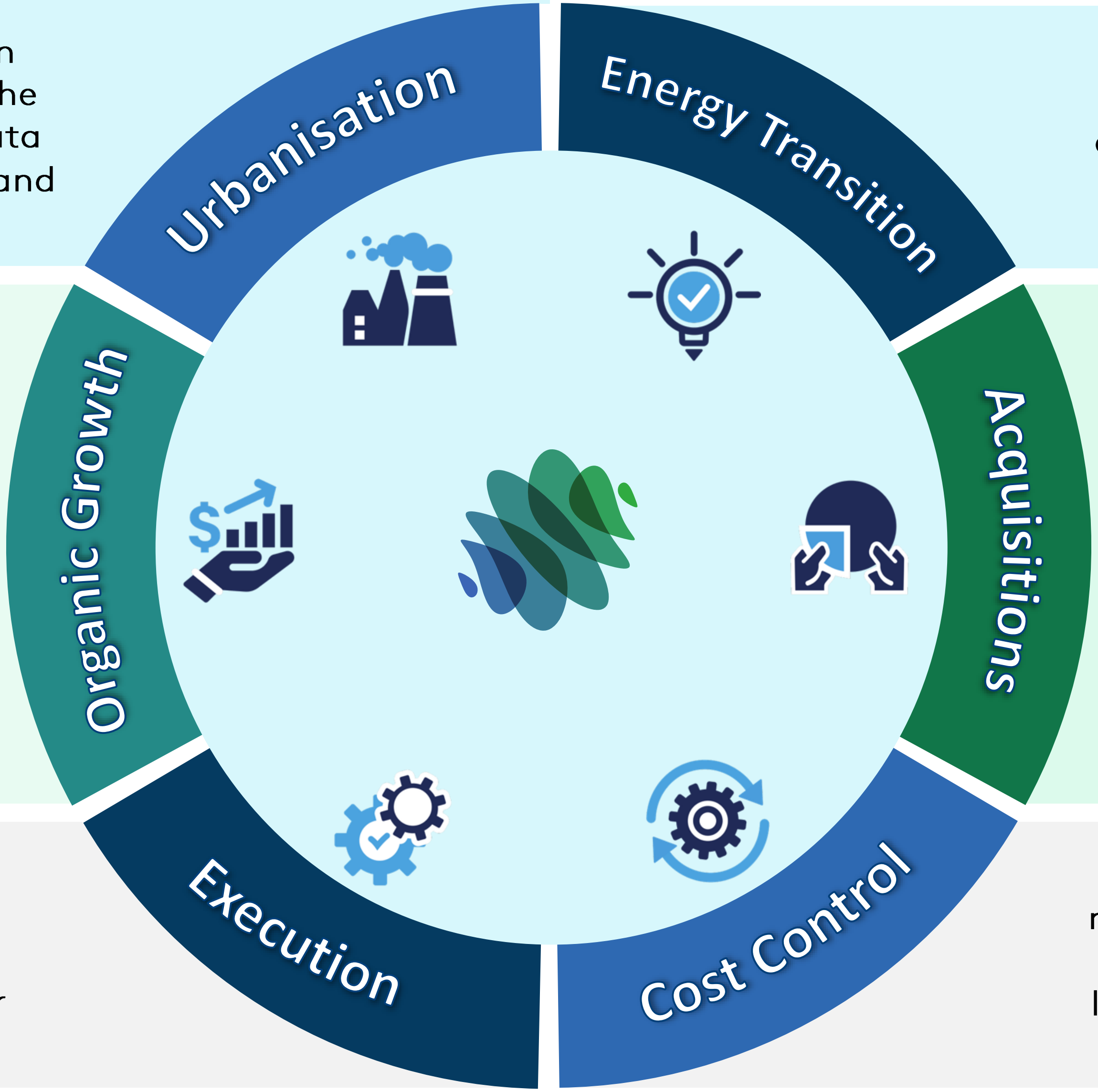
Contract Pipeline

EVZ currently holds a contract revenue backlog exceeding **$90 million**, including recent contract wins. This provides a strong foundation for revenue conversion into FY27 and beyond. Tender activity remains at historically high levels across our core industry sectors, driven by sustained investment in Australia's energy and resources transition toward a cleaner energy future.

Demand for our building products continues to grow in Asia, supported by economic recovery across the region. Meanwhile, two national catalysts – fuel security and data centre construction – are opening further growth avenues across both divisions.

Our **strategic plan** to expand within the **Energy & Resources** and **Building Products** sectors to create a diversified industrial business is being executed progressively, delivering ongoing **revenue and profit growth.**

Strategic Drivers



Australia and Asia's population growth and rapid build out of the digital infrastructure such as data centres is driving increased demand for our services

Australia's energy transition to support the need for additional onshore fuel storage will provide profitable growth opportunities for Brockman Engineering.

Our scale up strategy supports the continued seeking of new business areas created from the skills and talent within our organisation. Selected investment in extending or geographic reach and new adjacencies is paramount to achieve new growth.

Our scale up strategy supports the acquisition of strategically aligned businesses to infill capability gaps and where rigorously assessed, there is potential for a transformative business acquisition or merger.

Improving the execution of our projects will reduce our overall commercial risk and deliver higher margins delivering better investment analytics.

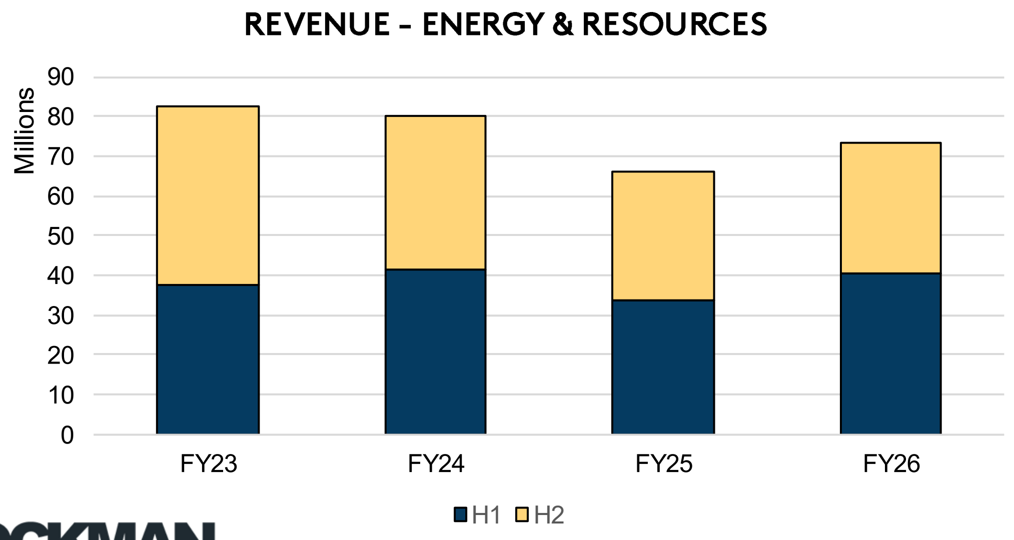
Cost management is key to our need for margin improvement to keep pace with the competitive landscape and value proposition to our clients.

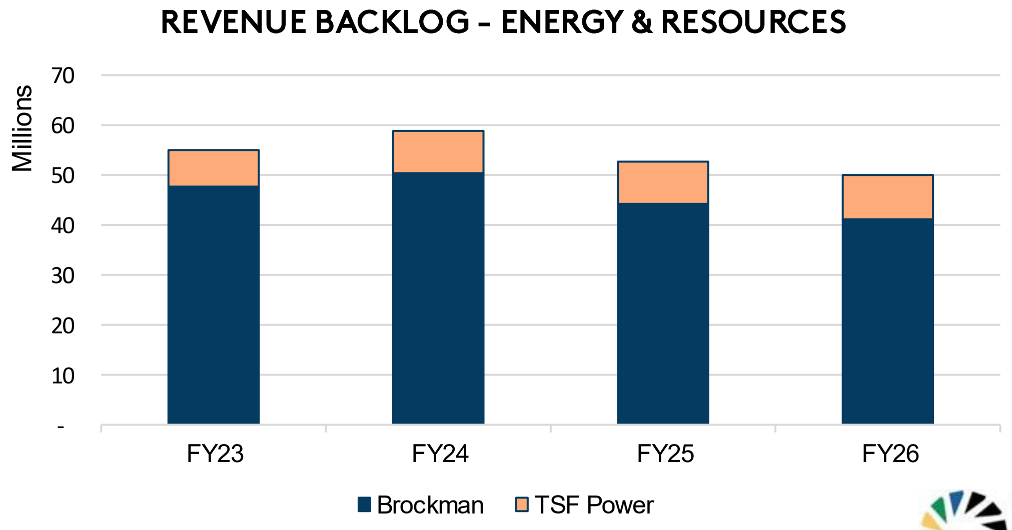
Energy & Resources

Our Energy & Resources division, comprising **Brockman Engineering** and **TSF Power**, delivers technical services across the **energy, water, mining, and natural resources sectors**—core pillars of Australia's economy. With Australia's ongoing urban growth and the global transition to cleaner energy, demand for infrastructure and sustainable solutions continues to rise.

Key highlights:

- **Strong market outlook**: Continued national focus on natural resource utilisation and clean energy transition.
- **Diverse contract portfolio**: Increasing representation of water infrastructure projects driven by population and urban expansion.
- **Sustained growth**: The division has materially improved profit margins, with further improvement expected.
- **Strategic initiatives**:
  - Geographic expansion and upskilling of workforce.
  - Targeted cost reductions and tighter management to **drive profit margin growth**.
  - Focus on **organic growth** and **strategic acquisitions** to enter new markets and adjacent sectors, in alignment with our Energy & Resources strategic plan.





Energy & Resources: Australia's Fuel Security

$14.8bn	>50 days	~1bn litres	$7.5bn
Fuel Security & Resilience Package	target diesel & jet fuel cover (up from 37–35)	new government-owned strategic fuel reserve	facility to help industry finance new storage

In **May 2026** the Australian Government announced its **Fuel Security and Resilience Package**, one of the largest peacetime investments in the nation's fuel supply chain, to be legislated through the 2026-27 Federal Budget.

The package lifts minimum stockholding obligations toward c.50 days of diesel and jet fuel cover (from 37–35** days today) and establishes a new government-owned strategic reserve of c.1 billion litres, backed by a **$7.5 billion facility** to help fuel companies finance additional storage.

Meeting these obligations requires a substantial expansion of Australia's physical fuel terminal infrastructure — new and augmented storage tanks, pipework, civil works and electrical systems — precisely the scope of work **Brockman Engineering** is known as a premium provider in the market with direct connections to terminal and refinery operators that will support the governments objectives.

Brockman is already active in this thematic, most recently through the Hastings Terminal Expansion, and its established terminal construction track record and multi-state footprint (VIC, NSW, WA) position it to capture a growing share of the national build-out through FY27 and beyond.

*** Chris Bowen, 18 August 2026 - Australia's Fuel Security and Resilience Package Media Release*

Energy & Resources: Case Study

HASTINGS TERMINAL EXPANSION

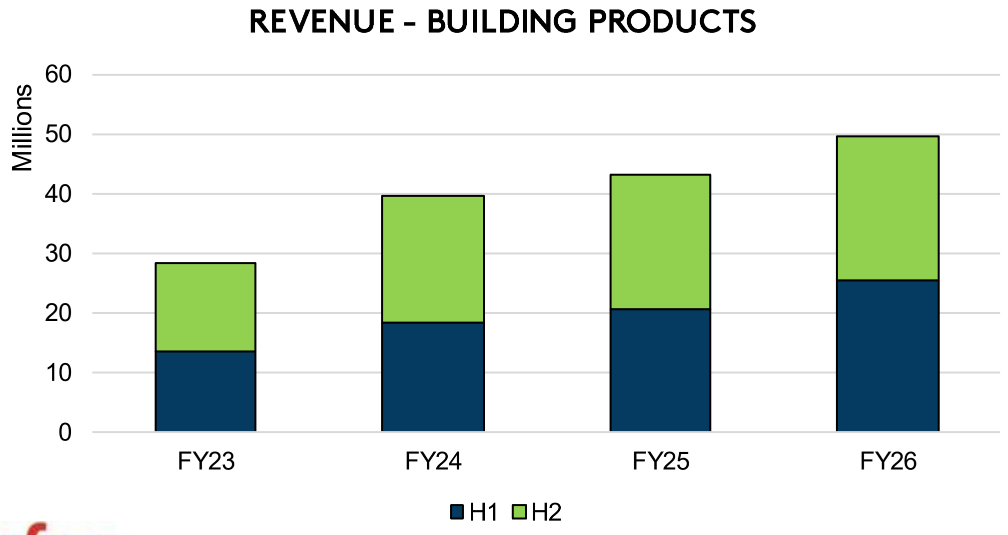
Brockman Engineering recently completed a further stage of expansion to the Hastings Fuel Terminal delivering innovative design and construction solutions to augment the fuel storage capacity at the terminal. The project comprises two additional twenty-five megalitre fuel storage tanks, integrating pipework, civil works and electrical supply connections.

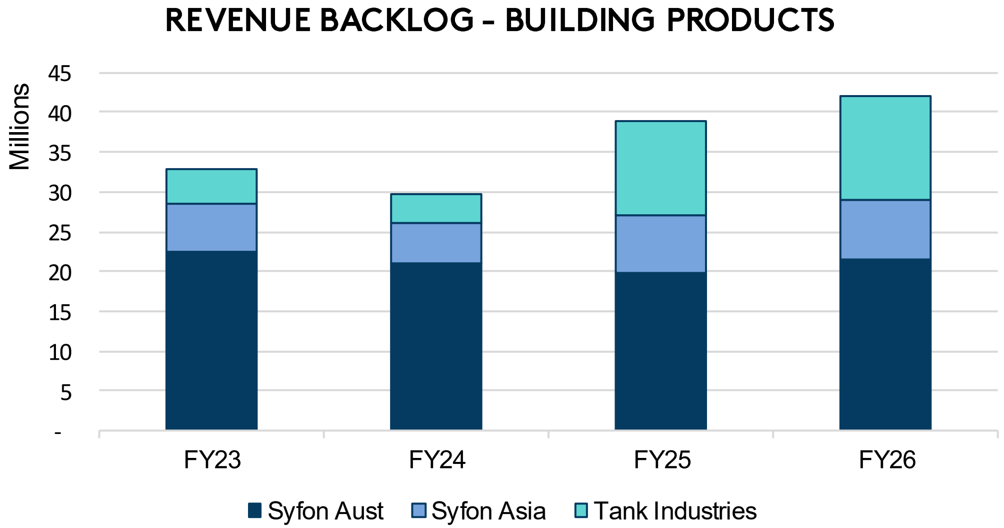
Building Products

Our Building Products division brings together **Syfon Systems Australia, Syfon Systems Asia,** and **Tank Industries**, forming a group of technical specialists in water industry products. This division supports the **built and social infrastructure sectors**, with operations spanning all Australian states as well as Malaysia, Vietnam, and Indonesia.

The built environment sector remains a **key driver of economic growth** across the region, particularly in the **development of new cities** and the enhancement of existing urban areas to support growing populations. Our business is well-positioned to benefit from this trend, with direct exposure to some **of Asia's fastest-growing economies**.

Revenue growth in this division has been strong throughout the financial year and is projected to continue in FY27. The full integration of Tank Industries and Syfon Systems **growth in Vietnam** have enhanced our geographical reach and product range, contributing to **improved margins**. Looking ahead, we will continue to expand into **new market segments** and adjacent industries through a combination of organic growth and strategic acquisitions of technically advanced businesses, aligned with our **long-term strategy**.





Building Products: Australia's Data Centre Boom

$150bn
potential data centre investment by 2030

~6GW
proposed capacity in the pipeline (~4x today)

~25%
of the national pipeline located in Victoria

Australia is in the early stages of a large-scale data centre construction cycle driven by AI and cloud computing demand. CommBank estimates the build-out could represent **$150 billion** of investment by 2030, and as much as **$220 billion** if the full pipeline proceeds.

Data centres are significant consumers of water for cooling, making secure, engineered bulk water storage a critical piece of enabling infrastructure for every new facility.

Tank Industries is already capturing this thematic, delivering eight stainless steel bulk storage reservoirs to support STACK Infrastructure's MEL02 data centre in Melbourne's western suburbs.

With Victoria representing around a quarter of the national data centre pipeline and operators increasingly focused on secure water supply (including recycled water), Tank Industries is well positioned for a structural, multi-year source of new demand — additive to its existing exposure to urbanisation and water infrastructure across Australia and Asia.

Building Products: Case Study

STACK INFRASTRUCTURE – MEL02 DATA CENTRE

Tank Industries is providing eight stainless steel bulk storage water reservoirs to support the operations of this new data centre in Melbourne's western suburbs.

EVZ Limited: Company Directory

EVZ LOCATIONS

EVZ Head Office

Melbourne, VIC

TSF Power

Glendenning, NSW

Norlane, VIC

Wakerley, QLD

Brockman Engineering

Norlane, VIC

Glendenning, NSW

Applecross, WA

Syfon Systems

Dandenong South, VIC

Chipping Norton, NSW

Meadowbrook, QLD

Kuala Lumpur, Malaysia

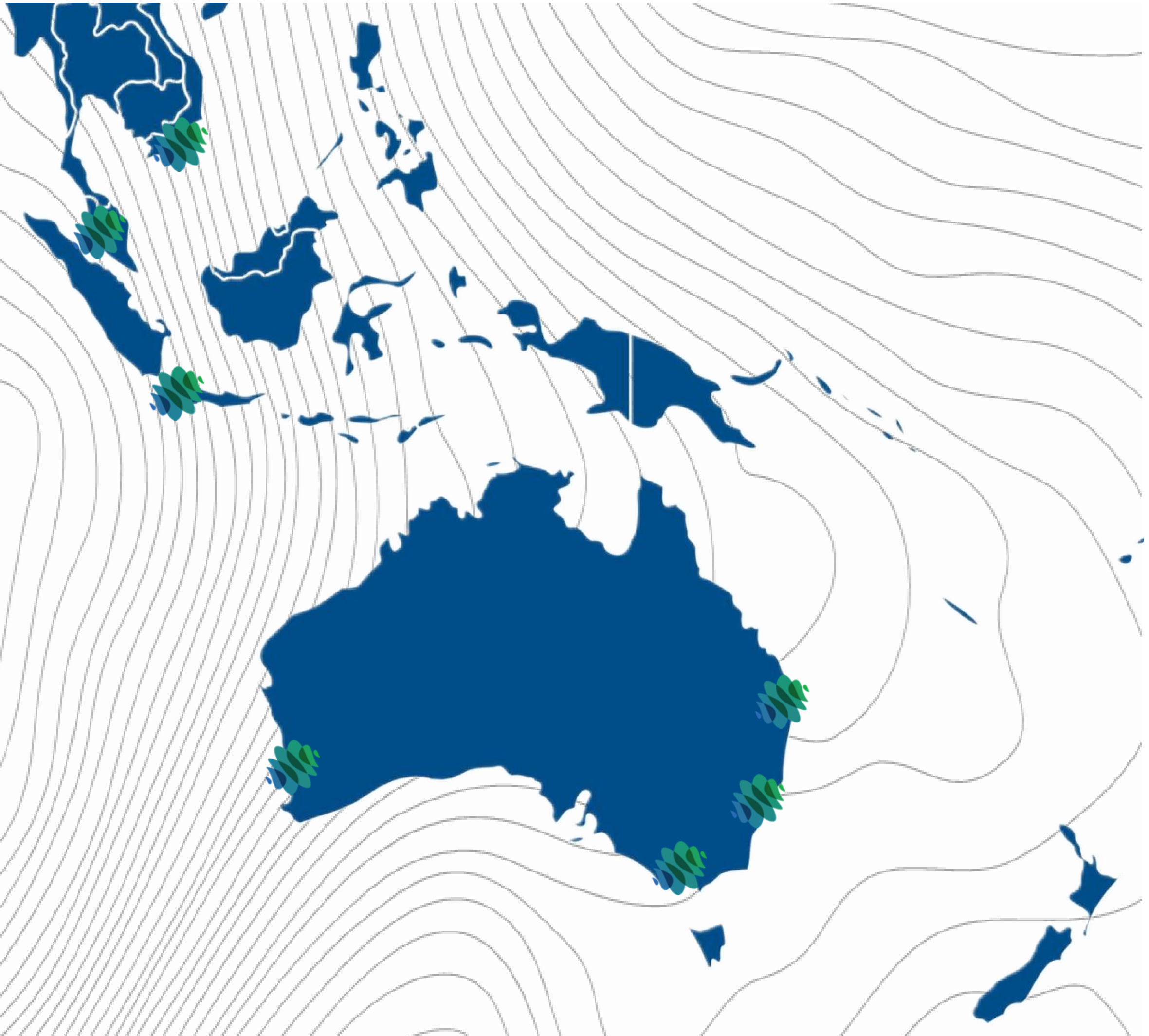
Ho Chi Minh City, Vietnam

Jakarta, Indonesia

Tank Industries

Dandenong South, VIC

www.evz.com.au



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