

25 AUGUST 2026

CORPORATE RELEASE

## RENOUNCEABLE RIGHTS ISSUE - DISPATCH OF PROSPECTUS TO SHAREHOLDERS

On Monday, 17 August 2026, Impact Minerals Limited (ASX: IPT) (**Company**) announced a pro-rata renounceable rights issue under which Eligible Shareholders (defined below) may subscribe for one new fully paid ordinary share in the Company (**New Share**) for every four existing fully paid ordinary shares held on Thursday, 20 August 2026 (**Record Date**). The New Shares will be offered at an issue price of \$0.032 per New Share to raise up to approximately \$4,134,270 before costs (**Rights Issue**). For every three New Shares issued under the Rights Issue, Eligible Shareholders will also receive two free attaching new options, exercisable at \$0.06 and expiring two years and six months after the date of their issue.

The Company has today dispatched the Prospectus to Eligible Shareholders, being those shareholders with a registered address in Australia, New Zealand or Germany at the Record Date. Eligible Shareholders can access their personalised Entitlement and Acceptance Form at <https://portal.automic.com.au/investor/home>. Physical copies of the Prospectus have also been mailed to Eligible Shareholders who have opted out of receiving electronic communications.

Eligible Shareholders are advised that the Rights Issue is now open and will close at 5:00pm (AWST) on Wednesday, 9 September 2026.

This announcement has been authorised for release to the market by the Board of Impact Minerals Limited.

For more information, please contact Impact Minerals Limited at [rightsissue@impactminerals.com.au](mailto:rightsissue@impactminerals.com.au)

Dr Michael G Jones  
Managing Director



Impact Minerals Limited Interactive Investor Hub  
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