



Announcement Summary

Entity name

FIRST AU LIMITED

Applicable security for the reorganisation

FAU	ORDINARY FULLY PAID
FAUAY	OPTION EXPIRING 01-JUL-2028 EX \$0.02
FAUAO	OPTION EXPIRING 06-MAY-2027 EX \$0.015
FAUAZ	PERFORMANCE RIGHTS
FAUAV	OPTION EXPIRING 10-OCT-2027 EX \$0.00455
FAUAX	OPTION EXPIRING 29-JUN-2028 EX \$0.02

Announcement Type

New Announcement

Date of this announcement

25/8/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/9/2026

Record Date

28/9/2026

Issue Date

5/10/2026

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

FIRST AU LIMITED

1.2 Registered Number Type

ACN

Registration Number

000332918

1.3 ASX issuer code

FAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2026

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

FAU

ORDINARY FULLY PAID

FAUAY

OPTION EXPIRING 01-JUL-2028 EX \$0.02

FAUAO

OPTION EXPIRING 06-MAY-2027 EX \$0.015

FAUAZ

PERFORMANCE RIGHTS

FAUAV

OPTION EXPIRING 10-OCT-2027 EX \$0.00455

FAUAX

OPTION EXPIRING 29-JUN-2028 EX \$0.02

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/9/2026	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

28/9/2026

3.2 Date of +security holder meeting

23/9/2026

3.2a Effective date of consolidation or split

23/9/2026

3.3 Last day for trading in the pre consolidation or split +securities

24/9/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/9/2026

3.5 Record date

28/9/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

29/9/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

5/10/2026

3.8 Trading starts on a normal T+2 basis

6/10/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/10/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/lies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split**

ASX +Security Code	ASX +Security Description		
FAU	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,763,480,224	188,174,012	Estimated
ASX +Security Code	ASX +Security Description		
FAUAY	OPTION EXPIRING 01-JUL-2028 EX \$0.02		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	270,000,000	13,500,000	Estimated
ASX +Security Code	ASX +Security Description		
FAUAO	OPTION EXPIRING 06-MAY-2027 EX \$0.015		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	20,000,000	1,000,000	Estimated
ASX +Security Code	ASX +Security Description		
FAUAZ	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	357,147,557	17,857,378	Estimated
ASX +Security Code	ASX +Security Description		
FAUAV	OPTION EXPIRING 10-OCT-2027 EX \$0.00455		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	20,000,000	1,000,000	Estimated
ASX +Security Code	ASX +Security Description		
FAUAX	OPTION EXPIRING 29-JUN-2028 EX \$0.02		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	29,046,447	1,452,323	Estimated

5.2 Exercise price of options



ASX +Security Code FAUAY	ASX +Security Description OPTION EXPIRING 01-JUL-2028 EX \$0.02	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.40000000
ASX +Security Code FAUAO	ASX +Security Description OPTION EXPIRING 06-MAY-2027 EX \$0.015	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01500000	Exercise price post consolidation or split 0.30000000
ASX +Security Code FAUAZ	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code FAUAV	ASX +Security Description OPTION EXPIRING 10-OCT-2027 EX \$0.00455	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00455000	Exercise price post consolidation or split 0.09100000
ASX +Security Code FAUAX	ASX +Security Description OPTION EXPIRING 29-JUN-2028 EX \$0.02	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.40000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary