

ASX Release

L1 Gold Fund Limited (ASX:LGF)

24 August 2026

Net Tangible Asset (“NTA”) Backing Per Share

Net tangible asset backings per ordinary share for the L1 Gold Fund Limited (ASX:LGF) as at 20 August 2026 were:

Net Tangible Asset Backing Per Ordinary Share ¹	
NTA before tax ²	2.2488
NTA after tax ³	2.2203

END

This announcement is authorised for release by the Company Secretary.

Investor contact

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¹ All figures are unaudited and approximate.

² The NTA before tax is calculated before the provision for deferred tax on unrealised gains and losses on the investment portfolio.

³ The NTA after tax is calculated after all taxes.