



Announcement Summary

Entity name

BLACK PEARL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 24, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Please refer to the Capital Change Notice released to the ASX prior to this App 2A for further information.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BPG	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	795,070	21/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK PEARL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

689372003

1.3 ASX issuer code

BPG

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to the Capital Change Notice released to the ASX prior to this App 2A for further information.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

BPG : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

21/8/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

499,972

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

NZD - New Zealand Dollar

NZD 0.87000000

Any other information the entity wishes to provide about the +securities to be quoted

Placement Shares issued pursuant to a sale and purchase agreement dated 14 July 2025, as announced 14 July 2025. Refer to <https://www.blackpearl.com/news>.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Please refer to the Capital Change Notice released to the ASX prior to this App 2A for further information.

Number of +securities to be quoted

83,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as consideration for services provided to BPG as Chair of the BPG Board.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.600000

Any other information the entity wishes to provide about the +securities to be quoted

Price per security is \$0.72 NZD.

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Please refer to the Capital Change Notice released to the ASX prior to this App 2A for further information.

Number of +securities to be quoted

211,765

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as consideration for services provided to BPG as Chair of the BPG Board.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.710000



Any other information the entity wishes to provide about the +securities to be quoted

Price per security \$0.85NZD

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Please refer to the Capital Change Notice released to the ASX prior to this App 2A for further information.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BPG : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	98,171,487

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BPGAB : RESTRICTED SHARES	30,000
BPGAC : RESTRICTED SHARE UNITS	1,277,914
BPGAD : SHARE RIGHTS	767,734
BPGAE : WARRANT EXPIRING 24-MAY-2028 EX NZD 0.01	320,000