

24 August 2026

Release from Voluntary Escrow

Virgin Australia Holdings Limited ('Virgin Australia'; ASX:VGN) refers to its pre-quotation disclosure announcement released on 23 June 2025 and the Release from Voluntary Escrow announcements released on 21 August 2025 and 17 February 2026. Pursuant to ASX Listing Rule 3.10A, the following securities are eligible for release from voluntary escrow.

BC Hart Investments, L.P ('BC Hart')

Escrowed shares held by BC Hart will be released from escrow at 4:15pm the trading day after the date on which Virgin Australia releases its financial results for the financial year ending 30 June 2026 (**FY26 Full Year Results**).

With the FY26 Full Year Results planned to be released on Friday, 28 August 2026, the Virgin Australia shares noted below will be released from escrow after 4:15pm on Monday, 31 August 2026.

Security Description	Number of BC Hart escrowed shares for release
VGN	312,611,311 <i>This represents approximately 39.86% of Virgin Australia's total issued share capital¹.</i>

All references to time in this announcement is to local time in Sydney, Australia.

-ENDS-

This announcement was authorised for release by the Disclosure Committee.

For further information:

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About Virgin Australia Holdings Limited

Virgin Australia Holdings Limited ('Virgin Australia'; ASX:VGN) was founded in 2000 and is now one of the largest Australian airlines operating an extensive domestic network as well as short-haul international services, charter and cargo operations, and its loyalty program, Velocity Frequent Flyer. Velocity members can use their Points to redeem flights to over 600 destinations around the world through Virgin Australia and the airline's extensive list of international partner carriers. Virgin Australia employs more than 8,500 people. For further information please visit virginaustralia.com.

¹ There are 784,231,845 fully paid ordinary shares on issue in Virgin Australia as at the date of this announcement.