

24 August 2026

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 24 August 2026, Lithium Universe Limited (**Company**) completed the issue by way of placement of 242,415,000 fully paid ordinary shares in the capital of the Company (**Shares**) at a price of \$0.0035 per Share to sophisticated and professional investors. The placement was previously announced on 5 August 2026.

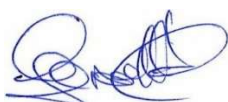
The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board of the Company.

Yours faithfully

For and on behalf of the Board of Directors



Gernot Abl

Chairman