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ASX RELEASE
24 August 2026

1H26 Financial Results for the Half Year Ended 30 June 2026

Regal Partners Limited (ASX:RPL, "Regal Partners" or the "Company"), a specialist alternatives investment manager, is pleased to report its financial results for the six months ended 30 June 2026.

HIGHLIGHTS

- Normalised 1H26 Net Proft After Tax ("NPAT")[1] of $93.3m, +108% on the prior corresponding period (pcp)
- Statutory 1H26 NPAT of $94.1m, +258% on pcp
- Funds under management (FUM)[2] of $21.4bn at 30 June 2026, boosted by a record half-year of net FUM inflows of $1.4bn – and representing 11 consecutive quarters of positive net inflows
- Normalised management and loan fee revenue +14% on pcp, management and loan fee pre-tax profit +6% on pcp
- Normalised performance fees of $118.7m generated from strong investment outcomes across multiple strategies.[3]
- Normalised fully diluted earnings per share of 21.4c per share, +104% on pcp
- Fully franked dividend for 1H26 of 12c per share, reflecting strong organic generation of cash, surplus capital and franking credits in the period
- Strong balance sheet, with approximately $290m of balance sheet capital at 30 June 2026 (pro forma after deducting the upcoming payment of the 1H26 dividend)[4] and surplus franking credits.

More information is provided in the 1H26 results presentation and financial report released to the ASX today. **A briefing will also be held at 9:30am (AEST) today; further details are set out later in this announcement.**

KEY DIVIDEND DATES

The relevant dates for RPL's 1H26 dividend are shown below.

Ex-dividend date	Friday, 28 August 2026
Record date	Monday, 31 August 2026
DRP election deadline	5pm (AEST) Tuesday, 1 September 2026
Pricing period for the DRP	Wednesday, 2 September – Tuesday, 8 September 2026
Payment date	Wednesday, 30 September 2026

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CEO COMMENTARY

Regal Partners Chief Executive Officer and Managing Director Brendan O'Connor said:

"I am pleased to report another strong set of results for Regal Partners for the first half of 2026, with normalised NPAT more than doubling the 1H25 outcome, and continued momentum across our diversified alternative investment platform, including a record $1.4 billion in net client inflows. FUM flows included a significant contribution from our North American client base, highlighting the growing scale of our offshore business, which now represents over a quarter of Regal's $21.4 billion in funds under management.

"Our balance sheet remains exceptionally strong, with approximately $290 million in capital post the payment of the fully franked 12cps dividend announced today, alongside our undrawn $130 million bank facility. This provides us with significant financial flexibility.

"I also note the investment landscape continues to evolve rapidly, shaped by an artificial intelligence fuelled capital expenditure boom, shifting geopolitical dynamics, the proposed removal of the capital gains tax discount regime, and persistent inflation. Against this backdrop, we are seeing growing demand for income-oriented products and look forward to launching our Multi-Strategy Income Fund in September. More broadly, we believe our suite of alternative strategies is very well placed to meet client needs in this environment.

"Multi-strategy products across the group continue to see increasing client demand and we are evolving our broader investment governance and oversight frameworks to support this growth. This includes the near-term establishment of a Regal Investment Committee, comprising Regal's most experienced investment leaders, which will oversee investment performance and governance across the breadth of our investment strategies and capabilities, and the allocation of capital across our multi-strategy products.

"Over time, the Regal Investment Committee will replace the existing singular Chief Investment Officer structure and the multi-strategy investment committees. The new structure is intended to further enhance oversight across Regal's investment platform while preserving the continued autonomy and accountability of individual portfolio managers within their strategies.

"Looking ahead, we remain confident in the future growth potential of the business, underpinned by our increasingly diversified investment capabilities, strong track record of performance, and highly experienced team. We remain focused on delivering superior outcomes for our clients while continuing to build sustainable long-term value for our shareholders."

INVESTOR BRIEFING

Investors and analysts are invited to join a results briefing and Q&A with Brendan O'Connor – Managing Director & Chief Executive Officer, and Ilana Stringer – Chief Financial Officer & Head of Strategy. The briefing will be held at **9:30am (AEST) today, Monday, 24 August 2026 and will be available by both audio webcast and teleconference**.

WEBCAST DETAILS

Please click here to access the webcast presentation.

Please enter your name, email, and organisation to register for the webcast. The webcast will be interactive, with questions able to be submitted online during the event using the "Ask a Question" box. We also encourage investors to submit questions in advance by emailing them to investorrelations@regalpartners.com.

A recording of the webcast will be available on Regal Partners' website at www.regalpartners.com after the event.

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TELECONFERENCE DETAILS

Please click here to pre-register for the conference call, or use the participant dial-in numbers (conference ID 10056500) below if you do not pre-register:

Australia (toll free)	1800 809 971	New Zealand (toll free)	0800 453 055
Sydney	+61 2 9007 3187	Other	+61 7 3145 4010

AUTHORISED FOR RELEASE BY:

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ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited (ASX:RPL) is a specialist alternatives investment manager with approximately $21.4 billion in funds under management and a growing presence across Australian and global markets.[1]

Built on more than two decades of investment experience, Regal Partners has evolved into a scaled and diversified alternatives platform, providing investors with access to a broad range of strategies across hedge funds, credit and royalties, growth equity, and real and natural assets.

With deep specialist expertise, extensive networks and a strong track record of investment performance, Regal Partners continues to invest in its people, capabilities and platform to capture emerging opportunities, expand its global investor base, and drive the next phase of growth.

[1] All NPATs refer to NPAT attributable to RPL shareholders. Normalised NPAT has been calculated by adding back certain non-cash items (e.g. amortisation of intangible assets) and one-off transaction and integration costs (all tax-effected where appropriate). Normalised NPAT includes fair value movements on seed investments.
[2] Management estimate of funds under management for 30 June 2026, net of distributions and reinvestments. FUM (including 100% of Taurus Funds Management, Attunga Capital, Kilter Rural and Argyle Group) is rounded, unaudited and includes non-fee-earning FUM but excludes non-fee earning commitments.
[3] Past performance is not a reliable indicator of future performance.
[4] Reflects cash and investments, adjusted to include trade and other receivables, net of trade and other payables and after deducting upcoming near-term variable remuneration payments and the upcoming payment of 1H26 dividend of 12 cents per share.