ASX code: TMX
FRANKFURT code: FRA: T4Y

TERRAIN MINERALS

Advancing High-Grade Gold/Silver at Smokebush, Western Australia

Maiden Mineral Resource Estimate (MRE) - Released 27 July 2026
Seven New High-Priority IP targets Identified

Plus: Gallium, Copper, Lithium and Rare Earths

INVESTOR PRESENTATION: RIU Resources Investor Roadshow:

Melbourne - Tuesday 25 August 2026
Sydney - Thursday 27 August 2026

Image: Lightning Project footprint.

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Competent Person's Statement and References can be located on page 26 - 27.

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Why Terrain Minerals?

Terrain provides investors with early exposure to its high quality flagship Smokebush Gold Project, while advancing a portfolio of large scale opportunities in critical and precious metals that underpin current and future technologies.

Investors are gaining access to a proven, disciplined and staged exploration approach aimed at delivering cost-effective value creation, while de-risking future development.

All projects located in Tier 1 jurisdictions in Australia (WA & QLD).

Smokebush Project - Lightning & Wildflower Gold & Larin's Lane Gallium

- **Lightning - Gold/Silver** - Maiden "STARTER" Mineral Resource Estimate (MRE) Released 27th July 2026. (26)
  - Mineralisation starts at surface and remains open along strike and at depth.
  - Known mineralisation sitting outside of MRE model and focus of the next drilling campaign.
  - IP survey identifies seven new high-priority drill targets, located on the granted mining lease. (27)
- **Wildflower Area** - First-pass drilling confirms high grade Gold mineralisation over the three IP targets. (24)
- **Larin's Lane - Gallium/REE** - JORC compliant exploration target (5) & MRIWA Metallurgical Results Pending. (4)

Carlindie Project - Lithium & Gold - 735km^2 (partially granted)

- Positive soil assay results align with Machine Learning Targets. (23)

Lort River - Rare Earths - 25 of 35 Air-core drill holes intersected mineralisation. (21)

- Neodymium (Nd), Praseodymium (Pr), Dysprosium (Dy) & Terbium (Tb) grades compare very favourably with leading Australian and Brazilian clay-hosted deposits.

Biloela (Qld) Project - Copper & Gold - 2,462km^2 package (9)

- Historic copper-gold mines identified, with seven priority drill targets defined.
- Independent review confirms VMS, porphyry copper-gold and epithermal gold systems present.

TERRAIN MINERALS

Company Profile

Capital Structure

Shares on Issue:	3.7 Billion
Unlisted Options:	
Various expiry dates / prices	53 Million
Strike 0.005 expiry 17/06/2027	678 Million
Market Cap (Million):	~11
Cash in Hand End Q2 (Million):	~ $1.4
Share Price	$0.003

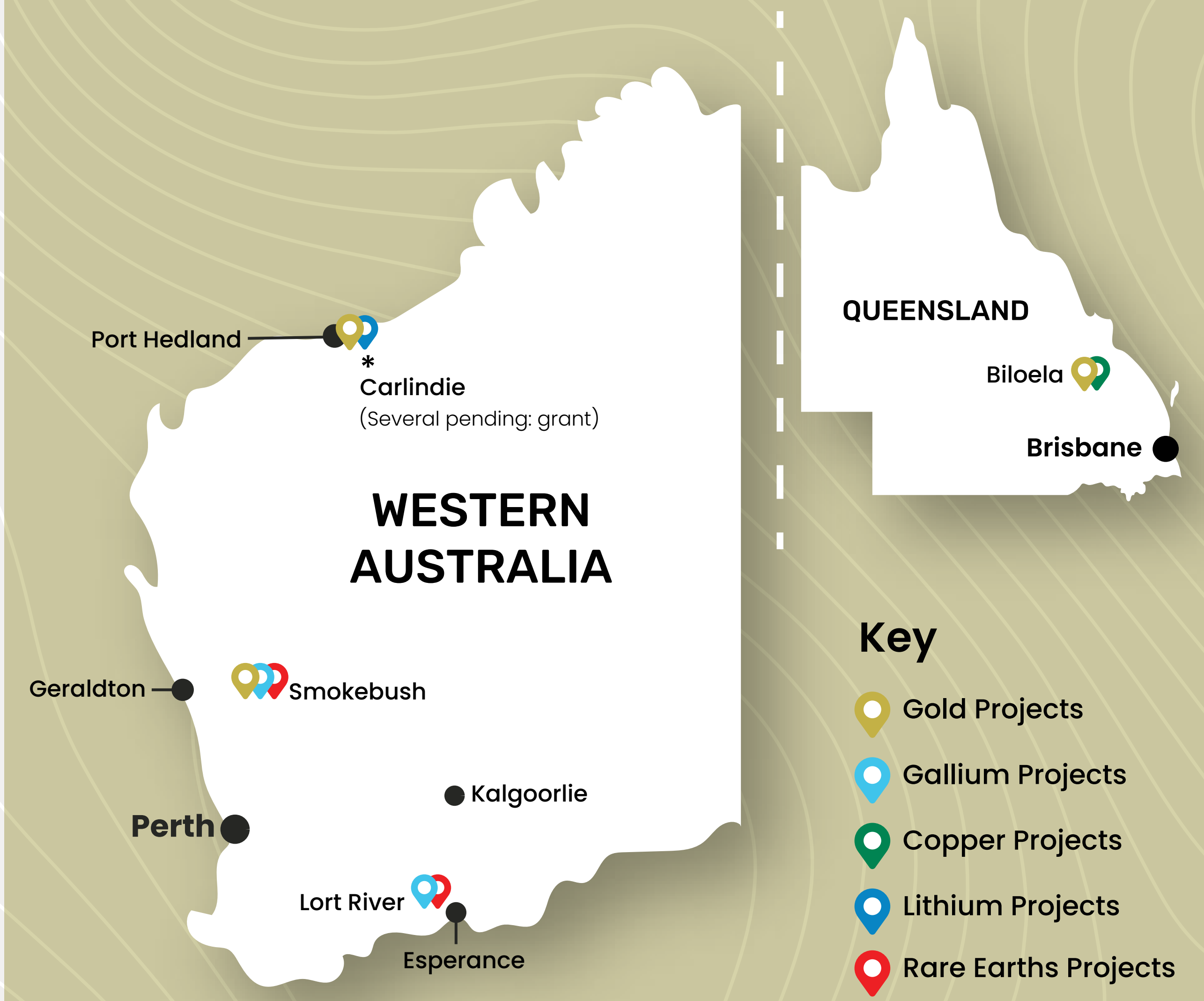
Major Shareholders

Top 20:	40%
Top 100:	66%
Board & Associated:	11.8%
No. of Shareholders:	1,776

Board & Management (Refer to p27)

Justin Virgin	Executive Director
Jason MacDonald	Non-Executive Director
Johannes Lin	Non-Executive Director
Benjamin Bell	Head of Exploration

ASX code: TMX
FRANKFURT code: FRA: T4Y



*Application pending/processing:
No additional costs until application is granted.

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Smokebush Project

Lightning, Wildflower & Larin's Lane

79 Au Gold	47 Ag Silver	31 Ga Gallium	Ree Rare Earth Elements

Located 350 kilometres north of Perth.

Proven to host high-grade Clay/Oxide Gallium and multiple advanced Gold targets.

Benefits from close proximity to existing mining and related infrastructure.

Mining lease granted over Lightning Project.

Maiden Mineral Resource Estimate (MRE) released on schedule in July 2026.

New RC drilling campaign aimed at MRE growth and advancing new priority IP targets.

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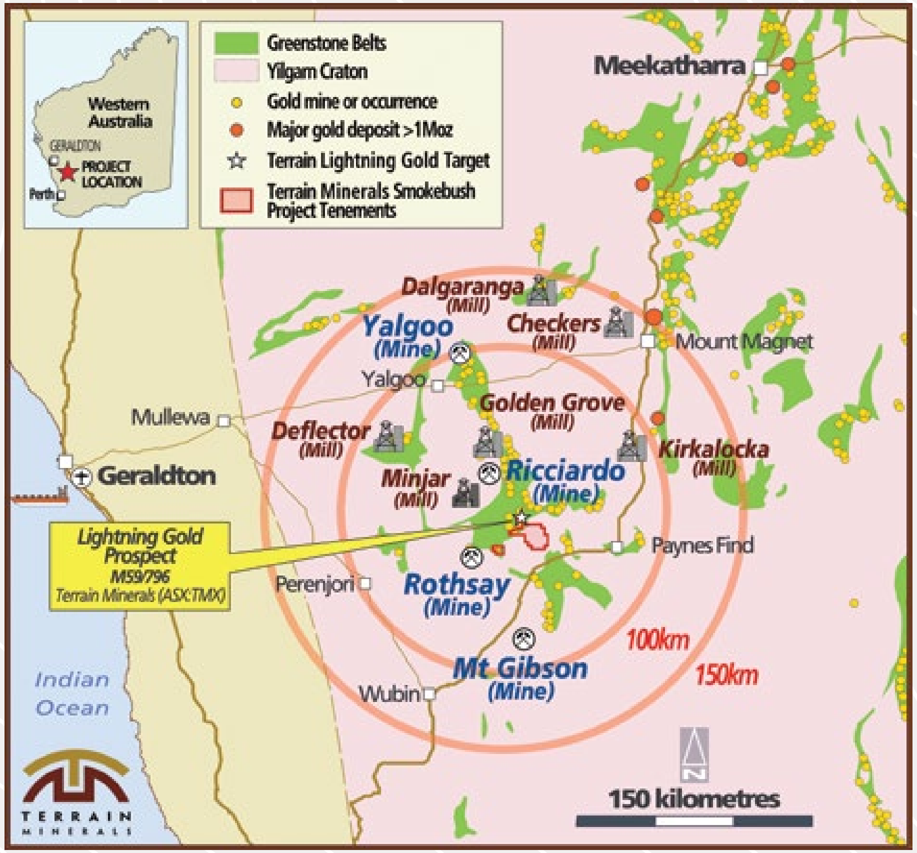
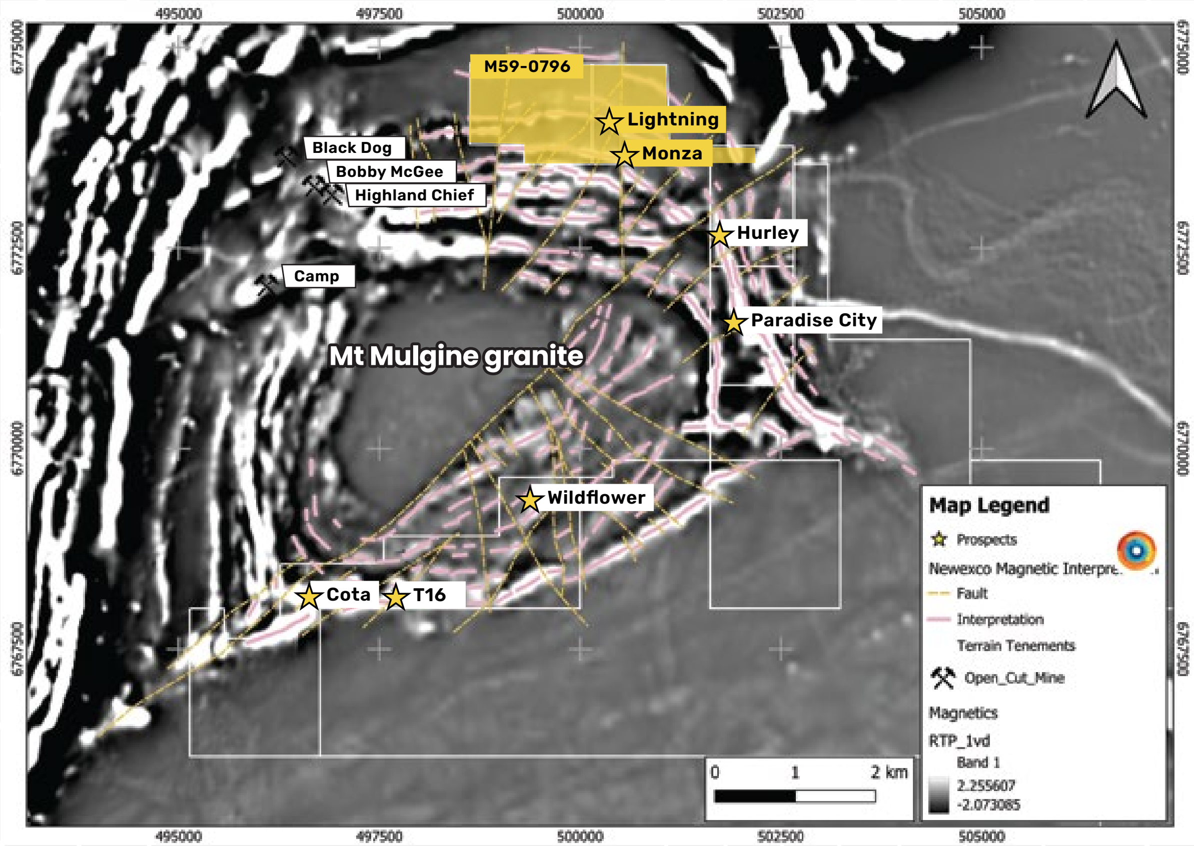
Smokebush Project

Proximity to Mining Operations & Tenements with Magnetic Stratigraphy (18)



The Smokebush Project is located within Western Australia's historic Yalgoo-Singleton Greenstone belt.



All gold targets appear to be driven by fluids pushing into basalt structures from the Mt Mulgine Granite intrusion.

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Smokebush Project | Gold/Silver

Lightning Project - Maiden "STARTER" Mineral Resource Estimate (MRE). (26)

Independent Inferred Mineral Resource Estimate ("MRE") for Lightning delivers 677,000 tonnes at 2.5 g/t Au for 54,000 oz

- This 'Starter' MRE represents an initial foundation rather than the full extent of the project's mineral endowment at Lightning.
- Mineralisation starts from surface and remains open along strike and at depth.
- Mineralisation at Lightning is high grade and shows both open pit and underground potential.
- Resource is contained within an optimised pit shell, with economic assumptions applied for underground mining.

Category	Tonnes(t)	Gold(g/t)	Gold Ounces	Silver(g/t)	Silver(ounces)
Open Pit	157,000	3.5	17,500	4.6	23,000
Underground	520,000	2.2	36,500	8.0	133,500
TOTAL	**677,000**	**2.5**	**54,000**	**7.2**	**156,500**

Table 1: Lightning Inferred Mineral Resource Estimation

100%
OWNERSHIP

79 Au Gold

47 Ag Silver

Important: The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resource information included in the previous market announcement dated 27 July 2026, and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed. The Company confirms that the form and content in which the Competent Person's findings are presented have not been materially modified from the original market announcement dated 27 July 2026.

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Smokebush Project | Gold/Silver

Lightning Project - Plan View and Long Section of the MRE

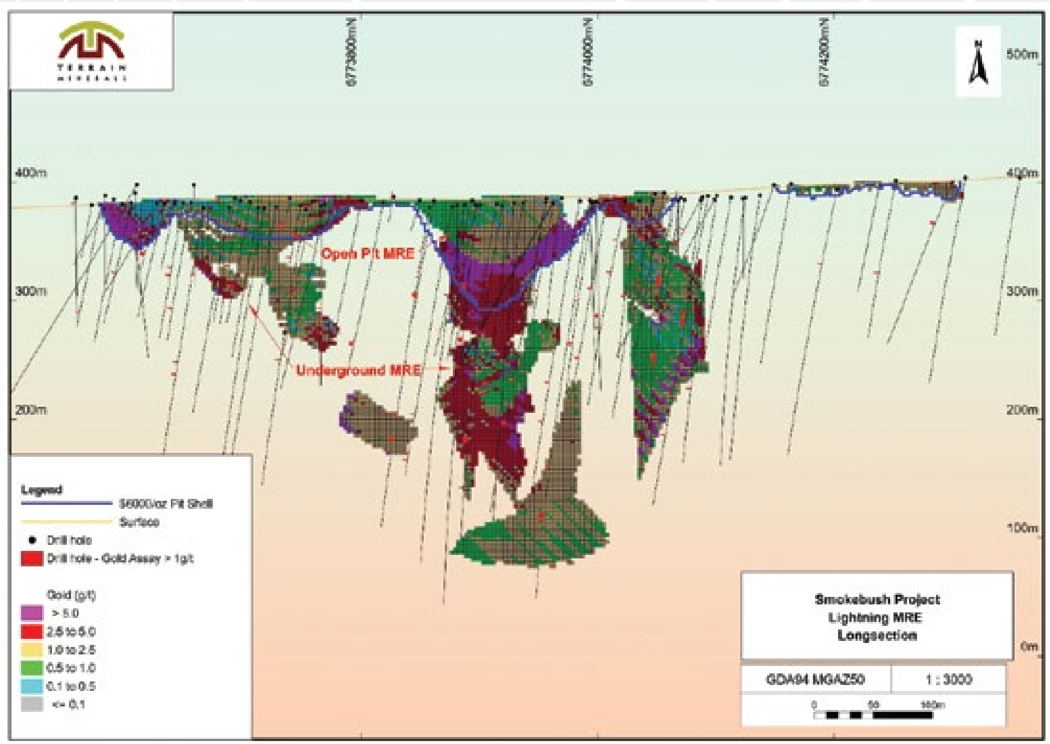

Diagram 1: Lightning Inferred Mineral Resource Estimation Long Section.

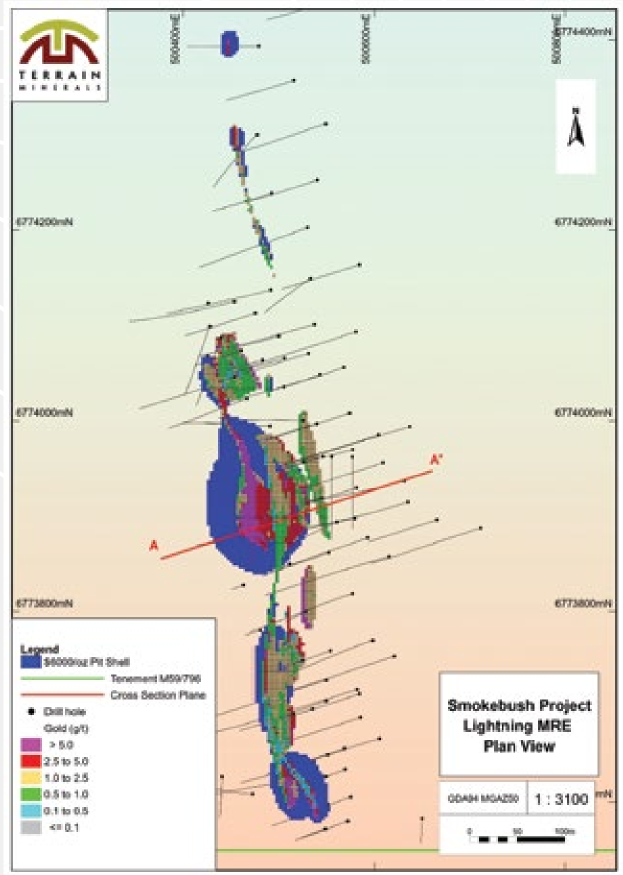

Diagram 2: Plan View of Lightning Inferred Mineral Resource Estimation with $6,000/oz optimised pit shell.

79 Au Gold

47 Ag Silver

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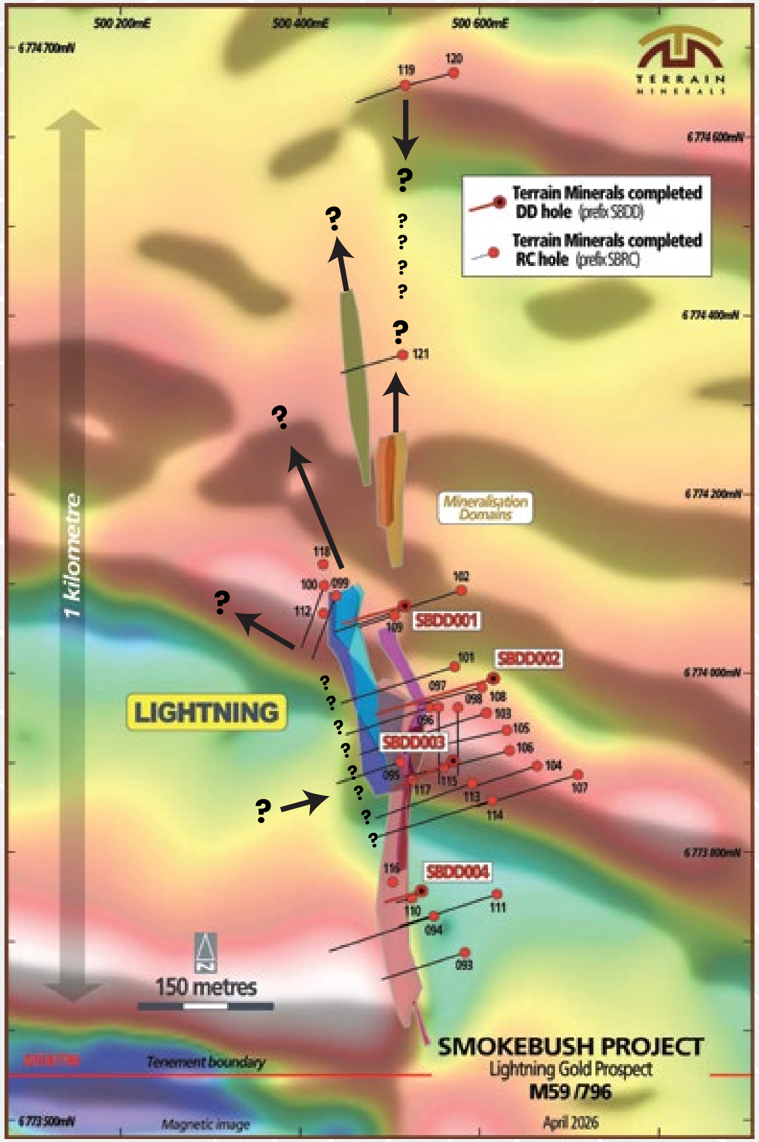
Smokebush Project | GOLD

Lightning Project - Gold/Silver



Key Investment Highlights

- Continued drilling confirms the continuity of high-grade gold mineralisation which remains open along strike and at depth (see diagram).
- Mining Lease (ML) granted over the Lightning area, further de-risking the project.
- Bottom of hole assays indicate the potential emergence of a third mineralised structure.
- Seven exciting New IP targets identified on the granted mining lease.
- Lightning metallurgical study results due in third quarter 2026.

Selective drill results from Lightning: (8, 11, 12, 13, 17)

- 11m @ 6.03 g/t Gold + 43.5 g/t Silver from 75m (SBRC063).
- 22m @ 2.71 g/t Gold + 15.79 g/t Silver from 105m (SBRC074).
- 17m @ 3.43 g/t Gold + 17.88 g/t Silver from 147m (SBRC080).
- 8m @ 6.87 g/t Gold from 76m (SBRC095).
- 7m @ 7.08 g/t Gold from 217m (SBRC106).
- 5m @ 3.26 g/t Gold from 196m (SBRC114).
- 11m @ 2.61 g/t Gold from 86m (SBRC116).
- 13m @ 8.13 g/t Gold from 122m (SBRC087).

Next Steps (10, 15)

Continue RC drilling throughout 2026, (using IP model) targeting:

- Infill & expansion drilling to capture mineralisation currently sitting outside of the MRE.
- Exploration aimed at upgrading the current MRE to the Indicated Mineral Resource category, while expanding the overall resource inventory.
- Test new Lightning-style lookalike gold targets across the broader project area, with the longer-term objective of defining a substantial gold resource inventory.
- Commence discussions with potential mining contractors and processing facilities.

79 Au Gold

47 Ag Silver

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Smokebush Project | GOLD

Lightning Gold/Silver Project (8, 12, 27)

Highly Successful Induced Polarisation (IP) Survey Identifies a total of 12 New Targets.

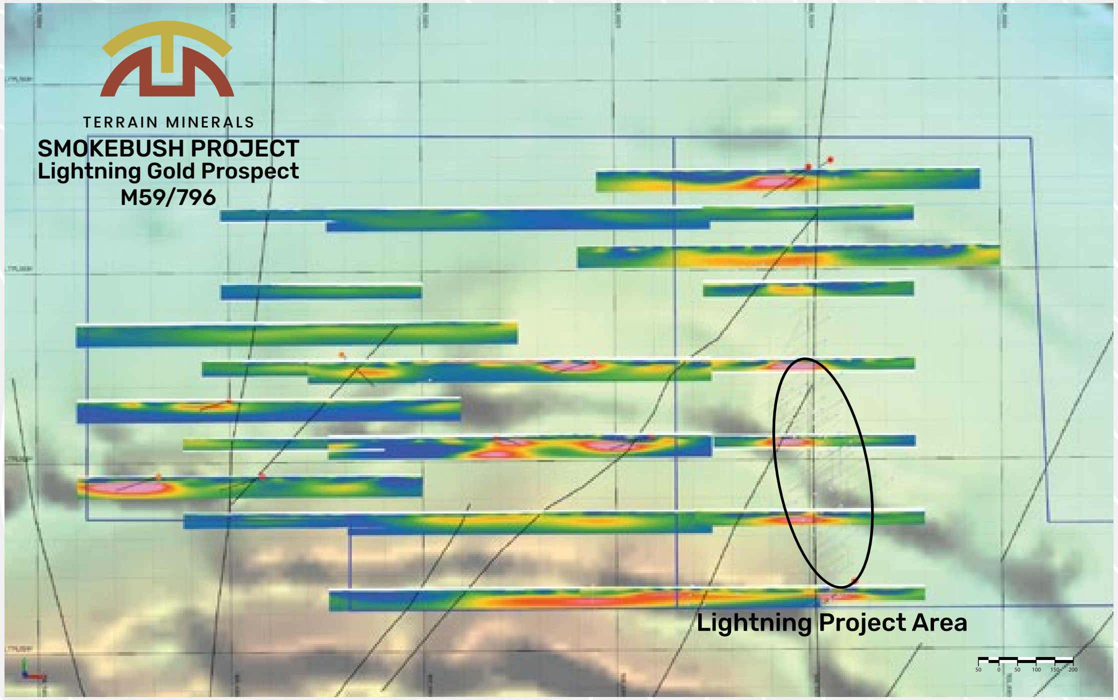
Seven High-Priority 1 targets identified within granted mining lease strongest IP chargeability anomaly immediately north of the Monza Structure.

Five Priority 2 targets identified: Two at Lightning and three at Hurley and Wildflower prospects.

IP geophysics successfully identified the Lightning Structure, supporting further discovery potential.

New IP data has been integrated with structural, soil geochemistry and drilling datasets, generating a ranked inventory of 13 new priority drill targets.

Interpretation was undertaken by leading geophysical consultancy Newexco Exploration Pty Ltd.



New IP status map with UBC2Dinv chargeability model sections in oblique view, showing fault interpretation, soil sampling and designed drill holes coloured by priority. Located on mining leases M59/0796, with Lightning deposits drill holes on the eastern side.

100% OWNERSHIP

79 Au Gold

47 Ag Silver

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Smokebush Project | Gold

Wildflower Gold & Silver - Targets Drill Tested

Highly Successful IP Survey (dipole-dipole) & Drill Testing (14, 24)

- Identified 3 large +800m targets, over structures & under gold soil anomalies.
- Strong similarities to the Lightning discovery – proven gold controls.
- Gold mineralisation found in 8 of the 13 holes drilled.

First Pass Drilling (wide-spaced) targeted large geophysical anomalies:

Wildflower
- 1m @ 6.05 g/t Gold from 171m (SBRC132).

T16
- 1m @ 1.8 g/t Gold from 94m (SBRC126).
- 1m @ 1.7 g/t Gold from 53m (SBRC131).

Cota
- 1m @ 4.38 g/t Gold and 20.34 g/t Silver from 140m (SBRC122).
- 1m @ 3.99 g/t Gold and 5.17 g/t Silver from 148m (SBRC123).

System remains open – the IP chargeability anomaly is open at depth and along strike to the NE & SW, extending into granted tenement E59/2435; the full extent of the system is untested.

Next stage of exploration: Review new data and design next fied program.

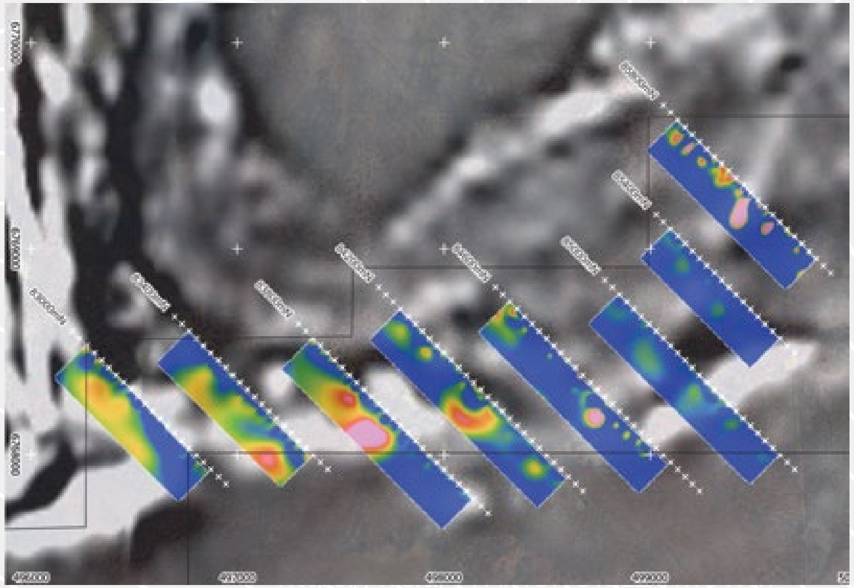
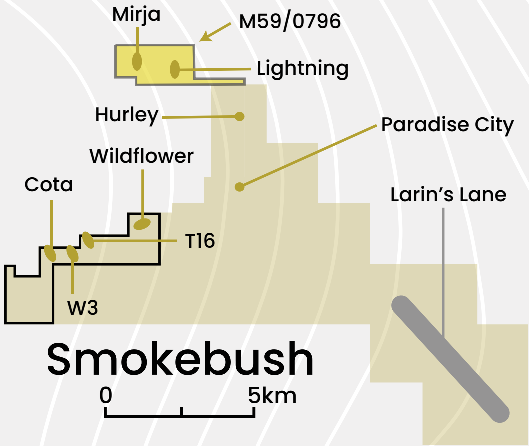


Diagram 1: Smokebush Project (Wildflower E59/2434) 2025 DDIP UBC2Dinv chargeability sections overlaid on RTP 1VD image.



100%
OWNERSHIP

79
Au
Gold

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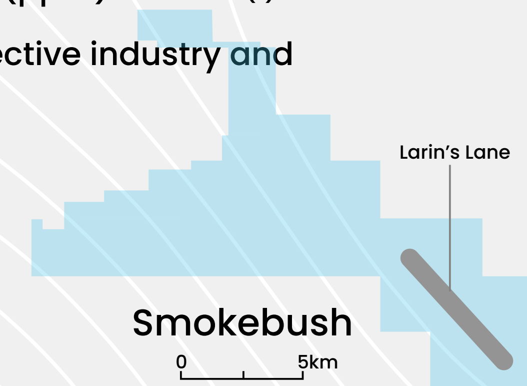
Smokebush Project | Gallium

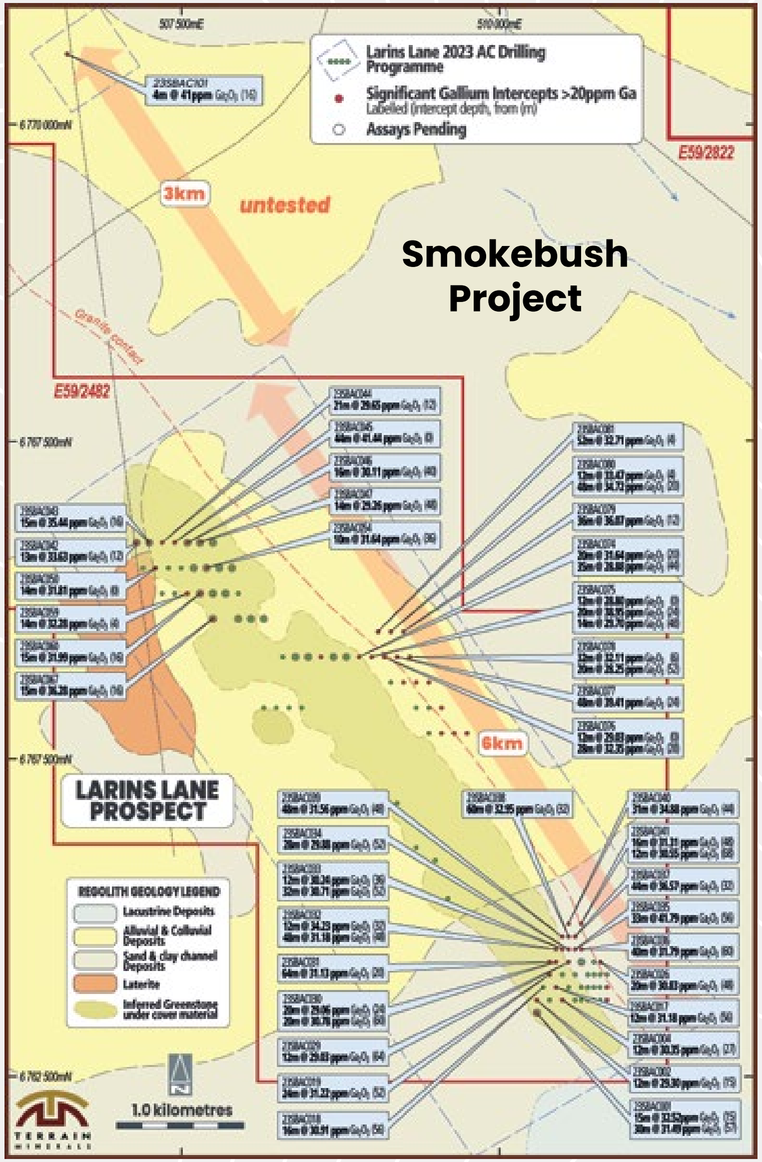
Larin's Lane - Gallium Project

- Gallium - JORC-compliant exploration target released on ASX 6 November 2024.
- JORC exploration target only covers 5% of 27km^2 target area (9km by 3km area remains open). (5)
- Minerals Research Institute of WA (MRIWA) is an Industry and WA Government's funded initiative with studies being conducted jointly with RSC and Curtin University of WA.
- Metallurgical study completed, results pending awaiting sign off from WA Governments, Mines Minister and Curtin Uni. (4)
- High-grade Gallium Oxide/Clays appear to be sitting above a layer of REE.
- 70% of holes returned impressive intersection of Gallium up to 64m wide. (1)
- Multiple high-grade zones up to 53.74 g/t (ppm) Ga2O3. (1)
- New and ongoing discussions with prospective industry and offtake partners.

100%
OWNERSHIP

31
Ga
Gallium





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What is Gallium?

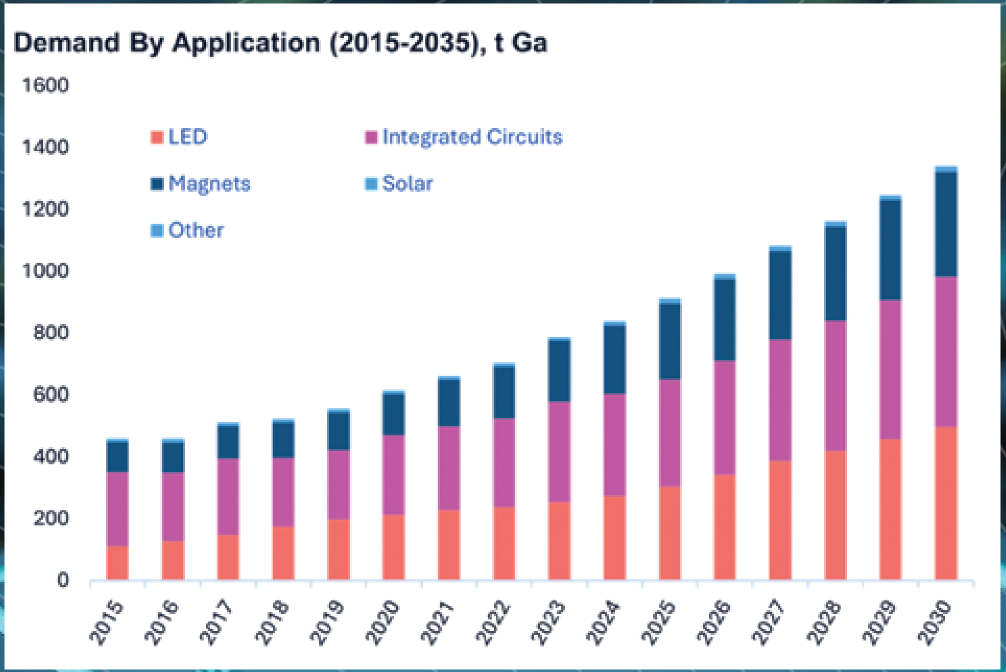
Gallium is classified as a critical metal by the USA, United Kingdom, Japan, European Union and Australia.

Main applications are in defence, semi-conductors and computer chips, electronic circuitry and photovoltaic cells, lasers, NdFeB magnets and light-emitting diodes (LED's).

Presently, 98% of global supply is ex-China. USA, Japanese and European semi-conductors manufacturers are actively encouraging a more geographically balanced supply chain.

Terrain is rapidly expanding its Gallium focus to dovetail with the exponential growth of quantum computing and generative AI (and the associated demand for semi-conductors).

Gallium chips and other electrical components draw less power, switch faster and operate at higher temperatures.



Source: CSIRO

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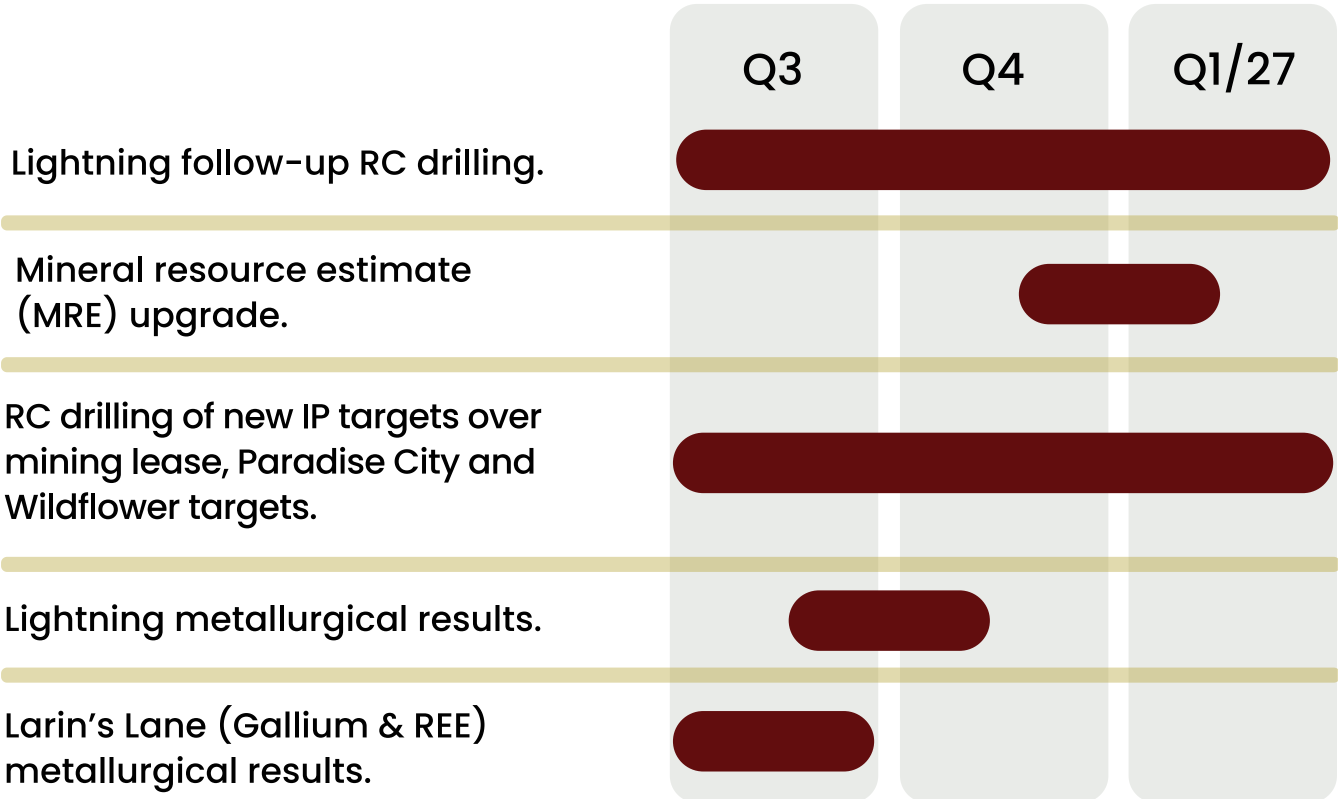
Smokebush Project

Lightning / Wildflower & Larin's Lane

Forward Program



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Summary

SMOKEBUSH – GOLD/SILVER PROJECT & GALLIUM (REE)

Located in the historic WA Mid-West mining district, the region is home to numerous historic and active mines.

LIGHTNING (GOLD/SILVER) PROJECT - Key Investment Highlights (11)

- **High Drill-Target Success Rate:** Multiple high-grade intersections continue across multiple open structures, with mineralisation remaining open down-dip and along strike. (12, 17)
- **Scalable System:** Early modelling points to major north-trending shear zones and east–west traps for thick mineralisation. New targets now identified.
- **Next Steps:** MRE infill drilling to capture mineralisation outside the current model, alongside extension and targeting of new discoveries, including the 12 new IP targets. (15, 26, 27)
- **Mining Lease Granted:** Area includes the Lightning Prospect plus seven new IP targets.
- **Resource Inventory Growth:** The Maiden 'Starter' MRE, exploration aimed at upgrading current MRE to Indicated Minerals Resource category, while expanding overall resource inventory.
- **Next Catalysts:** Lightning metallurgical results, Follow up drilling campaign: MRE infill, expansion and exploration and mining studies.

LARIN'S LANE (GALLIUM/REE) PROJECT

- JORC compliant exploration target released November 2024. (5)
- Metallurgical Study now completed with results awaiting approval by WA Minister of Mines. (4)

CARLINDIE PROJECT - (PILBARA REGION)- LITHIUM & GOLD (partially granted)

- Exciting soil-samples results align with Machine Learning Targets, mobilisation for next field program underway. (23)

LORT RIVER - RARE EARTHS - Drilling highlights potential for a large-scale project.

- Neodymium (Nd) & Praseodymium (Pr) grades compare very favourably with leading Australian and Brazilian clay-hosted deposits.

BILOELA (QLD) PROJECT - COPPER & GOLD

- Highly prospective exploration package 2,462km2 with exploration activities to commence Q3 2026. (9)

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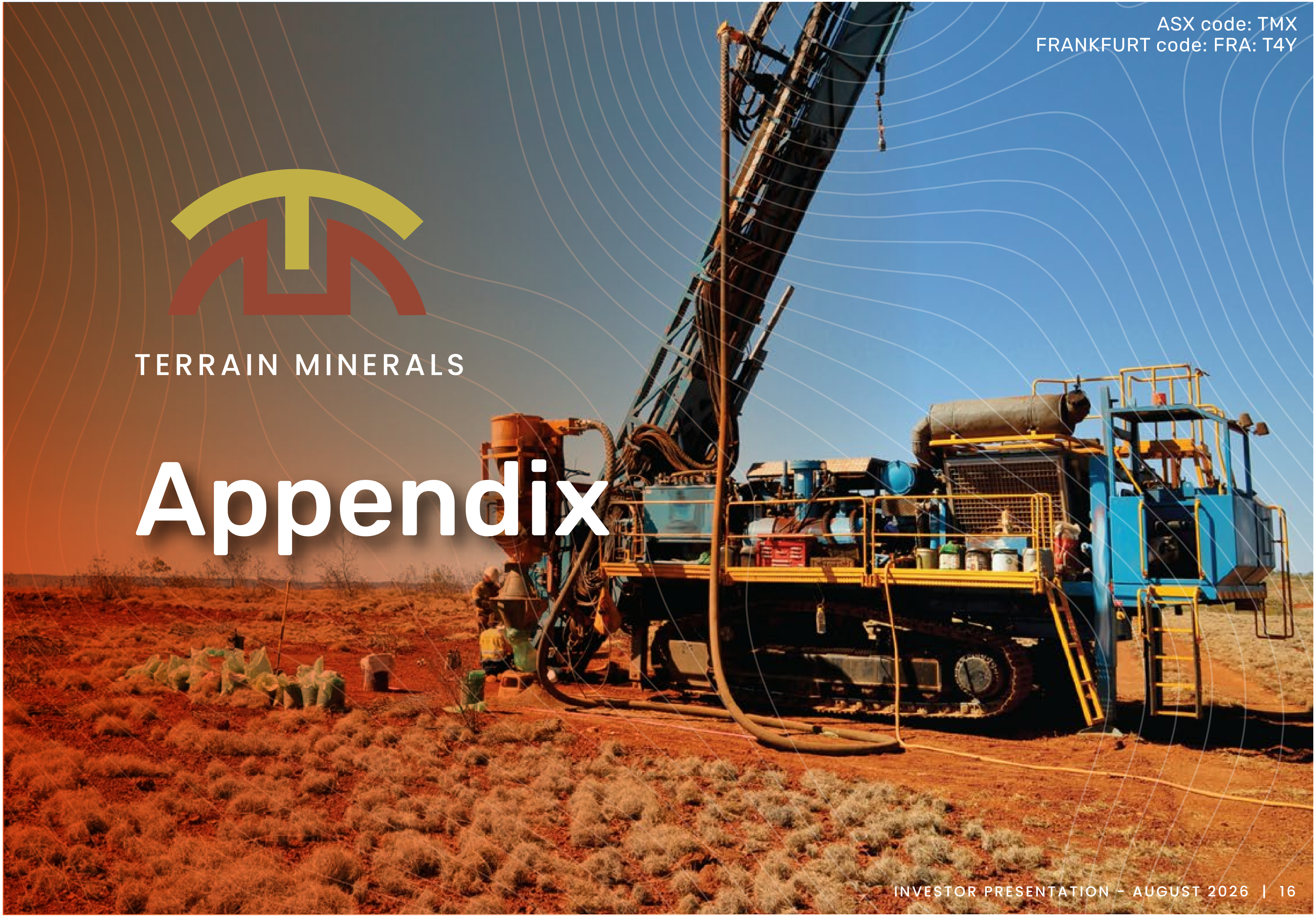
Appendix



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Carlindie Project

3 **Li** Lithium

79 **Au** Gold

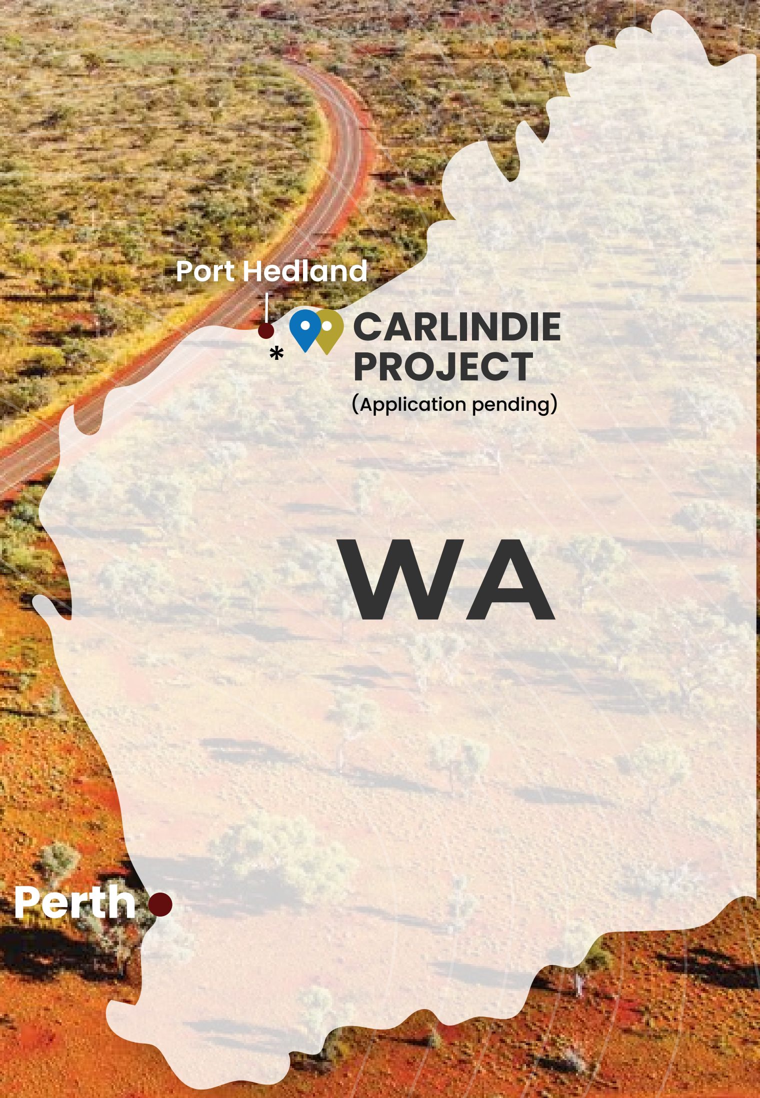
Located 90 kilometres south-east of Port Hedland, Western Australia.

Tenement applications cover ~735km^2.

Along strike of Wildcat Resources, Tabba Tabba and Bolt Cutter Lithium Project.

Neighbours SQM, Pilbara Lithium Project, and is in the same mineral province as Northern Star's Hemi Gold Project.

*Several areas still pending grant:
No additional costs until application is granted.



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Carlindie Project | Lithium & Gold

Located 90km south-east of Port Hedland & covering ~735 km², ~50km north-east of Pilbara Minerals, Pilgangoora mine.

Terrain's Carlindie Project is under 3m of soil cover and in a favourable geological setting within WA's premier Lithium & emerging gold district.

Majority of tenure has been locked up within major companies for decades with limited exploration conducted.

Infill soil sampling program approved with site mobilisation activities underway.

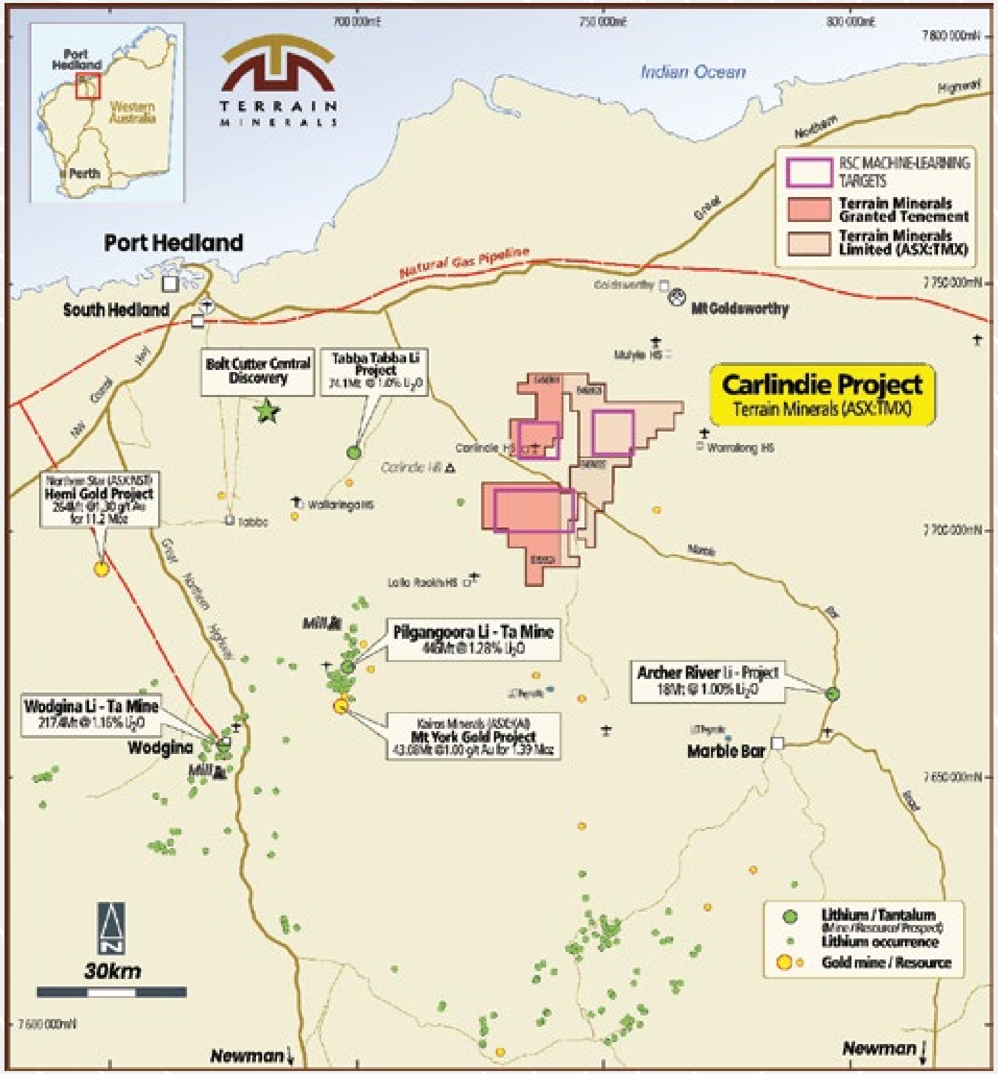
Additional field work to commence as tenements are granted.

*Application pending

100%
OWNERSHIP

3 Li Lithium

79 Au Gold



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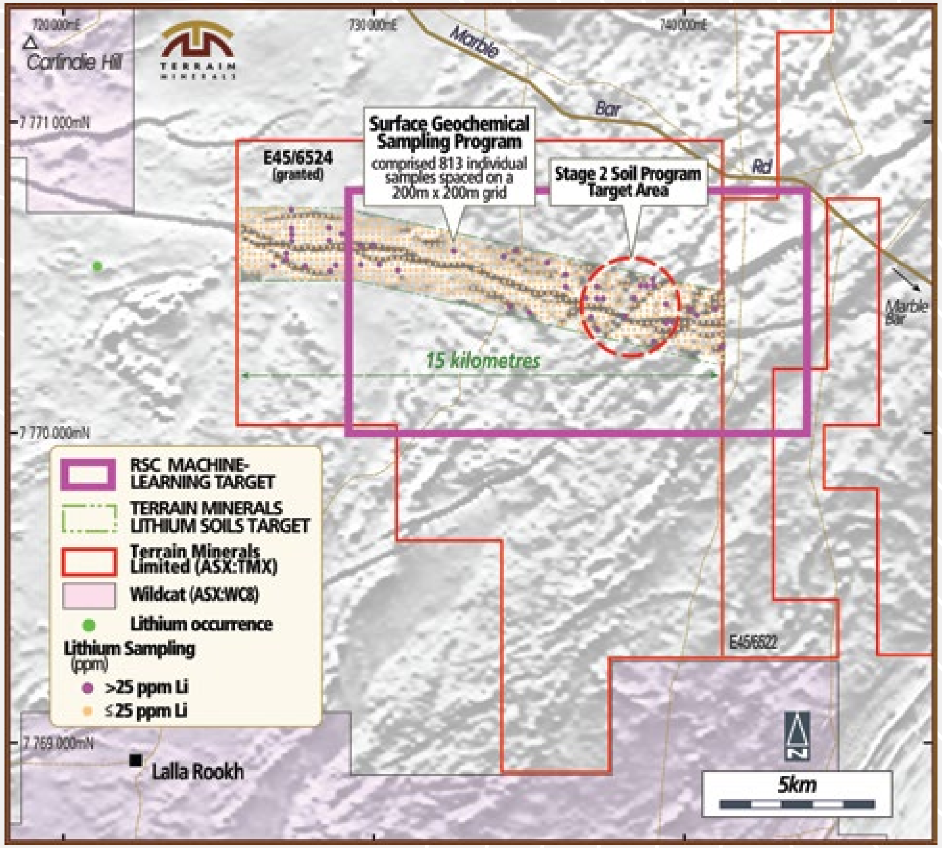
Carlindie Project | Lithium & Gold

Advanced Machine Learning study completed, identifying 3 new priority targets. Only one of the areas has been soil sampled.

Highly successful maiden soil sampling program along 15km corridor (~60km^2) E45/6524, with stage 2 infill soil sampling campaign targeting new priority target covering a 12km^2 area, commencing in Q3/2026. (23, 25)

Maiden soil sampling program defines: (23)
Lithium-caesium target along the interpreted extension of the tectonic structure that hosts Wildcat Resources' Tabba Tabba lithium deposit, within ground independently ranked priority 1 by RSC's machine-learning prospectivity study over the Carlindie Project.

Gold pathfinder response identified soil grid returned a multi-element gold pathfinder response (As-Mo-Sb-Cr-Ni), an element suite recognised in published Pilbara practice for intrusion-hosted and shear-hosted gold styles in greenstone settings, providing an early indication of gold prospectivity and also alignings with the priority RSC's machine-learning prospectivity study.



*Application pending

100%
OWNERSHIP

3
Li
Lithium

79
Au
Gold

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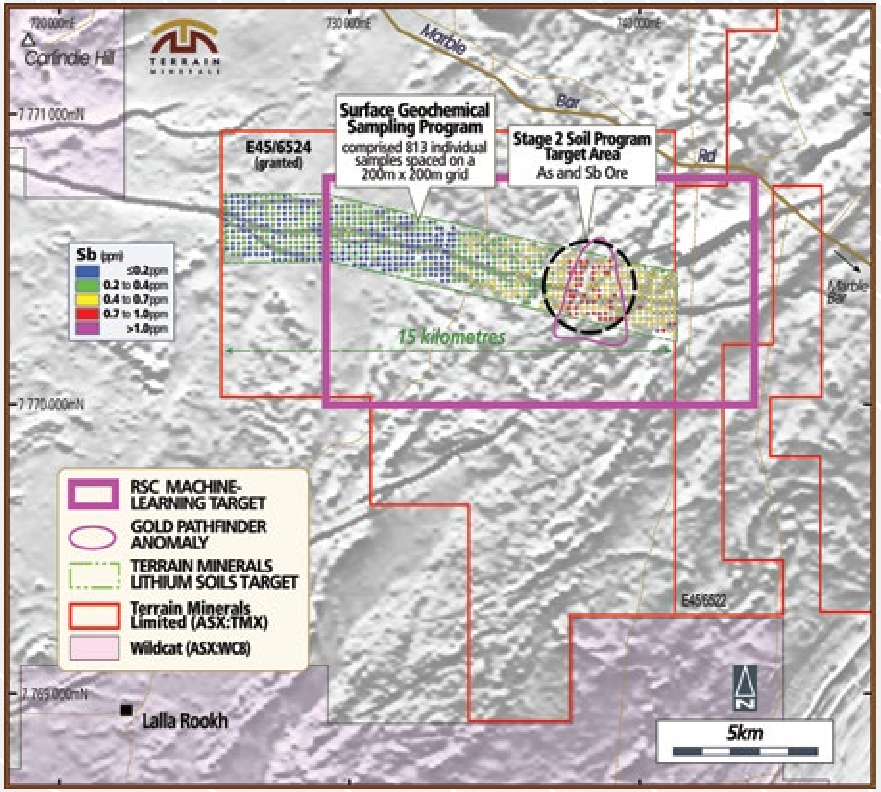
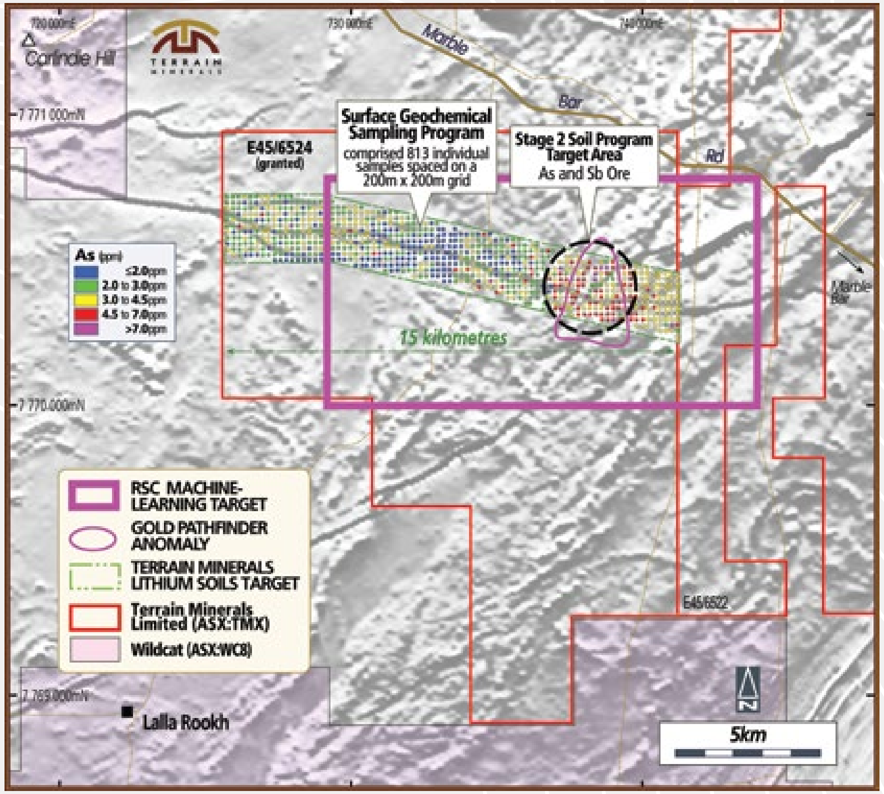
Carlindie Project | Lithium & Gold



Above plan of antimony (Sb) in soils across the surveyed grid at Carlindie, showing the coherent multi-kilometre antimony response coincident with the arsenic anomaly in the south-eastern part of the surveyed area, and consistent with an Archaean orogenic gold pathfinder signature. (23, 25)



Above plan image of arsenic (As) in soils across the surveyed grid at Carlindie, showing the coherent multi-kilometre arsenic response defining the south-eastern part of the gold-pathfinder anomaly footprint. (23, 25)

100%
OWNERSHIP

3
Li
Lithium

79
Au
Gold

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Lort River Project

31 **Ga** Gallium

Ree Rare Earth Elements

Located 650 kilometres southeast of Perth and 50 kilometres north-west of the town of Esperance WA.

81 km^2 of tenure, is located in the Southern part of the Albany Fraser belt.

Tenure is located within a lightly explored area of the belt due to being situated on arable farming land.

REE target appears to sit on the edge of a unique ~3 km by ~5 km mafic intrusive feature.

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Lort River Project | Rare Earths

January 2025 Air-core drilling confirmed mineralisation in 25 of the 35 holes, identifying a broad clay-hosted system from surface to 87m downhole.

REE clay regolith basin target covering 66km^2 with results that appear to be of a magnitude to previous results in the area. (7, 16)

Significant intersections from the reconnaissance drilling: (7, 21)
8m @ 4,049ppm TREO from 23m downhole (LTRC03), including:
- 1m @ 9,840ppm (or 0.98%) TREO from 25m downhole and
- 1m @ 9,026ppm (or 0.90%) TREO from 27m downhole.

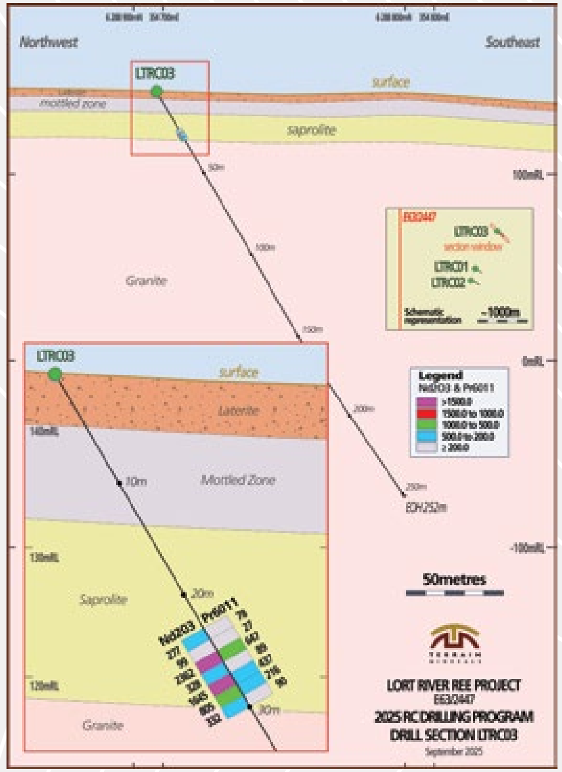
8m @ 3,349ppm TREO from 27m (33% HREO), including:
- 6m @ 4,230ppm TREO and a peak of 3m @ 5,568ppm TREO (37% HREO), 227ppm dysprosium (Dy_2O_3) and 39ppm terbium (Tb_4O_7) - (LTAC028).

Neodymium (Nd) and Praseodymium (Pr) grades at this level compare extremely favourably to existing Australian and Brazilian clay-hosted Rare Earth projects.

Dysprosium/Terbium: critical rare earth elements essential for future-facing technologies, also experiencing supply constraints outside of China.

31 Ga Gallium

Ree Rare Earth Elements



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Biloela Project

29 Cu Copper

79 Au Gold

Located 400 kilometres northwest of Brisbane.

Exploration permits totalling 2,462km^2 of tenure.

Seven historic copper-gold mines reported within Biloela Project. (refer to ASX release on 21 June 2023)

Ten additional mineralisation occurrences reported across the project.

Independent review confirmed volcanogenic massive sulphide (VMS), porphyry copper-gold and epithermal gold mineral systems present within the project area.

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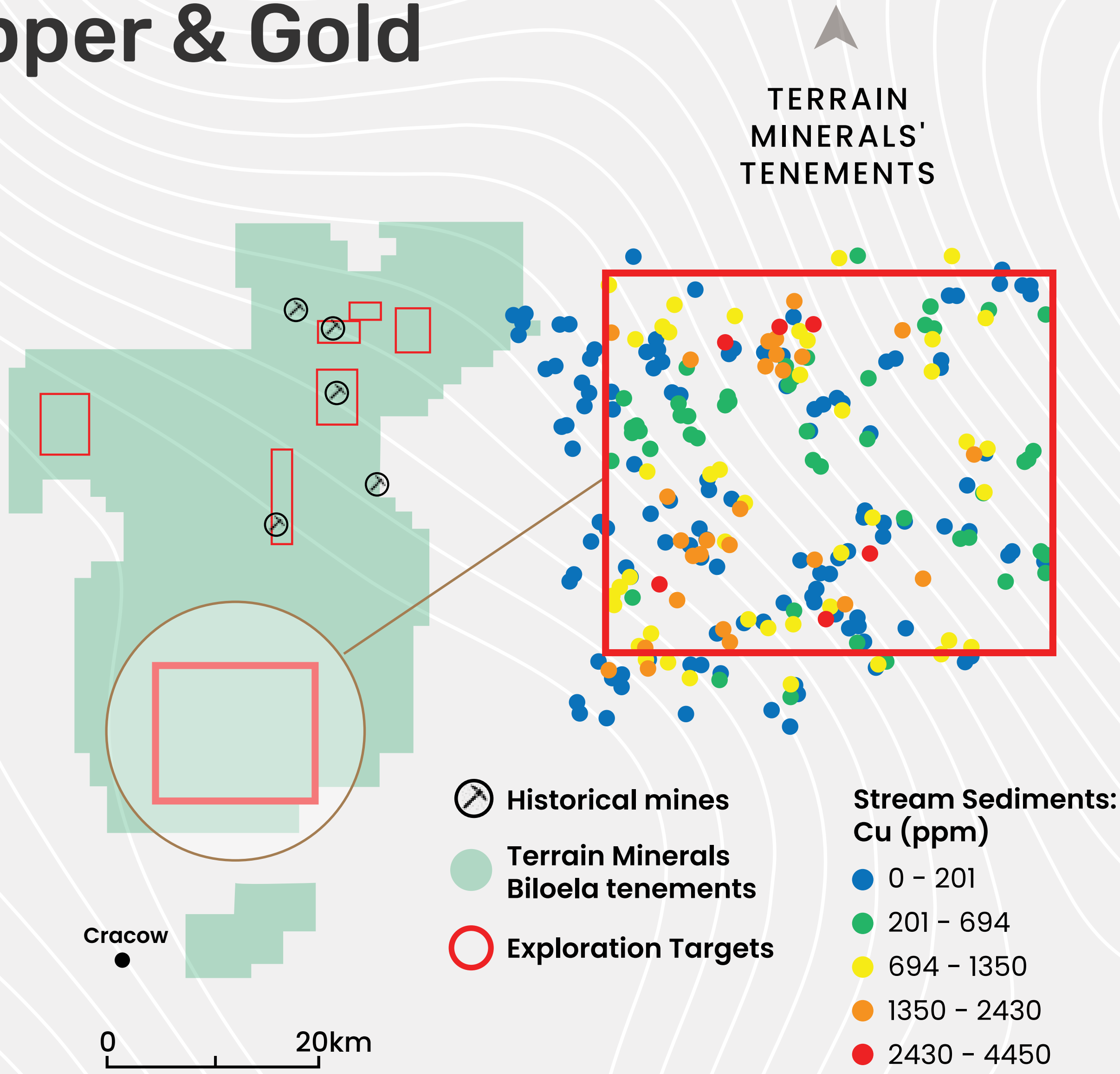
Biloela Project | Copper & Gold

The Biloela Project lies 13 kilometres north of the Cracow Gold Mine in the Glandore and Theodore region of Queensland.

Extensive ~2,500km^2 tenement area, first identified by Rio Tinto, Gold Fields Limited and Newcrest Mining Limited.

The northwest-trending faults within the north-eastern part of the Biloela Project are similar to those present at the Cracow Gold Mine and are considered the most prospective for epithermal-style gold mineralisation.

Terrain's internal geological team has identified seven prospective copper and gold targets.



100% OWNERSHIP

29 Cu Copper

79 Au Gold

TERRAIN MINERALS

Biloela Project | Copper & Gold

Image 1
Location of Terrain Minerals' Biloela Copper-Gold Project within the Capricorn region of Queensland.

Image 2
Terrain Minerals' Biloela Copper-Gold Project was initially identified via a machine-learning study undertaken at the Centre of Exploration Targeting within the University of Western Australia.

29 Cu Copper	79 Au Gold

100% OWNERSHIP

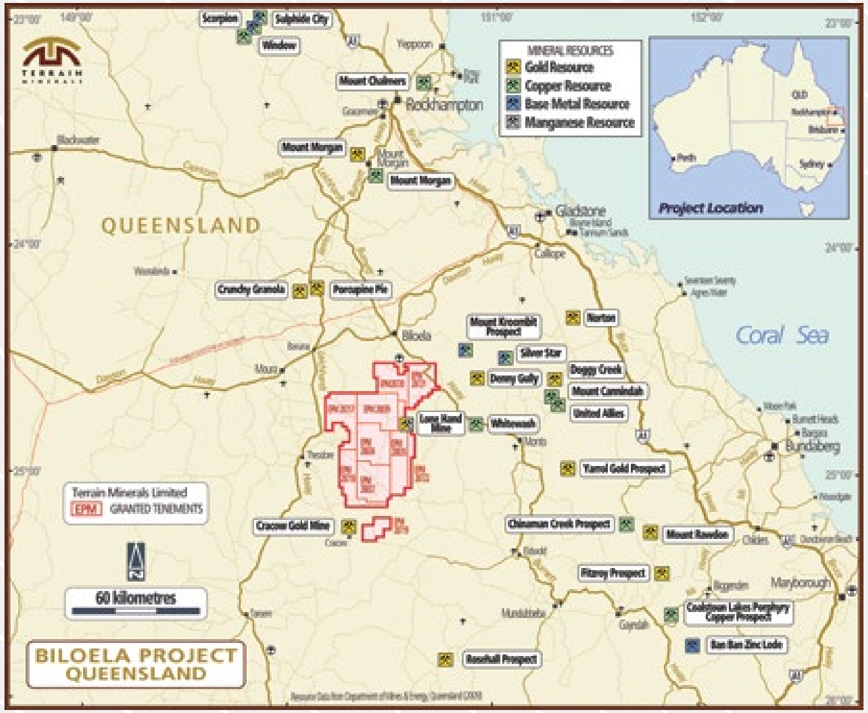


Image 1

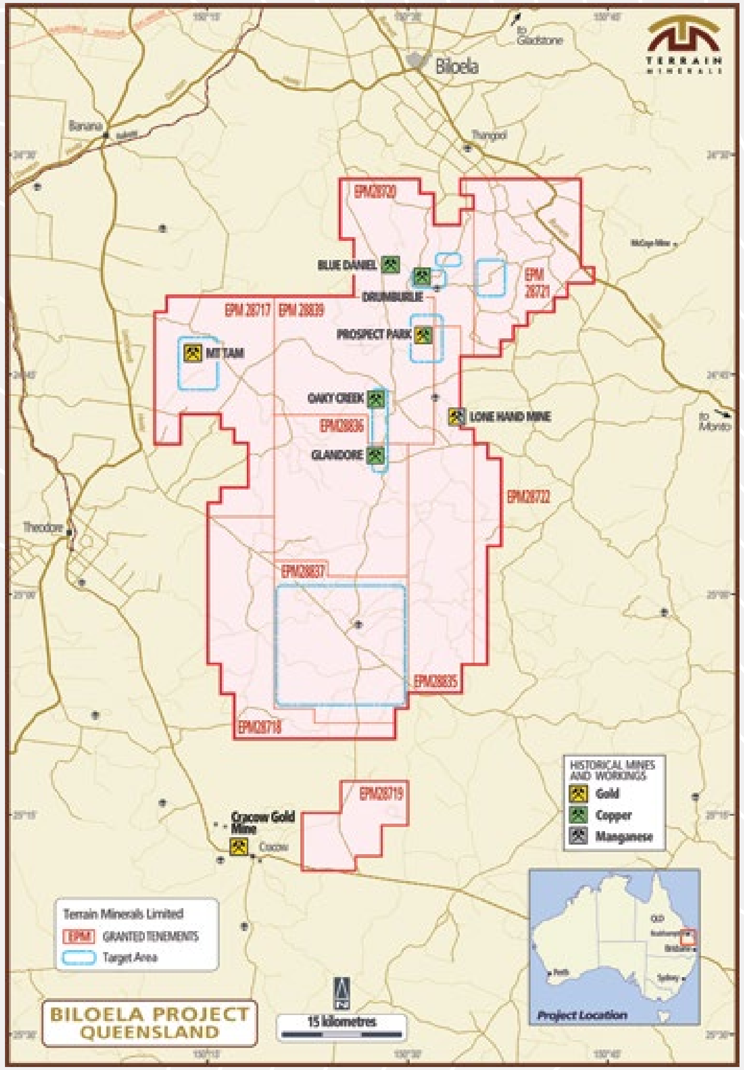


Image 2

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Competent Person's Statement & References

Competent Person's Statement

The information in this report that relates to Mineral Resources is based on information compiled by Mr Steven Nicholls, Competent Person who is a Member of Australian Institute of Geoscientists (M.AIG). Mr Nicholls is a full time employee of Apex Geoscience Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Nicholls consents to the inclusion in this announcement of the matters based on their information in the form and context in which it appears.

Competent Person's Statement

The information in this presentation that relates to exploration results within Terrain Minerals' tenements has been compiled by Mr Benjamin Bell, consultant to Terrain Minerals. Mr Bell has over 20 years' experience in exploration and evaluation of mineral properties throughout Australia and overseas. Mr Bell is a Member of the Australian Institute of Geoscientists and has sufficient experience that is relevant to the style of mineralisation and types of deposits under consideration and to the activities that he is undertaking to qualify as a Competent Person as defined in the JORC Code 2012. Mr Bell has consented to the inclusion of statements made by him, in the form and context in which they appear within this presentation and has not withdrawn consent prior to the release of this presentation.

Competent Person's Statement

The information in this report that relates to Exploration Results for the Smokebush Project are based on information compiled by Michael Gazley, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Gazley has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Gazley consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

Competent Person's Statement

The information in this report that relates to Exploration Results for the Lort River Project are based on information compiled by Karen Gilgallon, who is a Member of the Australian Institute of Geoscientists. Ms Gilgallon has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Ms Gilgallon consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

Competent Person's Statement

The information in this report is based on information compiled for Lort River by Mr. Ben Jupp who is a Member of the Australian Institute of Geoscientists (AIG).
Mr Jupp is not a shareholder or options holder of Terrain Minerals Limited, nor does Mr Jupp have any financial interest in Terrain Minerals. Mr Jupp is Principal Consultant (Geology) at SRK Consulting (Australia) Pty Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Jupp consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

References

1: Terrain Minerals Ltd - ASX release date: 27 May 2024
2: Terrain Minerals Ltd - ASX release date: 23 October 2023
3: Terrain Minerals Ltd - ASX release date: 18 December 2019
3: Terrain Minerals Ltd - ASX release date: 12 October 2020
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5: Terrain Minerals Ltd - ASX release date: 06 November 2024
6: Terrain Minerals Ltd - ASX release date: 10 & 20 December 2024
7: Terrain Minerals Ltd - ASX release date: 26 March 2025
8: Terrain Minerals Ltd - ASX release date: 31 March 2025
9: Terrain Minerals Ltd - ASX release date: 21 June 2023
10: Terrain Minerals Ltd - ASX release date: 02 & 22 May 2023
11: Terrain Minerals Ltd - ASX release date: 07 & 19 May 2025
12: Terrain Minerals Ltd - ASX release date: 02 & 29 September 2025
13: Terrain Minerals Ltd - ASX release date: 13 October 2025
14: Terrain Minerals Ltd - ASX release date: 10 November 2025
15: Terrain Minerals Ltd - ASX release date: 17 December 2025
16: Terrain Minerals Ltd - ASX release date: 28 October 2025
17: Terrain Minerals Ltd - ASX release date: 15 April 2026
18: Terrain Minerals Ltd - ASX release date: 10 November 2025
19: Terrain Minerals Ltd - ASX release date: 20 April 2026
20: Terrain Minerals Ltd - ASX release date: 04 March 2026
21: Terrain Minerals Ltd - ASX release date: 01 July 2026
22: Terrain Minerals Ltd - ASX release date: 26 May 2026
23: Terrain Minerals Ltd - ASX release date: 04 June 2026
24: Terrain Minerals Ltd - ASX release date: 09 June 2026
25: Terrain Minerals Ltd - ASX release date: 01 October 2025
26: Terrain Minerals Ltd - ASX release date: 27 July 2026
27: Terrain Minerals Ltd - ASX release date: 21 August 2026

Note 1: Vault Minerals (VAU:AU) was previously known as Red 5 Limited and Silver Lake Resources

Directors & Management

Justin Virgin

EXECUTIVE DIRECTOR

Mr Virgin has over fourteen years' experience as a ASX director of listed exploration companies as well as sixteen years of experience in the financial services and securities industry with expertise in providing a wide range of financial services which includes capital raisings, promotion, providing general corporate advice to listed small-cap companies and other investment advice involved in negotiations, mergers, acquisitions and valuations.

Mr Virgin also has over ten years of on-site mining experience operating in remote and isolated sites throughout WA and NT on site. His experience covers both board and project levels, project acquisition and sale negotiations, mine closures and rehabilitation work as well as extensive preventative maintenance planning and execution for on-site mobile fleet and exploration program.

Mr Virgin studied Marketing before completing a Master of Business Administration (MBA) from Edith Cowan University in Western Australia. He also holds trade qualifications as an Automotive Electrician and Certificate of Trade Studies and has qualifications in Advanced Electrical & Hydraulic Systems.

Johannes Lin

NON-EXECUTIVE DIRECTOR

Mr Lin has over a decade of entrepreneurial and management experience across real estate, technology, and consumer sectors.

He is a Director of Windsor Capital Pte Ltd, a private investment holding group with a diversified portfolio in commercial leasing and hospitality development across Asia. He played a key role in the restructuring of SGX Listed Enzer Holdings Limited and has been involved in real estate development projects in Singapore and the Philippines, alongside operating multiple F&B ventures in Singapore and China. He is also deeply engaged in software development, with a focus on AI and Business Intelligence, and holds a Bachelor of Commerce (Accounting and Finance) from the University of Western Australia.

Jason Macdonald

NON-EXECUTIVE DIRECTOR

Mr Macdonald is a qualified legal practitioner, holding a Bachelor of Laws and a Bachelor of Commerce, with a double major in Accounting and Finance from the University of Western Australia. He has practised in both mining corporate/commercial and commercial litigation areas.

Mr Macdonald has been a director of several public and private resource companies. He has a diverse range of corporate, equity capital market and mining-related experience.

Benjamin Bell

HEAD OF EXPLORATION

With over 30 years of experience in the resources sector, Benjamin is a highly accomplished geophysicist with a strong track record of mineral discovery and value creation within the Australian mining industry. He currently serves as Head of Exploration, bringing strategic leadership and deep technical expertise to the role.

In 2009, Benjamin successfully led Ausgold Limited's public listing on the Australian Stock Exchange. Under his leadership, that company discovered the 2-million-ounce Katanning Gold Project, a milestone that earned Ausgold a finalist nomination for Explorer of the Year at the 2011 Australian Mining Prospects Awards.

Benjamin holds a Bachelor of Science from Macquarie University, a Master in Mineral Exploration from Curtin University, and a Master of Business Administration with Distinction from the University of Wollongong. He is currently pursuing a Master of Artificial Intelligence, reflecting his commitment to innovation and continuous learning. He is also a member of the Australian Institute of Geoscientists.

Want to know more?
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