APPENDIX 4E

PRELIMINARY FINAL REPORT
FOR THE YEAR ENDED 30 JUNE 2026

The following sets out the requirements of Appendix 4E as required to be presented under Listing Rule 4.3A for the 12-month period ending 30 June 2026.

1. COMPANY DETAILS

Comms Group Limited and its controlled entities ("the Group") ACN 619 196 539
Reporting period: 30 June 2026
Previous corresponding reporting period: 30 June 2025

2. RESULTS FOR ANNOUNCEMENT TO THE MARKET

Revenue from ordinary activities	Up 31.6% to $74.5m
Underlying EBITDA[1] from ordinary activities	Up 51.8% to $8.7m
Profit (loss) from ordinary activities after tax attributable to members	Profit up 300% from $(0.6)m to $1.2m
Net Profit (loss) for the period attributable to members	Profit up 300% from $(0.6)m to $1.2m

[1] *Underlying EBITDA excludes net interest, tax, non-cash share-based payments, depreciation, amortisation and business acquisition, integration, restructuring and other one-off costs. The Directors believe that this measure is useful in further explaining the underlying performance of the Group.*

Group Result

Whilst the Group executed a contract for the sale of the ICT business in June 2026 (that is expected to settle by the end of Q1 FY26), revenues from ordinary activities including those from the ICT business increased significantly over the prior year from the inclusion of a full year of trading of the TasmaNet business that was acquired in June 2025 and significant organic growth in the Global and ICT businesses during the financial year.

Underlying EBITDA has increased 52% from $5.7m to $8.7m from the inclusion of a full year trading of the TasmaNet business and significant increases in Underlying EBITDA of the Global and ICT businesses. In particular the Underlying EBITDA of the Global business has increased 120% from the prior year as revenues from new customers and countries are being realised with this business' continuing global expansion.

The Group has also recorded a significant increase in Net profit after tax from ordinary activities, increasing from a loss of $0.6m for the prior year to a profit of $1.2m. This is after incurring transaction costs of $0.9m for the acquisition of TasmaNet and sale of ICT businesses, share based payments of $0.3m, amortisation of brand and customer contract intangibles of $1.0m, interest expense of $1.2m (Term Loan and Lease Liabilities) and integration, restructuring and other one-off costs of $1.2m.

Earnings per share for the period from total operations are as follows:

	FY26	FY25
Net profit (loss) after tax ($m)	1.19	(0.65)
Earnings per share (cents)	0.22	(0.16)
Diluted earnings per share (cents)	0.22	(0.16)

Dividend

A final fully franked dividend of $0.00125 (0.125 cents) per share has been declared for the year ended 30 June 2026. The Group's Dividend Reinvestment Plan (DRP) will apply to this dividend. Eligible shareholders can elect to reinvest all or part of their dividend entitlement into new ordinary shares. Shares issued under the DRP rank equally (pari passu) with existing fully paid ordinary shares.

3. NET TANGIBLE ASSET PER SECURITY

Net tangible liabilities per ordinary share: 1.9 cents per share (30 June 2025 net tangible liabilities 2.1 cents per share). The Group has negative net tangible assets as at 30 June 2026.

4. ENTITIES OVER WHICH CONTROL HAS BEEN GAINED DURING THE PERIOD

Nil

5. ANY OTHER SIGNIFICANT INFORMATION NEEDED BY AN INVESTOR TO MAKE AN INFORMED ASSESSMENT OF THE GROUP'S FINANCIAL PERFORMANCE AND FINANCIAL POSITION

None

6. FOR FOREIGN ENTITIES, WHICH SET OF ACCOUNTING STANDARDS IS USED IN COMPILING THE REPORT

IFRS

7. COMMENTARY ON THE RESULTS

Refer to the attached financial report for Comms Group Limited and its controlled entities for the period to 30 June 2026.

8. STATUS OF AUDIT

The financial statements have been audited.

9. DISPUTE OR QUALIFICATION IF NOT YET AUDITED

Not applicable.

10. DISPUTE OR QUALIFICATION IF AUDITED

None.