

city chic collective

LEADING A WORLD OF CURVES

FY26 RESULTS

24 August 2026





KEY HIGHLIGHTS

UNDERLYING EBITDA¹

\$12.3m

92% increase on PCP

ANZ REVENUE

+7.6%

Trading Margin Dollars²
up 8.2% on PCP

USA

**Primed for growth
in FY27**

USA continues to trade
profitably³

COST OF DOING BUSINESS

-\$7.1m

Down 9.7%

CASHFLOW

+\$2.2m

for the period, debt
facility undrawn at
period end and extended
until 31 March 2028

First 7 weeks of FY27

+11.4%

Comp store sales
growth⁴

1. Underlying EBITDA (post AASB 16) is for continued operations and excludes non-recurring costs of \$0.2 (restructuring costs). FY25 non-recurring costs were of \$1.1m (see Slide 25).
2. Trading Gross Margin represents the difference between product sell price and product cost and is before accounting and other adjustments
3. Profitability measured on positive channel contribution to the Group
4. Comp store growth is from ANZ Stores excluding online

TABLE OF CONTENTS

1 FY26 Results Overview

2 Strategic Update

4 FY26 Financial Summary

5 FY27 Outlook

6 Appendix

Phil Ryan, CEO

James Plummer, CFO



city chic collective

BUSINESS UPDATE



FY26 RESULTS OVERVIEW

Strong Underlying EBITDA¹ growth

GLOBAL SALES \$130.5m -3.1% vs FY25	ANZ COMP SALES GROWTH 5.6% +7.8% comp margin \$ growth	ACTIVE CUSTOMERS² 517k +3.0% vs FY25	INVENTORY \$24.1m -11% vs FY25
UNDERLYING EBITDA¹ \$12.3m +92% vs FY25	STATUTORY NPAT³ (\$6.6m) +25.5% vs FY25	TRADING GM%⁴ 60.6% +209 bps	NET CASH \$5.2m +75% vs FY25

1. Underlying EBITDA (post AASB 16) is for continued operations and excludes non-recurring costs of \$0.2 (restructuring costs). FY25 non-recurring costs were of \$1.1m (see Slide 25).
2. Active customers include customers who have shopped online, in stores and omni-channel in the last 12 months; excludes wholesale and marketplace customers
3. Net Profit After Tax from continuing operations
4. Trading Gross Margin represents the difference between product sell price and product cost and is before accounting and other adjustments



OPERATIONAL HIGHLIGHTS

Earnings growth driven by higher gross margin and cost discipline in a challenging retail environment



CUSTOMER FIRST

- Record 517k City Chic customers
- Target high-value customers up 8%
- NPS up to 76 driven by strong customer support for our new product
- 7.0% traffic increase ANZ up 12.6%
- Continue to optimise 72 store network



CUT FOR CURVES

- Improving Average Selling Price, up 4.5%
- Agile supply chain, improving speed to market
- New test and learn factories – to trial product with smaller runs and faster repeats at competitive prices
- Investment in AI-enabled buying and merchandising tools



SIMPLER BUSINESS

- Overall CODB¹ down \$7.1m to 51.7% of sales
- Cost savings initiatives successfully offsetting inflationary pressures
- Operational marketing efficiencies have allowed Digital advertising spend to be maintained while reducing overall marketing costs

BALANCE SHEET & WORKING CAPITAL MANAGEMENT

- Net Cash Balance \$5.2m at 28 June 2026, with \$10m undrawn facility
- \$2.2m positive cash flow, net of borrowings
- Debt facility extended to 31 March 2028 and first FY27 clean down requirements already met
- Inventory tightly managed, refreshed USA Summer-26 product in market and driving momentum

city chic collective

STRATEGY
UPDATE



A BUSINESS DEDICATED TO HER

HOW WE WIN

Growing customer base with 517k active customers

Understanding her cost-of-living challenges and adapting our range accordingly

A differentiated "Cut for Curves" product offering

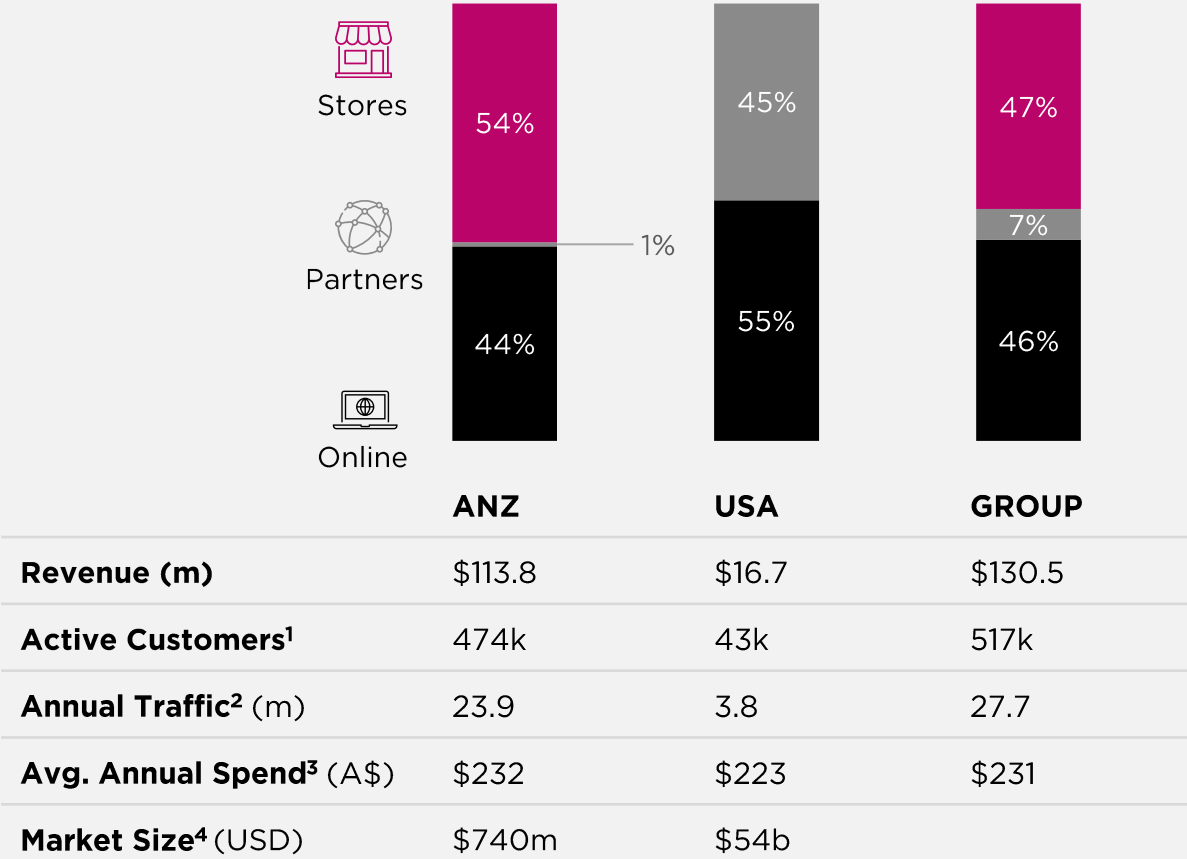
Scalable operating platform with meaningful upside from sales growth

Deep knowledge of her needs and fashion expectations

Multiple customer touchpoints that strengthen loyalty and lifetime value
city chic collective

ANZ back on track and USA reset and ready for growth

FY26 REVENUE AND CUSTOMER METRICS BY REGION



1. Active customers includes customers who have shopped online, stores and omni-channel in the last 12 months; excludes wholesale and marketplace customers

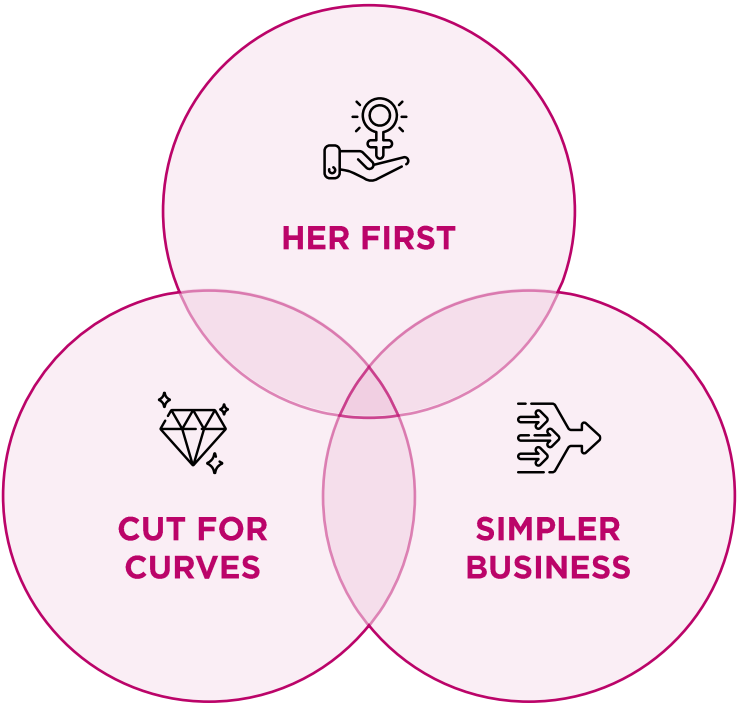
2. Traffic to our own websites in the 12 months to June 2026; excludes stores and partner websites

3. Average annual spend is net of returns; excludes wholesale and marketplace customers

4. Source: Plus Size Women's Clothing Market (Credence Research 2023)

FOCUSED GROWTH STRATEGY

OUR STRATEGIC ADVANTAGE IS FIT AND THIS CONTINUES TO DELIVER EBITDA IMPROVEMENT



HER FIRST

Continue to amplify our focus on Her, cementing genuine emotional connections

- › Increase ASP¹, retention and profitability
- › Focused marketing investment

CUT FOR CURVES

Cut for Curves is our Fit Promise – we continue to evolve our product assortment, focusing on Fit and Quality to deliver value

- › Targeting 62% Gross Margin² and reduced returns rate

SIMPLER BUSINESS

Simplified business driving cost efficiencies

- › Targeting CODB 50%³

We have successfully:



Right sized the business



Right product in market



Now our focus is on:



Revenue growth to deliver operating leverage

ANZ GROWTH – UNLOCKING CUSTOMER SPEND

Reshaping our assortment to deliver value in today's retail environment

WHERE SHE IS AT

- Record customer numbers and strong response to product evolution
- Annual Customer Spend below historical levels
- Historically low consumer confidence
- Remain value conscious



OUR ACTIONS

- Continue to extend CCX value range to drive frequency
- Realign price point mix through the range
- Increase casual assortment
- Differential ranging – right product for the right store
- In-store bundling promotions to improve basket size
- Increase in online lifestyles and options
- Increasing size options to 10 & 12 that are Cut for Curves, to capture greater market share



\$99

\$119

\$129

\$179

\$499

USA – RESET COMPLETE, NOW SCALING

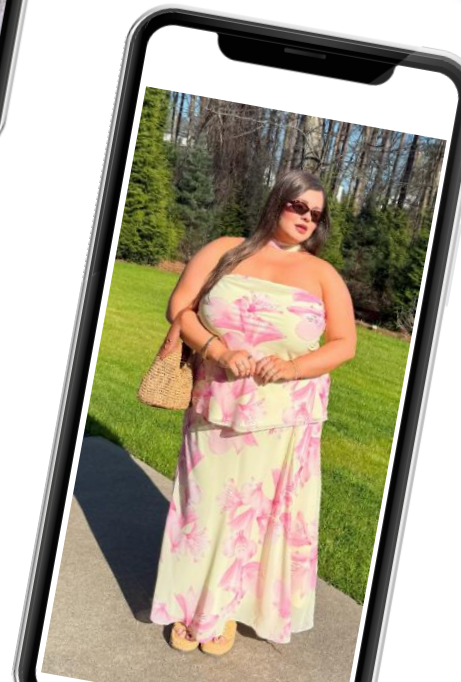
Becoming the dress authority for curves

CITY CHIC USA WINS ON DRESSES

- ✓ Focused market strategy – to become the dress authority through our fit expertise
- ✓ USA curve dress market is materially larger than whole ANZ curve market
- ✓ Reinvestment in inventory behind the dress range
- ✓ Community as a scale engine – paid drives discovery, community drives belief
- ✓ Increase influencer and affiliate network
- ✓ Improve customer retention through the digital journey
- ✓ Controlled partner expansion to protect brand authority
- ✓ International shipping expansion through Global-E

“We are not just selling dresses.
We are building the dress community for
curves –
with our digital advertising at its heart - and
letting growth follow belief.”

city chic collective



TURNING VOLATILITY INTO OPPORTUNITY

City Chic continues to invest in tools and capabilities that improve decision-making, enhance customer outcomes and strengthen profitability

SEESTONE

- ✓ AI-powered platform converting product images into sales forecasts, underpinning sharper buying decisions

Live across the business

- ✓ Claude and Copilot used to recommend trends based on sales data and web research
- ✓ Marketing content created and optimised through Jasper, our AI agent trained in our brand voice
- ✓ Using AI tools to understand, analyse and learn from customer behaviour
- ✓ AI driven product recommendations and onsite customer journeys
- ✓ AI optimised digital marketing execution to drive stronger ROAS
- ✓ Hunting cyber security threats through Sophos

city chic collective



Australian Fashion Industry Awards

Recognised as a finalist for the Australian Fashion Industry Awards' Gamechanger Award, acknowledging City Chic's transformation and ability to adapt in a rapidly changing retail environment.

GLP-1: RESHAPING APPAREL DEMAND

Our Fit Expertise creates opportunity to deepen customer relationships as body shape and size evolve

GLP-1 adoption accelerating

- **21%** of US households now include a current GLP-1 user¹
- Adoption more than doubled in the past 16 months¹
- Momentum is now building in Australia and New Zealand³

Changing consumer behaviour

- **9.9%** apparel spending increases after 6–8 months on GLP-1¹
- 55% purchase new clothing or footwear, while 25% refresh their wardrobe regardless of size²
- 73% of users experience a meaningful clothing size change¹

City Chic is well positioned



City Chic has always supported Her



Fit & quality become even more important during these transitions

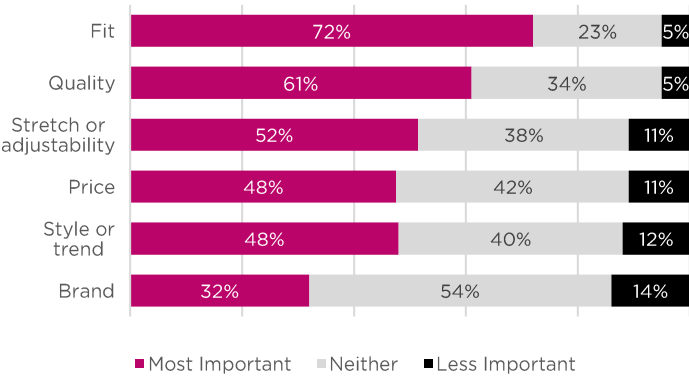


City Chic built its reputation on trusted fit and helping customers feel confident on their journey

Clothing considerations are shifting

EY Australia survey of GLP-1 users: fit, quality and adjustability are more important during treatment

Clothing considerations when using GLP-1*



72%

Fit more important

61%

Quality more important

52%

Stretch / adjustability

¹ PwC – GLP-1 Consumer Trends (2026)

² Circana – GLP-1 Medications Are Reshaping the U.S. Apparel Industry (2026)

³ EY – The New Appetite: How GLP-1 Medicines Are Reshaping Food Choices in Australia (2026)

GLP-1: RESPONDING TO THE MARKET

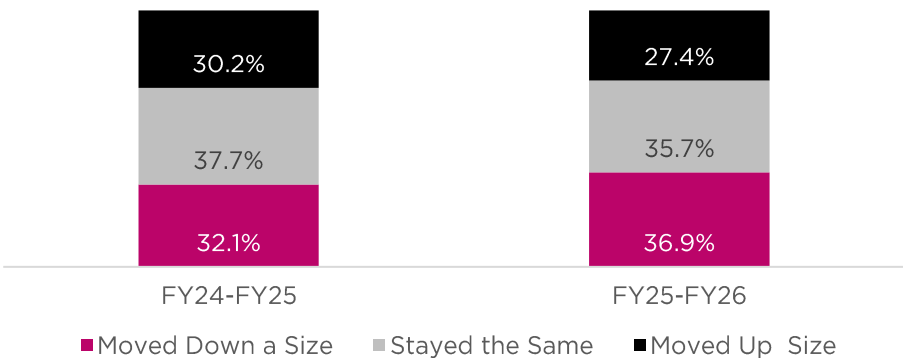
Extending Our Reach Without Changing Our DNA

- Customer numbers are growing, showing proof we are extending our reach
- City Chic has always supported Her through size and shape journeys
- Historically, customers moving up and down in size have been roughly balanced
- In FY26, more customers have begun moving down in size
- The vast majority remain within our specialty size range

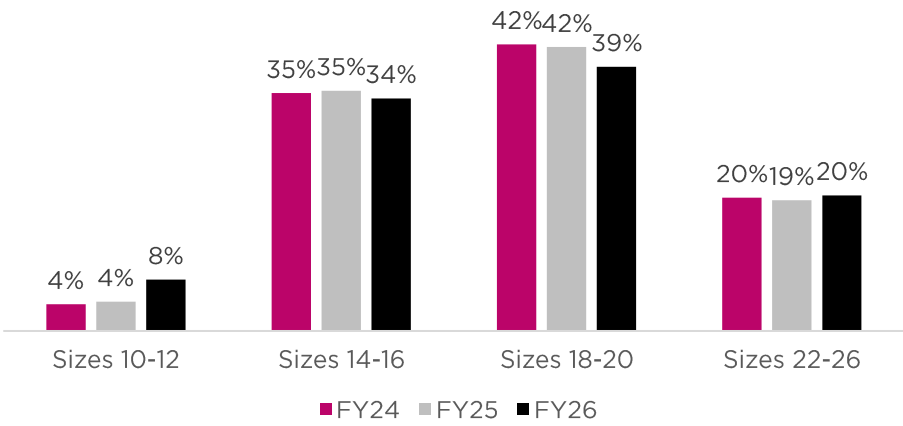
BROADENING OUR SIZE CURVE

- **Broaden size coverage:** our "Cut for Curves" fit now extends to smaller sizes
- **Transitional wardrobe focus:** expand stretch, adjustability and forgiving silhouettes in key wardrobe-building categories
- **Smarter size curves:** AI-enabled buying tools to refine size curves by store, region and channel
- **Fit-led customer support:** stronger fit guides, styling advice and CRM prompts to help customers rebuild wardrobes with confidence

Customer size changes between years



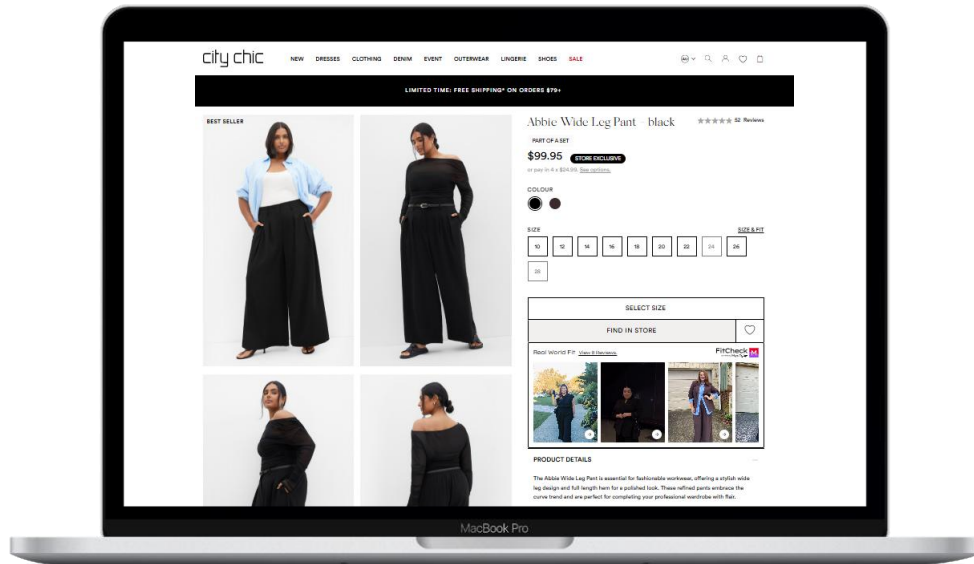
Shift in Sales by Size



SUCCESSFUL INITIATIVES TO REDUCE RETURNS

Trialing creator-powered fit content to improve purchase confidence and reduce returns

- Improved fit consistency and in-line quality control driving lower return rates across the range
- New partnership with Mys Tyler – a leading fit-focused fashion technology platform
- Integrates creator-generated fit and styling content directly into our product pages via Mys Tyler's FitCheck tool
- Designed to improve purchase confidence and reduce returns
- Preliminary results are pleasing with returns in USA down 10% and ANZ 7%



city chic collective



city chic collective

FY26 FINANCIAL SUMMARY



SUMMARY FINANCIAL PERFORMANCE¹

Strategic actions delivering turnaround to profitability

\$'m:	FY26	FY25	% to FY25
Sales	130.5	134.7	(3.1%)
Other Revenue	0.4	0.5	(20.6%)
Sales & Other Revenue	130.9	135.2	(3.2%)
Gross Margin	78.5	79.6	(1.4%)
<i>Gross Margin %²</i>	<i>60.1%</i>	<i>59.1%</i>	<i>1.0%</i>
Fulfilment Costs	(17.0)	(17.3)	(1.8%)
Marketing & Advertising Expense	(9.3)	(12.3)	(24.1%)
Employee Benefits Expense	(27.4)	(28.9)	(5.5%)
Rent (Post-AASB16)	(2.4)	(1.7)	42.8%
Other	(10.0)	(12.9)	(22.9%)
Underlying Cost of Doing Business ³	(66.1)	(73.2)	(9.7%)
<i>CODB %</i>	<i>(50.5%)</i>	<i>(54.2%)</i>	<i>3.6%</i>
Underlying EBITDA (Post-AASB16) ³	12.3	6.4	92.5%
<i>Underlying EBITDA Margin</i>	<i>9.4%</i>	<i>4.7%</i>	<i>4.7%</i>
Underlying EBIT (Post-AASB16) ⁴	(2.1)	(8.4)	(74.7%)
<i>Underlying EBIT Margin</i>	<i>(1.6%)</i>	<i>(6.2%)</i>	<i>5%</i>
Statutory NPAT (Continuing Operations)	(6.6)	(8.9)	(26%)
Statutory Loss Attributable to Shareholders	(6.6)	(5.5)	19%

- Underlying EBITDA of \$12.3m up 92% on PCP
- Revenue of \$130.5m
 - ANZ revenue up 7.6%; trading GM\$ up 8.2%; comp sales growth 5.6%
 - USA revenue of \$16.7m down 42.1%, reflecting the deliberate reduction in purchasing in response to tariff-related volatility. This reduction in fresh inventory had the largest impact on Partner sales, which are reliant on new product launches.
- Overall underlying Cost of Doing Business down \$7.1m on PCP, benefiting from annualised FY25 cost savings, incremental savings from management actions in FY26, particularly in operational marketing, and the LTIP releases. Partly offset by higher rent and wages costs – driven by inflation.

1. All reporting is for the continuing operations, excluding the Avenue business in the prior period and is on a post AASB 16 basis

2. Gross margin% represents Gross Margin divided by Sales

3. Underlying EBITDA (post AASB 16) is for continued operations and excludes non-recurring costs of \$0.2 (restructuring costs). FY25 non-recurring costs were of \$1.1m (see Slide 25).

4. Underlying EBIT is derived from underlying EBITDA

SUMMARY FINANCIAL POSITION

Stable balance sheet with net cash up 72%

A\$m	28-Jun-26	28-Dec-25	29-Jun-25
Cash & cash equivalents	5.2	5.4	8.0
Inventories	24.1	24.6	27.1
PP&E/Intangibles	25.0	26.3	27.4
Right of use assets	19.8	22.9	22.5
Other assets	15.2	17.2	20.1
Total Assets	89.2	96.5	105.0
Trade & Other Payables	28.4	27.6	23.9
Provisions & Other	7.0	7.7	7.6
Lease Liabilities	27.4	31.6	32.1
Borrowings	-	-	5.0
Total Liabilities	62.8	66.9	68.6
Net Assets	26.4	29.6	36.4
Net Cash	5.2	5.4	3.0

- Net cash position of \$5.2m, up 75% from June-25
- Repayment of \$5.0m borrowings during period. \$10.0m facility remains available but undrawn at year-end
- Debt facility has been extended, under the same terms, until 31 March 2028. First, of two covenant clean down requirements already met for FY27
- Inventory has reduced by over 11% from June-25 reflecting the deliberate reduction in purchasing in the USA.
- Trade and Other Payables impacted by seasonal phasing of trade payments. Overall balance reflects newness of ANZ inventory and re-build of USA collection

city chic collective

FY27 TRADING
UPDATE



TRADING UPDATE AND OUTLOOK

Maintaining trading momentum for the first 7 weeks of FY27

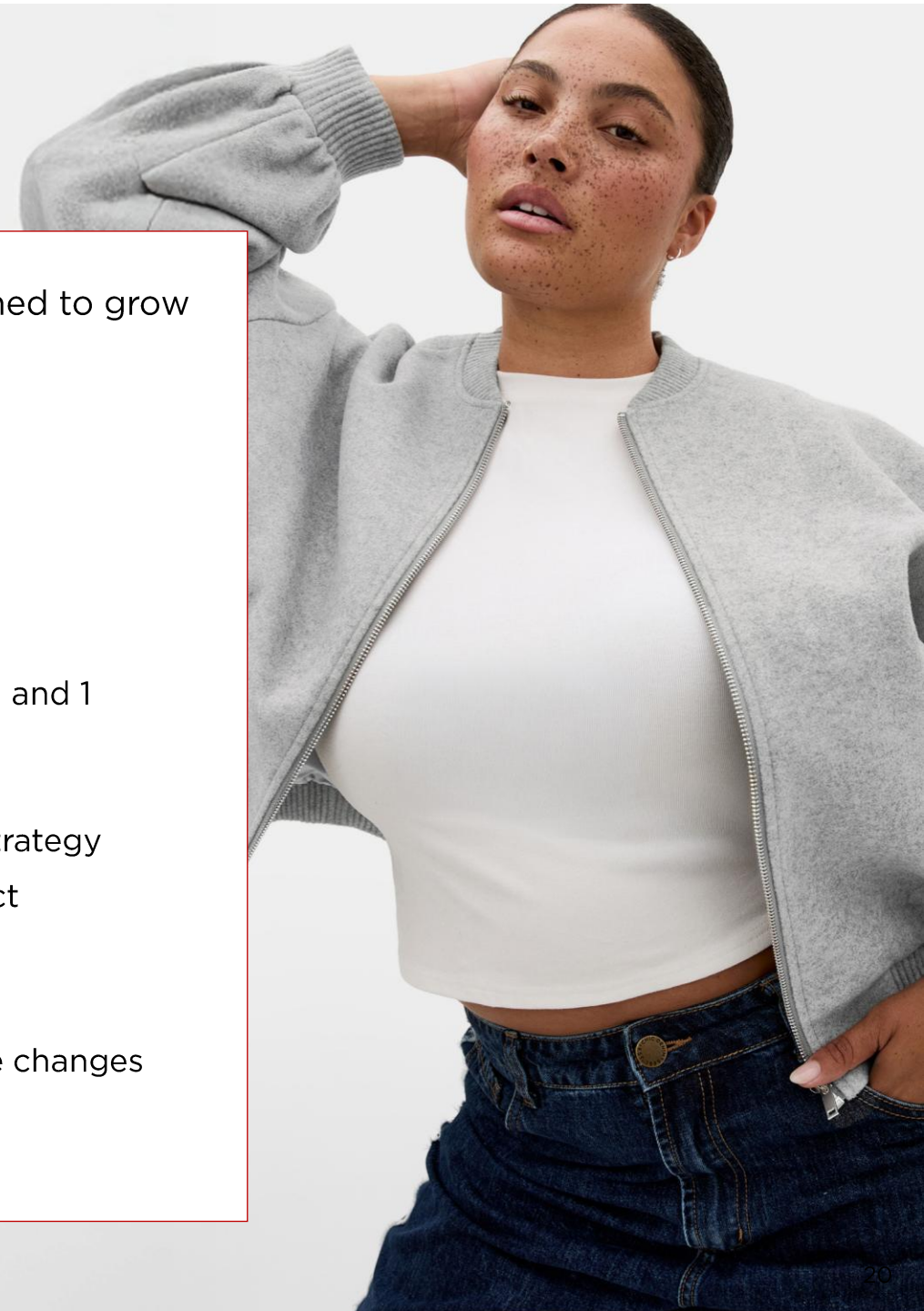
While retail trading conditions remain challenging, City Chic is well positioned to grow sales and drive sustained improvement in profitability

ANZ

- Total SH trading revenue flat in first 7 weeks vs PCP
- Comp stores up 11.4% showing strong momentum, with store traffic up 14%
- Online down 8%, reflecting a deliberate reduction in promotional activity
- Gross Margin in line with target
- Continued disciplined network optimisation, with 4 loss making stores closed and 1 planned new store

USA

- Return to growth in revenue and margin expected in H1¹ in line with revised strategy
- Tariff environment stabilised, allowing us to drive growth through new product
- New customer acquisition in first 7 weeks has been positive
- Strong sell through of new season dresses driven by product strategy
- Early signs of improved US retail momentum following recent income tax rate changes regarding Tips and Overtime
- Partner performance improving as new stock increases



**Thank you for your attendance and
participation**

www.citychiccollective.com.au

city chic collective



FINISHING TOUCHES

Our specially wide-fit footwear range is designed to celebrate every stride, combining on-trend styles with all-day comfort.

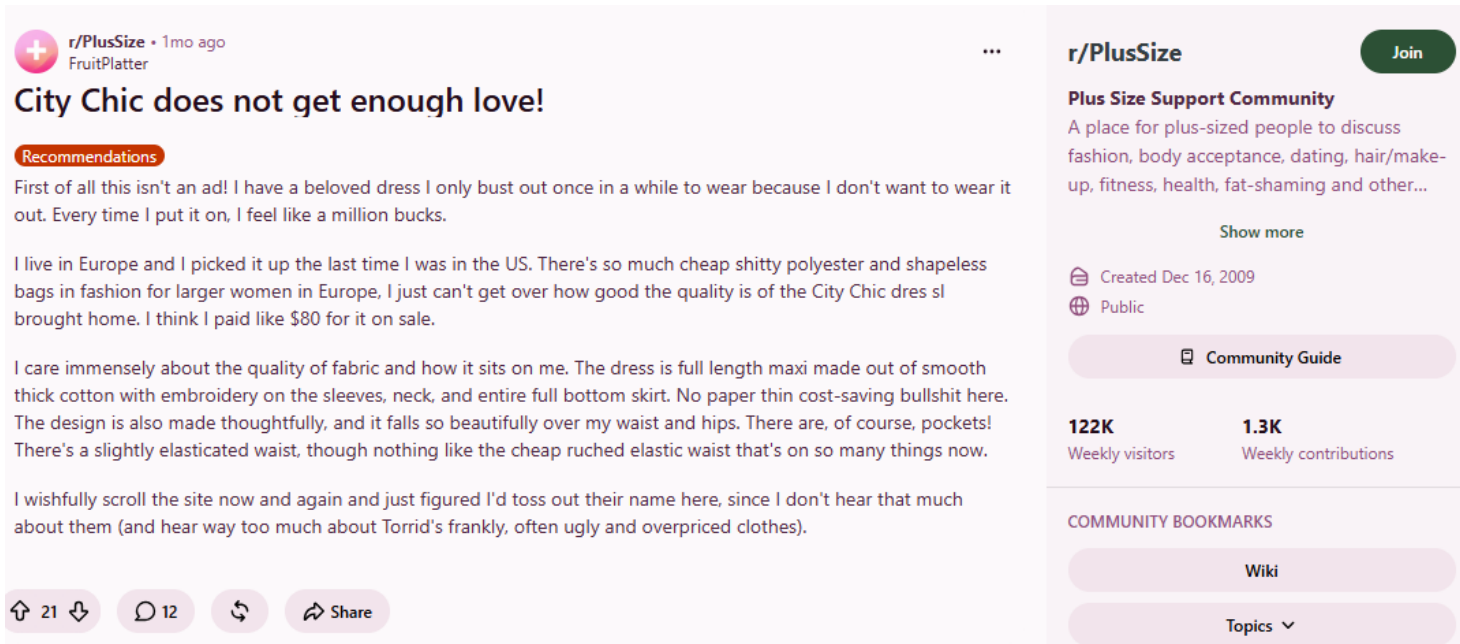
Talk to our Stylists about our full range of styles and sizes available online.

CUT FOR CURVES. ALWAYS.

city chic

APPENDIX

USA: WHAT OUR CUSTOMERS ARE SAYING



“Just when I thought I was out of options for fashion up to date for us bigger girlies, city chic was recommended to me! I regained confidence in my appearance, the sizing warms my heart and the quality is incredible! I only ever shop here now!”

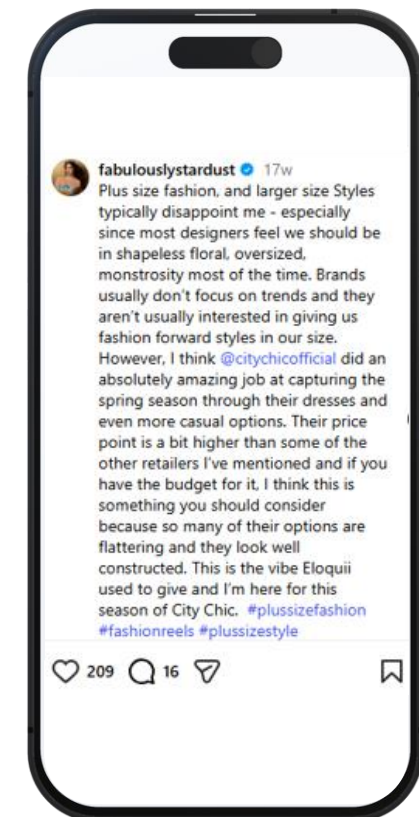
- CC USA CUSTOMER

“I love the fashion, the prices are fair and affordable and the clothing is made well. I tell everyone about City Chic because, IMHO, you offer the best fashion for women's clothing above size 12. There has been quality options for me at all of my “plus sizes”. On the way up the scale (size 22 short), as well as down (size 14 short). I know no other clothing retailer that can say that!”

- CC USA CUSTOMER

“This store is number one. It is **MADE** for curvy bodies and whoever is designing these pieces genuinely loves women and wants them to feel their best. Their clothing flatters me like no other clothing has! I'm so thankful for the quality of fabric, the quality of buttons and lasting materials”

- CC USA CUSTOMER



SALES BY CHANNEL & REGION

REVENUE BY REGION

FY26	Sales Revenue	Sales Growth Reporting Currency	Sales Growth Constant Currency ¹
(A\$m)		(vs PCP)	(vs PCP)
ANZ	113.8	7.6%	7.9%
USA	16.7	(42.1%)	(40.0%)
Total	130.5	(3.1%)	(2.3%)

REVENUE BY CHANNEL²

FY26	Sales Revenue	Sales Growth Reporting Currency	Sales Growth Constant Currency ¹
(A\$m)		(vs PCP)	(vs PCP)
Online websites	59.6	(2.7%)	(1.7%)
Stores	61.9	9.5%	9.8%
Partners	9.1	(46.5%)	(44.9%)
Total	130.5	(3.1%)	(2.3%)

1. Constant currency is calculated by restating the current year sales at the prior year FX rate.

IMPACT OF AASB 16 – CONTINUING OPERATIONS

A\$ million	FY26					FY25				
	Statutory Post AASB16	Underlying Adjustments	Underlying Post AASB16	AASB Impact	Underlying Pre AASB16	Statutory Post AASB16	Underlying Adjustments	Underlying Post AASB16	AASB Impact	Underlying Pre AASB16
Sales and other revenue	130.9		130.9		130.9	135.2		135.2		135.2
Purchase & Inbound-related Costs of inventory	(52.4)		(52.4)		(52.4)	(55.6)		(55.6)		(55.6)
Gross Trading Profit	78.5	0.0	78.5	0	78.5	79.6	0.0	79.6	0.0	79.6
Fulfilment costs	(17.0)		(17.0)		(17.0)	(17.7)	0.3	(17.3)		(17.3)
Marketing & Advertising Expense	(9.3)		(9.3)		(9.3)	(12.3)		(12.3)		(12.3)
Employee Benefits Expense	(27.6)	0.2	(27.4)		(27.4)	(29.3)	0.3	(28.9)		(28.9)
Rent (Post-AASB16)	(2.4)		(2.4)	(12.5)	(15.0)	(1.7)		(1.7)	(11.9)	(13.7)
Other	(10.0)		(10.0)		(10.0)	(13.4)	0.5	(12.9)		(12.9)
Cost of Doing Business	(66.4)	0.2	(66.1)	(12.5)	(78.7)	(74.4)	1.1	(73.2)	(11.9)	(85.2)
EBITDA	12.1	0.2	12.3	(12.5)	(0.2)	5.2	1.1	6.4	(11.9)	(5.6)
Depreciation, Amortisation & Impairment	(14.5)		(14.5)	11.0	(3.5)	(14.8)		(14.8)	11.9	(2.9)
EBIT	(2.4)	0.2	(2.1)	(1.5)	(3.7)	(9.6)	1.1	(8.4)	0.0	(8.4)
Net Finance Cost	(2.1)		(2.1)	1.5	(0.6)	(2.2)		(2.2)		(2.2)
(Loss)/Profit Before Tax	(4.5)	0.2	(4.3)	(0.0)	(4.3)	(11.8)	1.1	(10.7)	0.0	(10.7)
Income Tax Expense	(2.1)		(2.1)		(2.1)	2.9		2.9		2.9
Net Loss After Tax	(6.6)	0.2	(6.4)	(0.0)	(6.4)	(8.9)	1.1	(7.7)	0.0	(7.7)
Loss after income taxes from discount operations	0.0		0.0		0.0	3.3		3.3		3.3
Loss after income taxes - whole business	(6.6)	0.2	(6.4)	(0.0)	(6.4)	(5.5)	1.1	(4.4)	0.0	(4.4)

1. FY26 has \$0.2m underlying adjustments (restructuring). FY25 Underlying adjustments are for continued operations and excludes non-recurring costs of \$1.1m (Northern Hemisphere warehouse re-location \$0.5m, Restructuring \$0.3m, Transaction costs \$0.2m and Other \$0.1m).

IMPORTANT NOTICE & DISCLAIMER

The following disclaimer applies to this investor presentation prepared by City Chic Collective Limited ACN 057 569 169 (City Chic) and is dated 24th August 2026 (Presentation).

Summary information

This Presentation contains summary information about City Chic and its activities that is current only as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete nor does it contain all the information that a prospective investor may require in evaluating a possible investment in City Chic or that would be required in a prospectus or other disclosure document prepared in accordance with the requirements of the Corporations Act. It should be read in conjunction with City Chic's other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange (ASX) at www.asx.com.au.

The information in this Presentation has been obtained from or based on sources believed by City Chic to be reliable. Certain market and industry data used in connection with this Presentation may have been obtained from research, surveys or studies conducted by third parties, including industry or general publications. Neither City Chic nor its representatives have independently verified any such market or industry data provided by third parties or industry or general publications and no representation or warranty, express or implied, is made as to its fairness, accuracy, correctness, completeness or adequacy.

Reliance should not be placed on information or opinions contained in this Presentation and, subject only to any legal obligation to do so, City Chic does not have any obligation to correct or update the content of this Presentation.

Not an offer

This Presentation is not a prospectus or other disclosure document under the Corporations Act or any other law, and will not be lodged with the Australian Securities and Investments Commission (ASIC) (or any other foreign regulator). This Presentation is for information purposes only. This Presentation is not, and does not constitute, an invitation or offer of securities for application, subscription, purchase or sale in any jurisdiction.

Not an offer in the United States

This Presentation does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. This Presentation may not be distributed in the United States or released to US wire services .

Not financial product advice

The information contained in this Presentation is not investment or financial product advice (nor tax, accounting or legal advice) or any recommendation to acquire securities in City Chic. Each recipient of this Presentation should make its own enquiries and investigations regarding all information in this Presentation. Each recipient is solely responsible for forming their own opinions and conclusions on such matters and the market and for making their own independent assessment of the information in this Presentation. This Presentation has been prepared without taking into account any investor's investment objectives, financial situation or particular needs. Before making an investment decision, you should consider whether it is a suitable investment for you in light of your own investment objectives, financial situation and particular needs and having regard to the merits or risks involved. Any decision to buy or sell securities or other products should be made only after seeking appropriate financial advice.

Financial information

All financial information in this Presentation is in Australian dollars unless otherwise stated. Certain figures, amounts, percentages, estimates, calculations of value and fractions provided in this Presentation are subject to the effect of rounding. As such, the actual calculation of these figures may differ from the figures set out in this Presentation.

Past performance

The past performance and position of City Chic reflected in this Presentation is given for illustrative purposes only and should not be relied upon as (and is not) an indication of City Chic's views on its future financial performance or condition. Past performance of City Chic cannot be relied upon as an indicator of (and provides no guidance as to) the future performance of City Chic, including future share price performance. Nothing contained in this Presentation nor any information made available to you is, or shall be relied upon as, a promise, representation, warranty or guarantee, whether as to the past, present or future.

Forward-looking statements and future performance

This Presentation contains forward-looking statements and comments about future events, including about the plans, strategies and objectives of City Chic's management and City Chic's expectations about the performance of its business. Forward-looking statements can generally be identified by the use of forward-looking words such as, "expect", "anticipate", "likely", "intend", "should", "could", "may", "opinion", "predict", "project", "plan", "propose", "will", "believe", "forecast", "estimate", "target" and other similar expressions. Indications of, and guidance or outlook on, future earnings or financial position or performance are also forward-looking statements.

You are cautioned not to place undue reliance on any forward-looking statement. While due care and attention has been used in the preparation of forward-looking statements, the forward-looking statements, opinions and estimates provided in this Presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions, circumstances and events specific to the industry, countries and markets in which City Chic and its related bodies corporate and associated undertakings operate.

Forward-looking statements including projections, expectations, guidance on future earnings and estimates concerning the timing and success of strategies, plans or intentions are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance and may involve known and unknown risks, contingencies and uncertainties and other factors, many of which are outside the control of City Chic and cannot be predicted by City Chic. Forward-looking statements may involve significant elements of subjective judgement and assumptions as to future events, which may or may not be correct, and therefore you are cautioned not to place undue reliance on such information. Please refer to slide 20 for an outline of the forecast financial information that appears in this Presentation the assumptions that underpin this information.

A number of important factors could cause City Chic's actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements. Refer to the 'Key risks' section of this Presentation for a non-exhaustive summary of certain general and company-specific risk factors that may affect City Chic. Actual results, performance or achievements may vary materially from any forward-looking statements and the assumptions on which statements are based, including but not limited to the risk factors set out in this Presentation. Neither City Chic nor any other person gives any representation, warranty, assurance or guarantee that the occurrence of the events expressed implied in any forward-looking statement will actually occur. The forward-looking statements are based on information available to City Chic as at the date of this Presentation. Except as required by law or regulation (including the ASX Listing Rules), City Chic disclaims any obligation and makes no undertaking to provide any additional or updated information whether as a result of new information, future events or results or otherwise, or to reflect any change in expectations or assumptions.

Disclaimer

To the maximum extent permitted by law, City Chic (i) disclaims all responsibility and liability (including, without limitation, any liability arising from fault, negligence or negligent misstatement) for any loss, expense, damage or cost arising from this Presentation or reliance on anything contained in or omitted from it or otherwise arising in connection with this Presentation; (i) disclaims any obligations or undertaking to release any updates or revision to the information in this Presentation to reflect any change in expectations or assumption; and (ii) do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this Presentation or that this Presentation contains all material information about City Chic or all information that a prospective investor or purchaser may require in evaluating a possible investment in City Chic or acquisition of shares in City Chic, or the likelihood of fulfilment of any forward-looking statement of any event or results expressed or implied in any forward-looking statement.