**ASX ANNOUNCEMENT**

**24 August 2026**

# Completion of Placement and Cleansing Notice

The Directors of Hamelin Gold Limited (ASX: HMG) (**Hamelin** or the **Company**) are pleased to advise of the completion of the first tranche of the share placement announced on 17 August 2026 (the **Placement**).

*Tranche 1 - Completed*

A total of 49,575,892 shares were issued pursuant to the first tranche of the placement comprising 29,745,535 shares issued pursuant to ASX Listing Rule 7.1 and 19,830,357 shares issued pursuant to ASX Listing Rule 7.1A.

The net funds raised will primarily be used to fund exploration programs across the Company's 100% owned Day Dawn Gold Project, Venus Gold Project, West Tanami Project and Cue regional prospects alongside working capital.

*Tranche 2 - Subject to Shareholder Approval*

Directors of Hamelin have made commitments to subscribe for ~$321k (2,005,709 new shares) at an issue price of $0.16 (the same price as investors in the Placement). The issue of Placement Shares to Directors are subject to shareholder approval, which is intended to be sought at a General Meeting to be held in early October 2026.

An Appendix 2A in respect of the issue of the abovementioned shares will follow this announcement. A cleansing notice is also attached to this announcement in respect of the issue of the abovementioned securities.

For further details regarding the capital raising please refer the announcement and Appendix 3B dated 17 August 2026. Chieftain Corporate Pty Ltd and Argonaut Securities Pty Ltd acted as Joint Lead Managers to the Placement.

This announcement has been authorised by the Managing Director.

For further information, please contact:

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## About Hamelin Gold

Hamelin Gold Limited (**ASX:HMG**) is an ASX-listed gold exploration company based in Perth, Western Australia. Hamelin has landholdings in the Tanami, Paterson and Yilgarn Gold Provinces of Western Australia (Figure 1) covering underexplored regions of well mineralised gold terrains and locations where new undercover exploration technologies and new exploration concepts can be applied.


**Figure 1**: Hamelin's WA Project location map

The Company has a strong Board and Management team and is well funded. Hamelin's shareholders include highly regarded gold miners Gold Fields Limited (JSE/NYSE:GFI) and Vault Minerals Limited (ASX:VAU).

**ASX ANNOUNCEMENT**

**24 August 2026**

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**HAMELIN GOLD LIMITED**
**SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT**

**TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Hamelin Gold Limited (ACN 650 439 580) (**"Hamelin"**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 24 August 2026, Hamelin issued a total of 49,575,892 shares pursuant to a share placement announced to ASX on 17 August 2026, without disclosure under Part 6D.2 of the Corporations Act.

Hamelin gives notice under section 708A(5)(e) of the Act that:

(a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) as a disclosing entity, Hamelin is subject to regular reporting and disclosure obligations;

(c) as at the date of this notice, Hamelin has complied with:

  (i) the provisions of Chapter 2M as they apply to Hamelin; and
  (ii) section 674 and 674A of the Act; and

(d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Hamelin under section 708A(6)(e) of the Act.

On behalf of the Board of Hamelin Gold Limited

**Dan Travers**
Company Secretary