KATANA

Appendix 4E

Full Year Report

30 June 2026

Katana Capital Limited

ABN 56 116 054 301

Results for announcement to the market

Financial Results	Movement	June 2026 $	June 2025 $
Revenue from ordinary activities[(i)]	4%	1,016,000	977,000
Profit from ordinary activities after tax attributable to members	43%	3,808,000	2,665,000
Net profit for the period attributable to members	43%	3,808,000	2,665,000

Dividends	Amount per Ordinary Security	Franked amount per security
2026 final dividend[(ii)]	$0.005	100%
2025 final dividend	$0.005	100%

Record date for determining entitlements to final dividend	8 July 2026

Net Tangible Asset Backing	June 2026	June 2025
Net tangible asset backing per ordinary security	$1.46	$1.36

Earnings Per Share	June 2026	June 2025
Earnings per share attributable to the ordinary equity - Cents	12.04	8.43

(i) Does not include investment income

(ii) Dividend declared to ASX on 1 July 2026

KATANA CAPITAL LIMITED
PRELIMINARY FINAL REPORT
STATEMENT OF PROFIT & LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2026

	Year ended 30 June 2026 $'000	Year Ended 30 June 2025 $'000
Revenue		
Dividends	**1,016**	977
Interest	**18**	16
Investment income	**6,964**	3,645
Total net investment income	**7,998**	4,638
Expenses		
Management fees	**(495)**	(402)
Custody fees	**(102)**	(97)
Insurance fees	**(47)**	(52)
Other expenses	**(292)**	(224)
Listing and registry costs	**(80)**	(79)
Legal, accounting and professional costs	**(196)**	(185)
Performance fees	**(1,015)**	(97)
Directors' remuneration expense	**(175)**	(173)
Profit before income tax expense	**5,596**	3,329
Income tax benefit/(expense)	**(1,788)**	(664)
Profit for the year attributable to shareholders of the Company	**3,808**	2,665
Other comprehensive income for the year	**-**	-
Total comprehensive income for the year attributable to shareholders of the Company	**3,808**	2,665
Basic and diluted earnings per share (cents per share)	**12.04**	8.43

KATANA CAPITAL LIMITED
PRELIMINARY FINAL REPORT
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2026

	As at 30 June 2026 $'000	As at 30 June 2025 $'000
ASSETS		
Current assets		
Cash and cash equivalents	5,447	2,714
Other receivables	150	513
Financial assets at FVPL	45,052	40,957
Total current assets	50,649	44,184
Total assets	50,649	44,184
Liabilities		
Current liabilities		
Income Tax Payable	(1,237)	-
Payables	(1,327)	(843)
Total current liabilities	(2.564)	(843)
Non-current liabilities		
Deferred tax liabilities	(2,018)	(1,467)
Total non-current liabilities	(2,018)	(1,467)
Total liabilities	(4,582)	(2,310)
Net assets	46,067	41,874
Equity		
Issued Capital	32,687	31,671
Reserves	13,380	10,203
Total equity	46,067	41,874

KATANA CAPITAL LIMITED
PRELIMINARY FINAL REPORT
STATEMENT OF CASH FLOW
FOR THE YEAR ENDED 30 JUNE 2026

	Year ended 30 June 2026 $'000	Year ended 30 June 2025 $'000
Cash flows from operating activities		
Payments for purchases of financial assets	**(54,318)**	(37,203)
Proceeds on sale of financial assets	**57,155**	40,199
Payments to suppliers and employees	**(1,579)**	(924)
Dividends and distributions received	**1,090**	855
Tax paid	**-**	176
Net cash (used in)/provided by operating activities	**2,348**	3,103
Cash flows from financing activities		
Payments for buyback of shares	**(1,176)**	(1,423)
Share options exercised	**(631)**	1
Dividend paid net of amounts reinvested	**2,192**	(631)
Net cash used in financing activities	**385**	(2,053)
Net (decrease)/increase in cash and cash equivalents	**2,733**	1,050
Cash and cash equivalents at the beginning of the year	**2,714**	1,664
Cash and cash equivalents at the end of the year	**5,447**	2,714

KATANA CAPITAL LIMITED
PRELIMINARY FINAL REPORT
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

	Issued Capital $'000	Profits Reserves $'000	Retained Earnings $'000	Total
Balance at 1 July 2024	33,093	8,169	-	41,262
Profit for the year	-	-	2,665	2,665
Transfer to profits reserve	-	2,665	(2,665)	-
Dividends paid	-	(631)	-	(631)
Share options exercised	1	-	-	1
Buy-back of shares	(1,423)	-	-	(1,423)
Balance at 30 June 2025	31,671	10,203	-	41,874
Balance at 1 July 2025	**31,671**	**10,203**	**-**	**41,874**
Profit for the year	**-**	**-**	**3,808**	**3,808**
Transfer to profits reserve	**-**	**3,808**	**(3,808)**	**-**
Dividends paid	**-**	**(631)**	**-**	**(631)**
Share options exercised	**2,192**	**-**	**-**	**2,192**
Buy-back of shares	**(1,176)**	**-**	**-**	**(1,176)**
Balance at 30 June 2026	**32,687**	**13,380**	**-**	**46,067**

KATANA CAPITAL LIMITED
PRELIMINARY FINAL REPORT
FOR THE YEAR ENDED 30 JUNE 2026

	30 June 2026 Number	30 June 2025 Number
EARNINGS PER SHARE		
Weighted average number of ordinary shares outstanding during the year used in the calculation of basic and diluted earnings per share	**31,637,828**	**31,602,751**

ISSUED CAPITAL

	30 June 2026 Shares	30 June 2025 Shares	**30 June 2026 $000**	30 June 2025 $000
Ordinary shares fully paid	**31,579,612**	30,730,341	**32,687**	31,671

Movements in ordinary share capital:

Date	Details	Number of shares	$000
1 July 2024	**Opening balance**	31,907,411	33,093
	Buy-back of shares	(1,427,591)	(1,727)
	Net of Dividend Re-investment Plan	250,021	304
	Exercise of options - proceeds received	500	1
30 June 2025	**Balance**	30,730,341	31,671
1 July 2025	**Opening balance**	30,730,341	31,671
	Buy-back of shares	(1,145,188)	(1,496)
	Net of Dividend Re-investment Plan	240,821	320
	Exercise of options - proceeds received	1,753,638	2,192
30 June 2026	**Balance**	31,579,612	32,687

Fully paid ordinary shares carry one vote per share and carry the right to dividends.

During the period from 1 July 2025 to 30 June 2026, 904,367 shares were bought back on market and were subsequently cancelled. The shares were acquired at an average price of $1.30 with the price ranging from $1.22 to $1.375 per share.

SEGMENT INFORMATION

The company operates in one industry, namely the investment funds management, in one geographical segment, namely Australia.

CONTINGENT ASSETS & LIABILITIES

There are no contingent liabilities or contingent assets as at 30 June 2026.

EVENTS AFTER BALANCE SHEET DATE

Other than the events below, the directors are not aware of any matter or circumstance that has significantly or may significantly affect the operations of the company or the results of those operations, or the state of affairs of the company in subsequent financial years.

On 1 July 2026 the Company declared a fully franked 0.5 cents per share dividend.

KATANA

Annual meeting

The annual meeting will be held as follows:

Place	To be advised
Date	To be advised
Time	To be advised
Approximate date the +annual report will be available	30 September 2026

Compliance Statement

1 This report has been prepared in accordance with AASB Standards, other AASB authoritative pronouncements and Urgent Issues Group Consensus Views or other standards acceptable to ASX (see note 1).

Identify other standards used

2 This report, and the accounts upon which the report is based, use the same accounting policies.

3 This report does give a true and fair view of the matters disclosed.

4 This report is based on accounts to which one of the following applies.
(Tick one)

☐	The accounts have been audited.	☐	The accounts have been subject to review.
✓	The accounts are in the process of being audited or subject to review.	☐	The accounts have *not* yet been audited or reviewed.

5 The entity has a formally constituted audit committee.

Date: 24 August 2026

Authorised for release for and on behalf of the board of Katana Capital Ltd

Baden M Bowen
Company Secretary