Securities Issue Section 708A Notice

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (**Auking** or **Company**) provides this notice under section 708A(5)(e) of the Corporations Act in relation to the issue today of 6,571,429 fully paid ordinary shares (AKN).

The securities have been issued in relation to

- the exercise of 2,000,000 December 2026 $0.006 options (AKNO), and
- the exercise of 4,571,429 December 2029 $0.005 options (AKNAV).

Appendix 2A forms detailing the issue of the new securities were lodged with the ASX on 24 August 2026.

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001.

The Company, as a disclosing entity, has at the date of this notice, complied with:
(a) The provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
(b) Sections 674 and 674A of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Williams, Managing Director.

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