

Market Announcement

21 August 2026

Powerhaus Uranium Limited (ASX:POW) – Admission and Quotation

Description

Powerhaus Uranium Limited ('POW') was admitted to the Official List of ASX on Friday, 21 August 2026.

The securities of POW will commence quotation at 12:00PM AEST on Tuesday, 25 August 2026.

POW raised \$9,000,000 pursuant to the offer under its replacement prospectus dated 29 June 2026 ('Replacement Prospectus') by the issue of 45,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 68,806,251
ASX code	Fully paid ordinary shares: POW
Time	12:00PM AEST
Date	Tuesday, 25 August 2026
ASX trade abbreviation	POWERHAUS
ISIN	Fully paid ordinary shares: AU0000477911
Registered office	Address: level 3, 16 Milligan Street, Perth, WA, 6000 Phone: +61 (02) 9322 7600 Email: admin@powerhausuranium.com
Company secretary	Mr Steven Wood, Joint Company Secretary Ms Sarah Hobson, Joint Company Secretary
Share Registry	Automic Group Address: Level 5, 126 Phillip Street, Sydney, NSW, 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia, Australia
Dividend policy	See section 2.14 of the Replacement Prospectus
Activities	Mineral exploration and development
Joint lead managers	Canaccord Genuity (Australia) Limited and Pamplona Pty Ltd
Underwriter	N/a
ASX restricted securities	14,007,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 August 2028, being 24 months from the date of official quotation.

600,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 November 2026, being 12 months from the date of issue.

1,200,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 July 2027, being 12 months from the date of issue.

3,500,000 unquoted options exercisable at \$0.30 on or before 19 August 2029, classified by ASX as restricted securities and to be held in escrow until 25 August 2028, being 24 months from the date of official quotation.

3,250,000 unquoted options exercisable at \$0.30 on or before 30 September 2029, classified by ASX as restricted securities and to be held in escrow until 25 August 2028, being 24 months from the date of official quotation.

5,500,000 unquoted performance rights with a nil exercise price, exercisable on or before 19 August 2031, classified by ASX as restricted securities and to be held in escrow until 25 August 2028, being 24 months from the date of official quotation.

Other securities not quoted	N/a
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What do I need to do and by when?

For further information, please refer to POW's Replacement Prospectus.

Need more information?

For further information, please call the information line on 1300 288 664 (within Australia) from 8:30am to 7:00pm (Sydney time), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

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