Restricted Securities to be Released from Voluntary Escrow

Strata Minerals Limited (ASX: **SMX**, “**Strata”** or “the **Company**”) confirms pursuant to Listing Rule 3.10A that 1,743,119 fully paid ordinary shares will be released from voluntary escrow on 26 August 2026, being 6 months from the date of the share allotments.

The release of these shares does not change the issued capital of the Company.

Authorised for ASX release by the Board of Directors.

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ABOUT STRATA MINERALS LIMITED

Strata Minerals Limited is an Australian, ASX listed, exploration company with a strategic focus on acquiring, exploring and developing mineral projects in world class jurisdictions. The Company is advancing a portfolio of high-potential gold assets in Western Australia, led by the Zelica, Penny South and Biranup Gold Projects. Strata has entered into a tribute mining partnership to advance Zelica’s development, providing a capital-light pathway to near-term gold production.