ASX ANNOUNCEMENT

21 August 2026

LIGHTNING MINERALS

Release of Securities from Voluntary Escrow

Lightning Minerals Ltd **(Company)** confirms that 30,000,000 Ordinary Shares in the Company will be released from voluntary escrow on 5 September 2026.

This announcement has been authorised for release by the Company Secretary.

~ Ends ~

For more information, please visit: lightningminerals.com.au

Enquiries in relation to the announcement, please contact:

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About Lightning Minerals Ltd (ASX: L1M)

Lightning Minerals Limited is an Australian exploration and development company focused on advancing a portfolio of gold and copper assets in Tier 1 mining jurisdictions.

The Company's flagship asset is the wholly owned Mt Turner Gold Project in northern Queensland, which hosts a large-scale gold system extending over approximately 14km of strike along the prospective Drummer Fault. Mt Turner is the primary focus of exploration, with ongoing drilling aimed at progressing the project toward resource definition and development.

Lightning Minerals also holds a pipeline of gold and copper projects across Australia, including assets in the Lachlan Fold Belt in New South Wales and the Eastern Goldfields of Western Australia, providing additional exploration upside and growth opportunities.

The Company's objective is to create long-term shareholder value through disciplined exploration, resource growth and the development of high-quality mineral assets.

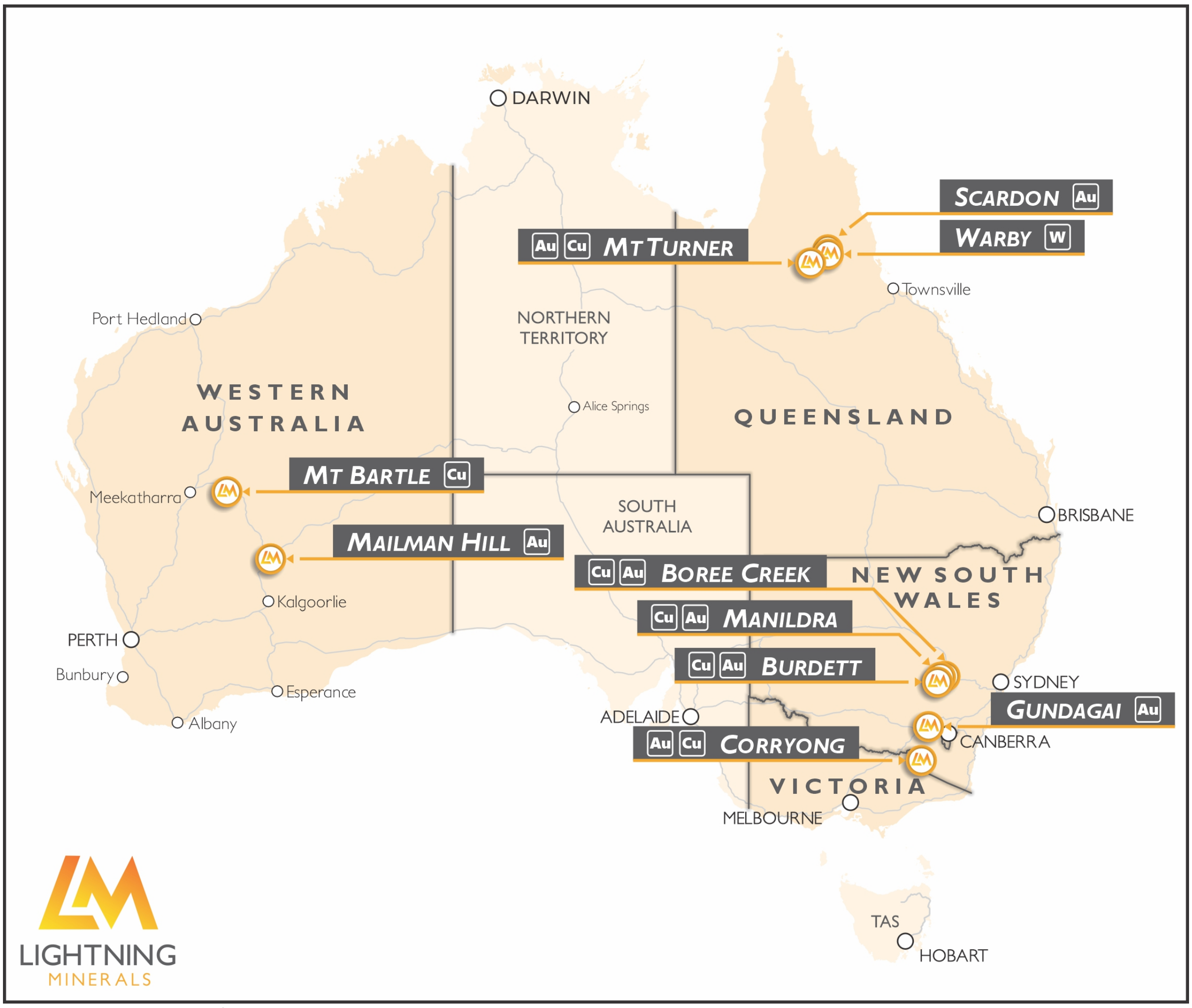

Figure 3: Location of Lightning Minerals Australian Gold and Copper Projects