Pre-Quotation Disclosure

WhiteRock Lithium Corp (**WhiteRock** or the **Company**) (ASX: WLC) provides the following information in respect of its admission to the Official List of the Australian Securities Exchange (**ASX**) and quotation of its securities.

Unless otherwise defined, capitalised terms in this announcement have the meaning given to them in the prospectus issued by the Company and lodged with the Australian Securities and Investment Commission (**ASIC**) on 30 June 2026 as supplemented by the supplementary prospectus dated 8 July 2026 and the second supplementary prospectus dated 12 August 2026 (together the **Prospectus**).

1 Completion of the Offer and the conversion of the Convertible Note

The Company confirms the close of the Offer made under the Prospectus and the completion of the issue of 1,846,154 fully paid common shares in the capital of the Company (**Shares**) settled in the form of CHESS Depositary Interests in the Company (**CDIs**) at an issue price of A$3.25 per CDI.

2 Capital Structure

The Company's capital structure as at the date of Admission is as follows:

Description[1]	Number
Shares/CDIs[1]	86,198,094
ZEPOs[2]	1,928,863
Warrants[3]	11,840,751

Notes:

1. CDIs are CHESS Depositary Interests over underlying Shares. The rights attaching to the Shares and the CDIs are summarised in Sections 8.3, 8.4 and Annexure A of the Company's Prospectus.
2. Comprised of 180,000 NED ZEPOs, the terms and conditions of which are detailed in Section 8.7 and 1,748,863 Management ZEPOs the terms and conditions of which are detailed in Section 8.8 of the Company's Prospectus.
3. The terms and conditions of the Warrants are detailed in Annexure F of the Company's Prospectus.

3 Escrowed Securities

The table below sets out those securities (which are included in the capital structure above) that are subject to escrow restrictions for the periods noted below.

Security	Number	Escrow	Period
Shares/CDIs	37,704,908	ASX	24 months from date of Quotation
Shares/CDIs	20,846	ASX	12 months from the date of issue ending on 15 December 2026
Shares/CDIs	6,948	ASX	12 months from the date of issue ending on 6 March 2027
Shares/CDIs	266,358	ASX	12 months from the date of issue ending on 14 April 2027
NED ZEPOs	180,000	ASX	24 months from the date of Quotation
Management ZEPOs	954,545	ASX	24 months from the date of Quotation

4 Statement of commitments

The table below details the intended use of funds following the Company's admission to the Official List based on the actual amount of funds raised under the IPO Offer, which includes oversubscriptions.

Funds Available[1]	A$'000
Existing cash reserves of the Company as at the Prospectus date of 30 June 2026	26,052
Cash proceeds to be received by the Company under the Offer (before associated costs)	6,000
Total Funds Available	32,052

Indicative Allocation of Funds[1]		
	A$'000	**Percentage of funds available (%)**
Exploration Work Program[2]	26,043	81.3
Corporate Administration[3]	3,281	10.2
Working Capital[4]	1,548	4.8
Remaining Costs of the Offer[5]	1,180	3.7
Total Funds Available	32,052	100.0

Notes:
1. Assumes an exchange rate of A$1 = C$0.98
2. Refer to Section 3.3 of the Company's Prospectus for the Company's exploration work program and budget.
3. Includes the general costs associated with the management and operation of the business including but not limited to accounting, employee, consulting, legal, travel, office, and bank fees.
4. Maintaining liquidity, funding operating expenses incurred in the ordinary course of business not otherwise specifically allocated and contingencies.
5. Costs of the Offer in this table only refer to amounts unpaid as at the date of this Prospectus. An amount of approximately A$353,000 representing additional Costs of the Offer has already been paid as at the date of this Prospectus. Refer to Section 8.15 of the Company's Prospectus for further details.

Potential investors should note that the above estimated expenditures are indicative only and will be subject to modification on an ongoing basis depending on the progress of the Company's activities, exploration results and the Board exercising its discretion. Due to market conditions and/or a number of other factors (including the risk factors outlined in Section 6 of the Company's Prospectus), actual expenditure levels may differ significantly from the above estimates.

The Company may also seek to capitalise on other opportunities (such as any potential new acquisitions) as they arise which may also result in the reallocation of funds for different purposes other than the above estimates.

5 Statement regarding the tenements

The Company confirms that there are no legal, regulatory, statutory or contractual impediments to the Company entering and carrying out exploration activities on the Banana Lithium Project (specifically the tenements referred to in pages 296 to 347 of the Prospectus) such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

6 Top 20 Holders

Attached as Attachment 1 is a statement of the 20 largest holders of WhiteRock Shares and CDIs based on the Company's register of CDI holders, including the number and percentage of issued CDIs held by those holders.

7 Distribution Schedule

Attached as Attachment 2 is a distribution schedule of the number of holders of CDIs based on the Company's register of CDI holders setting out the number and percentage of holders as set out in the Appendix 1A and Information Form and Checklist.

8 ASX Undertaking

WhiteRock has provided an undertaking to ASX, in the form of a deed, that:

(a) all of its financial reports will be prepared in accordance with standards acceptable to ASX, including International Financial Reporting Standards;

(b) WhiteRock will inform the market immediately on becoming aware of any of the following, in each case to the best of the knowledge of WhiteRock:

(i) a person becoming a substantial holder (**Substantial Holder**) in WhiteRock within the meaning of section 671B of the Corporations Act 2001 (**Corporations Act**), together with:

(A) the name of the Substantial Holder;

(B) the date of the person becoming a Substantial Holder; and

(C) the number of fully paid equity securities in which the Substantial Holder and any associates have a relevant interest within the meaning of section 608 of the Corporations Act;

(ii) a movement of at least 1% in the number of fully paid equity securities in which the Substantial Holder has a relevant interest, within the meaning of section 608 of the Corporations Act, together with:

(A) the name of the Substantial holder;

(B) the date of the change in which the Substantial Holder and any associates (within the meaning of section 608 of the Corporations Act) have a relevant interest; and the number of securities in which the Substantial Holder and any associates (within the meaning of section 608 of the Corporations Act) have a relevant interest; and

(iii) a person ceasing to be a Substantial Holder together with:

(A) the name of the Substantial Holder; and

(B) the date on which the person ceased to be a Substantial Holder;

(iv) WhiteRock will include in each annual report a statement, completed and dated no more than six weeks before the date of the audited annual accounts, which sets out:

(A) the names of all Substantial Holders in WhiteRock; and

(B) the number of equity securities in which each Substantial Holder has an interest, to the best of WhiteRock's knowledge;

(c) WhiteRock will include in each annual report a prominent statement about each of the following matters and provide such a statement to any person who may subscribe for securities under a prospectus or information memorandum:

(A) the place of WhiteRock's incorporation;

(B) that WhiteRock is not subject to chapters 6, 6A, 6B and 6C of the Corporations Act dealing with the acquisition of its shares (including substantial holdings and takeovers);

(C) any limitations on the acquisition of securities imposed by the jurisdiction in which WhiteRock is incorporated or registered; and

(D) any limitations on the acquisition of securities imposed under WhiteRock's Articles.

(d) WhiteRock will not exercise its right to buyback 1% of the Lafontaine NSR for C$3 million cash unless and until the consideration payable by the Company for the exercise of this right is amended so that it consists solely of Restricted Securities in the Company issued to the Lafontaine Sellers, with those Restricted Securities to be subject to a 24-month escrow period commencing on their date of issue.

(e) that:

(i) even if requested by the holders of any Warrant, the Company will not exercise its discretion to change the terms of the Warrants without shareholder approval;

(ii) notwithstanding the terms of the Warrants, the Company will not charge a fee for new Warrant certificates on transfers; and

(iii) notwithstanding the terms of the Warrants, the Company will provide holding statements within 5 business days of a change for new holdings and within 5 business days after the end of the month for any change to the issuer sponsored sub register.

9 ASX Waivers

Attached as Attachment 3 is an explanation of the nature and effect of each of the waivers granted by ASX to WhiteRock, including the Company's reasons for seeking the waiver.

This announcement has been authorised for release by the Board of Directors of WhiteRock Lithium Corp.

Attachment 1: Statement of the 20 Largest Holders of WhiteRock CDIs

Position	Holder name	Holding	% IC
1	Drew Nanos	12,953,000	15.03%
2	Dustin Nanos	10,585,000	12.28%
3	Kingslane Pty Ltd <Cranston Super Pension A/C>	7,100,000	8.24%
4	Orca Holdings Corp	6,967,443	8.08%
5	Richard Soost	4,190,000	4.86%
6	Riversix Trading Inc	3,174,990	3.68%
7	David Mallalieu	2,015,000	2.34%
8	Jayvee & Co (Cibc Mellon Gss)	2,000,000	2.32%
9	919 Consulting Ltd	1,962,218	2.28%
10	Zero Nominees Pty Ltd	1,777,519	2.06%
11	Ken Booth	1,597,272	1.85%
12	Alicia Ryan	1,500,000	1.74%
12	Kitara Investments Pty Ltd	1,500,000	1.74%
12	Elisia Nanos	1,500,000	1.74%
13	2731764 Alberta Ltd	1,198,062	1.39%
14	S M Hay Consulting Pty	1,048,099	1.22%
15	Rbc Dominion Securities <361-08289-19>	1,000,000	1.16%
16	Horley Pty Ltd	750,000	0.87%
17	HSBC Custody Nominees Ltd Perennial Value Management Ltd <Parent A/C>	636,364	0.74%
18	Langsford St Pty Ltd	600,000	0.70%
19	Cranport Pty Ltd <No 10 A/C>	578,270	0.67%
20	Salvador Consulting Pty Ltd <The B+U Family A/C>	500,000	0.58%
20	Chad Levesque	500,000	0.58%
	TOTAL Top 20	**65,633,237**	**76.14%**
	Total Issued Capital	**86,198,094**	**100.00%**

Attachment 2 - Distribution Schedule of Securityholders

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	41	29,242	0.03%
above 1,000 up to and including 5,000	109	327,304	0.38%
above 5,000 up to and including 10,000	66	506,233	0.59%
above 10,000 up to and including 100,000	141	5,398,310	6.26%
above 100,000	86	79,937,005	92.74%
TOTALS	**443**	**86,198,094**	**100.00%**

Attachment 3: Nature and Effect of Waivers

ASX Listing Rule	Nature	Reasons for seeking the waiver	Effect
Listing Rule 1.1 Condition 12	To the extent necessary to permit the Company to have on issue no more than 1,928,863 Options with an exercise price of less than $0.20.	The Company is proposing to offer 1,928,863 Options to certain employees and directors with an exercise price of less than $0.20 with certain performance-based milestones. The purpose of issuing the Options is to: (a) attract, remunerate and retain high calibre employees and directors; (b) align their interests with that of shareholders; (c) link their remuneration with the creation of shareholder value; and (d) preserve available cash reserves. The Board considers that the grant of these Options is a cost-effective and performance-aligned remuneration tool. Without the waiver, the Company would need to renegotiate engagement terms with certain employees and directors, potentially requiring increased fixed remuneration and the use of additional cash resources.	The waiver will allow the Company to have on issue no more than 1,928,863 Options with an exercise price of less than $0.20 on the condition that the material terms and conditions of the Options are clearly disclosed in the Company's prospectus for the IPO.

Listing Rule 6.10.3	To the extent necessary to permit the Company to set the “specified time” to determine whether a shareholder is entitled to vote at a shareholders meeting in accordance with the requirements of the relevant Canadian legislation.	The Company is governed by the Business Corporations Act (British Columbia) (the **BCBCA**), rather than the *Corporations Regulations 2001* (Cth), which provides the method of determining whether a shareholder is entitled to vote at a shareholders' meeting. Accordingly, a waiver of this listing rule is sought to facilitate the Company's compliance with this law.	The waiver will allow the Company to comply with the BCBCA and the Company's articles and by-laws (the **Articles**), when determining the 'specified time' for deciding who held securities for the purposes of the shareholders' meeting. Under the BCBCA, the directors of a company are entitled to fix a date in advance of a shareholder meeting as the record date for determining those shareholders entitled to receive notice of and vote at a shareholder meeting. Pursuant to the BCBCA, the record date must not precede the date of the meeting by more than two months or, in the case of a general meeting requisitioned by shareholders under the BCBCA, by more than four months. The record date must not precede the date on which the meeting is held by fewer than (1) if and for so long as the Company is a Public Company (as defined in the Articles), 21 days, and (2) otherwise, 10 days. Under the Articles, if no record date is set, the record date is 5:00pm on the day immediately preceding the first date on which the notice is sent or, if no notice is sent, the beginning of the meeting.
Listing Rule 6.16	To the extent necessary to have warrants on issue with terms and conditions which do not provide for the rights of warrant holders to be changed to comply with the Listing Rules applying to reorganisation of capital at the time of the reorganisation.	The terms and conditions of the warrants are standard for companies incorporated in Canada the terms that parallel the BCBCA requirements for adjustments to common shares which underly the warrants in the event of certain corporate actions such as consolidations and subdivisions. The warrants have been issued to approximately 65 warrant holders. The Company is not able to adjust the terms and conditions of those warrants without the consent of each warrant holder.	The waiver will allow the Company to have warrants on issue with terms and conditions which do not provide for the rights of warrant holders to be changed to comply with the Listing Rules applying to reorganisation of capital at the time of the reorganisation.

Listing Rule 6.19	To the extent necessary to have warrants on issue with terms and conditions that set out the option holder's rights to participate in a new issues in the context of resulting from a merger and acquisition transaction of the Company in which Shares in the Company are exchanged for shares in the issuer without exercising the option and which do not otherwise state that there are no rights to participate in a new issue.	The terms and conditions of the contemplate the exchange of the outstanding warrants for comparable warrants of the issuer resulting from an M&A transaction of the Company in which common shares of the Company are exchanged for common shares of the resulting issuer on the same exchange ratio as the shares were exchanged. This provision is regarded as standard in Canada and provides for administrative ease and protection for warrant holders in an M&A transaction. The warrants have been issued to approximately 65 warrant holders. The Company is not in a position to adjust the terms and conditions of those warrants without the consent of each warrant holder.	The waiver will allow the Company to have warrants on issue with terms and conditions which allow the warrant holder's rights to participate in a new issue resulting from an M&A transaction of the Company in which common shares of the Company are exchanged for common shares of the resulting issuer on the same exchange ratio as the shares were exchanged without exercising the warrant and which do not otherwise state that there are no rights to participate in a new issue.
Listing Rule 6.21	To the extent necessary to have warrants on issue with terms and conditions which confer the right to a change in the exercise price or a change in the number of securities issued on exercise in the event that the terms and conditions of the warrants permit a right to participate in new issues without exercising the warrant and in circumstances which are not contemplated under listing rule 6.22 in the context of pro rata and bonus issues.	The warrants have been issued to approximately 65 warrant holders. The Company is not in a position to adjust the terms and conditions of those warrants without the consent of each warrant holder.	The waiver will allow the Company to have warrants on issue with terms and conditions which confer the right to a change in the exercise price or a change in the number of securities issued on exercise in the event of the payment of a stock dividend or an M&A transaction of the Company in which common shares of the Company are exchanged for common shares of the resulting issuer on the same exchange ratio as the shares were exchanged, and the number of shares will be adjusted accordingly based on the exchange ratio .

Listing Rule 6.22	To the extent necessary to have warrants on issue with terms and conditions which do not require any change in exercise price or the number of securities issued on exercise can only made in accordance with the formula in Listing Rule 6.22.	The terms and conditions of the warrants are a practical extension of the resulting adjustments needed to the warrants to reflect adjustments to the common shares of the company in the event of a pro rata issue. Absent this provision, there's a risk that an adjustment to the shares without corresponding automatic adjustment to the shares could be punitive to warrant holders. The warrants have been issued to approximately 65 warrant holders. The Company is not in a position to adjust the terms and conditions of those warrants without the consent of each warrant holder.	The waiver will allow the Company to have warrants on issue with terms and conditions that do not require any change in the exercise price or the number of securities issued on exercise to be made in accordance with the express formula detailed in Listing Rule 6.22.
Listing Rule 14.2.1	To the extent necessary to permit the Company not to provide in its proxy form for holders of CDIs to vote against a resolution to elect a director or to appoint an auditor, on the following conditions: 1 the Company complies with the relevant Canadian laws as to the content of proxy forms applicable to resolutions for the election of directors and the appointment of an auditor; 2 the notice given by the Company to CDI holders under ASX Settlement Operating Rule 13.8.9 makes it clear that holders are only able to vote for the resolutions or abstain from voting, and the reasons why this is the case; 3 the Company releases details of the waiver to the market as pre-quotation disclosure and the terms of the waiver are set out in the	The Company was formed under the BCBCA. The BCBCA does not provide for the casting of votes 'against' certain types of resolutions (being the election of directors and appointment of auditors). Instead under the BCBCA a plurality voting system applies where securityholders are given the choice to vote either 'for', or to 'withhold' their vote in an election of directors and the appointment of auditors. Under this system, the nominees with the largest number of 'for' votes are elected or appointed. Accordingly, a waiver of this listing rule is sought to facilitate the Company's compliance with this law.	The Company's proxy forms will only allow holders of CDIs to vote "for" or "abstain" from voting on resolutions involving the election of directors or the appointment of the Company's auditor.

	management proxy circular provided to all holders of CDIs; and on the basis that, without limiting ASX's right to vary or revoke its decision under Listing Rule 18.3, the waiver from Listing Rule 14.2.1 only applies for so long as the relevant Canadian laws prevent the Company from permitting shareholders to vote against a resolution to elect a director or appoint an auditor.		