ASX ANNOUNCEMENT

20th August 2026

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

Elixir Energy Limited ("Elixir" or the "Company") gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

Elixir refers to its announcement dated 12 August 2026 of the placement of 125,000,000 fully paid ordinary shares (**Shares**) at an issue price of $0.04 per share to raise $5 million before costs.

The Company advises that:

(a) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act.

(b) this notice is being given under paragraph (5)(e) of section 708A of the Act;

(c) as at the date of this notice, the Company has complied with:

- (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (ii) section 674 and section 674A of the Act;

(d) as at the date of this notice, there is no information:

- (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
- (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (B) the rights and liabilities attaching to the Shares.

By authority of the Board
Justin Ferravant
Company Secretary

For further information on Elixir Energy, please call us on +61 (8) 7079 5610, visit the Company's website at www.elixirenergy.com.au