

**SCX.ai Holdings Limited**

Level 16, 447 Kent Street

Sydney NSW 2000

ACN 688 872 095 | ASX Code: SCX

19 August 2026

SCX.ai Holdings Limited Pre-Quotation Disclosure

The following information is provided to ASX Limited (**ASX**) for release to the market in connection with the admission of SCX.ai Holdings Limited ACN 688 872 095 (**SCX** or the **Company**) to the official list of ASX and the commencement of official quotation of SCX's fully paid ordinary shares (**Shares**).

Capitalised terms used in this announcement have the meanings given to them in the Company's Replacement Prospectus dated 20 July 2026 (**Prospectus**).

Close of Offers

SCX confirms the close of the Offers under the Prospectus and completion of the issue of:

- 133,333,334 Shares at the Offer Price of \$0.30 per Share under the IPO Offer; and
- 16,791,079 Shares on conversion of the Convertible Notes under the Convertible Note Conversion Offer, at an effective price of \$0.21 per Share (a 30% discount to the Offer Price).

All of the Convertible Notes have converted to Shares under the Convertible Note Conversion Offer (and no Convertible Notes remain on issue).

SCX further confirms the issue of:

- 3,500,000 Adviser Options to Canaccord Genuity (Australia) Limited or its nominees;
- 3,500,000 Adviser Options to Henslow Pty Ltd or its nominees;
- 1,500,000 Options to David Keane;
- 1,000,000 Options to Wayne Stevenson;
- 1,000,000 Options to Penny Fowler AM;
- 1,000,000 Options to Thomas Amos; and
- 200,000 Options to Rahul Vaidya.

CHESS and issuer sponsored holding statements were despatched on 12 August 2026. No refund money was remitted.



Capital structure

On admission to the official list, the Company's capital structure will comprise:

Security type	Number
Shares	250,124,413
Options	4,700,000
Adviser Options	7,000,000

Free float

SCX confirms its free float on admission of approximately 56.7%.

Restricted securities

The following securities have been classified by ASX as 'restricted securities' and are subject to escrow restrictions for the stated escrow period.

Security type	Restriction period	Number
Shares	24 months from the date of official quotation	102,030,505
Shares	Until 13 April 2027	3,214,292
Shares	Until 11 May 2027	285,715
Shares	Until 14 May 2027	142,857
Shares	Until 10 August 2027	451,056
Options	24 months from the date of official quotation	4,500,000
Adviser Options	24 months from the date of official quotation	7,000,000

No securities are subject to voluntary escrow.

Further information and documents

In addition to the documents described in this announcement, the following documents will be released on the ASX Market Announcement Platform at the same time as this pre-quotation disclosure:

- SCX's Appendix 1A and Information Form and Checklist;
- the Prospectus;
- SCX's Constitution;



- SCX's audited accounts for the full year ended 31 December 2025;
- the full terms and conditions of SCX's Equity Incentive Plan;
- SCX's Corporate Governance Statement, which discloses the extent to which SCX will follow, at the date of its admission to the official list, the recommendations set out by the ASX Corporate Governance Council;
- SCX's Securities Dealing Policy;
- a distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number and percentage of holders in the following categories:
 - 1 – 1,000;
 - 1,001 – 5,000;
 - 5,001 – 10,000;
 - 10,001 – 100,000; and
 - 100,001 and over; and
- a statement setting out the names of the twenty largest holders in each class of security to be quoted, and the number and percentage of each class of securities held by those holders.

Ends

For further Information, please contact:

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Approved by the Board of SCX.

About **SCX.ai** Holdings Limited

SCX.ai Holdings Limited (ASX:SCX) is Australia's sovereign AI inference-as-a-service (IaaS) provider. The Company deploys production AI inference capacity on energy-efficient SambaNova ASIC chips within geolocationally-controlled data centre infrastructure, giving Australian and regional enterprises access to powerful AI compute that keeps data onshore and under Australian control. SCX's sovereign AI factory model is designed to support the long-term AI needs of enterprise customers without the data residency, sovereignty, or efficiency trade-offs of hyperscaler infrastructure. For more information visit www.scx.ai.