



ReNerve^{LTD}

ASX:RNV

Transforming Nerve Repair Through Science

ReNerve Company presentation |
Quarterly webinar | August 2026

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ReNerve Ltd ABN 23 614 848 216

Executive Summary



Development of Novel Nerve Repair & Regeneration Products



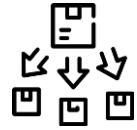
ReNerve is developing a comprehensive portfolio of products for the nerve repair and regeneration markets and related surgical procedures, with clearly defined commercial position and demand.

Expanding Product Portfolio



3 product ranges in the US market with more coming in 2026

Strong Sales & Distribution Presence



ReNerve has established logistics, warehouse and invoicing infrastructure with a strong focus on building a sales distribution network for all products in the US.

Global Expansion & Commercialisation



Successful ongoing expansion within the first year of ASX listing into Ex-US markets in Asia, India, The Middle East, and The Americas.



Clinical & Professional Validation

Improved patient outcomes for post-surgical measures of pain and surgery satisfaction, as well as proven ease of use for surgeons.

Quarter highlights



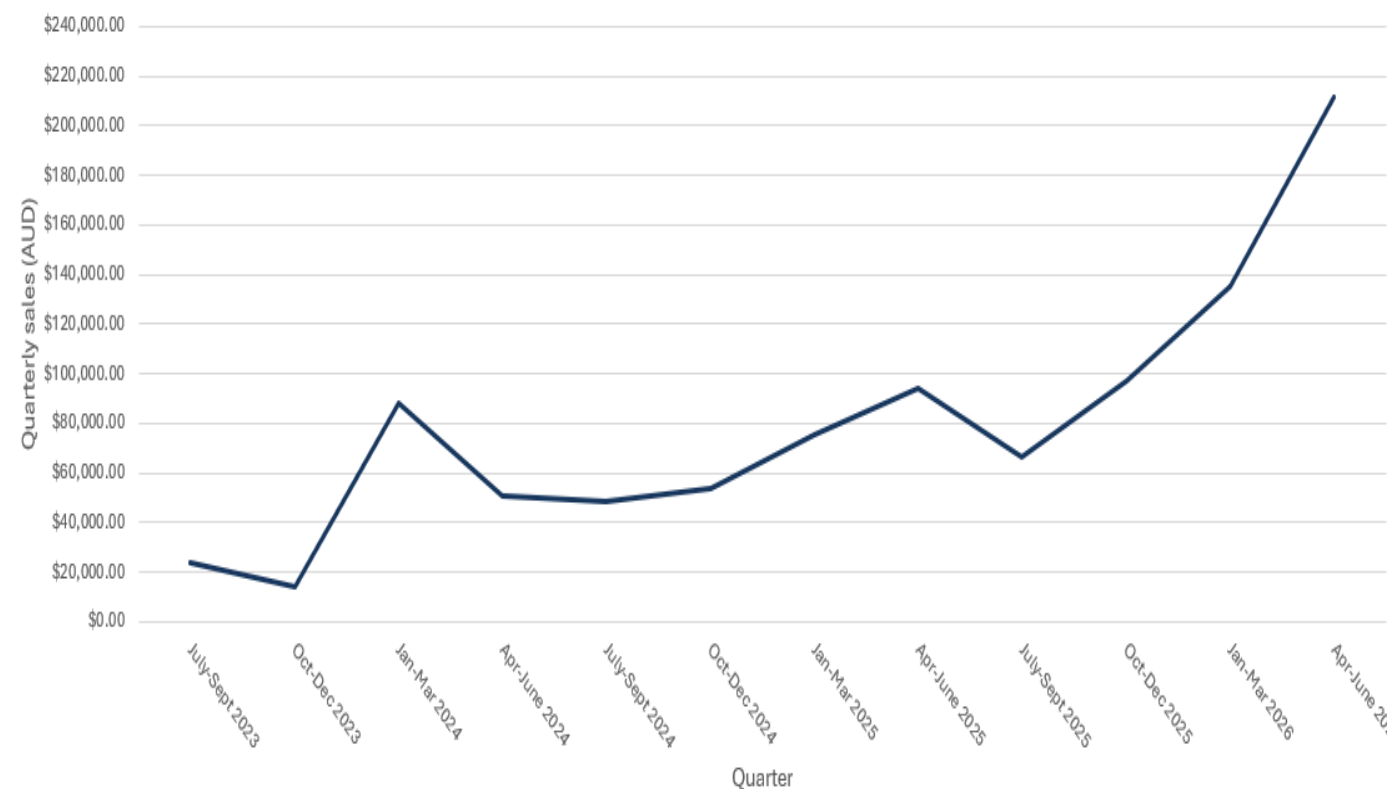
Revenue up >50%
Compared to the previous
qtr

Annual revenue up 88%

Cash of \$1.48M

Signed a \$5M funding facility
with Riverfort in early July

ReNerve quarterly sales '23 to '26



Financial Snapshot

Q4 FY26

Stock
Price

A\$0.08
per share

Revenue

↑ 80%

increase vs
corresponding
quarter in FY25

Q4 FY26

A\$211K

Q4 FY25

Cash Position

A\$1.48M

Capital Raised (July 2026)

A\$5M funding facility

Riverfort facility against the R&D tax rebates

Quarter highlights



Distribution milestones across the NervAlign® range

- Distribution partners in Hong Kong and Malaysia
- Nerve Guide Matrix enters Stage 3 of 4 Stage process to FDA submission
- Post quarter end – additional regional approvals in India, the Philippines & Indonesia

Company Portfolio



Target Market

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The Global Nerve Repair Biomaterials Market is projected to grow at a compound annual growth rate (CAGR) of 17.8% from 2024 to 2031 to USD\$6.19Bn.

Our Target Markets



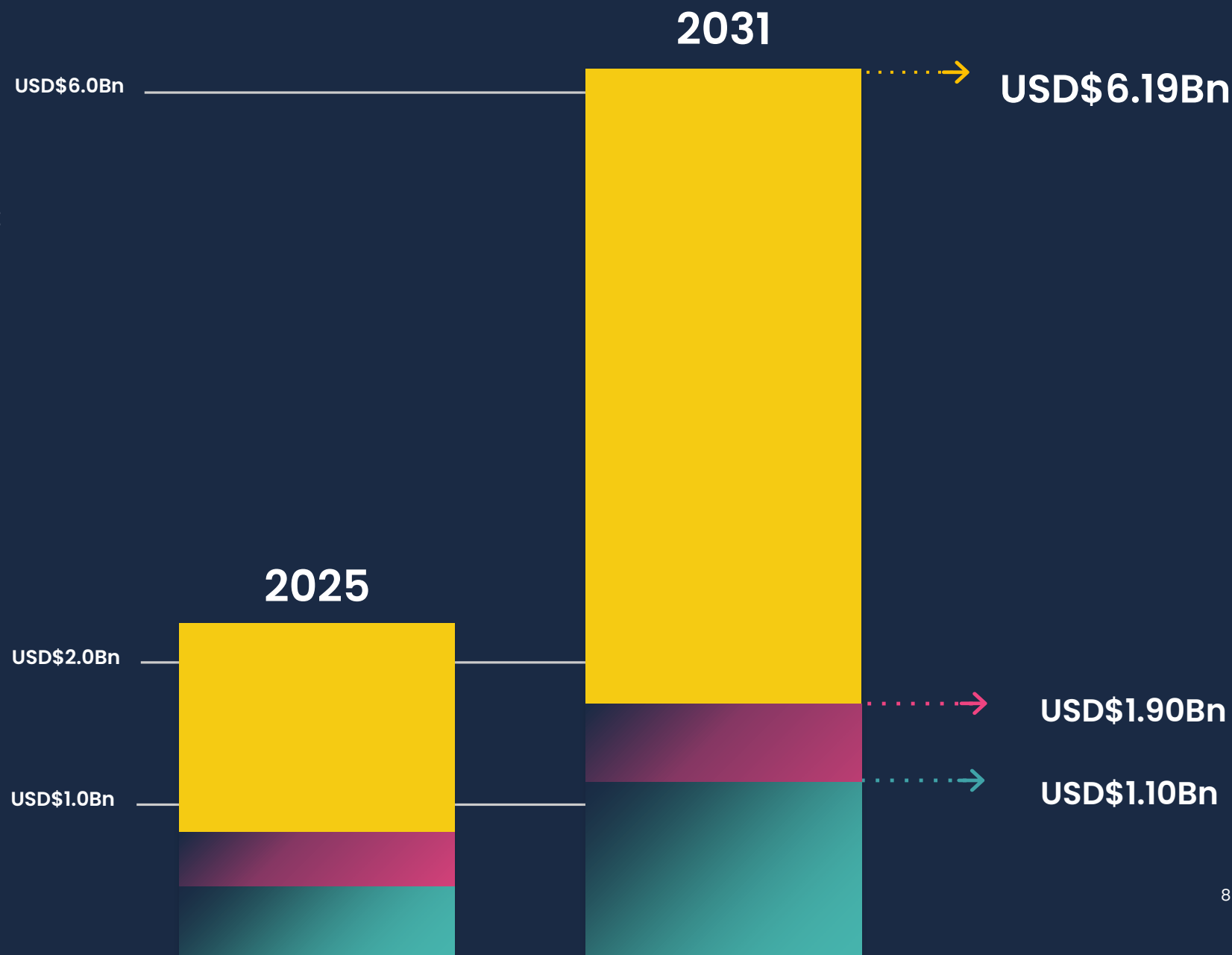
Global Nerve Repair Biomaterial Market



Dermal and Amniotic Tissue Surgical Applications (Trauma, plastic surgery)



Dermal and Amniotic Tissue Orthopedics (Tendon and Ligament)



MarketWide Research – Dermal and Amniotic tissue market report 2025-2032, Published 2025.

Sales and Marketing Update



US Market Expanded Distribution Channels

Robust Portfolio

- Expanded to 21 distributors across the US
- Full logistics, warehousing and invoicing in place
- Distributors can sell the entire ReNerve product range
- Will add additional distributors to the network as products come to market

Focus surgical areas Subspecialties

- Hand (upper extremity)
- Breast
- Lower Extremity (M.D. & DPM)
- Plastics Reconstruction
- Head & Neck
- Spine



India

- Significant opportunity
- Existing distribution partner in place
- Surgeon and hospital engagement already underway

Malaysia

- Clear target customer group
- Have gained initial hospital approvals
- Use as a regional distribution hub

Indonesia

- Have initiated surgeon engagement
- In discussion with local distribution partners
- Focus on private hospital systems
- Strong initial interest

Hong Kong

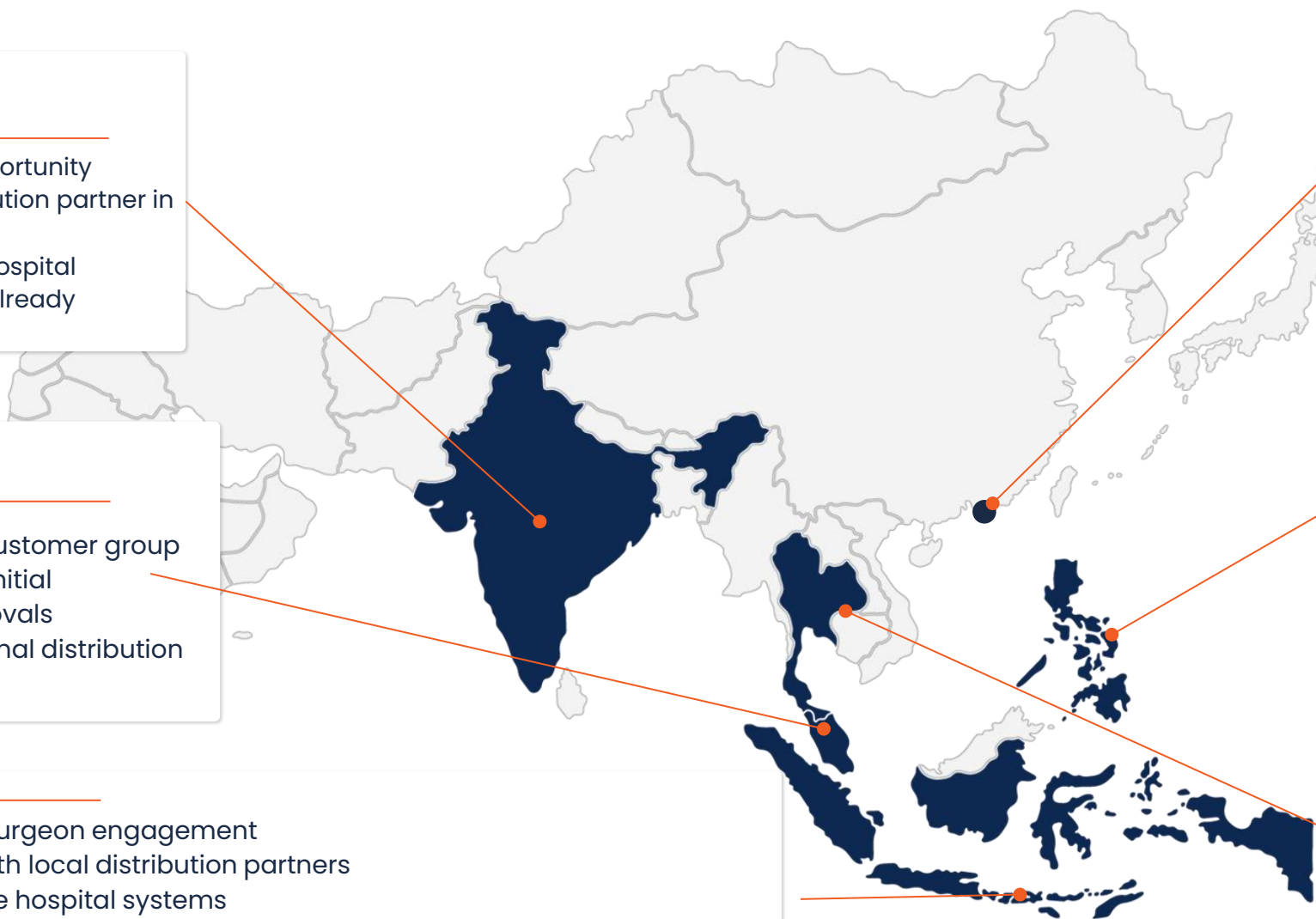
- Strong local partner
- Had initial orders and sales last quarter
- Now engaging with the local market

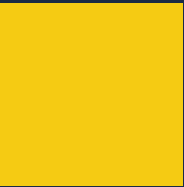
Philippines

- Complements rest of Asia strategy
- Will focus on key private hospital systems

Thailand

- Focus on private hospitals
- Looking to partner with local distributors



 NervAlign®

Nerve Cuff

ReNerve^{LTD}



Key Features

1 Product

- Protects nerves during recovery post peripheral nerve repair
- Great handling characteristics and absorbed within 6 months

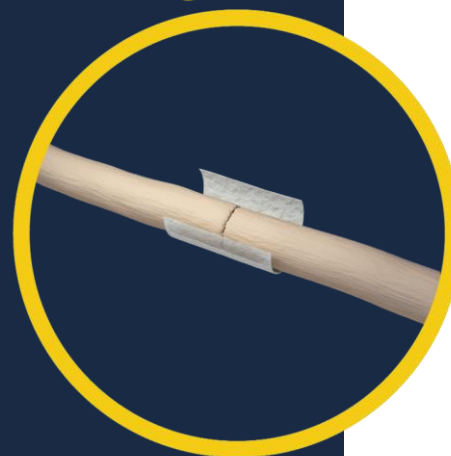
2 Patient Benefit

- Bio-absorbed within six months.
- Produced using a non-toxic method.
- Terminally sterilised with no residual chemicals.
- Covered under procedural reimbursement rather than individual product reimbursement.
- Promotes revascularisation and remodelling.
- Semi-translucent

3 Surgeon Benefit

- Requires no change to surgical technique or procedures.
- Available in various sizes with ability to be trimmed to required shape.
- Pliable, conformable, semi-translucent and easy to use.

Cuff



ReNerve's "Align" Clinical Study

Patient Results

- Definitive clinical study on using NervAlign Nerve Cuff for nerve repair
- 120 patients per cohort; > **90 patients enrolled**
- Comparing standard of care vs treatment with NervAlign Nerve Cuff

Clinical Use

- Hundreds of patients implanted to date
- Received positive feedback from surgeons stating it handles well, is pliable and conforms and has resulted in strong patient outcomes.
- Positive surgeon feedback when used with attachment methods including sutures, glue, micro clips and 'nothing'.

The “Align” Study

Undertaking a definitive study in nerve repair following surgical neurolysis to show the benefit of protecting the nerve post nerve repair surgery.

Study Design: Two patient cohorts

- Control Group: Standard neurectomy repair
- Test Group: Neurectomy repair with NervAlign™ Nerve Cuff
- Based on the study which showed clear benefit for using the NervAlign™ Nerve Cuff

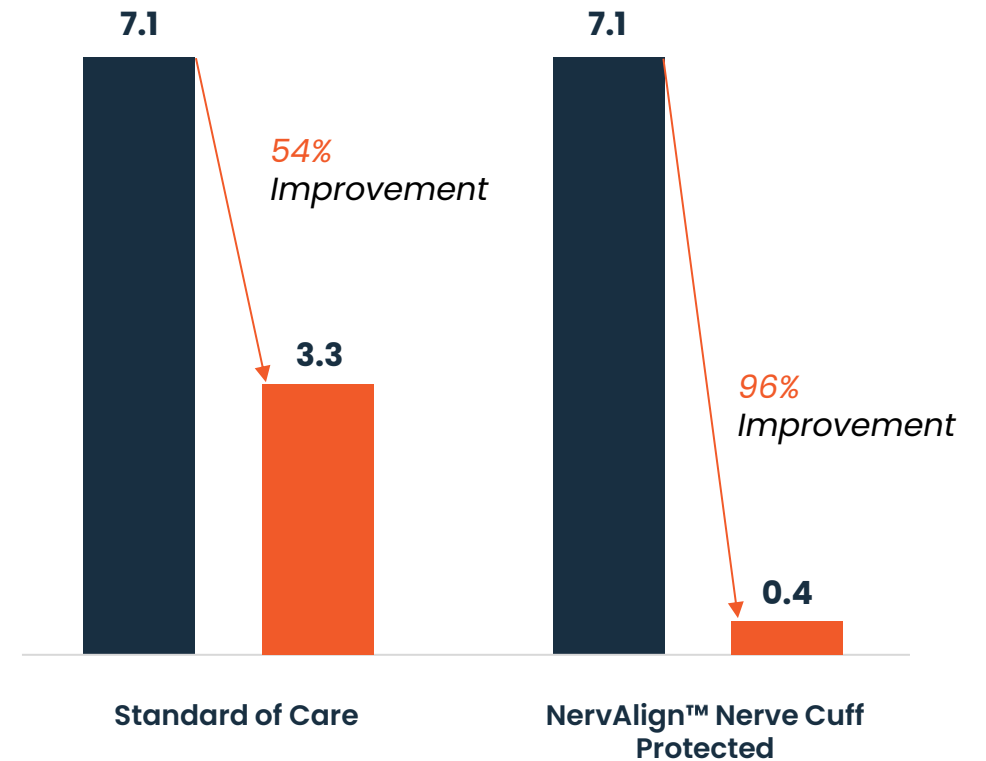
Key Outcomes:

- Testing for significance in Pain Reduction:
 - Secondary outcomes in patient recovery
 - Product performance in surgery
- Patient follow-up around 6 to 9 months

Data presentation

- Aiming to complete recruitment by mid 2026
- Data accumulated along the way
- First 50 patients recruited to date
- Data likely to be published and presented in late 2026/early 2027

Comparison of Patient Pre & Post Surgery Pain Score



The comparison of pain scores between the two cohorts of patients

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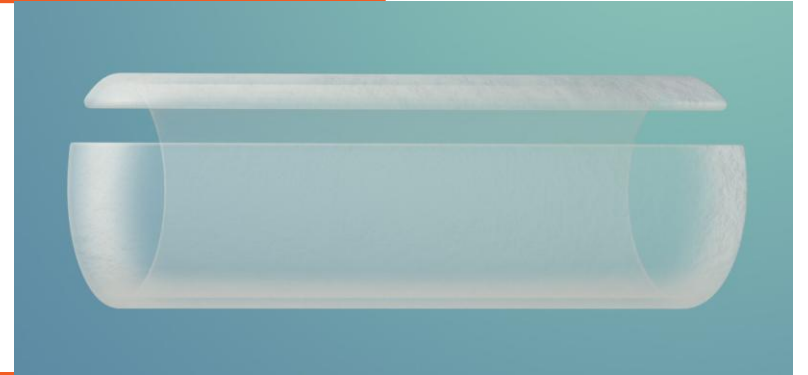
Product Development Pipeline



Product Development Pipeline

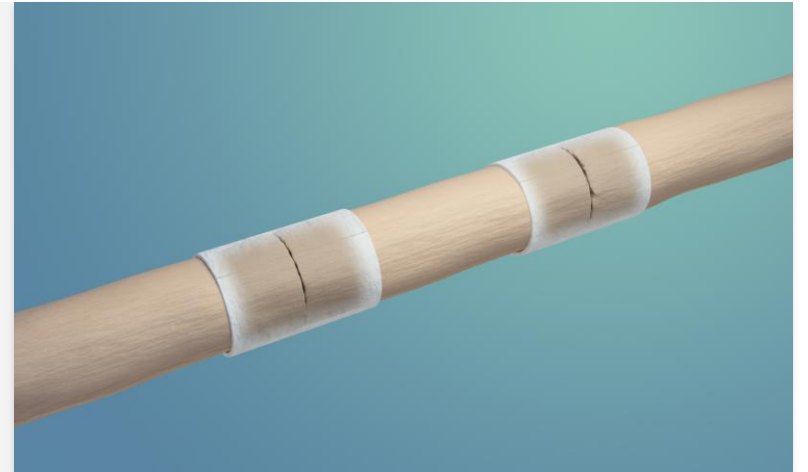
Nerve conduit range

- Nerve Conduit and protector ranges
 - Entering validation commercial production this quarter
 - 3 types of conduits to come to market



Nerve guide matrix

- In commercial development Stage 3 of 4
- FDA approval pathway confirmed
- 12-month preclinical implant data due this quarter





Product Range



Empliq Product Portfolio



	Empliq AmnioLite	Empliq AmnioDuo	Empliq Placental	Empliq Dermal
Description	Single-layer amniotic membrane allograft	Double-layer amniotic membrane allograft	Placental allograft including amniotic membrane and chorion	Deep-layer dermal matrix
Clinical Value	Natural barrier to protect wounds from external environment	Thicker barrier for complex wounds Improved handling characteristics	Natural barrier to protect wounds from external environment Additional structural support	Natural scaffold for protection, reinforcement and capillary formation No basement membrane - rapid tissue ingrowth and healing
Potential Applications	DFUs, VLU, surgical wounds, vulnerable tissue	DFUs, VLU, pressure injury, surgical wounds		Breast reconstruction, Tendon augmentation, abdominal wall repair, hernia repair

Catalysts CY26



Continued focus on sales expansion as first direct sales reps starting to impact revenue growth



NervAlign® Nerve Cuff launches and sales across India and Asia



Complete recruitment of the “Align” study in peripheral nerve repairs



European approval submission, utilising the data from the 'Align' study



Market launch of the 1st NervAlign® Nerve Conduit



12-month data for preclinical implants of the NervAlign® Nerve Guide Matrix



Growth of the Empliq brand

Value drivers for the next **12 months**

Driving sales and new products into market

2026 focus on major commercial progress



Empliq products ranges now in the US market

- Complements the nerve products sales
- Anticipating faster sales growth through multiple products
- Additional supply partners to ensure product availability as sales grow

Continue to expand into Ex-US markets

- Establishing partners Ex-USA
- Initial product launches across India and Asia
- Follow on with new products, the first being the nerve conduit

Working with distributors for additional approvals

- Direct sales team in the US having an impact on sales growth
- Increasing hospital approvals, now over 100
- Rising sales with multiple product ranges in market

Ongoing Clinical Study

- Strong, positive data in 2025
- The “Align” study exploring the benefit of NervAlign in nerve repair
- The “Align” study 80% recruited
- Initial data due in 2026

Investment Highlights



In Market Products

Nerve Cuff transitioned from R&D to commercial sales with 3 product lines in market and nerve conduits coming.



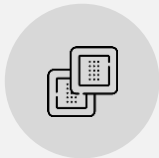
Immediate Market Need

Products promote nerve injury recovery and wound repair leading to faster patient recovery and better outcomes.



Growing Market

Nerve repair biomaterials & related markets are forecast to grow by >17% pa, estimated to be worth **>US\$6.19Bn by 2031. USD\$1Bn+ market for human tissue product ranges.**



Diverse Product Portfolio

Building a complete product range in market with 3 in market and more coming in 2026. Additional products currently under development.



Growing Distribution

Continuing to build sales representation with a targeted direct-sales approach. Expanding globally.



Board & Management

Highly accomplished executive team with a proven track record in the development & commercialisation of medical opportunities.

Contact Us

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ReNerve's Nerve Opportunity

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ReNerve Nerve Cuff



ReNerve Nerve Conduit



ReNerve Nerve Guide Matrix



ReNerve Bionic Nerve



Product	Used on damaged or transected nerves with no gaps or gap closure	Improved Nerve Cuff developed from scCO2 tissue, offering better product profile	An 'off-the-shelf', ready to use nerve graft replacement with internal guidance infrastructure	An 'off-the-shelf', continuous nerve replacement, in a ready to use nerve structure
Procedure Use	- End to end suturing covered with a wrap/cuff - Protective cuff for grafts	Protecting injured nerve repairs	Replaces damaged nerve section instead of using donor or harvested tissue	The Bionic Nerve is a nerve guide matrix with ionic polymers designed to replace injured and damaged nerves for lengths from 1cm to 20cm
Application	- Trauma - Breast reconstruction - Orthopaedics - Oral & maxillofacial surgery	- Trauma - Breast reconstruction - Orthopaedics - Foot and ankle	- Trauma - Breast reconstruction - Orthopaedics - Hand & wrist	- Trauma - Craniotomy - Spinal cord injury - Spinal cord surgery
Benefit	- Bio-absorbed removing need for additional surgery - Pliable and conforms	- Improved product profile to Nerve Cuff - Stronger patient reimbursement	- Can be cut to ideal length - Off-the-shelf, reducing logistics issues - Simple to use and cost effective	Enable production of nerves of bespoke dimension
FDA Status	Approved	Targeting market release CY26	Targeting Q2 CY27 filing	Targeting Q3 CY28 filing
TAM (USD)	\$314m (2024), \$975m (2030)	\$1015m (2024), \$3219m (2030)	\$635m (2024), \$1991m (2030)	>\$400m (2023)