



Announcement Summary

Entity name
MOUNT HOPE MINING LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday August 19, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MHM	ORDINARY FULLY PAID	11,850,000	18/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOUNT HOPE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

677683055

1.3 ASX issuer code

MHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Aug-2026 08:58	New - Proposed issue of securities - MHM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

689,655 fully paid ordinary shares



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MHM : ORDINARY FULLY PAID

Issue date

18/8/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,850,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.14500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MHMO : OPTION EXPIRING 30-JUN-2028	10,312,500
MHM : ORDINARY FULLY PAID	53,160,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MHMAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	500,000
MHMAH : PERFORMANCE RIGHTS	2,350,000
MHMAN : OPTION EXPIRING 16-MAR-2029 EX \$0.30	500,000
MHMAF : OPTION EXPIRING 18-DEC-2027 EX \$0.30	2,580,000
MHMAE : OPTION EXPIRING 18-DEC-2027 RESTRICTED	7,045,000
MHMAC : ORDINARY FULLY PAID RESTRICTED	6,090,000
MHMAL : OPTION EXPIRING 11-MAR-2029 EX \$0.27	250,000