ASX ANNOUNCEMENT
Released Wednesday 19/08/2026

PLACEMENT - CLEANSING NOTICE

Mount Hope Mining Limited (ASX:MHM) (**Company**) advises that, further to the announcement on 17 August 2026, it has issued 11,850,000 fully paid ordinary shares in the capital of the Company to professional and sophisticated investors in a private placement.

Further details regarding the issue of the shares the subject of this notice (**Shares**) are set out in the Appendix 2A released on or about the same time as this notice.

The Company confirms that:

(a) the Shares will be issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given in accordance with the ASIC Instrument and section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (ii) section 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and section 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This notice has been authorised for release by the Board of Mount Hope Mining Limited.

For further information please contact:

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